

# DIGITAL 2023

## OCTOBER GLOBAL STATSHOT REPORT

THE ESSENTIAL GUIDE TO THE WORLD'S CONNECTED BEHAVIOURS

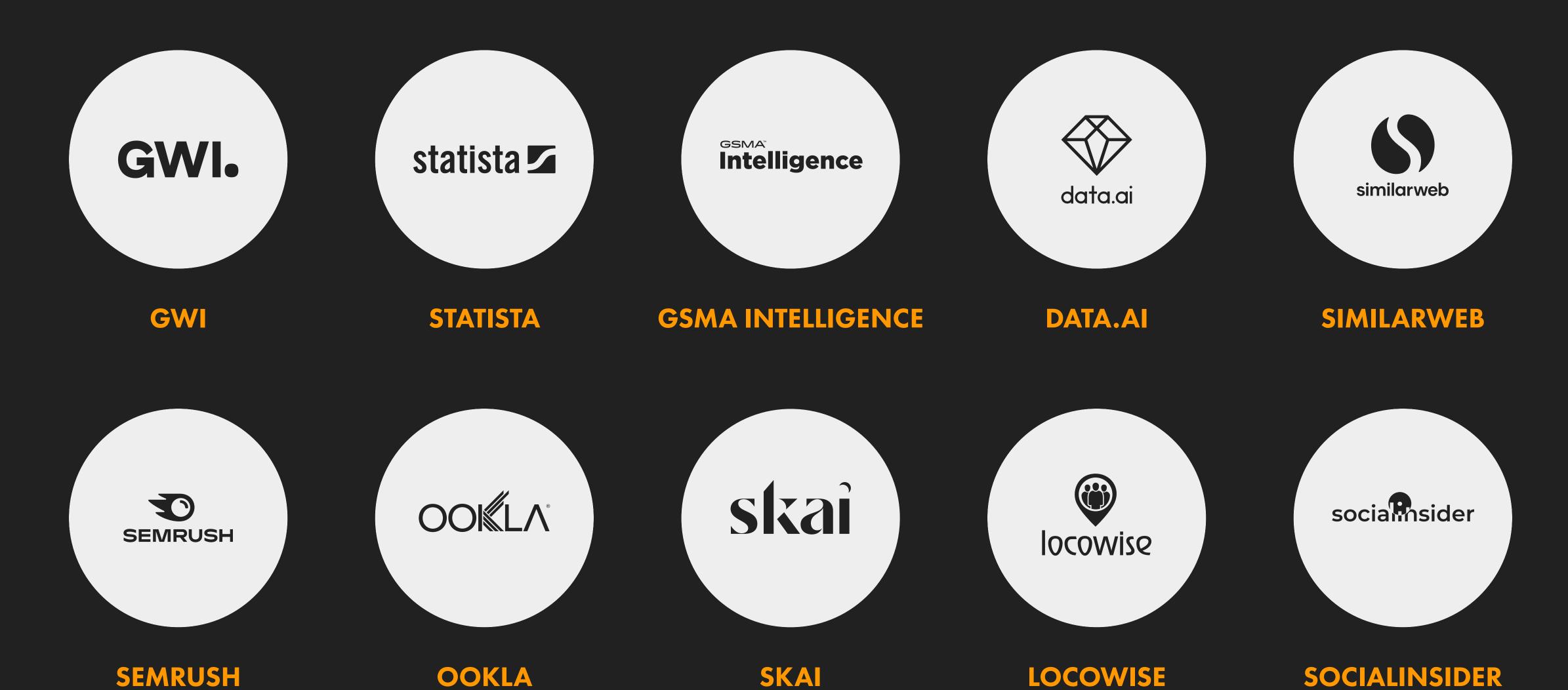




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#### PARTNERS THAT MAKE THE GLOBAL DIGITAL REPORTS SERIES POSSIBLE





# IMPORTANT NOTES ON COMPARING DATA

The findings published in this report use the latest data available at the time of production. This may include revised figures for historical data points that were not available when we produced previous reports in the Global Digital Reports series. From time to time, we may also change the data sources that we use to inform specific data points, and we may also change how we calculate certain values. Similarly, our data partners may change the ways in which they source, calculate, or report the data that they share with us. As a result, findings published in this report may not correlate with findings published in our previous reports, especially where such findings represent change over time (e.g. annual growth). Where we report figures for change over time, such figures will use the latest available data, so we recommend using the values published in this report, rather than trying to recalculate such values using data

from previous reports. Wherever we're aware of the potential for historical mismatches, we've included a note on comparability in the footnotes of each relevant slide. Please read these advisories carefully to understand how data sources or calculations have changed since previous reports, and beware of making any comparisons with historical data. Where we report values for change over time as "[N/A]", the most recent data do not correlate with the equivalent data point(s) published in our previous reports, so we strongly advise readers not to compare the associated current figures with the equivalents published in previous reports. In particular, the social media platforms featured in this report regularly revise the figures that they report for advertising reach, and this may result in the latest numbers appearing to be lower than the values for the same data points published in previous reports in

this series. However, these source data revisions do not necessarily imply any change in the overall active use of these platforms, and should not be interpreted as such. Furthermore, in addition to changes in data sources and calculations, please note that the figures we publish for "social media user identities" may not represent unique individuals. This is because some individuals may manage multiple social media accounts, and because some social media accounts may represent 'non-human' entities (e.g. businesses, animals, music bands, etc.). As a result, the figures we publish for social media user identities may exceed the figures that we publish for total population or for individuals using the internet. This may seem counterintuitive, but such differences do not represent mistakes. For more information, please read our notes on data variance, mismatches, and curiosities: https://datareportal.com/notes-on-data.



## CHANGES TO GWI'S METHODOLOGY

GWI is a primary data source for our Global Digital Reports, providing rich insights into digital behaviours across 50 of the largest markets around the world. The company's quarterly survey provides timely responses from hundreds of thousands of real people spanning different cultural backgrounds, age groups, and genders. In order to provide the most representative insights, GWI regularly updates its research approach. These updates ensure that survey questions accurately reflect people's evolving behaviours and preferences, and that the underlying research methodology permits consistent and reliable comparison between different respondents and over time. As part of this ongoing program of updates, GWI recently made some important revisions to its underlying methodology, and these updates have resulted in meaningful changes to the values for various data points in this report, as compared with similar data points included in previous reports in this series. The GWI team has offered the following guidance to help you make sense of how these changes may impact findings in this report. However, note that these changes only affect data

sourced from GWI, so please refer to the sources detailed in the footnotes of each page to identify which specific charts and data points may have been impacted by these revisions. "Survey response styles differ around the world. In some countries, people tend to select a greater number of answer options, while in others they're more reserved. This isn't inherently bad, and these cultural differences are insights in and of themselves. However, starting with our Q4 2022 wave of research, we've taken a number of steps to reduce the potential impact that these differences can sometimes have on research findings. GWI has always had checks in place to capture and remove over-selectors, as well as other checks to identify respondents who provide contradictory answers, or complete the survey too quickly. However, the introduction of new questions in recent waves of research has allowed us to implement some additional checks. In particular, these checks involve taking a stricter approach to distinguishing between respondents who're responding in a genuinely enthusiastic way, and those who're over-selecting in a way that's inaccurate or insincere. That isn't to say

that results from prior waves are invalid; simply that the "noise" associated with different cultural response styles has been reduced, allowing for more effective comparisons between markets. In many cases, the results are now more in line with other sources, and differences between markets are less extreme. What this means for GWI's data: values have declined across multiple categories and across a number of markets that are prone to over selection, particularly India and China. Because these markets are so big and account for such a large share of the global online population, these declines are also apparent in global figures, albeit to a lesser extent. What this means for you: GWI data is now even more comparable across markets than it was before. However, you should be aware of and consider these changes when looking for trends - particularly at a global level and in APAC. Further information: If you want to know more about GWI respondents and response styles, please refer to this article. If you want to know more about GWI's data checks more broadly, please refer to the GWI Core Research and Methodology deck on this webpage."

#### EXPLORE OUR FLAGSHIP DIGITAL 2023 REPORTS





CLICK HERE TO READ OUR FLAGSHIP DIGITAL 2023 GLOBAL OVERVIEW REPORT, PACKED WITH ALL THE NUMBERS YOU NEED TO MAKE SENSE OF THE CURRENT STATE OF DIGITAL

CLICK HERE TO READ OUR DIGITAL 2023
LOCAL COUNTRY HEADLINES REPORT, WITH
ESSENTIAL STATS FOR DIGITAL ADOPTION
IN EVERY COUNTRY AROUND THE WORLD

## CLICK THE LINKS BELOW TO READ OUR FULL SUITE OF GLOBAL DIGITAL REPORTS

GLOBAL OVERVIEW	BOTSWANA	DJIBOUTI	GUINEA	LESOTHO	NEPAL	ST. KITTS & NEVIS	TAJIKISTAN
DIGITAL YEARBOOK	BRAZIL	DOMINICA	GUINEA-BISSAU	LIBERIA	NETHERLANDS	ST. LUCIA	TANZANIA
ABKHAZIA	BRITISH VIRGIN IS.	DOMINICAN REP.	GUYANA	LIBYA	NEW CALEDONIA	ST. MARTIN	THAILAND
AFGHANISTAN	BRUNEI	ECUADOR	HAITI	LIECHTENSTEIN	NEW ZEALAND	ST. PIERRE & MIQUELON	TIMOR-LESTE
ÅLAND IS.	BULGARIA	EGYPT	HONDURAS	LITHUANIA	NICARAGUA	ST. VINCENT & THE GRENADINES	TOGO
ALBANIA	BURKINA FASO	EL SALVADOR	HONG KONG	LUXEMBOURG	NIGER	SAMOA	TOKELAU
ALGERIA	BURUNDI	EQUATORIAL GUINEA	HUNGARY	MACAU	NIGERIA	SAN MARINO	TONGA
AMERICAN SAMOA	CABO VERDE	ERITREA	ICELAND	NORTH MACEDONIA	NIUE	SÃO TOMÉ & PRÍNCIPE	TRANSNISTRIA
ANDORRA	CAMBODIA	ESTONIA	INDIA	MADAGASCAR	NORFOLK IS.	SAUDI ARABIA	TRINIDAD & TOBAGO
ANGOLA	CAMEROON	ESWATINI	INDONESIA	MALAWI	northern mariana is.	SENEGAL	TUNISIA
ANGUILLA	CANADA	ETHIOPIA	IRAN	MALAYSIA	NORWAY	SERBIA	TURKEY
ANTIGUA & BARBUDA	CAYMAN IS.	falkland is.	IRAQ	MALDIVES	OMAN	SEYCHELLES	TURKMENISTAN
ARGENTINA	CENTRAL AFRICAN REP.	FAROE IS.	IRELAND	MALI	PAKISTAN	SIERRA LEONE	TURKS & CAICOS IS.
ARMENIA	CHAD	FIJI	ISLE OF MAN	MALTA	PALAU	SINGAPORE	TUVALU
ARUBA	CHILE	FINLAND	ISRAEL	MARSHALL IS.	PALESTINE	ST. MAARTEN	UGANDA
AUSTRALIA	CHINA	FRANCE	ITALY	MARTINIQUE	PANAMA	SLOVAKIA	UKRAINE
AUSTRIA	CHRISTMAS IS.	FRENCH GUIANA	JAMAICA	MAURITANIA	PAPUA NEW GUINEA	SLOVENIA	U.A.E.
AZERBAIJAN	COCOS (KEELING) IS.	FRENCH POLYNESIA	JAPAN	MAURITIUS	PARAGUAY	SOLOMON IS.	U.K.
BAHAMAS	COLOMBIA	GABON	JERSEY	MAYOTTE	PERU	SOMALIA	U.S.A.
BAHRAIN	COMOROS	GAMBIA	JORDAN	MEXICO	PHILIPPINES	SOUTH AFRICA	U.S. VIRGIN IS.
BANGLADESH	DEM. REP. OF CONGO	GEORGIA	KAZAKHSTAN	MICRONESIA	PITCAIRN IS.	SOUTH SUDAN	URUGUAY
BARBADOS	rep. of congo	GERMANY	KENYA	MOLDOVA	POLAND	SPAIN	UZBEKISTAN
BELARUS	COOK IS.	GHANA	KIRIBATI	MONACO	PORTUGAL	SRI LANKA	VANUATU
BELGIUM	COSTA RICA	GIBRALTAR	NORTH KOREA	MONGOLIA	PUERTO RICO	SUDAN	VATICAN
BELIZE	CÔTE D'IVOIRE	GREECE	SOUTH KOREA	MONTENEGRO	QATAR	SURINAME	VENEZUELA
BENIN	CROATIA	GREENLAND	KOSOVO	MONTSERRAT	réunion	SVALBARD & JAN MAYEN	VIETNAM
BERMUDA	CUBA	GRENADA	KUWAIT	MOROCCO	romania	SWAZILAND	WALLIS & FUTUNA
BHUTAN	CURAÇAO	GUADELOUPE	KYRGYZSTAN	MOZAMBIQUE	RUSSIAN FEDERATION	SWEDEN	WESTERN SAHARA
BOLIVIA	CYPRUS	GUAM	LAOS	MYANMAR	RWANDA	SWITZERLAND	YEMEN
BONAIRE, ST. EUSTATIUS & SABA	CZECHIA	GUATEMALA	LATVIA	NAMIBIA	ST. BARTHÉLEMY	SYRIA	ZAMBIA
BOSNIA & HERZEGOVINA	DENMARK	GUERNSEY	LEBANON	NAURU	ST. HELENA	TAIWAN	ZIMBABWE

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# DATAREPORTAL.COM/LIBRARY



# GLOBAL HEADLINES

#### ESSENTIAL DIGITAL HEADLINES

OVERVIEW OF THE ADOPTION AND USE OF CONNECTED DEVICES AND SERVICES



TOTAL POPULATION



we

UNIQUE MOBILE PHONE SUBSCRIBERS





INDIVIDUALS USING

THE INTERNET

SOCIAL MEDIA **USER IDENTITIES** 



8.06 **BILLION** 

**URBANISATION** 

57.2%

5.60 **BILLION** 

vs. POPULATION

**5.30 BILLION** 

vs. POPULATION

4.95 **BILLION** 

vs. POPULATION





#### DIGITAL GROWTH

CHANGE IN THE USE OF CONNECTED DEVICES AND SERVICES OVER TIME



TOTAL POPULATION



UNIQUE MOBILE PHONE SUBSCRIBERS



INDIVIDUALS USING THE INTERNET



SOCIAL MEDIA
USER IDENTITIES



+0.9%

YEAR-ON-YEAR CHANGE

+72 MILLION

+2.7%

YEAR-ON-YEAR CHANGE

**+145 MILLION** 

+3.7%

YEAR-ON-YEAR CHANGE

**+189 MILLION** 

+4.5%

YEAR-ON-YEAR CHANGE

**+215 MILLION** 





#### DEVICE OWNERSHIP

PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO OWN EACH KIND OF DEVICE





ANY KIND OF MOBILE PHONE



97.6%

YEAR-ON-YEAR CHANGE +1.6% (+150 BPS)

> GAMES CONSOLE



19.3%

YEAR-ON-YEAR CHANGE
-4.9% (-100 BPS)

SMART PHONE



97.4%

YEAR-ON-YEAR CHANGE +1.7% (+160 BPS)

SMART WATCH OR SMART WRISTBAND



30.1%

YEAR-ON-YEAR CHANGE

FEATURE PHONE



7.3%

YEAR-ON-YEAR CHANGE
-5.2% (-40 BPS)

TV STREAMING DEVICE



16.3%

YEAR-ON-YEAR CHANGE +2.5% (+40 BPS)

LAPTOP OR DESKTOP COMPUTER



58.6%

GWI.

YEAR-ON-YEAR CHANGE
-0.7% (-40 BPS)

SMART HOME DEVICE



16.7%

YEAR-ON-YEAR CHANGE +9.9% (+150 BPS) TABLET DEVICE



32.1%

YEAR-ON-YEAR CHANGE
-5.6% (-190 BPS)

VIRTUAL REALITY DEVICE



4.7%

YEAR-ON-YEAR CHANGE
-13.0% (-70 BPS)

we are. social

GWI.



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GWI.

YEAR-ON-YEAR CHANG

+4.9% (+140 BPS)

SOURCE: GWI (Q2 2023). FIGURES REPRESENT THE FINDINGS OF A BROAD GLOBAL SURVEY OF INTERNET USERS AGED 16 TO 64. SEE GWI.COM FOR FULL DETAILS. NOTES: PERCENTAGE CHANGE VALUES REPRESENT RELATIVE YEAR-ON-YEAR CHANGE (I.E. AN INCREASE OF 20% FROM A STARTING VALUE OF 50% WOULD EQUAL 60%, NOT 70%). "BPS" VALUES REPRESENT BASIS POINTS, AND INDICATE THE ABSOLUTE CHANGE. COMPARABILITY: STARTING WITH THEIR Q4 2022 WAVE OF RESEARCH, GWI INTRODUCED A REVISED SURVEY METHODOLOGY THAT RESULTED IN A DECLINE IN VALUES FOR A WIDE VARIETY OF DATA POINTS. AS A RESULT, DATA POINTS ON THIS CHART MAY NOT BE DIRECTLY COMPARABLE WITH SIMILAR DATA POINTS PUBLISHED IN PREVIOUS REPORTS.

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#### DAILY TIME SPENT WITH MEDIA

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THE AVERAGE AMOUNT OF TIME EACH DAY THAT INTERNET USERS AGED 16 TO 64 SPEND WITH DIFFERENT KINDS OF MEDIA AND DEVICES



NOTE: GWI HAVE REVISED THEIR METHODOLOGY. PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS

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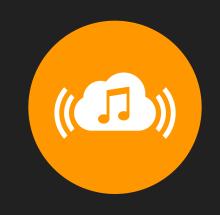
TIME SPENT USING THE INTERNET



6H 41M

YEAR-ON-YEAR CHANGE +0.9% (+4 MINS)

TIME SPENT LISTENING TO MUSIC STREAMING SERVICES



1H 27M

YEAR-ON-YEAR CHANGE
-9.6% (-9 MINS)

TIME SPENT WATCHING TELEVISION (BROADCAST AND STREAMING)



3H 12M

YEAR-ON-YEAR CHANGE
-6.1% (-13 MINS)

TIME SPENT LISTENING TO BROADCAST RADIO



OH 52M

YEAR-ON-YEAR CHANGE
-14.7% (-9 MINS)

TIME SPENT USING SOCIAL MEDIA



2H 24M

YEAR-ON-YEAR CHANGE
-2.5% (-4 MINS)

TIME SPENT LISTENING TO PODCASTS



OH 51M

YEAR-ON-YEAR CHANGE
-16.6% (-10 MINS)

TIME SPENT READING PRESS MEDIA (ONLINE AND PHYSICAL PRINT)



GWI.

1H 46M

YEAR-ON-YEAR CHANGE
-17.4% (-22 MINS)

TIME SPENT USING A GAMES CONSOLE



1H 03M

YEAR-ON-YEAR CHANGE
-13.5% (-10 MINS)









# How Marketers Can Utilize Insights-Driven Marketing

Strategies informed by data give you a competitive edge — no matter what your organizational function is. Meltwater's Insight-Driven Marketing Guide explores ways your team can transform data into actionable insights.

#### **Unified Campaign** Reporting



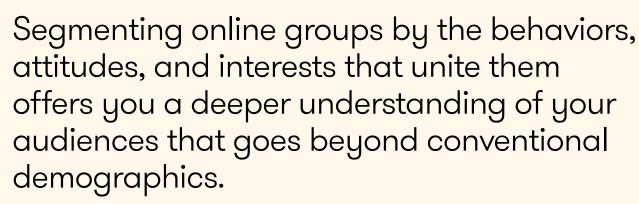
Building a unified view of your organization's campaigns allows you to identify what's working and what's not working more quickly. This empowers you to make informed decisions.

## **Trend Spotting**



new products to marketing campaigns.

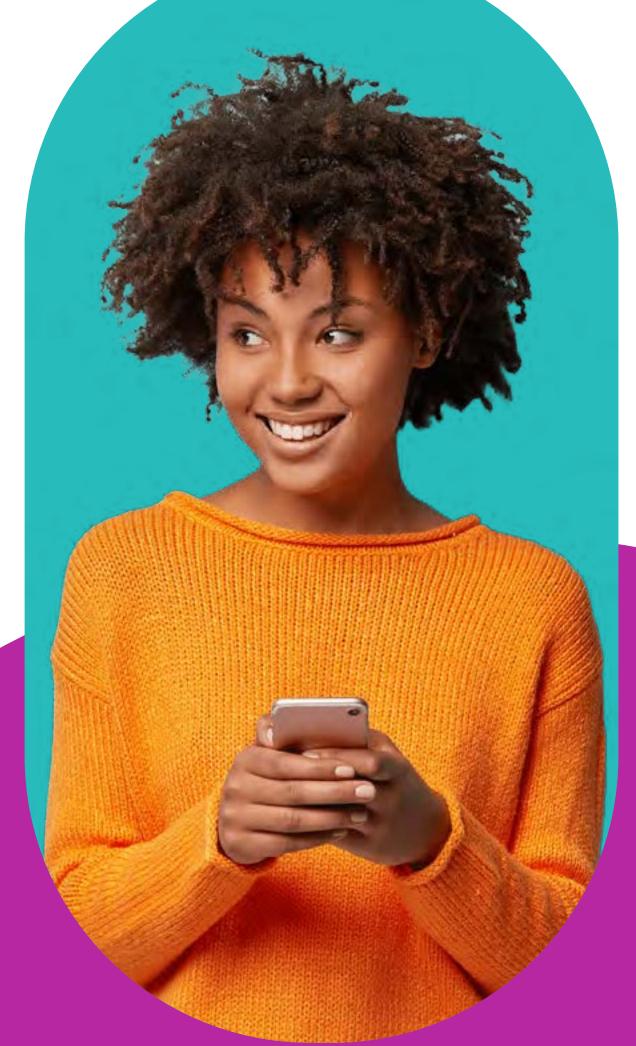
# Identifying & Analyzing Audiences



# Managing Brand Reputation



The reputation of your brand is everything. Leveraging data to learn how consumers experience your brand gives you the intormation you need to make your brand one that people love.



FUTURE GAZING OUTLOOK FROM WE ARE SOCIAL'S INNOVATION ARM, .XYZ

EXPLORE .XYZ: https://wearesocial.xyz/



## THE FUTURE IS HERE, AND IT IS NOT WHAT IT USED TO BE.

#### **TECH ETHICS**

The future of tech will be co-created mindfully. Is your brand positioned to lead?

Past tech advancements prioritised speed of adoption over ethics, giving rise to an attention economy with detrimental impacts on <u>societal</u> <u>cohesion</u>. <u>210M</u> people globally suffer from internet addiction. This is a stark reminder that neglecting human-centric design has harmful repercussions.

As we enter a new era of tech defined by AI, ethical implications are now an <u>integral part</u> of innovation, not an afterthought.

Brands need to embrace a more conscious approach to innovation. At .XYZ, we work with brands and stakeholders, including end users, to define and implement guardrails, creating a framework that safeguards the ethos of the technology but also long-term societal considerations.

#### METAVERSE. THE 2ND ACT

Metaverse 2.0 will bring realism and accessibility to the next level.

The Metaverse is not merely a technological advancement but a sociological <u>paradigm shift</u>. This renewal will hinge on the seamless fusion of Artificial Intelligence, Emotional Intelligence and Spatial Tech advancements. No longer a distant virtual world but an immersive experience grounded in relatable everyday needs and contexts, and it will redefine how we connect and interact in virtual realms. Projected to reach 1.48M devices in its second year, <u>Apple VisionPro</u>'s role isn't just in <u>building</u> the metaverse; it's about creating a technology that brings it to the masses.

Brands need to work with partners who can craft future strategies aligned with this shift to stretch their story to new frontiers. Building meaningful connections with influential and affluent early adopters is key.

#### **SYNTHETIC FUTURES**

The formula to cultivate trust and engagement must be earned through new forms of creativity in this new era.

Deep fakes and CGI can flawlessly replicate human likeness. As technology advances, the line between reality and fabrication continues to blur. We see the gradual convergence of the virtual and physical world across industries; from retail to film and gaming. Today, anyone equipped with the right tools has the power to create, innovate, and transcend limits through synthetic creation.

The synthetic age urges us to rethink identity, creativity, ethics, and more. It's an invitation to explore unknown territories and to craft new narratives, understanding that authenticity may take on new forms.

At .XYZ, we help brands adapt to this new world order where 'reality' becomes more fluid to foster new trust and engagement rituals with consumers. Is your brand ready?







INTERNET

## OVERVIEW OF INTERNET USE

ESSENTIAL INDICATORS OF INTERNET ADOPTION AND USE



**INDIVIDUALS USING THE** INTERNET



**KEPIOS** 

GWI.

INDIVIDUALS USING THE INTERNET AS A PERCENTAGE OF TOTAL POPULATION



YEAR-ON-YEAR CHANGE IN THE NUMBER OF INDIVIDUALS **USING THE INTERNET** 



we

are. social

62.8%





PERCENTAGE OF THE

TOTAL FEMALE POPULATION

THAT USES THE INTERNET

we are. social

(0)

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**5.30 BILLION** 

**AVERAGE DAILY TIME** SPENT USING THE INTERNET BY EACH INTERNET USER



6H 41M

65.7% **YOY: +2.8% (+177 BPS)** 

PERCENTAGE OF USERS **ACCESSING THE INTERNET** VIA MOBILE PHONES



**YOY: +3.8% (+350 BPS)** 



VIA LAPTOPS AND DESKTOPS

+3.7%



**YOY: -4.7% (-310 BPS)** 

PERCENTAGE OF THE TOTAL URBAN POPULATION THAT USES THE INTERNET





68.6%



**YOY: +0.9% (+4 MINS)** 

we are. social



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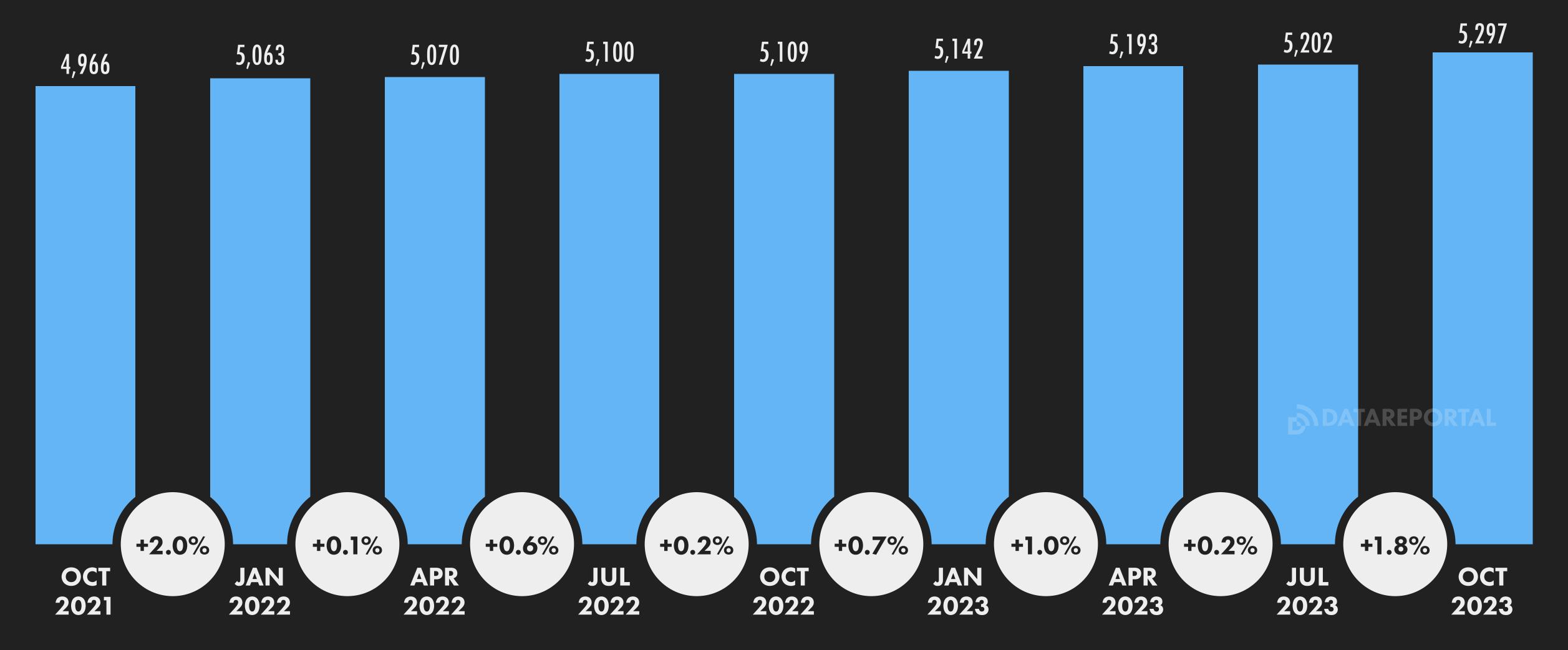
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## INTERNET USE OVER TIME (QOQ)

GLOBAL OVERVIEW

NUMBER OF INDIVIDUALS USING THE INTERNET (IN MILLIONS) AND QUARTER-ON-QUARTER CHANGE



**SOURCES:** KEPIOS ANALYSIS; ITU; GSMA INTELLIGENCE; EUROSTAT; WORLD BANK; GOOGLE'S ADVERTISING RESOURCES; CIA WORLD FACTBOOK; CNNIC; NIELSEN; LOCAL GOVERNMENT AUTHORITIES; UNITED NATIONS. **NOTES:** ALL FIGURES USE THE LATEST AVAILABLE DATA, BUT SOME SOURCE DATA MAY NOT HAVE BEEN UPDATED IN THE PAST YEAR. THE TIME REQUIRED TO COLLECT, PROCESS, AND REPORT INTERNET USER RESEARCH DATA MAY MEAN THAT USER FIGURES AND GROWTH TRENDS FOR RECENT PERIODS UNDER-REPRESENT ACTUAL VALUES. SEE NOTES ON DATA FOR FURTHER DETAILS. **COMPARABILITY:** SOURCE AND BASE CHANGES. FIGURES MAY NOT MATCH OR CORRELATE WITH FIGURES PUBLISHED IN PREVIOUS REPORTS.





#### PERSPECTIVES ON INTERNET USE

FIGURES FOR INTERNET USE PUBLISHED BY DIFFERENT SOURCES



INDIVIDUALS USING THE INTERNET: ITU



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INDIVIDUALS USING THE INTERNET: WORLD BANK



5.09 **BILLION** 

vs. POPULATION

INDIVIDUALS USING THE INTERNET: CIA WORLD FACTBOOK



**5.30 BILLION** 

vs. POPULATION

INDIVIDUALS USING THE INTERNET: INTERNETWORLDSTATS



5.39 **BILLION** 

vs. POPULATION

vs. POPULATION

**67.4**%

**BILLION** 

**5.43** 







# Twilio's leadership in CPaaS exemplifies our pivotal role in driving digital transformation



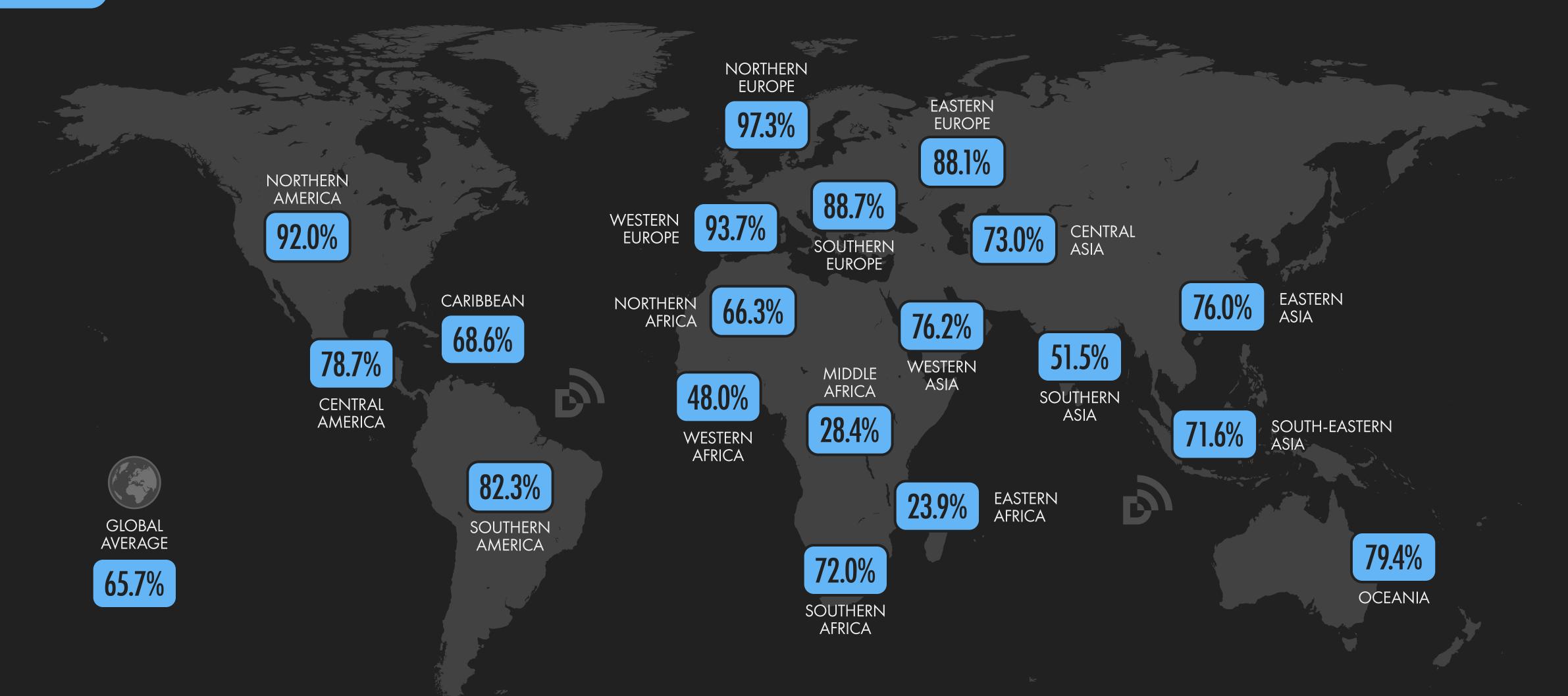
Worldwide Customer Data Platform Market Shares, 2023

**Learn More** 

#### INTERNET ADOPTION

INDIVIDUALS USING THE INTERNET AS A PERCENTAGE OF TOTAL POPULATION



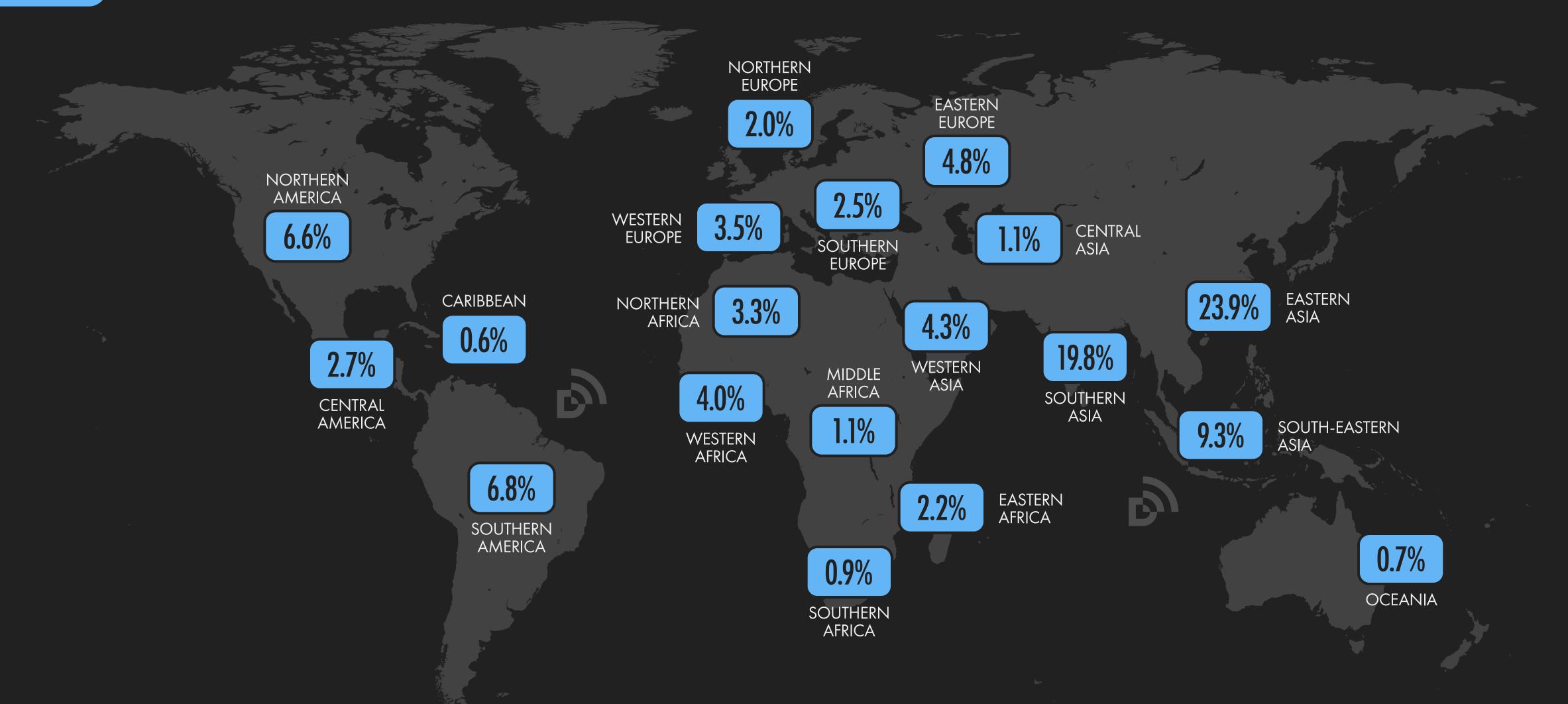




#### SHARE OF GLOBAL INTERNET USERS

INDIVIDUALS USING THE INTERNET IN EACH REGION AS A PERCENTAGE OF TOTAL INDIVIDUALS USING THE INTERNET AROUND THE WORLD





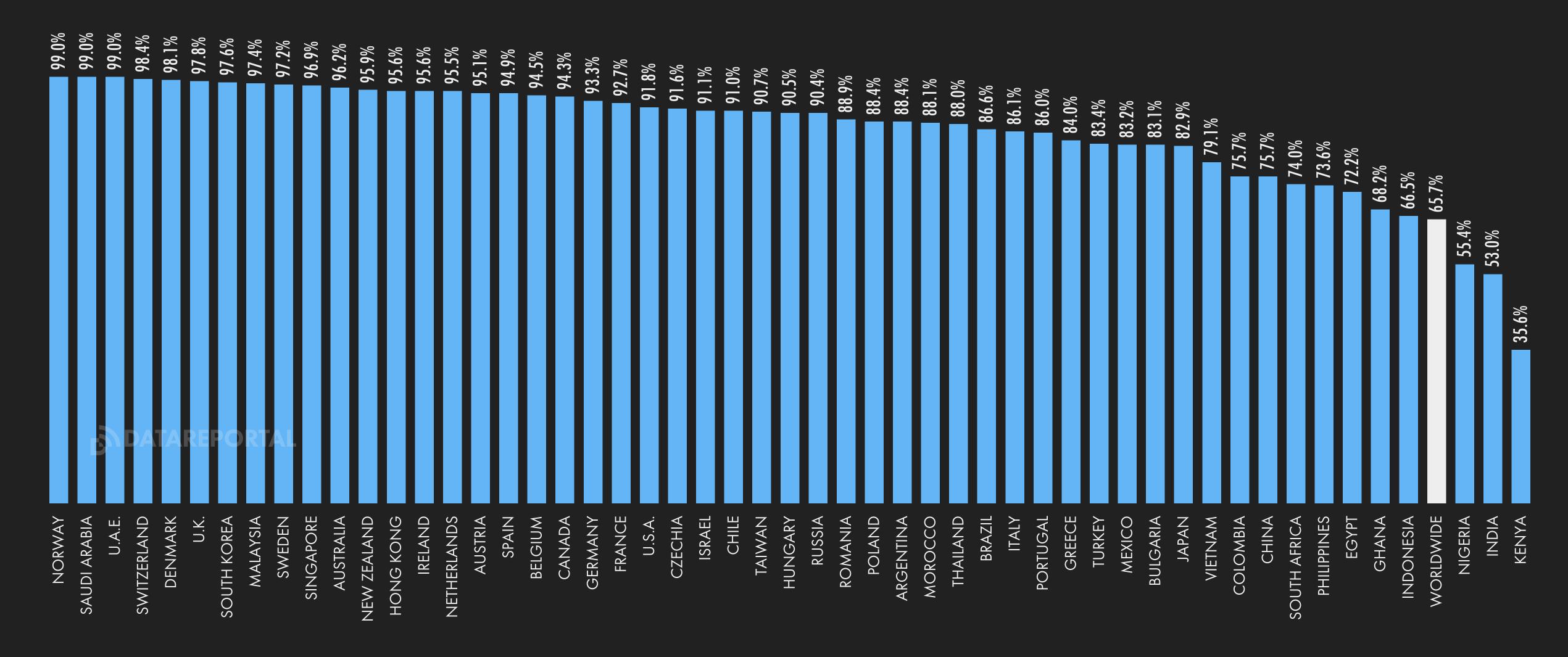




#### INTERNET ADOPTION

INDIVIDUALS USING THE INTERNET AS A PERCENTAGE OF TOTAL POPULATION





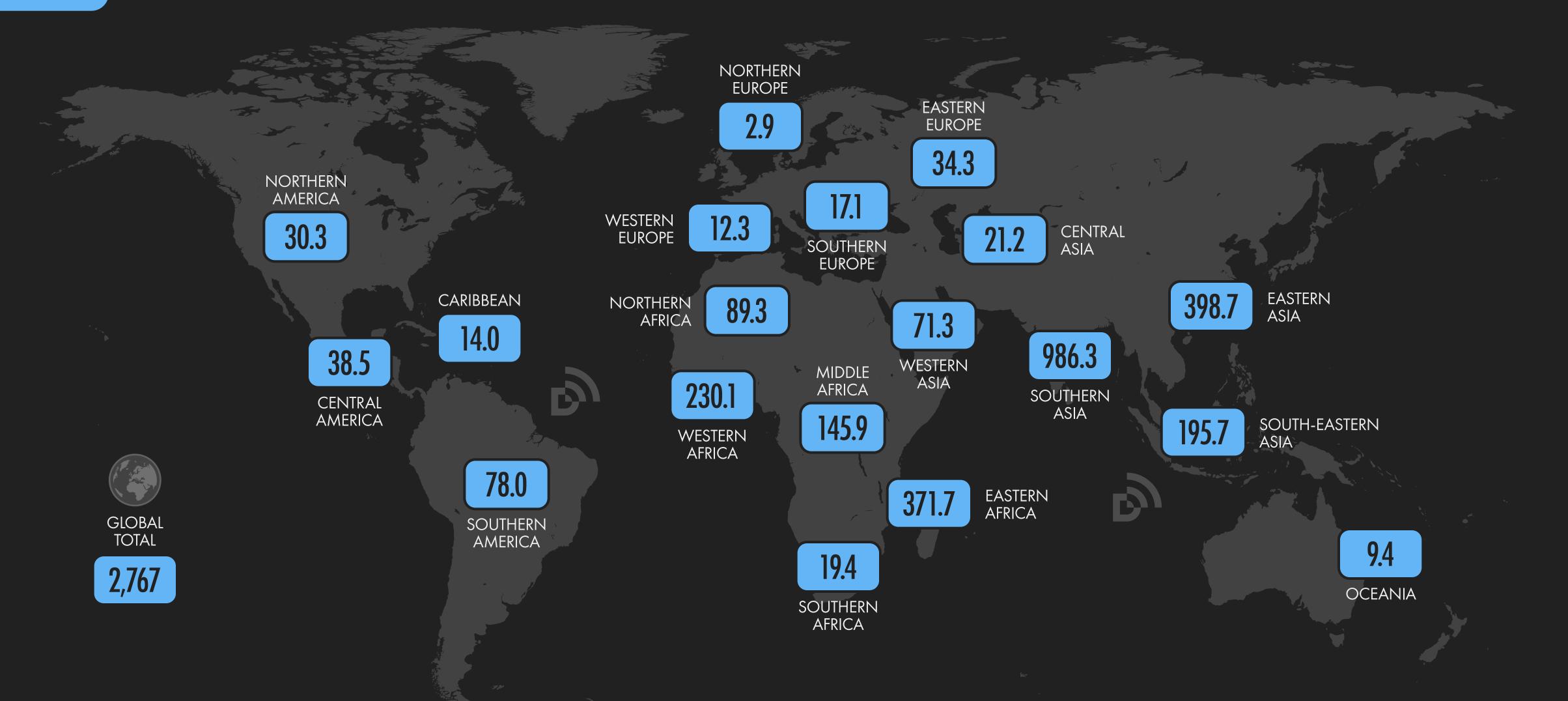




#### UNCONNECTED POPULATIONS

NUMBER OF INDIVIDUALS (IN MILLIONS) WHO DO NOT USE THE INTERNET









#### UNCONNECTED POPULATIONS





#### **ABSOLUTE:** LARGEST UNCONNECTED POPULATIONS

#	LOCATION	UNCONNECTED INDIVIDUALS	% OF POP. OFFLINE
01	INDIA	672,924,000	47.0%
02	CHINA	347,052,000	24.3%
03	PAKISTAN	131,159,000	54.3%
04	ETHIOPIA	106,060,000	83.3%
05	BANGLADESH	105,913,000	61.1%
06	NIGERIA	100,488,000	44.6%
07	INDONESIA	93,209,000	33.5%
08	DEM. REP. OF THE CONGO	79,479,000	77.1%
09	TANZANIA	46,440,000	68.4%
10	UGANDA	35,900,000	73.4%

#### **RELATIVE: LOWEST LEVELS OF INTERNET ADOPTION**

#	LOCATION	% OF POP. OFFLINE	UNCONNECTED INDIVIDUALS
01	NORTH KOREA¹	>99.9%	>26,183,000
02	SOUTH SUDAN	92.4%	10,293,000
03	SOMALIA	89.5%	16,355,000
04	CENTRAL AFRICAN REPUBLIC	89.4%	5,172,000
05	BURUNDI	89.1%	11,869,000
06	ETHIOPIA	83.3%	106,060,000
07	AFGHANISTAN	81.6%	34,697,000
08	MADAGASCAR	80.3%	24,487,000
09	ZAMBIA	78.8%	16,312,000
10	BURKINA FASO	78.4%	18,348,000

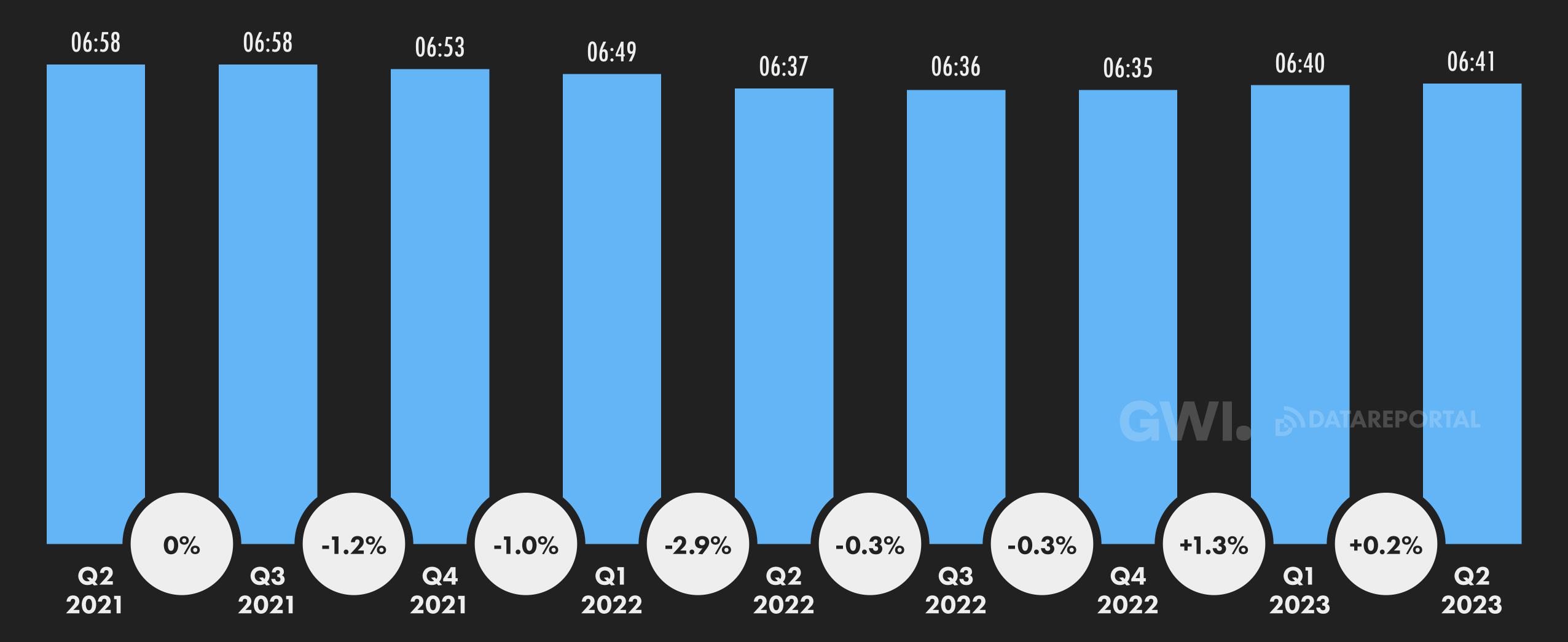




# DAILY TIME SPENT USING THE INTERNET (QOQ)



THE AVERAGE AMOUNT OF TIME (IN HOURS AND MINUTES) THAT INTERNET USERS AGED 16 TO 64 SPEND USING THE INTERNET EACH DAY



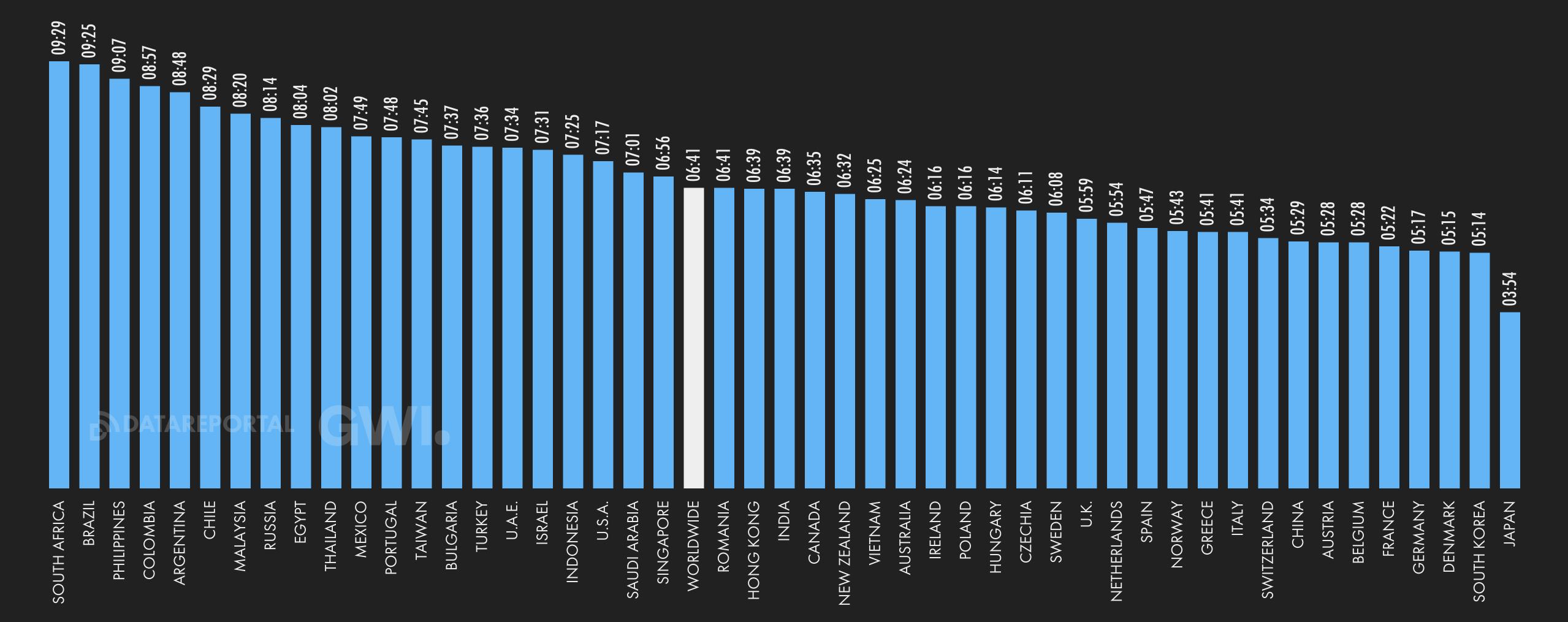




#### DAILY TIME SPENT USING THE INTERNET



AVERAGE AMOUNT OF TIME (IN HOURS AND MINUTES) THAT INTERNET USERS AGED 16 TO 64 SPEND USING THE INTERNET EACH DAY ON ANY DEVICE



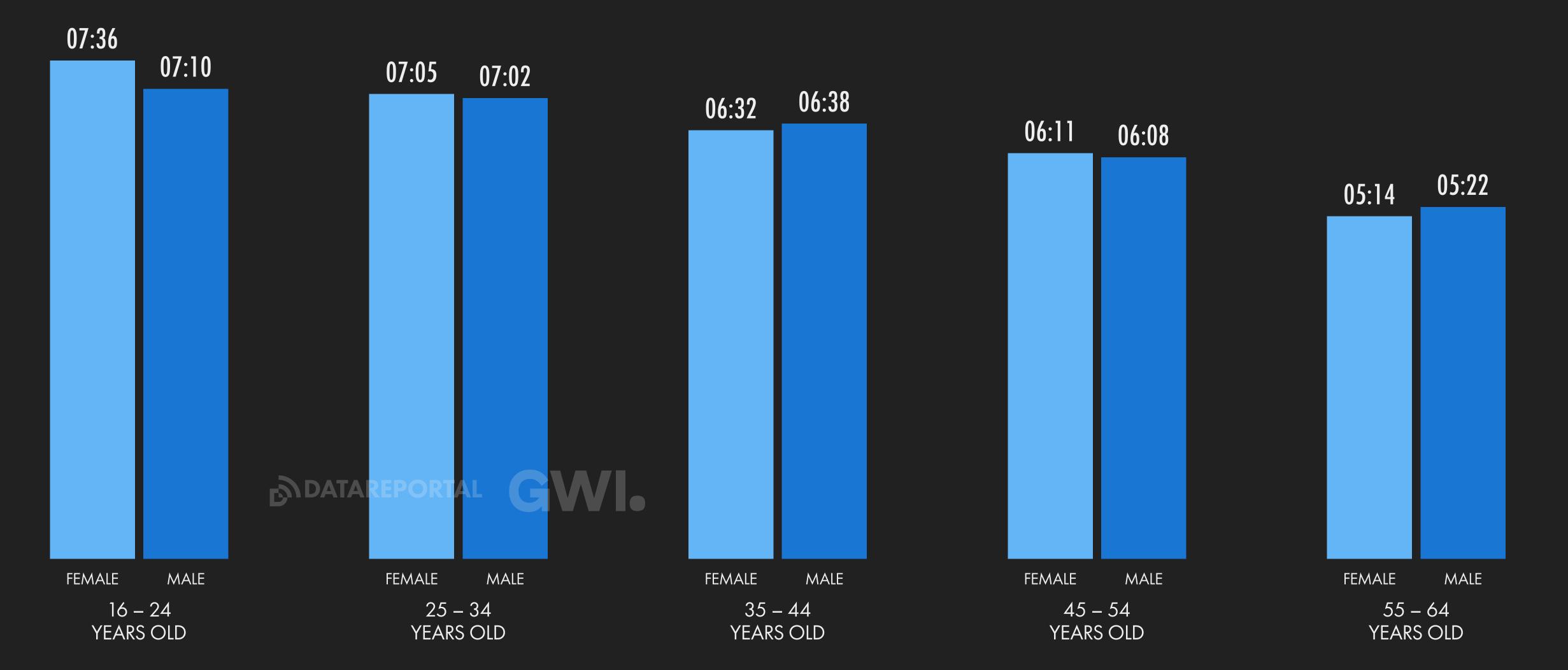




#### DAILY TIME SPENT USING THE INTERNET



AVERAGE AMOUNT OF TIME (IN HOURS AND MINUTES) THAT INTERNET USERS SPEND USING THE INTERNET EACH DAY ON ANY DEVICE









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#### DEVICES USED TO ACCESS THE INTERNET

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PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO USE EACH KIND OF DEVICE TO ACCESS THE INTERNET



NOTE: GWI HAVE REVISED THEIR METHODOLOGY. PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS







95.8%

YEAR-ON-YEAR CHANGE +3.8% (+350 BPS)

PERSONAL LAPTOP OR DESKTOP



54.5%

YEAR-ON-YEAR CHANGE

#### LAPTOP OR DESKTOP (ANY)



62.9%

YEAR-ON-YEAR CHANGE -4.7% (-310 BPS)

WORK LAPTOP OR DESKTOP



29.2%

YEAR-ON-YEAR CHANGE

#### SMART PHONE



93.4%

YEAR-ON-YEAR CHANGE +2.6% (+240 BPS)

#### CONNECTED TELEVISION



31.3%

YEAR-ON-YEAR CHANGE +0.6% (+20 BPS)

#### FEATURE PHONE



GWI.

D

4.9%

YEAR-ON-YEAR CHANGE +2.1% (+10 BPS)

#### SMART HOME DEVICE



17.7%

GWI.

YEAR-ON-YEAR CHANGE +22.9% (+330 BPS)

#### TABLET DEVICE



27.6%

YEAR-ON-YEAR CHANGE +0.7% (+20 BPS)

#### GAMES CONSOLE



11.7%

YEAR-ON-YEAR CHANGE
-7.1% (-90 BPS)

we are. . **(0)** i

social



we

are. social

GWI.

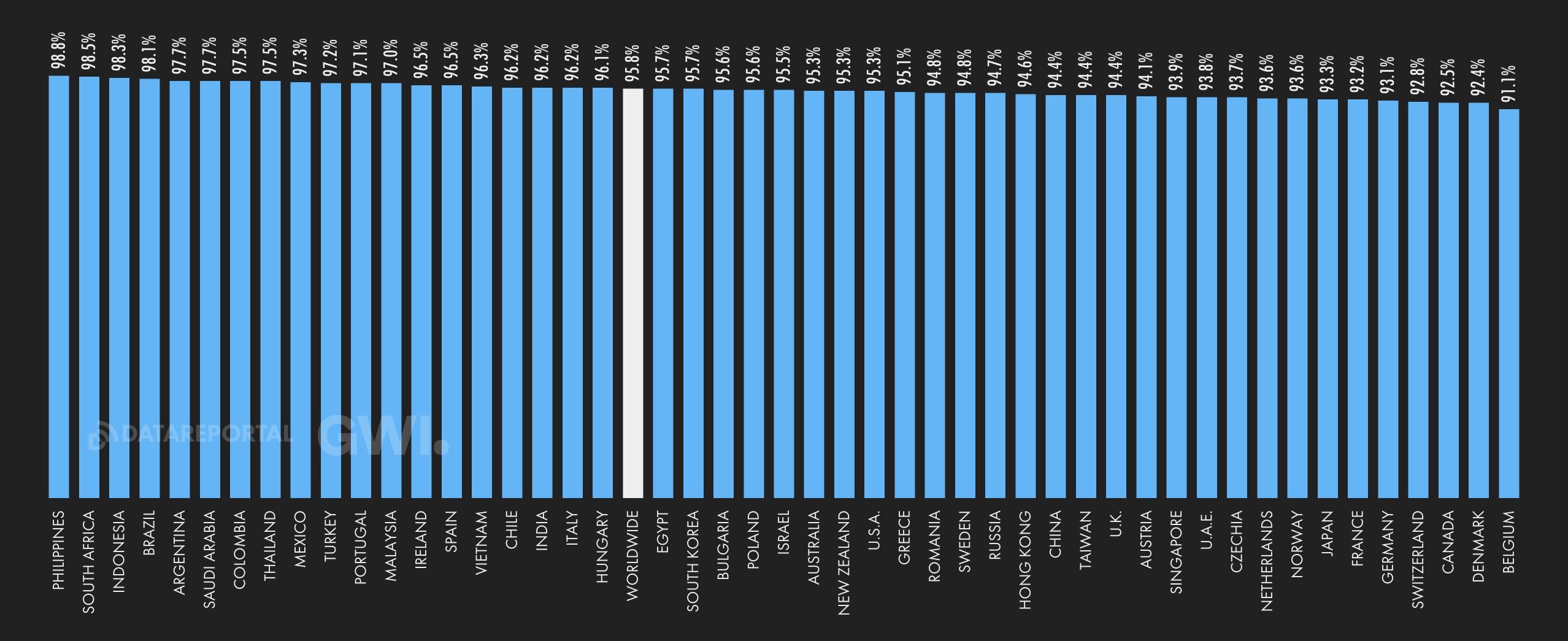
GWI.



#### USING MOBILE PHONES TO ACCESS THE INTERNET

GLOBAL OVERVIEW

PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO USE A SMARTPHONE OR A FEATURE PHONE TO ACCESS THE INTERNET





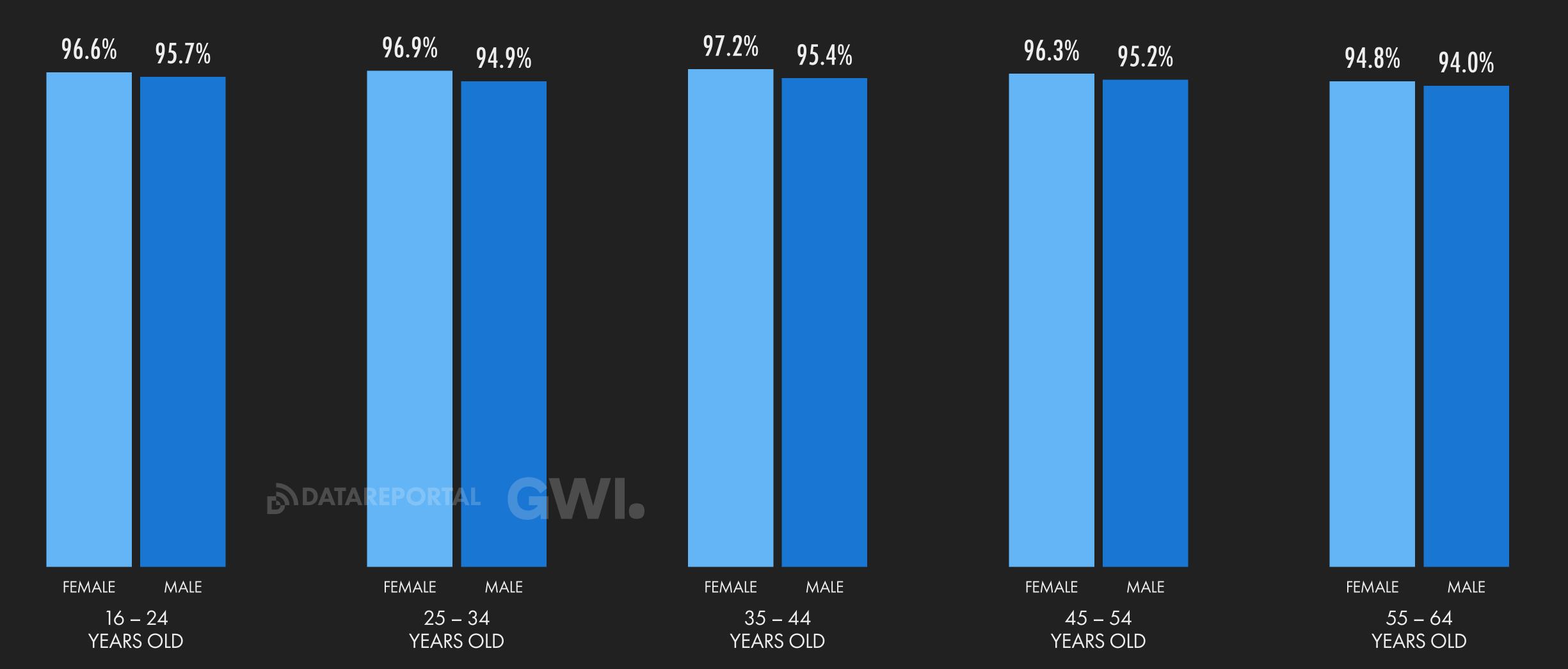




#### USING MOBILE PHONES TO ACCESS THE INTERNET



PERCENTAGE OF INTERNET USERS WHO USE A SMARTPHONE OR A FEATURE PHONE TO ACCESS THE INTERNET





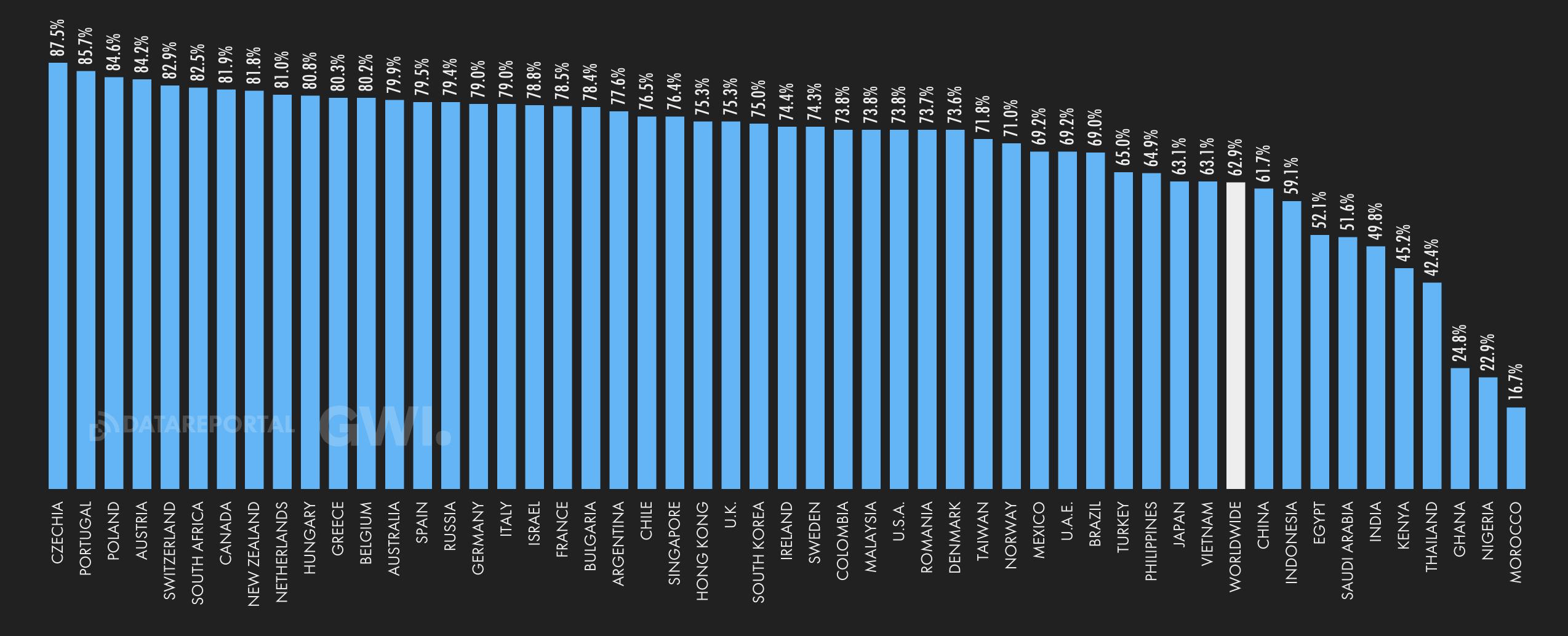




#### USING COMPUTERS TO ACCESS THE INTERNET



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO USE A LAPTOP OR A DESKTOP COMPUTER TO ACCESS THE INTERNET





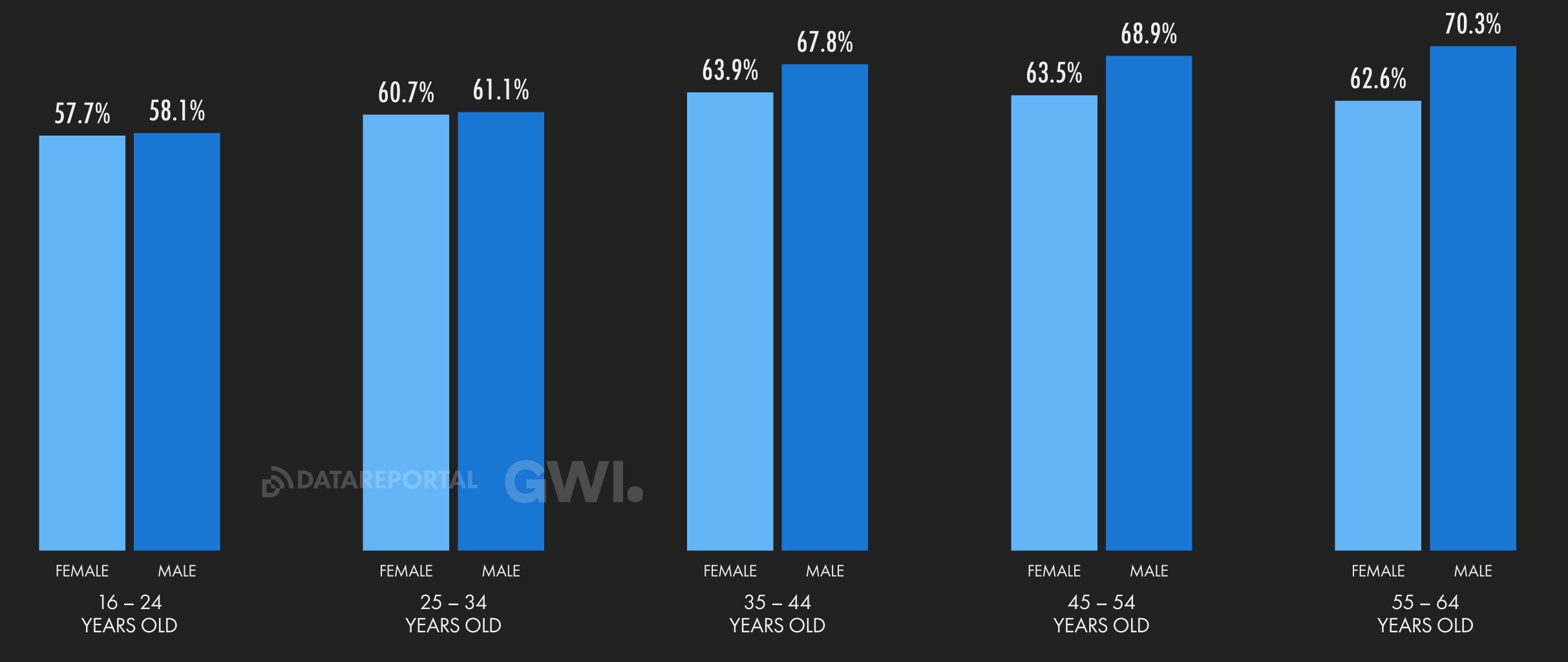


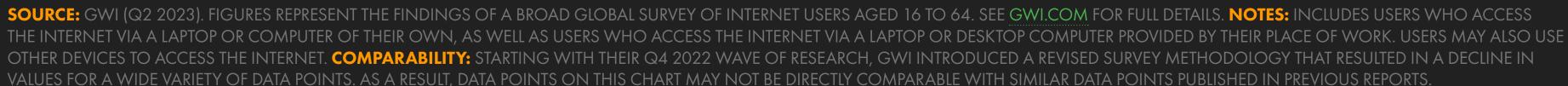


#### USING COMPUTERS TO ACCESS THE INTERNET



PERCENTAGE OF INTERNET USERS WHO USE A LAPTOP OR A DESKTOP COMPUTER TO ACCESS THE INTERNET





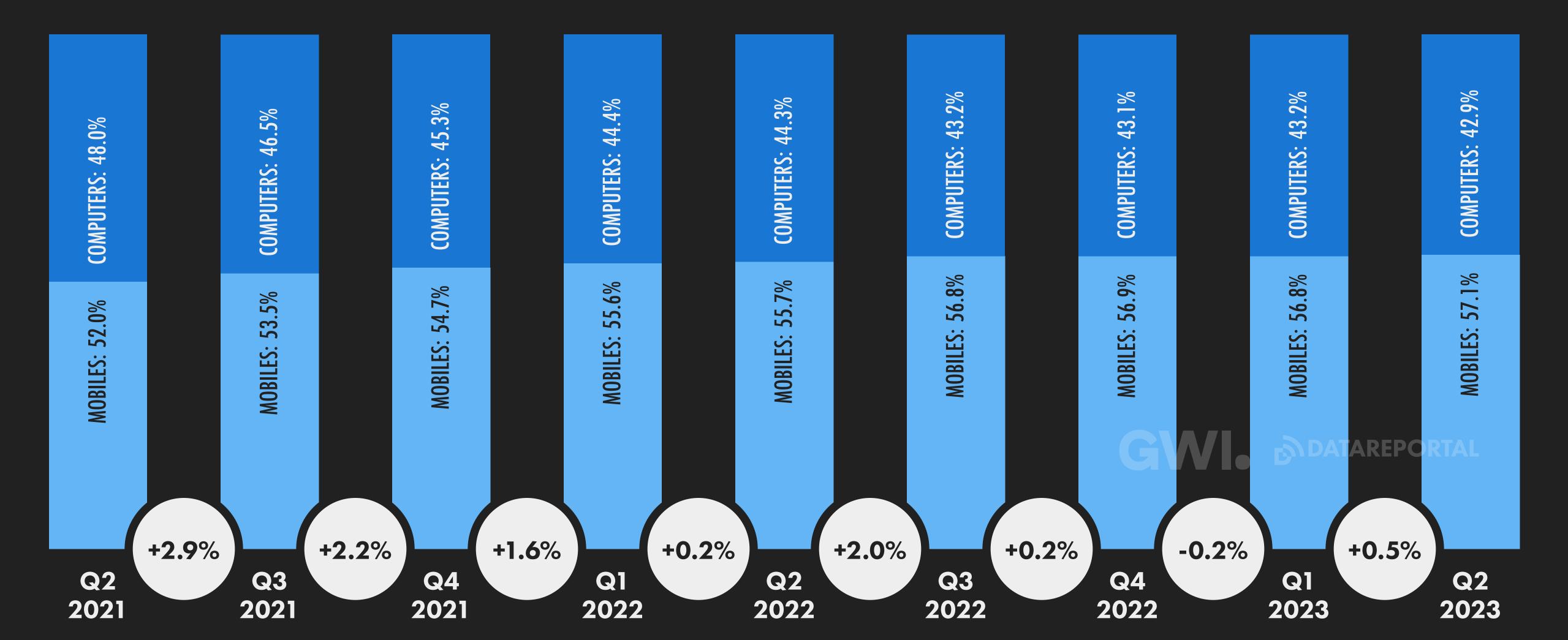




# SHARE OF DAILY INTERNET TIME BY DEVICE (QOQ)



DAILY TIME THAT INTERNET USERS AGED 16 TO 64 SPEND USING THE INTERNET ON EACH DEVICE AS A PERCENTAGE OF TOTAL DAILY INTERNET TIME









#### SHARE OF DAILY INTERNET TIME BY DEVICE



DAILY TIME THAT INTERNET USERS AGED 16 TO 64 SPEND USING THE INTERNET ON EACH DEVICE AS A PERCENTAGE OF TOTAL DAILY INTERNET TIME

CHINA	() ()		
MOBILES 62.78   COMPUTES 40.00	A CONTROLA	MOBILES: 63.0%	37
MOBILES 59.5%   COMPUTERS 4	CHINA	MOBILES: 62.7%	
MOBILES, 59.5%   COMPUTERS, MOBILES, 57.2%   COMPUTERS, MOBILES, 57.2%   COMPUTERS, MOBILES, 57.2%   COMPUTERS, MOBILES, 57.2%   COMPUTERS, 47.2%   COMPUTERS, 44.2%   MOBILES, 57.2%   COMPUTERS, 44.2%   MOBILES, 57.2%   COMPUTERS, 44.2%   MOBILES, 57.2%   COMPUTERS, 45.2%   MOBILES, 57.2%   COMPUTERS, 45.2%   MOBILES, 50.2%   COMPUTERS, 45.2%   MOBILES, 45.2%   COMPUTERS, 45.2%   MOBILES, 45.2%   COMPUTERS, 50.2%   MOBILES, 45.2%   COMPUTERS, 50.2%   MOBILES, 47.2%   COMPUTERS, 51.2%   MOBILES, 47.2%   COMPUTERS, 51.2%   MOBILES, 47.2%   COMPUTERS, 51.2%   MOBILES, 45.2%   COMPUTERS, 51.2%   CO	AIDNI	MOBILES: 60.5%	JTERS: 39.5%
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MOBILES: 57.0%	MEXICO	MOBILES: 57.2%	RS: 42.8%
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MOBILES: 47.2%         COMPUTERS:           MOBILES: 47.2%         COMPUTERS:           MOBILES: 46.8%         COMPUTERS:           MOBILES: 46.0%         COMPUTERS:           MOBILES: 45.9%         COMPUTERS:           MOBILES: 45.9%         COMPUTERS:           MOBILES: 45.9%         COMPUTERS:           MOBILES: 45.8%         COMPUTERS:           MOBILES: 45.3%         COMPUTERS:	SWITZERLAND	<b>MOBILES: 47.3%</b>	
MOBILES: 47.2%         COMPUTERS:           MOBILES: 46.8%         COMPUTERS:           MOBILES: 46.0%         COMPUTERS:           MOBILES: 45.9%         COMPUTERS:           MOBILES: 45.9%         COMPUTERS:           MOBILES: 45.9%         COMPUTERS:           MOBILES: 45.9%         COMPUTERS:           MOBILES: 45.3%         COMPUTERS:           MOBILES: 45.3%         COMPUTERS:	JAPAN	AOBILES: 47.2%	
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MOBILES: 45.9%  MOBILES: 45.9%  MOBILES: 45.8%  MOBILES: 45.3%	CANADA	46.0% COMPUTERS: 54	
MOBILES: 45.9%  MOBILES: 45.8%  MOBILES: 45.3%	CZECHIA	45.9%	
MOBILES: 45.8%  MOBILES: 45.3%	FRANCE	OBILES: 45.9%	
MOBILES: 45.3%	DENMARK	OBILES: 45.8%	
MORII EC: 49 7%	AUSTRIA	OBILES: 45.3%	
	BFIGIUM	II EC. A9 7% CC	I

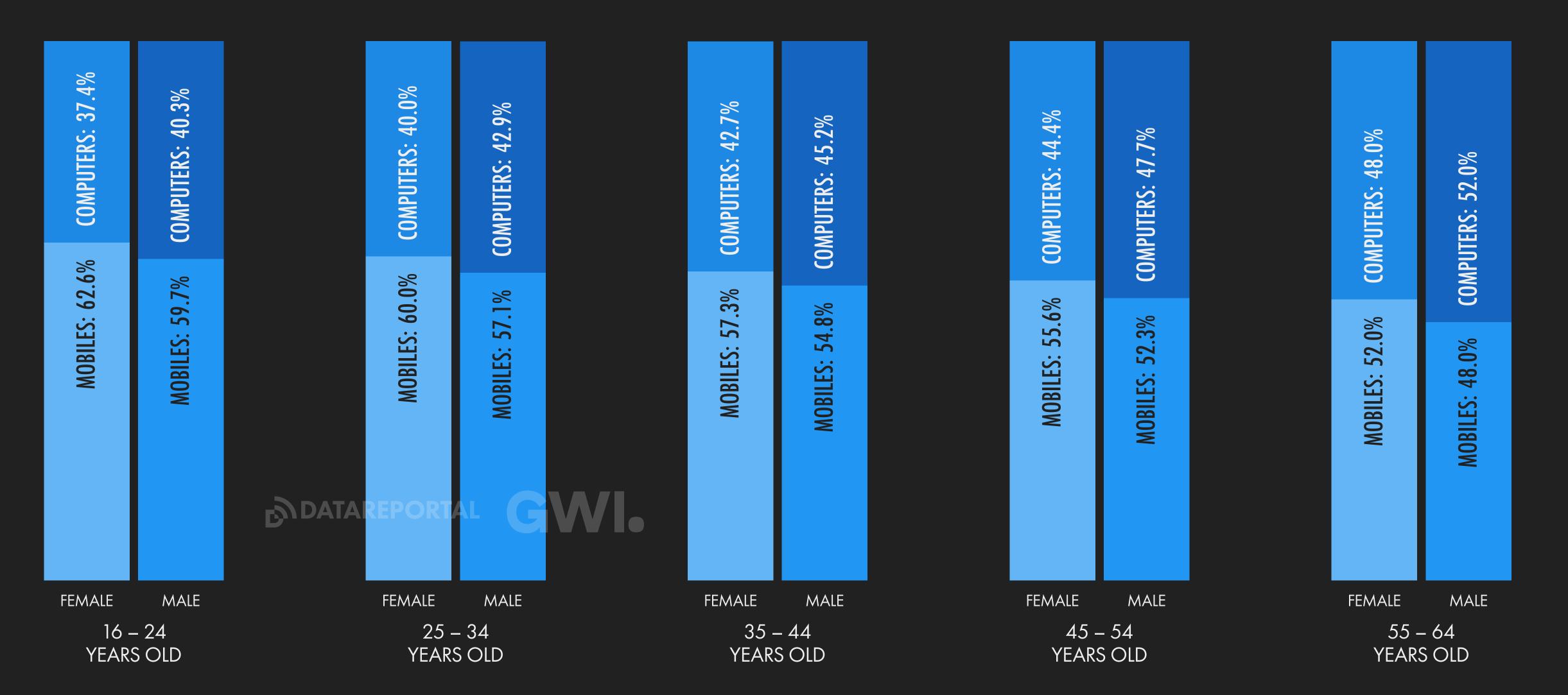




### SHARE OF DAILY INTERNET TIME BY DEVICE



DAILY TIME THAT INTERNET USERS SPEND USING THE INTERNET ON EACH DEVICE AS A PERCENTAGE OF TOTAL DAILY INTERNET TIME





### INTERNET CONNECTION SPEEDS

MEDIAN SPEEDS AND LATENCY FOR MOBILE AND FIXED INTERNET CONNECTIONS

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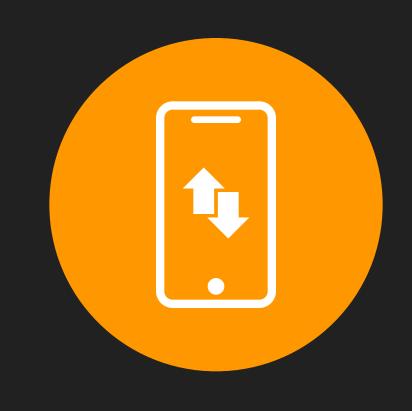
are. social



MEDIAN SPEED OF MOBILE INTERNET CONNECTIONS



YEAR-ON-YEAR CHANGE IN MEDIAN SPEED OF MOBILE INTERNET CONNECTIONS



MEDIAN SPEED OF **FIXED INTERNET** CONNECTIONS



YEAR-ON-YEAR CHANGE IN MEDIAN SPEED OF FIXED INTERNET CONNECTIONS



DOWNLOAD (MBPS)

43.20

UPLOAD (MBPS)

10.23

LATENCY (MS)

28

DOWNLOAD

+40.3%

UPLOAD

+18.7%

LATENCY

-3.4%

DOWNLOAD (MBPS)

**82.77** 

UPLOAD (MBPS)

37.53

LATENCY (MS)

DOWNLOAD

**(0)** 

+19.7%

UPLOAD

+29.0%

LATENCY

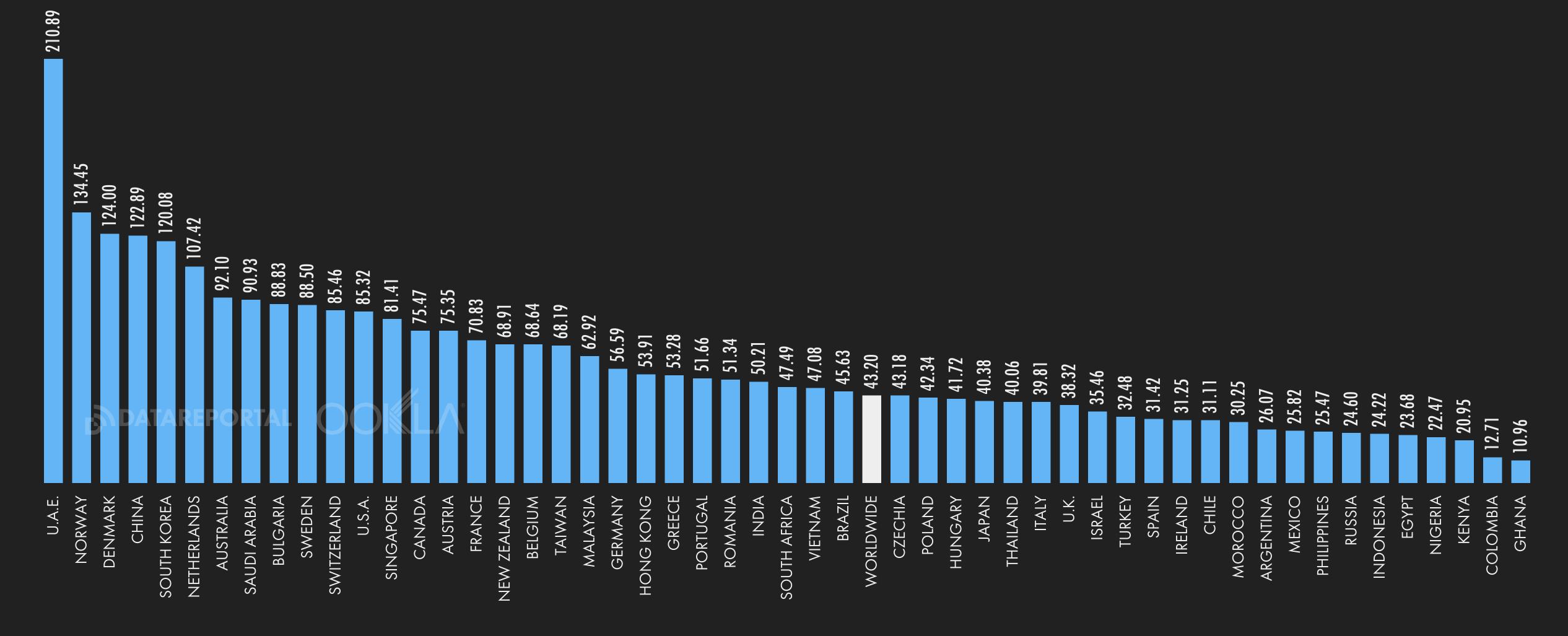
-10.0%



### MOBILE INTERNET CONNECTION SPEEDS

GLOBAL OVERVIEW

MEDIAN DOWNLOAD SPEEDS FOR MOBILE INTERNET CONNECTIONS (IN MBPS)





# MOBILE INTERNET CONNECTION SPEEDS

COUNTRIES AND TERRITORIES WITH THE FASTEST AND SLOWEST MEDIAN INTERNET DOWNLOAD SPEEDS VIA MOBILE CONNECTIONS

#### FASTEST MEDIAN MOBILE INTERNET CONNECTION SPEEDS

#	LOCATION	() DL	AYOY	() UL	LATENCY
01	UNITED ARAB EMIRATES	210.89	+84.6%	22.62	19
02	QATAR	192.71	+68.6%	20.19	20
03	KUWAIT	153.86	+62.2%	20.35	18
04	NORWAY	134.45	+9.5%	18.04	26
05	DENMARK	124.00	+19.8%	18.34	19
06	CHINA	122.89	+32.8%	24.58	29
07	SOUTH KOREA	120.08	+7.0%	13.88	28
08	MACAU	112.33	+105.1%	28.93	15
09	NETHERLANDS	107.42	+5.3%	14.90	23
10	BRUNEI	100.63	+26.6%	35.49	16

#### SLOWEST MEDIAN MOBILE INTERNET CONNECTION SPEEDS

#	LOCATION	() DL	<b>AYOY</b>	() UL	LATENCY
144	CUBA	4.34	+4.6%	6.76	131
143	AFGHANISTAN	5.04	-5.6%	2.23	31
142	SUDAN	5.57	-46.2%	3.74	50
141	YEMEN	7.31	-11.3%	6.46	25
140	VENEZUELA	9.51	+77.1%	4.77	32
139	BOLIVIA	9.52	-17.0%	8.85	28
138	TAJIKISTAN	9.61	+23.4%	5.71	27
137	HAITI	10.00	-15.0%	8.12	23
136	GHANA	10.96	+38.2%	11.60	29
135	SYRIA	11.26	+1.4%	5.81	28



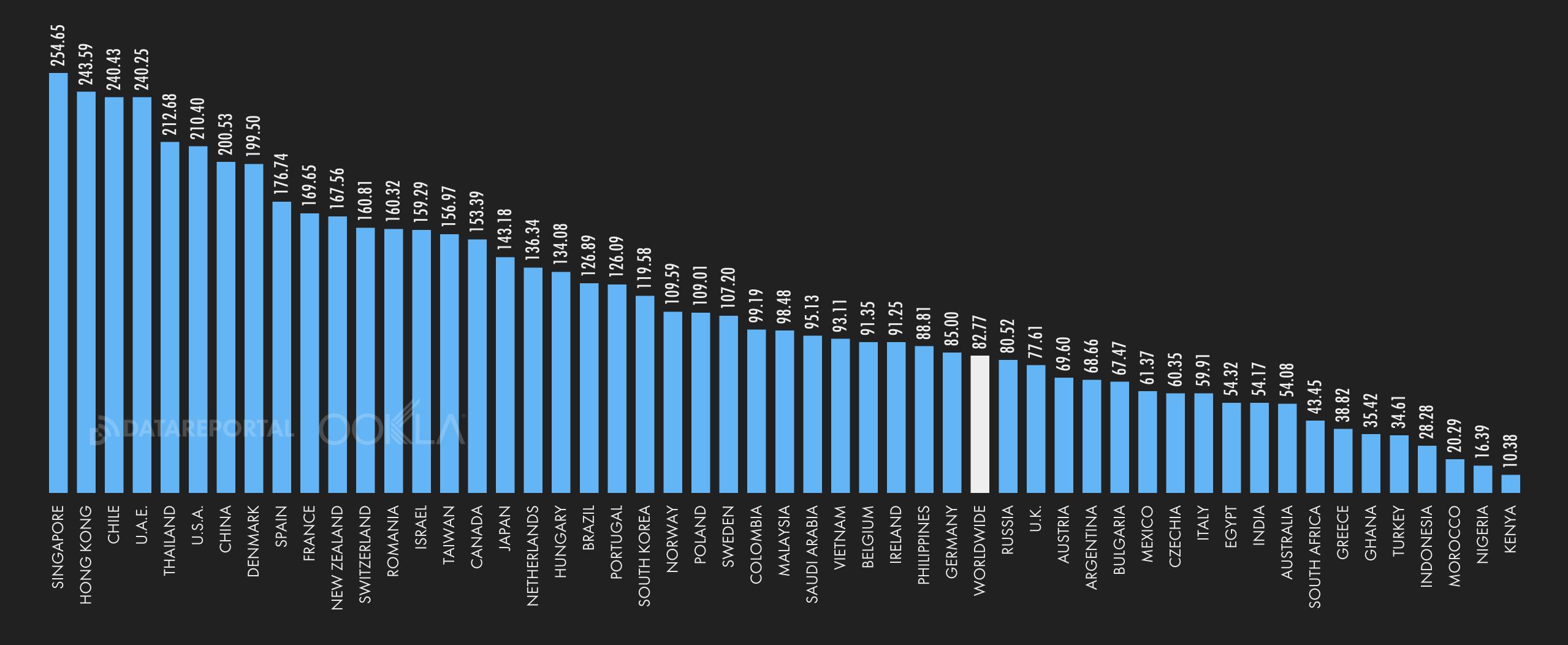




### FIXED INTERNET CONNECTION SPEEDS

GLOBAL OVERVIEW

MEDIAN DOWNLOAD SPEEDS FOR FIXED INTERNET CONNECTIONS (IN MBPS)







# FIXED INTERNET CONNECTION SPEEDS

GLOBAL OVERVIEW

COUNTRIES AND TERRITORIES WITH THE FASTEST AND SLOWEST MEDIAN INTERNET DOWNLOAD SPEEDS VIA FIXED CONNECTIONS

#### FASTEST MEDIAN FIXED INTERNET CONNECTION SPEEDS

#	LOCATION	() DL	AYOY	() UL	LATENCY
01	SINGAPORE	254.65	+16.3%	202.08	4
02	HONG KONG	243.59	+35.6%	169.19	4
03	CHILE	240.43	+13.7%	158.82	6
04	UNITED ARAB EMIRATES	240.25	+88.9%	105.1 <i>7</i>	5
05	THAILAND	212.68	+12.7%	182.84	5
06	UNITED STATES OF AMERICA	210.40	+25.7%	23.58	13
07	CHINA	200.53	+12.2%	37.99	16
08	DENMARK	199.50	+27.8%	108.22	7
09	SPAIN	176.74	+34.4%	128.76	13
10	FRANCE	169.65	+61.2%	121.55	11

#### **SLOWEST MEDIAN FIXED INTERNET CONNECTION SPEEDS**

#	LOCATION	() DL	<b>AYOY</b>	() UL	LATENCY
181	CUBA	1.95	+1.6%	0.83	115
180	AFGHANISTAN	2.84	+49.5%	2.02	30
179	SYRIA	4.32	+41.2%	10.18	17
178	TIMOR-LESTE	4.38	-9.3%	5.51	11
177	TURKMENISTAN	4.69	+115.1%	0.84	90
176	NIGER	5.23	+23.6%	3.76	22
175	YEMEN	5.28	+94.1%	1.04	33
174	BURUNDI	5.43	+7.1%	5.32	20
173	ETHIOPIA	5.88	+44.8%	5.80	10
172	LIBERIA	6.35	-20.4%	5.26	22







# COMPARING MOBILE AND FIXED INTERNET SPEEDS

GLOBAL OVERVIEW

COUNTRIES AND TERRITORIES WITH THE GREATEST DIFFERENCES BETWEEN MEDIAN DOWNLOAD SPEEDS FOR MOBILE AND FIXED CONNECTIONS

#### LOCATIONS WITH BIGGEST GAPS IN FAVOUR OF MOBILE CONNECTION SPEEDS

#	LOCATION	MOBILE U DL SPEED	FIXED  O DL SPEED	RATIO
01	MALDIVES	73.77 MBPS	12.78 MBPS	5.8 : 1
02	BOTSWANA	43.82 MBPS	8.26 MBPS	5.3 : 1
03	UGANDA	58.79 MBPS	11.69 MBPS	5.0 : 1
04	LEBANON	28.06 MBPS	7.58 MBPS	3.7 : 1
05	TUNISIA	23.54 MBPS	8.53 MBPS	2.8 : 1
06	ZIMBABWE	24.11 MBPS	8.98 MBPS	2.7 : 1
07	IRAN	31.33 MBPS	11.92 MBPS	2.6 : 1
08	SYRIA	11.26 MBPS	4.32 MBPS	2.6 : 1
09	ETHIOPIA	14.71 MBPS	5.88 MBPS	2.5 : 1
10	CUBA	4.34 MBPS	1.95 MBPS	2.2 : 1

#### LOCATIONS WITH BIGGEST GAPS IN FAVOUR OF FIXED CONNECTION SPEEDS

02       COLOMBIA       99.19 MBPS       12.71 MBPS       7.8:1         03       CHILE       240.43 MBPS       31.11 MBPS       7.7:1         04       SPAIN       176.74 MBPS       31.42 MBPS       5.6:1         05       THAILAND       212.68 MBPS       40.06 MBPS       5.3:1         06       PERU       89.34 MBPS       17.51 MBPS       5.1:1         07       NEPAL       60.25 MBPS       12.14 MBPS       5.0:1         08       JORDAN       96.98 MBPS       20.89 MBPS       4.6:1         09       BELARUS       51.76 MBPS       11.37 MBPS       4.6:1	#	LOCATION	FIXED  O DL SPEED	MOBILE U DL SPEED	RATIO
03       CHILE       240.43 MBPS       31.11 MBPS       7.7:1         04       SPAIN       176.74 MBPS       31.42 MBPS       5.6:1         05       THAILAND       212.68 MBPS       40.06 MBPS       5.3:1         06       PERU       89.34 MBPS       17.51 MBPS       5.1:1         07       NEPAL       60.25 MBPS       12.14 MBPS       5.0:1         08       JORDAN       96.98 MBPS       20.89 MBPS       4.6:1         09       BELARUS       51.76 MBPS       11.37 MBPS       4.6:1	01	PANAMA	147.32 MBPS	16.17 MBPS	9.1 : 1
04       SPAIN       176.74 MBPS       31.42 MBPS       5.6:1         05       THAILAND       212.68 MBPS       40.06 MBPS       5.3:1         06       PERU       89.34 MBPS       17.51 MBPS       5.1:1         07       NEPAL       60.25 MBPS       12.14 MBPS       5.0:1         08       JORDAN       96.98 MBPS       20.89 MBPS       4.6:1         09       BELARUS       51.76 MBPS       11.37 MBPS       4.6:1	02	COLOMBIA	99.19 MBPS	12.71 MBPS	7.8 : 1
05       THAILAND       212.68 MBPS       40.06 MBPS       5.3:1         06       PERU       89.34 MBPS       17.51 MBPS       5.1:1         07       NEPAL       60.25 MBPS       12.14 MBPS       5.0:1         08       JORDAN       96.98 MBPS       20.89 MBPS       4.6:1         09       BELARUS       51.76 MBPS       11.37 MBPS       4.6:1	03	CHILE	240.43 MBPS	31.11 MBPS	7.7 : 1
06       PERU       89.34 MBPS       17.51 MBPS       5.1 : 1         07       NEPAL       60.25 MBPS       12.14 MBPS       5.0 : 1         08       JORDAN       96.98 MBPS       20.89 MBPS       4.6 : 1         09       BELARUS       51.76 MBPS       11.37 MBPS       4.6 : 1	04	SPAIN	176.74 MBPS	31.42 MBPS	5.6 : 1
07       NEPAL       60.25 MBPS       12.14 MBPS       5.0:1         08       JORDAN       96.98 MBPS       20.89 MBPS       4.6:1         09       BELARUS       51.76 MBPS       11.37 MBPS       4.6:1	05	THAILAND	212.68 MBPS	40.06 MBPS	5.3 : 1
08 JORDAN       96.98 MBPS       20.89 MBPS       4.6:1         09 BELARUS       51.76 MBPS       11.37 MBPS       4.6:1	06	PERU	89.34 MBPS	17.51 MBPS	5.1 : 1
09 BELARUS 51.76 MBPS 11.37 MBPS 4.6 : 1	07	NEPAL	60.25 MBPS	12.14 MBPS	5.0 : 1
	08	JORDAN	96.98 MBPS	20.89 MBPS	4.6 : 1
10 HONG KONG 243 50 MRPS 53 01 MRPS 45.1	09	BELARUS	51.76 MBPS	11.37 MBPS	4.6 : 1
243.39 MDF3 33.91 MDF3 4.3 1	10	HONG KONG	243.59 MBPS	53.91 MBPS	4.5 : 1

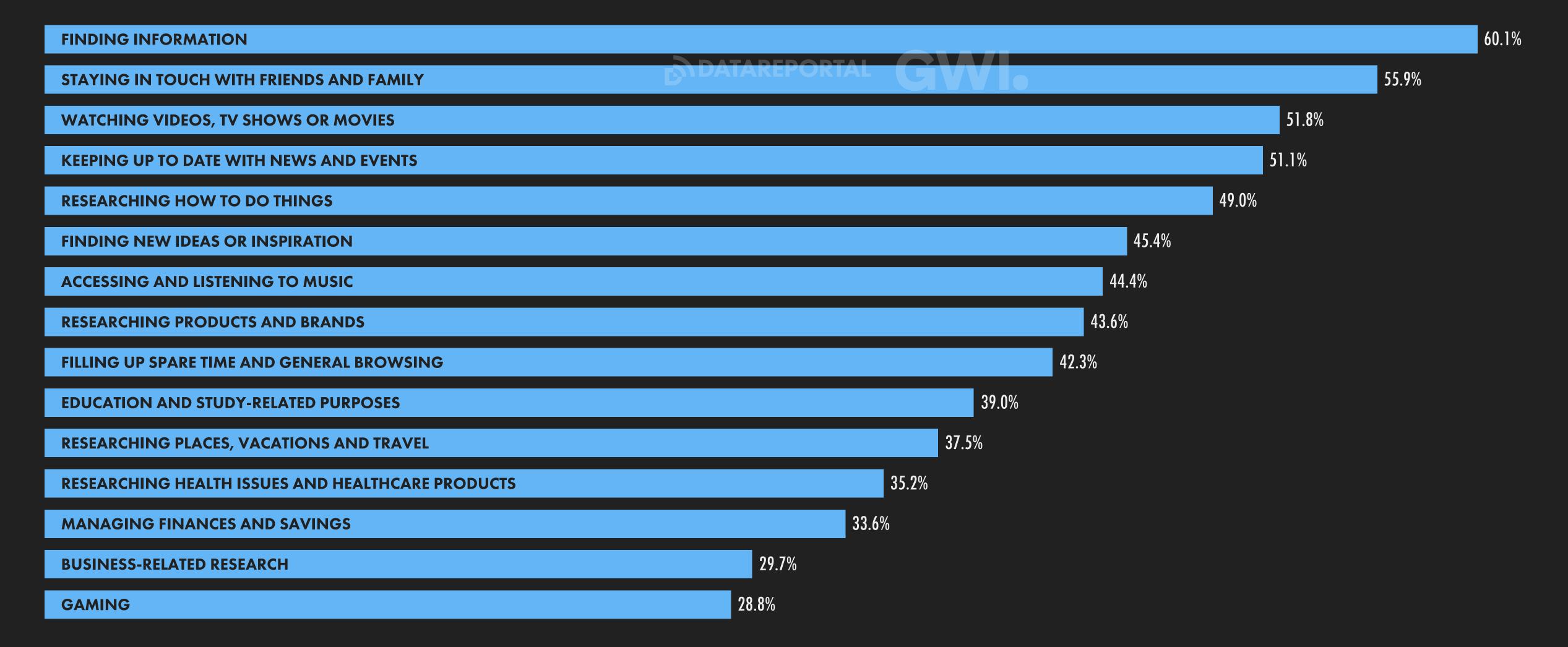




### MAIN REASONS FOR USING THE INTERNET



PRIMARY REASONS WHY INTERNET USERS AGED 16 TO 64 USE THE INTERNET







## MAIN REASONS FOR USING THE INTERNET



PRIMARY REASONS WHY INTERNET USERS IN EACH AGE GROUP USE THE INTERNET

NOTE: GWI HAVE REVISED THEIR METHODOLOGY. PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS

TO	YEA	DC	
	AFV		

FIND INFORMATION	59.5%
CONTACT FRIENDS & FAMILY	58.4%
WATCH VIDEOS & SHOWS	56.9%
LISTEN TO MUSIC	53.8%
EDUCATION & STUDY	52.5%
LEARN HOW TO DO THINGS	50.3%
FIND NEW IDEAS	49.6%
FILL SPARE TIME & BROWSING	46.8%
FOLLOW NEWS & EVENTS	46.7%
RESEARCH BRANDS	41.2%

### 25 TO 34 YEARS OLD

FIND INFORMATION	57.3%
CONTACT FRIENDS & FAMILY	54.8%
WATCH VIDEOS & SHOWS	53.5%
FOLLOW NEWS & EVENTS	48.7%
LEARN HOW TO DO THINGS	47.3%
FIND NEW IDEAS	47.1%
LISTEN TO MUSIC	45.9%
RESEARCH BRANDS	42.6%
FILL SPARE TIME & BROWSING	41.7%
EDUCATION & STUDY	38.9%

### 35 TO 44 YEARS OLD

FIND INFORMATION	59.4%
CONTACT FRIENDS & FAMILY	54.9%
FOLLOW NEWS & EVENTS	52.8%
WATCH VIDEOS & SHOWS	51.6%
LEARN HOW TO DO THINGS	47.9%
FIND NEW IDEAS	45.2%
RESEARCH BRANDS	45.1%
LISTEN TO MUSIC	42.0%
FILL SPARE TIME & BROWSING	40.9%
RESEARCH PLACES & TRAVEL	38.1%

### 45 TO 54 YEARS OLD

FIND INFORMATION	62.4%
CONTACT FRIENDS & FAMILY	55.8%
FOLLOW NEWS & EVENTS	54.6%
LEARN HOW TO DO THINGS	49.6%
WATCH VIDEOS & SHOWS	48.6%
RESEARCH BRANDS	44.8%
FIND NEW IDEAS	42.0%
FILL SPARE TIME & BROWSING	41.7%
LISTEN TO MUSIC	39.1%
RESEARCH PLACES & TRAVEL	39.1%

#### 55 TO 64 YEARS OLD

•	FIND INFORMATION	65.9%
	FOLLOW NEWS & EVENTS	56.6%
•	CONTACT FRIENDS & FAMILY	55.5%
	LEARN HOW TO DO THINGS	51.4%
	RESEARCH BRANDS	45.5%
•	WATCH VIDEOS & SHOWS	43.1%
	RESEARCH PLACES & TRAVEL	40.9%
	RESEARCH HEALTH	39.2%
	FIND NEW IDEAS	38.9%
•	FILL SPARE TIME & BROWSING	38.3%





# SHARE OF WEB TRAFFIC BY DEVICE

PERCENTAGE OF TOTAL WEB PAGES SERVED TO WEB BROWSERS RUNNING ON EACH KIND OF DEVICE



MOBILE PHONES



LAPTOP AND DESKTOP COMPUTERS



TABLET DEVICES



OTHER DEVICES



52.81%

YEAR-ON-YEAR CHANGE

-9.9%

-581 BPS

44.95%

YEAR-ON-YEAR CHANGE

+14.5%

+569 BPS

1.83%

YEAR-ON-YEAR CHANGE

-12.4%

-26 BPS

0.40%

YEAR-ON-YEAR CHANGE

+1233.3%

+37 BPS

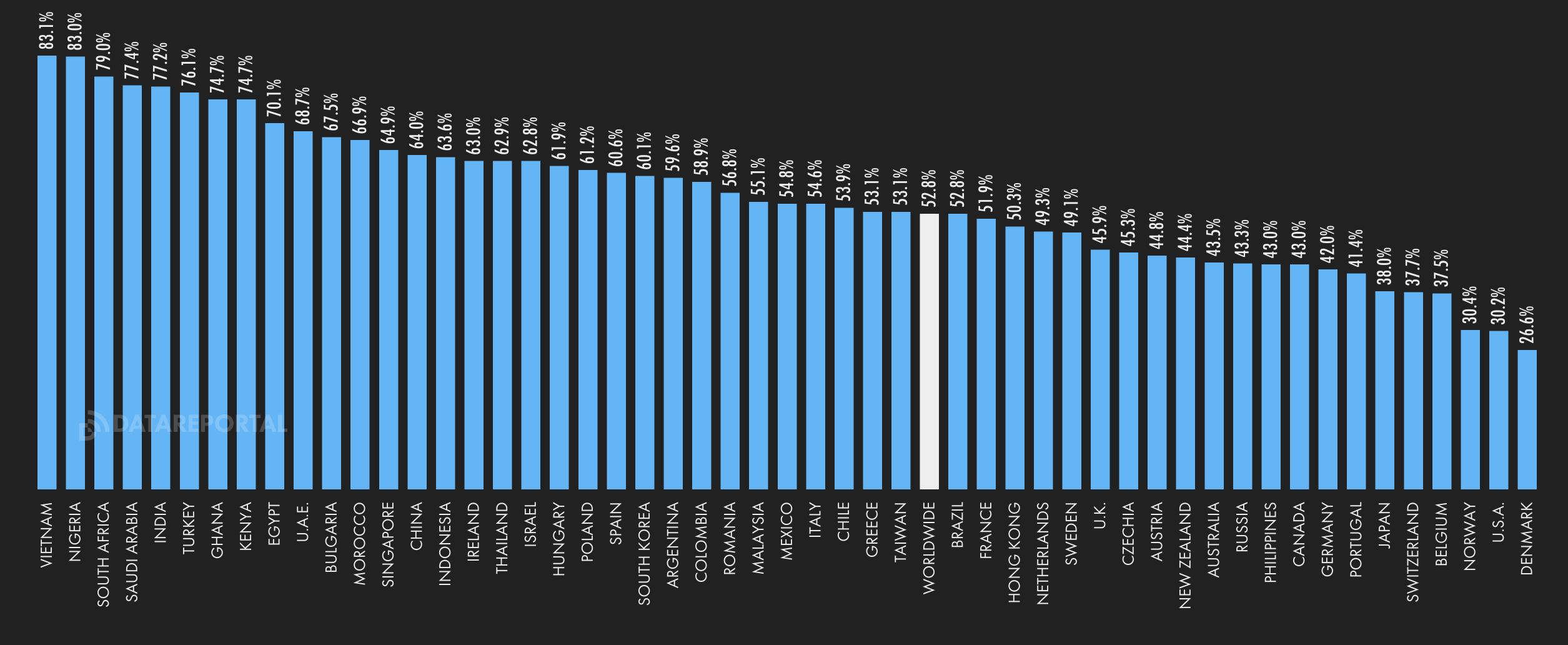
we are social



# MOBILE'S SHARE OF WEB TRAFFIC

GLOBAL OVERVIEW

SHARE OF TOTAL WEB TRAFFIC (PERCENTAGE OF PAGES) SERVED TO WEB BROWSERS RUNNING ON MOBILE PHONES

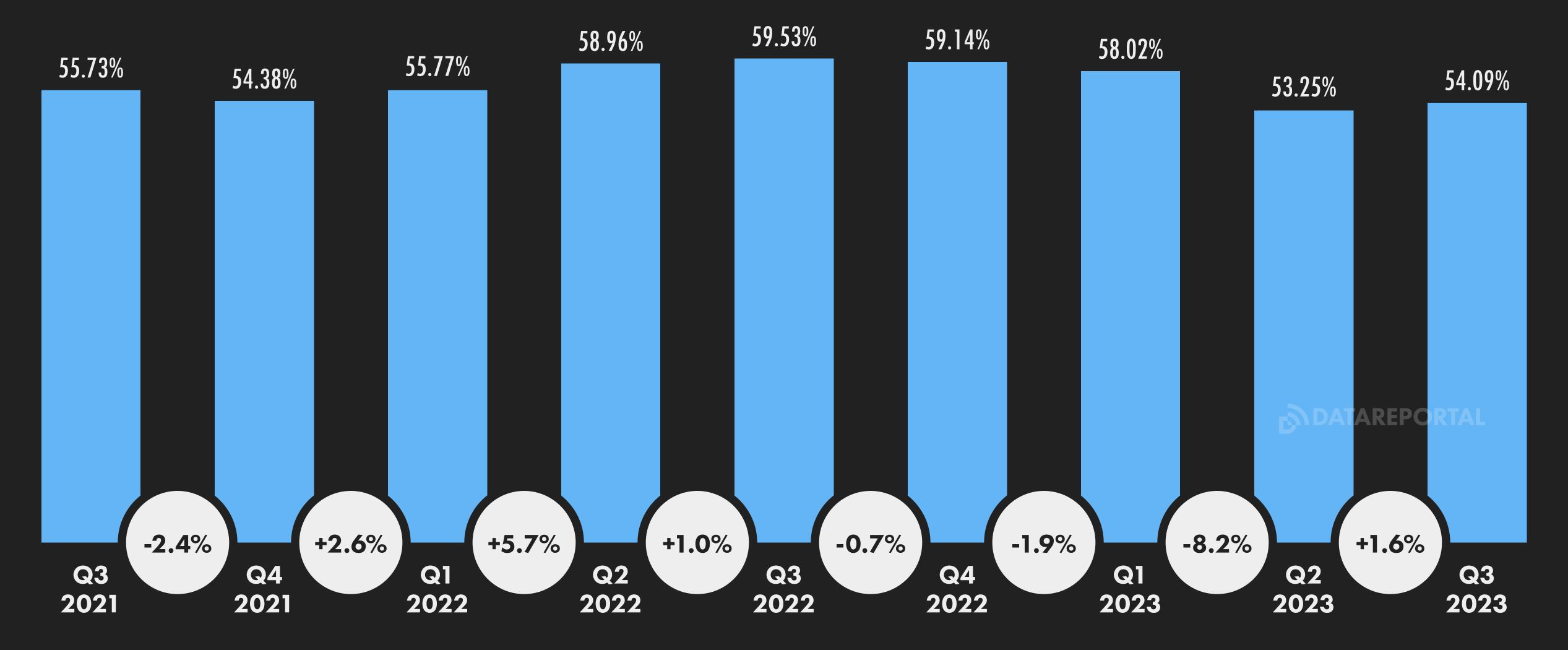




## MOBILE'S SHARE OF WEB TRAFFIC

GLOBAL OVERVIEW

PERCENTAGE OF TOTAL WEB PAGES SERVED TO WEB BROWSERS RUNNING ON MOBILE PHONES (QUARTERLY AVERAGES)





# SHARE OF WEB TRAFFIC BY BROWSER

PERCENTAGE OF TOTAL WEB PAGES SERVED TO EACH BRAND OF WEB BROWSER RUNNING ON ANY DEVICE

SAFARI

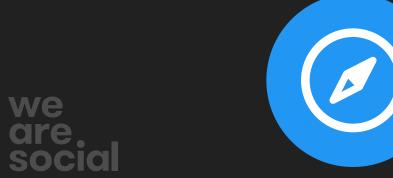


CHROME



63.45%

YEAR-ON-YEAR CHANGE -3.4% (-223 BPS)



19.91%

YEAR-ON-YEAR CHANGE +6.6% (+123 BPS) MICROSOFT EDGE



5.29%

YEAR-ON-YEAR CHANGE +22.2% (+96 BPS) **FIREFOX** 



(0)

Meltwater

we are. social

3.03%

YEAR-ON-YEAR CHANGE -3.8% (-12 BPS)

**OPERA** 



2.91%

YEAR-ON-YEAR CHANGE

SAMSUNG INTERNET



2.31%

YEAR-ON-YEAR CHANGE -16.0% (-44 BPS) **UC BROWSER** 



0.87%

YEAR-ON-YEAR CHANGE +22.5% (+16 BPS) OTHER



2.23%

YEAR-ON-YEAR CHANGE

-8.6% (-21 BPS)

+28.8% (+65 BPS)





**(0)** 

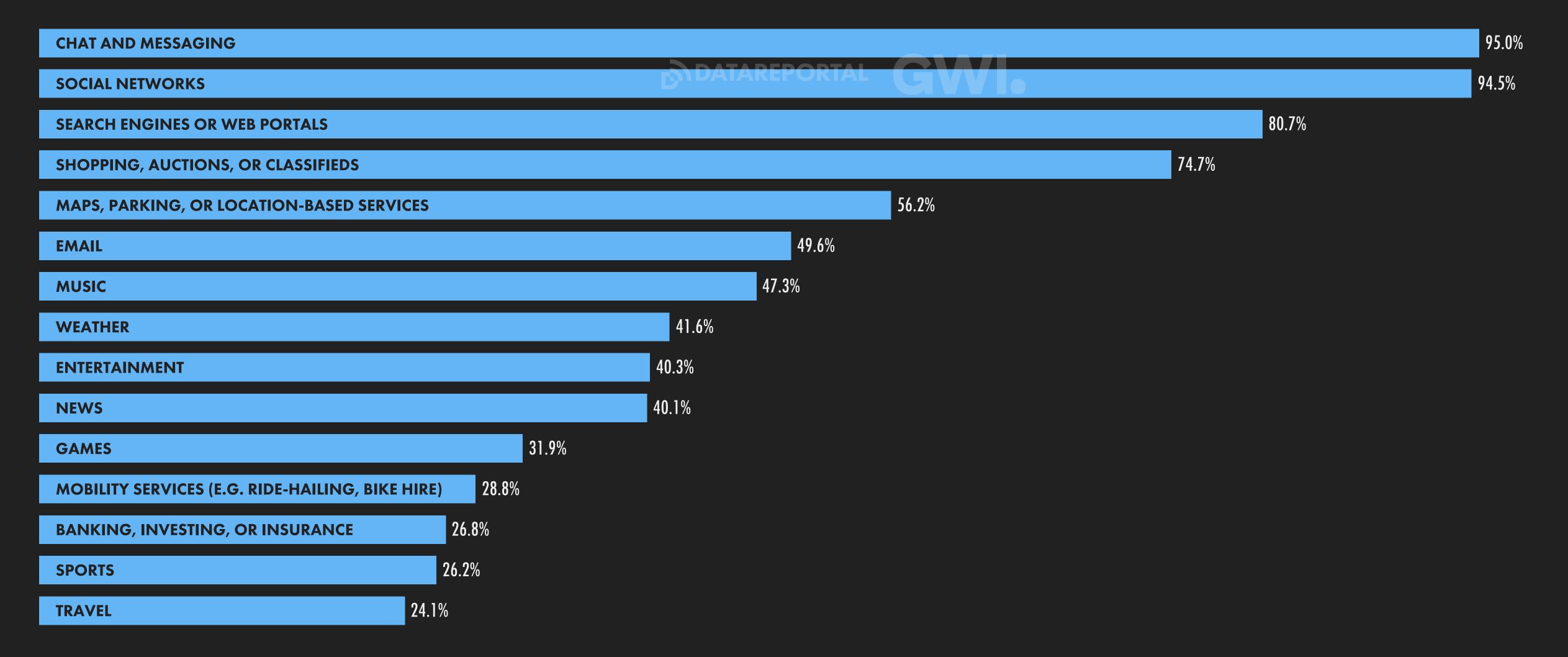
Meltwater

OCT 2023

# TOP TYPES OF WEBSITES VISITED AND APPS USED



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO HAVE VISITED OR USED EACH KIND OF DIGITAL PROPERTY IN THE PAST MONTH









# TOP WEBSITES: SIMILARWEB RANKING

GLOBAL OVERVIEW

SIMILARWEB'S RANKING OF THE MOST VISITED WEBSITES, BASED ON WEBSITE TRAFFIC IN AUGUST 2023

#	WEBSITE	TOTAL VISITS (MONTHLY AVE.)	UNIQUE VISITORS (MONTHLY AVE.)	AVERAGE TIME PER VISIT	AVERAGE PAGES PER VISIT
01	GOOGLE.COM	86.3B	3.20B	10M 39S	8.66
02	YOUTUBE.COM	33.9B	1.98B	20M 19S	11.56
03	FACEBOOK.COM	17.4B	1.49B	10M 32S	8.61
04	INSTAGRAM.COM	6.74B	1.12B	8M 15S	11.14
05	TWITTER.COM	6.44B	929M	10M 35S	9.81
06	BAIDU.COM	5.51B	269M	5M 05S	8.26
07	WIKIPEDIA.ORG	4.43B	965M	3M 54S	3.14
08	YAHOO.COM	3.86B	423M	10M 01S	5.24
09	YANDEX.RU	3.26B	213M	8M 47S	8.98
10	WHATSAPP.COM	3.07B	476M	19M 55S	1.72

#	WEBSITE	(M)	TOTAL VISITS ONTHLY AVE.)	UNIQUE VISITORS (MONTHLY AVE.)	AVERAGE TIME PER VISIT	AVERAGE PAGES PER VISIT
11	XVIDEOS.COM		2.81B	370M	8M 57S	9.06
12	AMAZON.COM		2.46B	458M	7M 08S	9.56
13	PORNHUB.COM	similarweb	2.38B	360M	9M 18S	8.19
14	XNXX.COM		2.28B	286M	8M 06S	11.22
15	TIKTOK.COM		2.27B	812M	3M 51S	7.63
16	YAHOO.CO.JP		2.12B	89.9M	9M 33S	6.39
17	LIVE.COM		2.07B	282M	8M 07S	8.33
18	REDDIT.COM		1.89B	265M	8M 31S	6.17
19	DOCOMO.NE.JP		1.83B	90.8M	5M 38S	4.74
20	LINKEDIN.COM		1.80B	348M	7M 34S	7.77

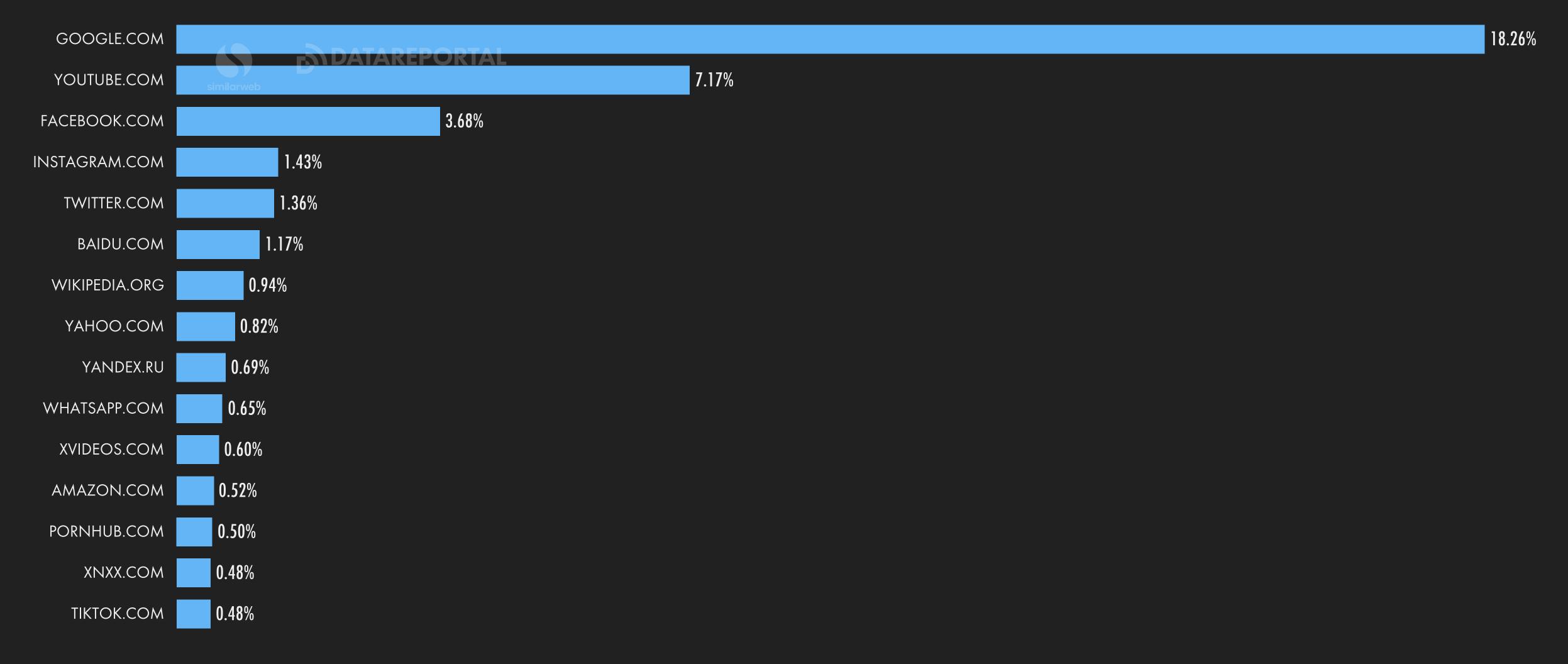




# SHARE OF TRAFFIC TO TOP 10,000 WEBSITES



TRAFFIC TO EACH WEBSITE AS A PERCENTAGE OF TOTAL, COMBINED VISITS TO THE WORLD'S 10,000 MOST VISITED WEB DOMAINS







# TOP WEBSITES: SEMRUSH RANKING

GLOBAL OVERVIEW

SEMRUSH'S RANKING OF THE MOST VISITED WEBSITES, BASED ON WEBSITE TRAFFIC IN AUGUST 2023

#	WEBSITE	TOTAL VISITS (MONTHLY AVE.)	UNIQUE VISITORS (MONTHLY AVE.)	AVERAGE TIME PER VISIT	AVERAGE PAGES PER VISIT
01	GOOGLE.COM	142B	8.23B	20M 55S	3.31
02		94.9B	5.17B	34M 52S	5.46
03	FACEBOOK.COM	14.4B	2.61B	22M 42S	2.48
04	PORNHUB.COM	10.5B	1.48B	10M 30S	6.98
05	XVIDEOS.COM	7.88B	1.1 <i>7</i> B	12M 23S	7.73
06	TWITTER.COM	7.78B	1.44B	21M 25S	1.77
07	WIKIPEDIA.ORG	7.28B	1.47B	10M 38S	1.99
08	INSTAGRAM.COM	6.1 <i>7</i> B	1.58B	17M 53S	2.04
09	REDDIT.COM	5.40B	930M	17M 05S	2.76
10	SPANKBANG.COM	3.75B	557M	13M 04S	7.61

#	WEBSITE	TOTAL VISITS (MONTHLY AVE.)	UNIQUE VISITORS (MONTHLY AVE.)	AVERAGE TIME PER VISIT	AVERAGE PAGES PER VISIT
11	YAHOO.CO.JP	3.51B	238M	19M 29S	5.25
12	DUCKDUCKGO.COM	3.38B	224M	20M 47S	2.36
13	XNXX.COM	MRUSH 3.34B	665M	10M 46S	6.92
14	YAHOO.COM	3.29B	463M	20M 11S	2.95
15	AMAZON.COM	3.18B	738M	12M 59S	5.05
16	BING.COM	3.1 <i>7</i> B	660M	12M 36S	3.53
17	WEATHER.COM	3.02B	774M	7M 38S	1.55
18	TIKTOK.COM	2.91B	952M	9M 46S	1.83
19	WHATSAPP.COM	2.55B	798M	17M 36S	1.43
20	XHAMSTER.COM	2.52B	604M	14M 34S	5.59



## SHARE OF SEARCH ENGINE REFERRALS

PERCENTAGE OF TOTAL WEB TRAFFIC REFERRED BY SEARCH ENGINES THAT ORIGINATED FROM EACH SEARCH SERVICE

(0)

Meltwater







91.58%

YEAR-ON-YEAR CHANGE -0.9% (-84 BPS)

#### BING



3.01%

YEAR-ON-YEAR CHANGE -12.8% (-44 BPS)

#### YANDEX



1.81%

YEAR-ON-YEAR CHANGE +132% (+103 BPS)

YAHOO!



1.24%

YEAR-ON-YEAR CHANGE -6.1% (-8 BPS)

BAIDU



we are social

1.00%

YEAR-ON-YEAR CHANGE +53.8% (+35 BPS)

#### DUCKDUCKGO



YEAR-ON-YEAR CHANGE -6.5% (-4 BPS)

### NAVER



0.18%

-10.0% (-2 BPS)

### CỐCCỐC



0.14%

YEAR-ON-YEAR CHANGE

### SOGOU



**(0)** 

Meltwater

0.09%

YEAR-ON-YEAR CHANGE +12.5% (+1.0 BPS)

#### **OTHERS**



YEAR-ON-YEAR CHANGE

-11.9% (-5 BPS)

we are. social

D

YEAR-ON-YEAR CHANGE

+133% (+8 BPS)







# TOP GOOGLE SEARCHES



QUERIES WITH THE GREATEST VOLUME OF GOOGLE SEARCH ACTIVITY BETWEEN 01 JULY 2023 AND 30 SEPTEMBER 2023

#	SEARCH QUERY	INDEX vs. TOP QUERY
1	GOOGLE	100
2	YOU	88
3	WEATHER	83
4	YOUTUBE	81
5	FACEBOOK	68
6	TRANSLATE	56
7	WHATSAPP	54
8	INSTAGRAM	45
9	AMAZON	43
10	NEWS	42

#	SEARCH QUERY	INDEX vs. TOP QUERY
11	WEB WHATSAPP	35
12	TIEMPO	33
13	GMAIL	26
14	ПОГОДА	26
15	METEO	24
16	GOOGLE TRANSLATE	24
17	AS	23
18	TRADUCTOR	23
19	TWITTER	23
20	SATTA	20

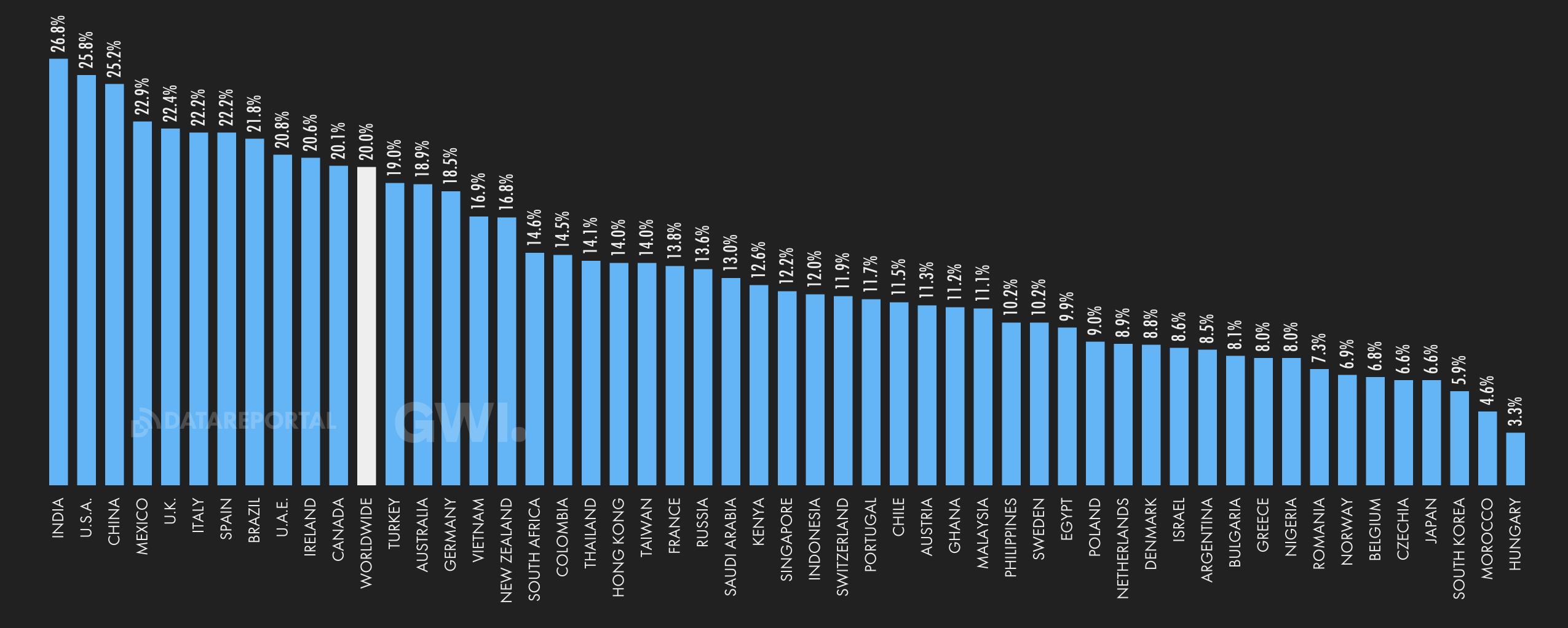




# USE OF VOICE ASSISTANTS TO FIND INFORMATION



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO USE VOICE ASSISTANTS (E.G. SIRI, ALEXA) TO FIND INFORMATION EACH WEEK







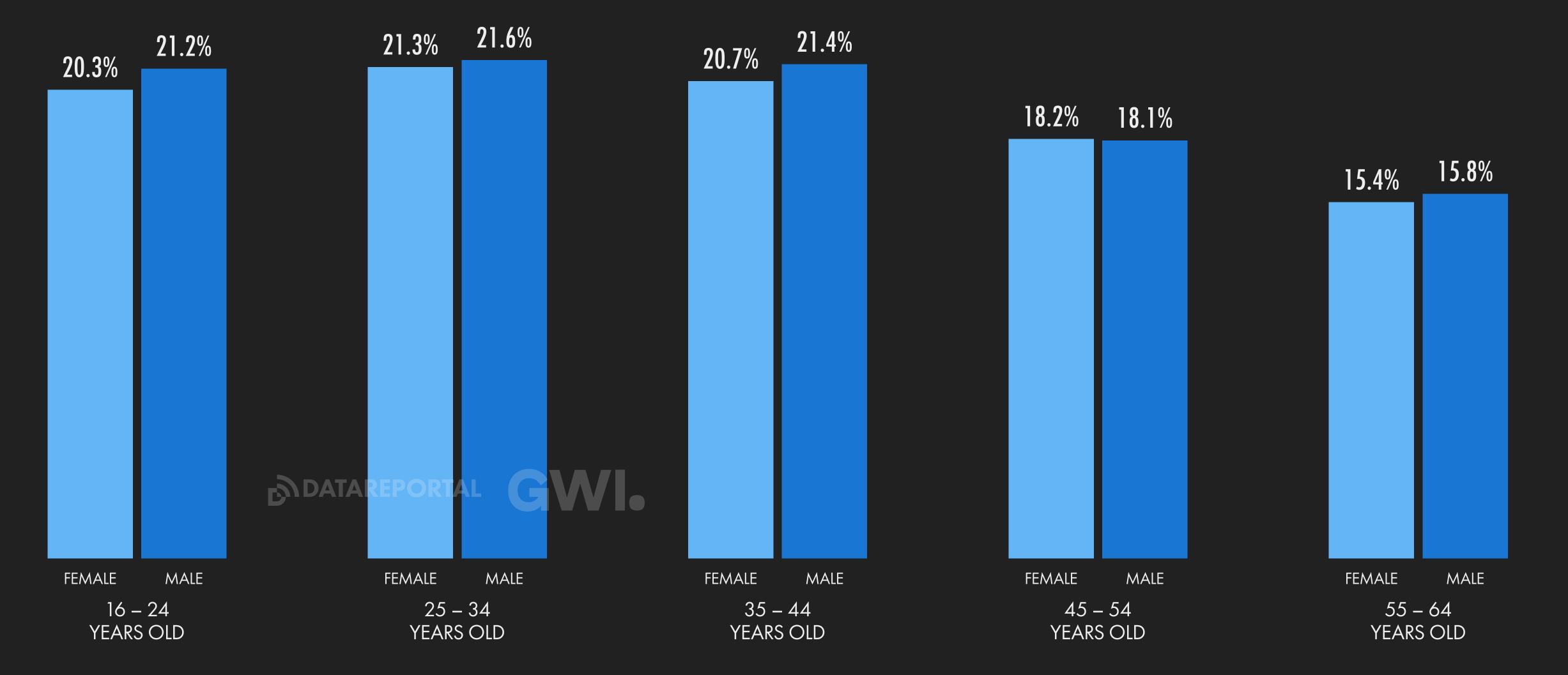


## USE OF VOICE ASSISTANTS TO FIND INFORMATION



PERCENTAGE OF INTERNET USERS WHO USE VOICE ASSISTANTS (E.G. SIRI, ALEXA) TO FIND INFORMATION EACH WEEK







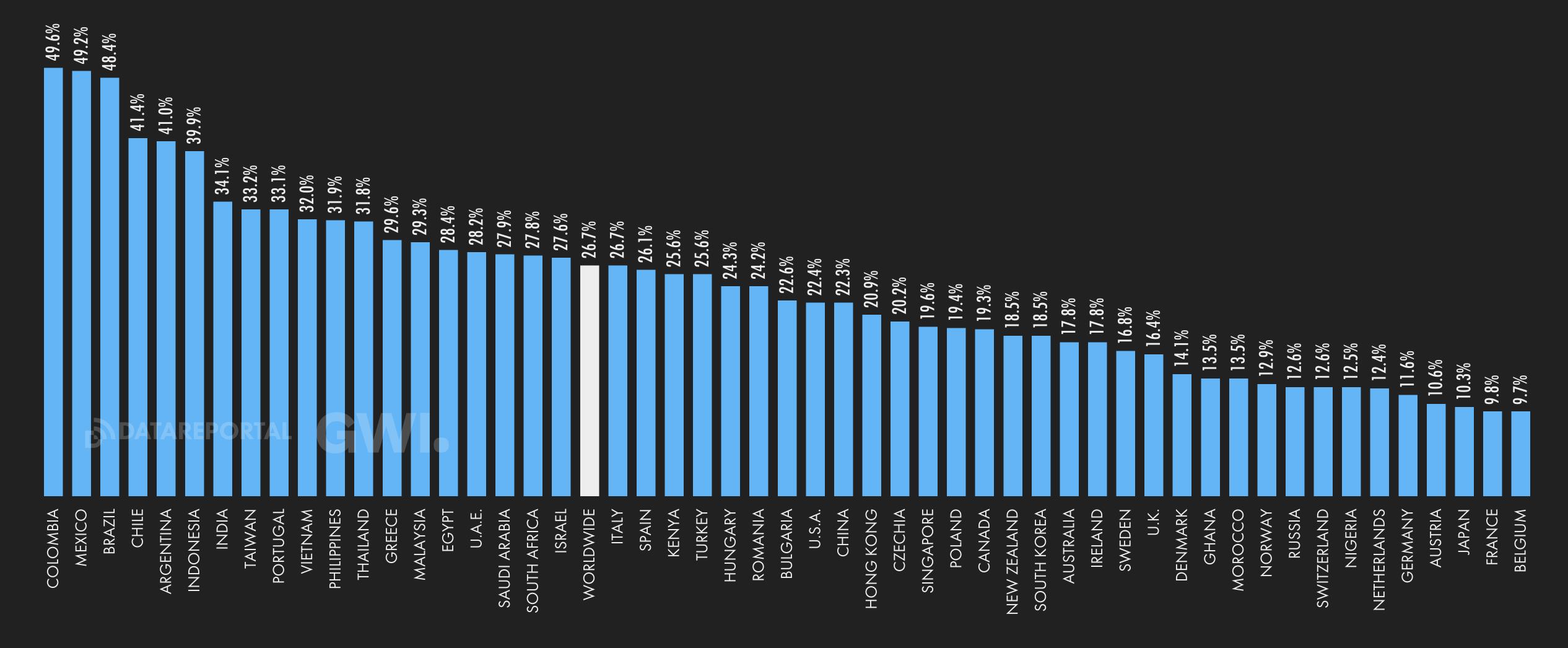




## USE OF IMAGE RECOGNITION TOOLS ON MOBILE



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO USE IMAGE RECOGNITION TOOLS (E.G. SEARCH 'LENSES') ON THEIR MOBILE EACH MONTH





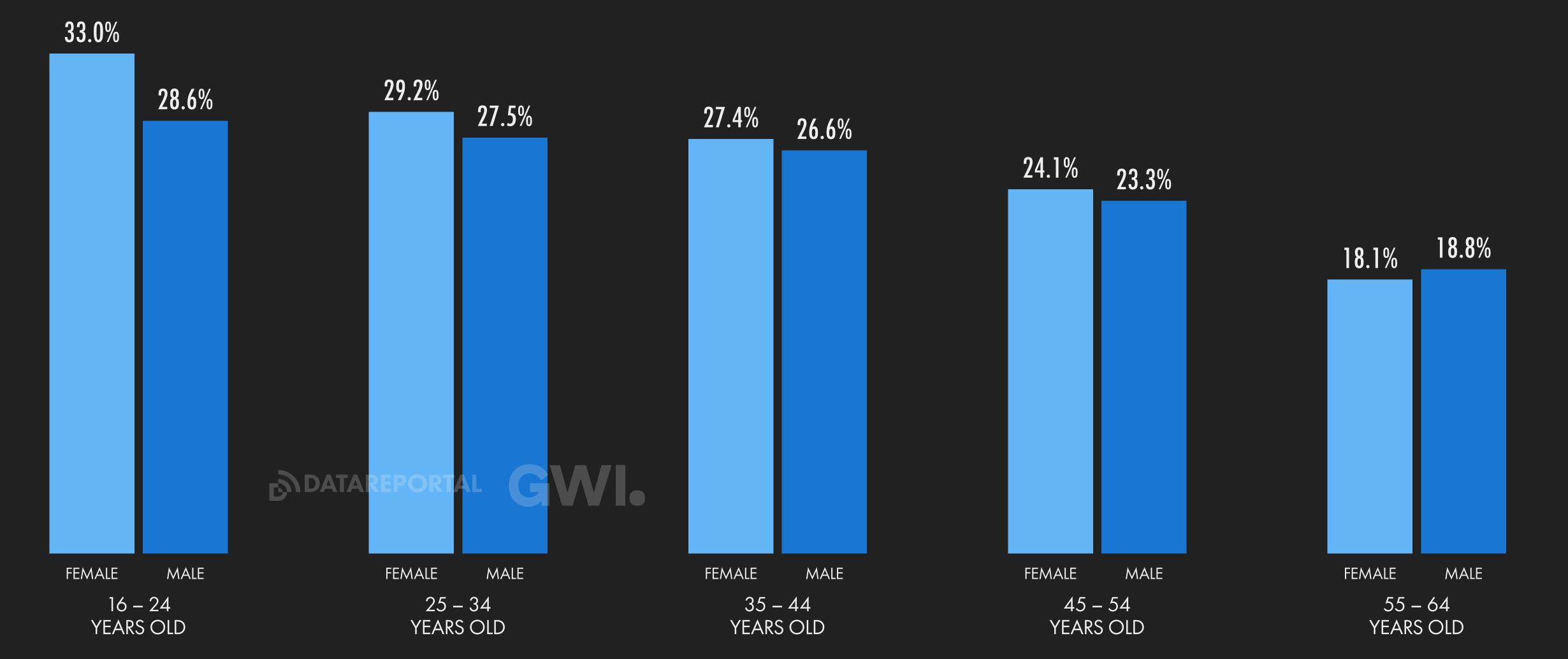




# USE OF IMAGE RECOGNITION TOOLS ON MOBILE



PERCENTAGE OF INTERNET USERS WHO USE IMAGE RECOGNITION TOOLS (E.G. SEARCH 'LENSES') ON THEIR MOBILE EACH MONTH





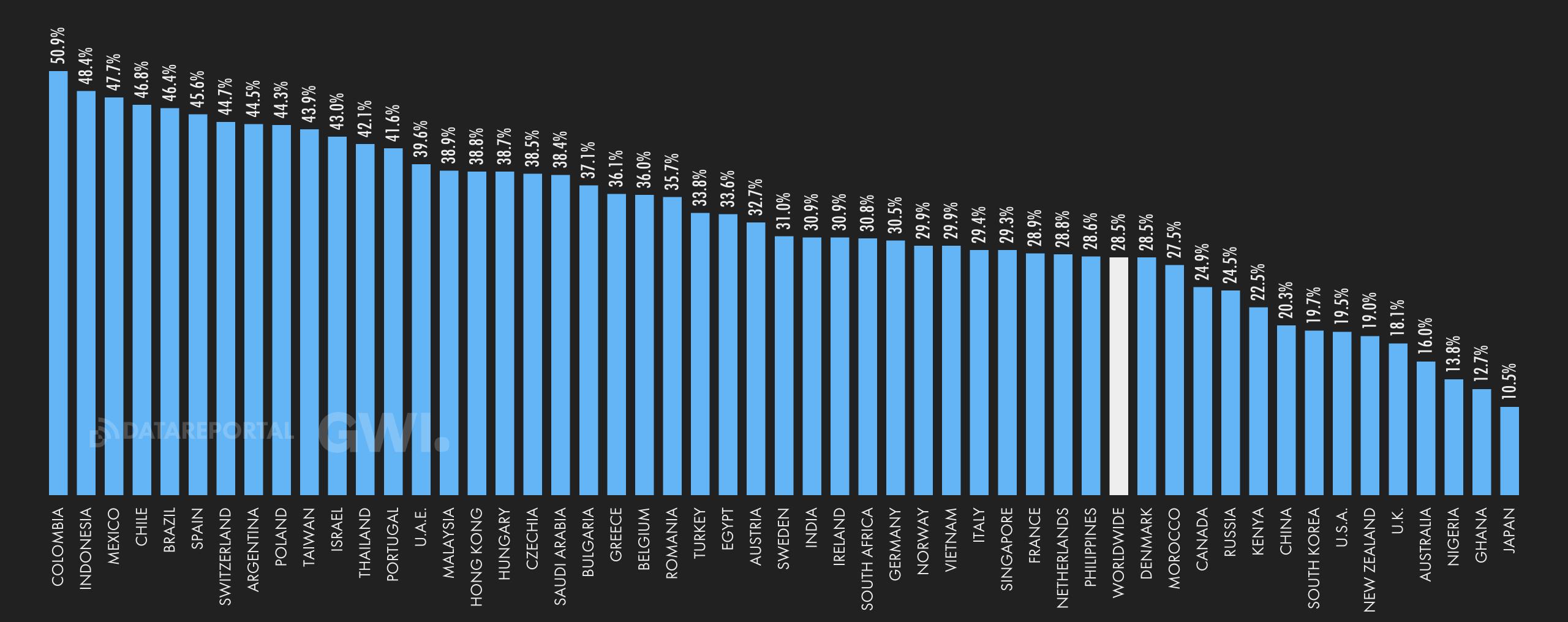




### **USE OF ONLINE TRANSLATION TOOLS**



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO USE ONLINE TOOLS TO TRANSLATE TEXT INTO DIFFERENT LANGUAGES EACH WEEK





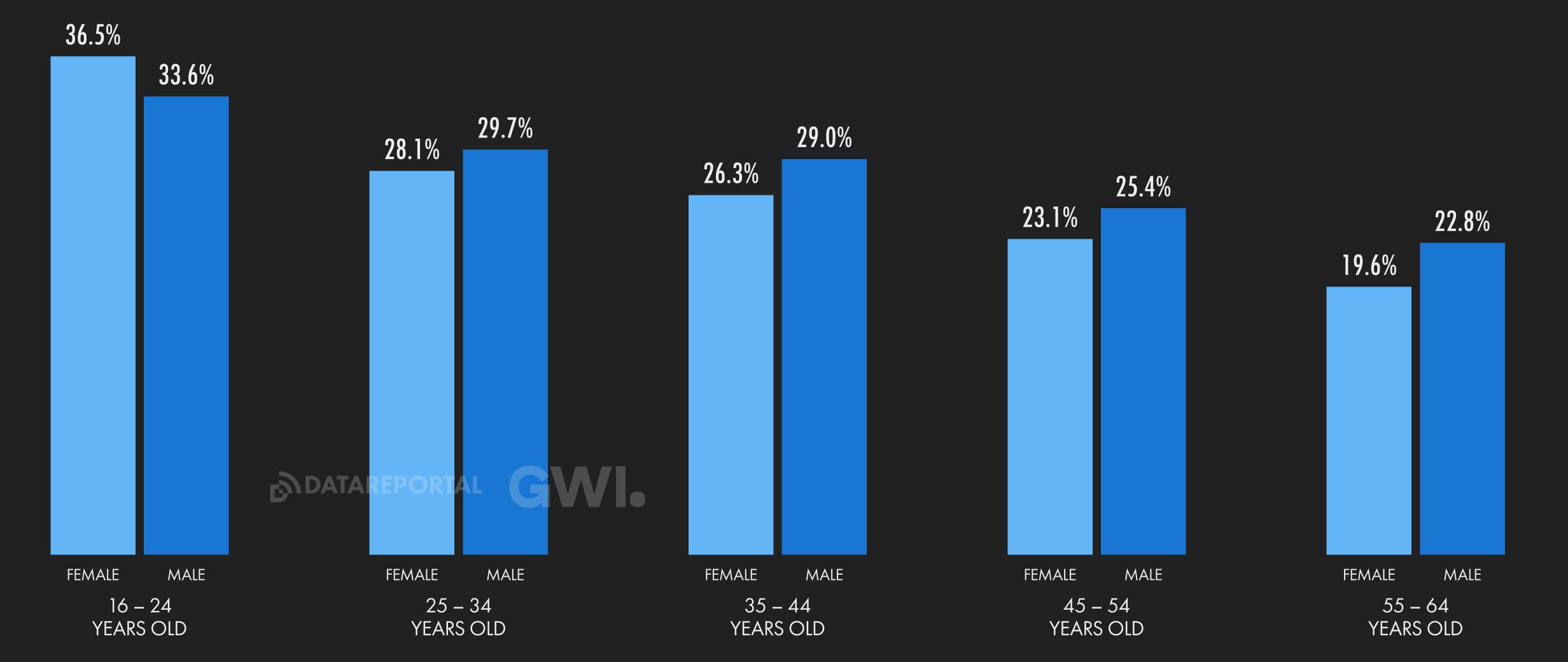




## USE OF ONLINE TRANSLATION TOOLS



PERCENTAGE OF INTERNET USERS WHO USE ONLINE TOOLS TO TRANSLATE TEXT INTO DIFFERENT LANGUAGES EACH WEEK







## WATCHING ONLINE VIDEO CONTENT



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO WATCH EACH KIND OF VIDEO CONTENT VIA THE INTERNET EACH WEEK

NOTE: GWI HAVE REVISED THEIR METHODOLOGY. PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS

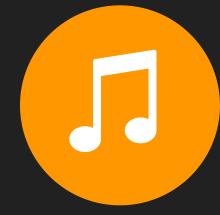


ANY KIND OF VIDEO



GWI.

MUSIC **VIDEO** 



COMEDY, MEME, OR VIRAL VIDEO



GWI.

D

**TUTORIAL OR** HOW-TO VIDEO



we are. social



VIDEO

92.3%

**YOY: -0.4% (-40 BPS)** 

49.4%

**YOY: -1.0% (-50 BPS)** 

35.3%

**YOY: -0.8% (-30 BPS)** 

26.4%

**YOY: -9.6% (-280 BPS)** 

27.6%

**YOY: -6.4% (-190 BPS)** 

**EDUCATIONAL VIDEO** 



(0) Meltwater

**PRODUCT REVIEW VIDEO** 



GWI.

SPORTS CLIP OR HIGHLIGHTS VIDEO



25.6%

GAMING **VIDEO** 



GWI.

**INFLUENCER** VIDEOS AND VLOGS



**YOY: -6.0% (-150 BPS)** 

26.0%

**YOY: -7.1% (-200 BPS)** 

**YOY: -7.4% (-200 BPS)** 

**YOY: -5.5% (-150 BPS)** 

**YOY: -10.8% (-280 BPS)** 

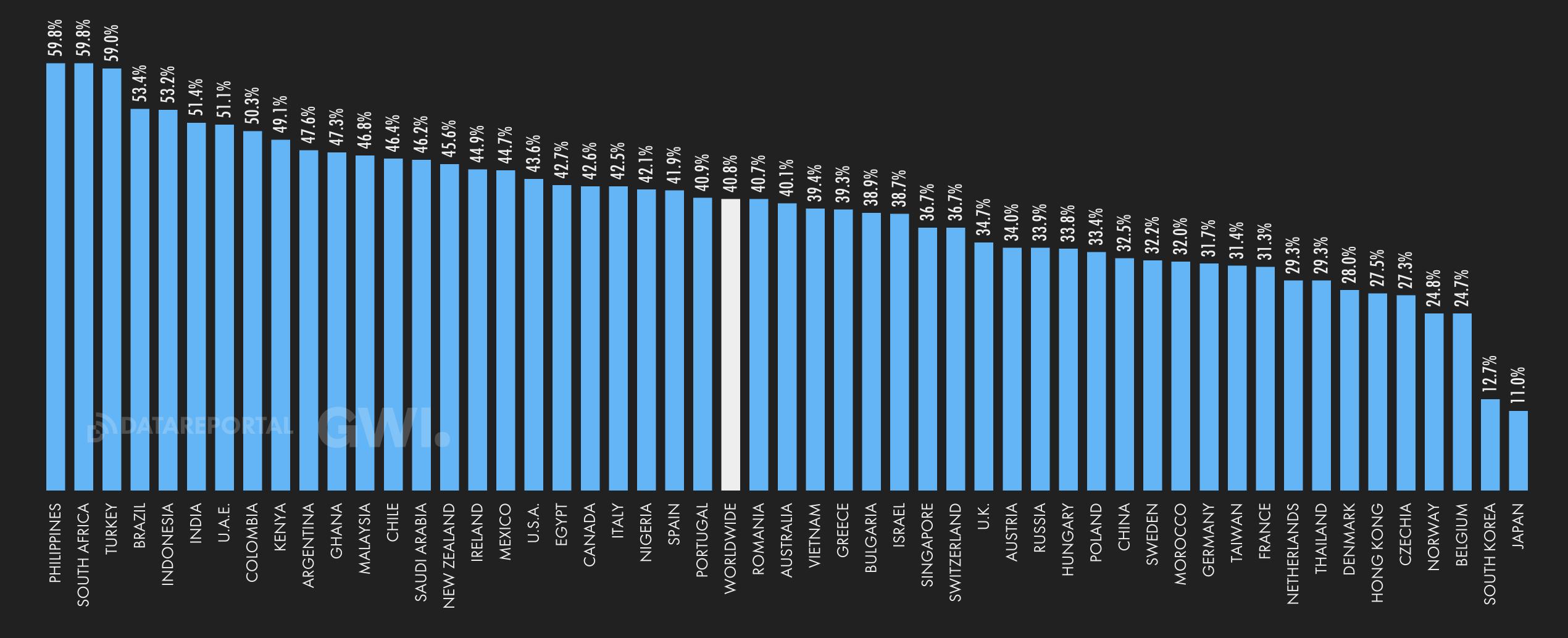
**(O)** Meltwater



### ONLINE VIDEO AS A SOURCE OF LEARNING



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO WATCH HOW-TO VIDEOS. TUTORIAL VIDEOS. OR EDUCATIONAL VIDEOS EACH WEEK





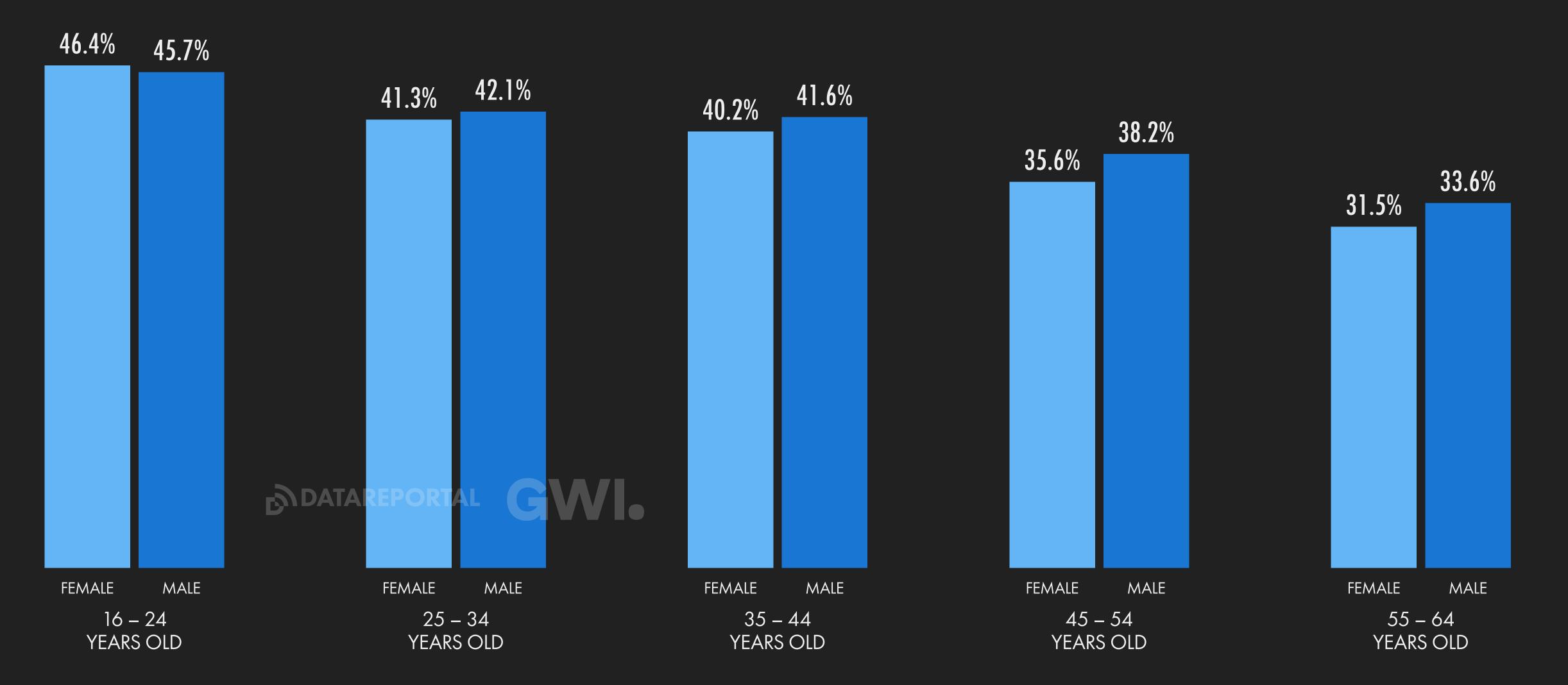


# ONLINE VIDEO AS A SOURCE OF LEARNING



PERCENTAGE OF INTERNET USERS WHO WATCH HOW-TO VIDEOS, TUTORIAL VIDEOS, OR EDUCATIONAL VIDEOS EACH WEEK





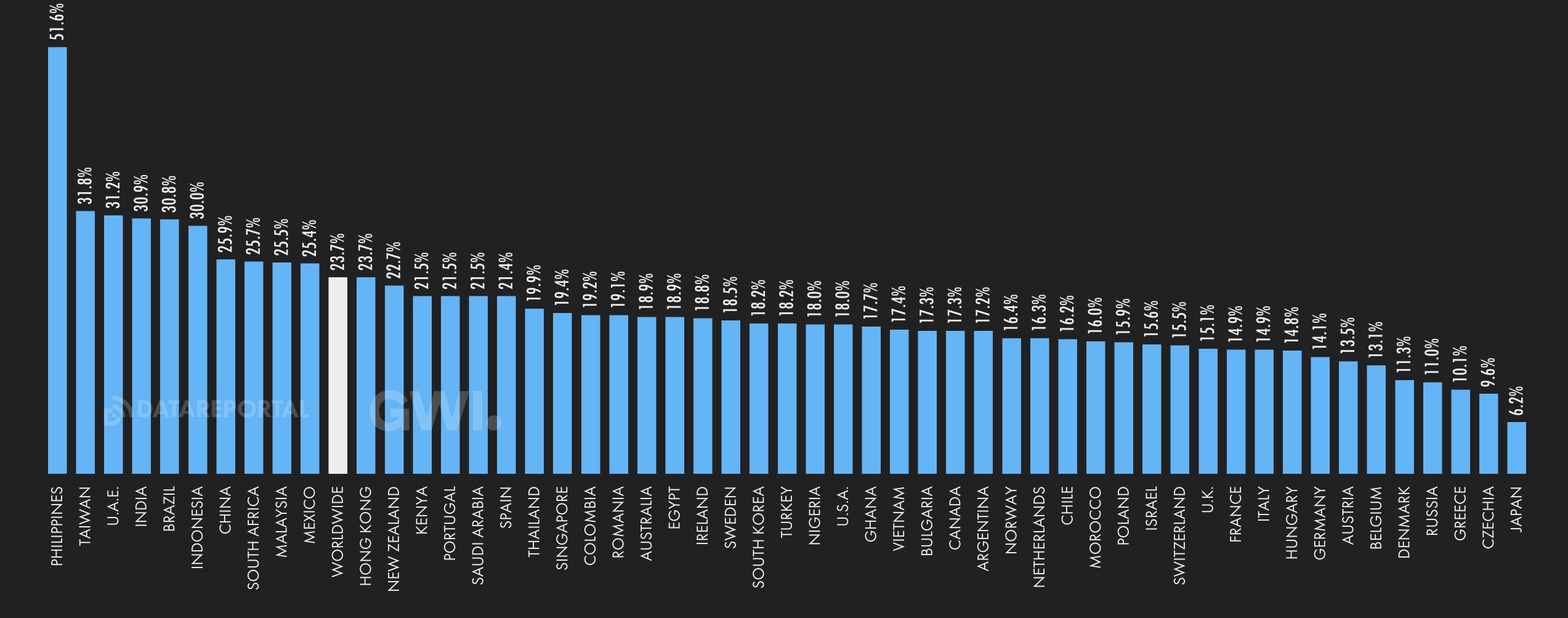




### **WATCHING VLOGS**



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO WATCH VLOGS EACH WEEK



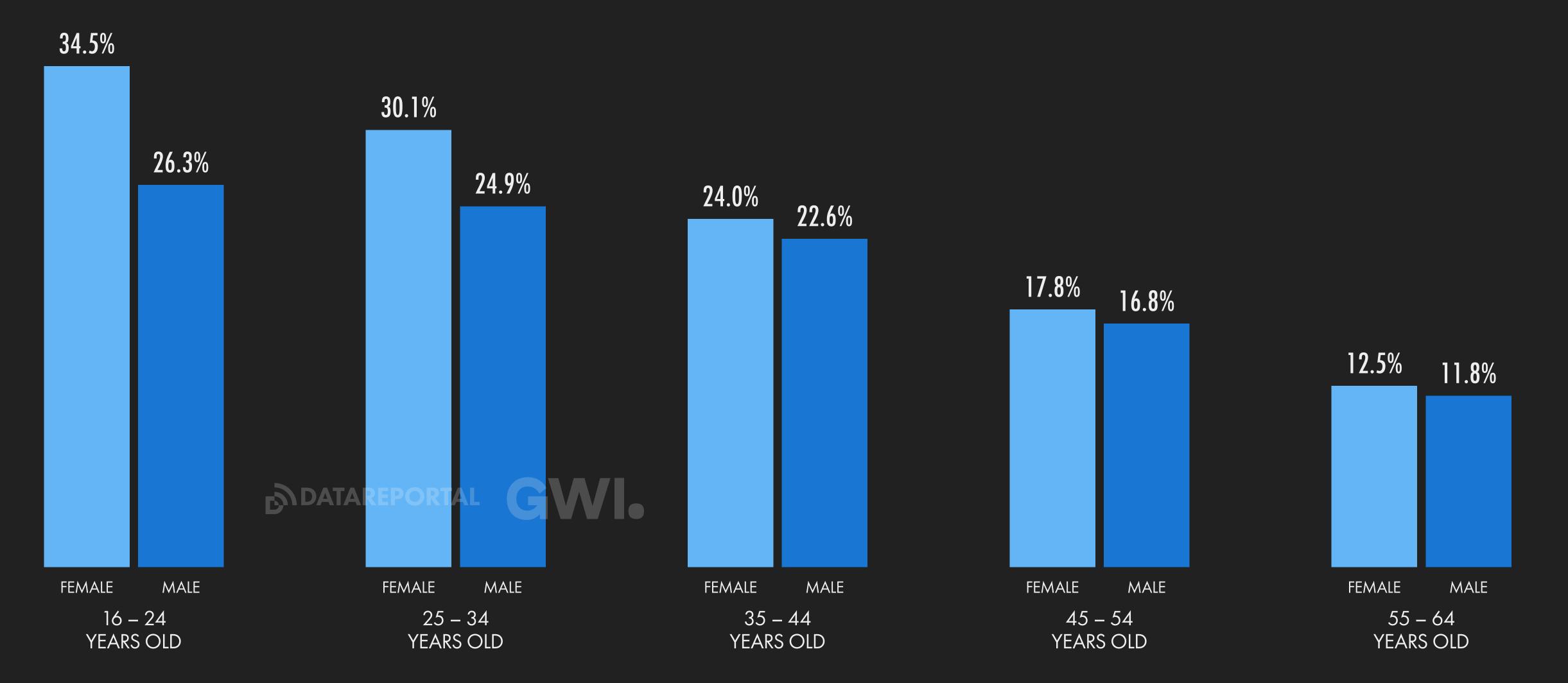




## WATCHING VLOGS



PERCENTAGE OF INTERNET USERS WHO WATCH VLOGS EACH WEEK







## HOW INTERNET USERS WATCH TV



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO WATCH TV VIA EACH MEANS OF CONTENT DELIVERY EACH MONTH

NOTE: GWI HAVE REVISED THEIR METHODOLOGY. PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS

GLOBAL OVERVIEW

WATCH ANY KIND OF TV CONTENT VIA ANY MEANS OF CONTENT DELIVERY

WATCH LIVE OR "LINEAR" TV PROGRAMMING (E.G. BROADCAST OR CABLE TV) WATCH TV CONTENT VIA AN ON-DEMAND SERVICE (E.G. A STREAMING PLATFORM)

WATCH TV CONTENT SAVED TO A RECORDING DEVICE (E.G. A DVR)

DO NOT WATCH ANY KIND OF TV CONTENT











96.2%

86.3%

91.8%

22.5%

3.8%

YEAR-ON-YEAR CHANGE

+1.2% (+110 BPS)

YEAR-ON-YEAR CHANGE

-0.7% (-60 BPS)

YEAR-ON-YEAR CHANGE

+2.0% (+180 BPS)

YEAR-ON-YEAR CHANGE

-2.2% (-50 BPS)

YEAR-ON-YEAR CHANGE

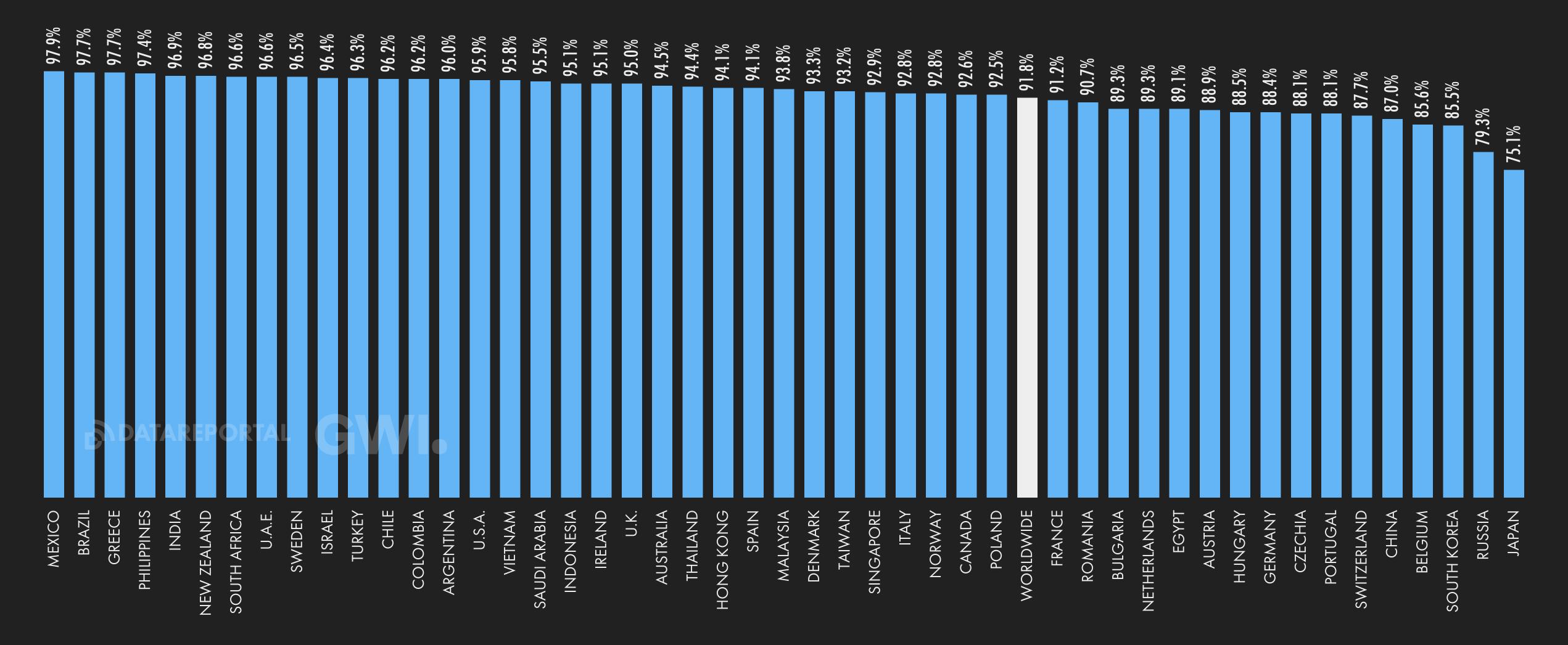
-22.4% (-110 BPS)



# STREAMING TV CONTENT VIA THE INTERNET



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO WATCH TV CONTENT VIA STREAMING SERVICES (E.G. NETFLIX) EACH MONTH







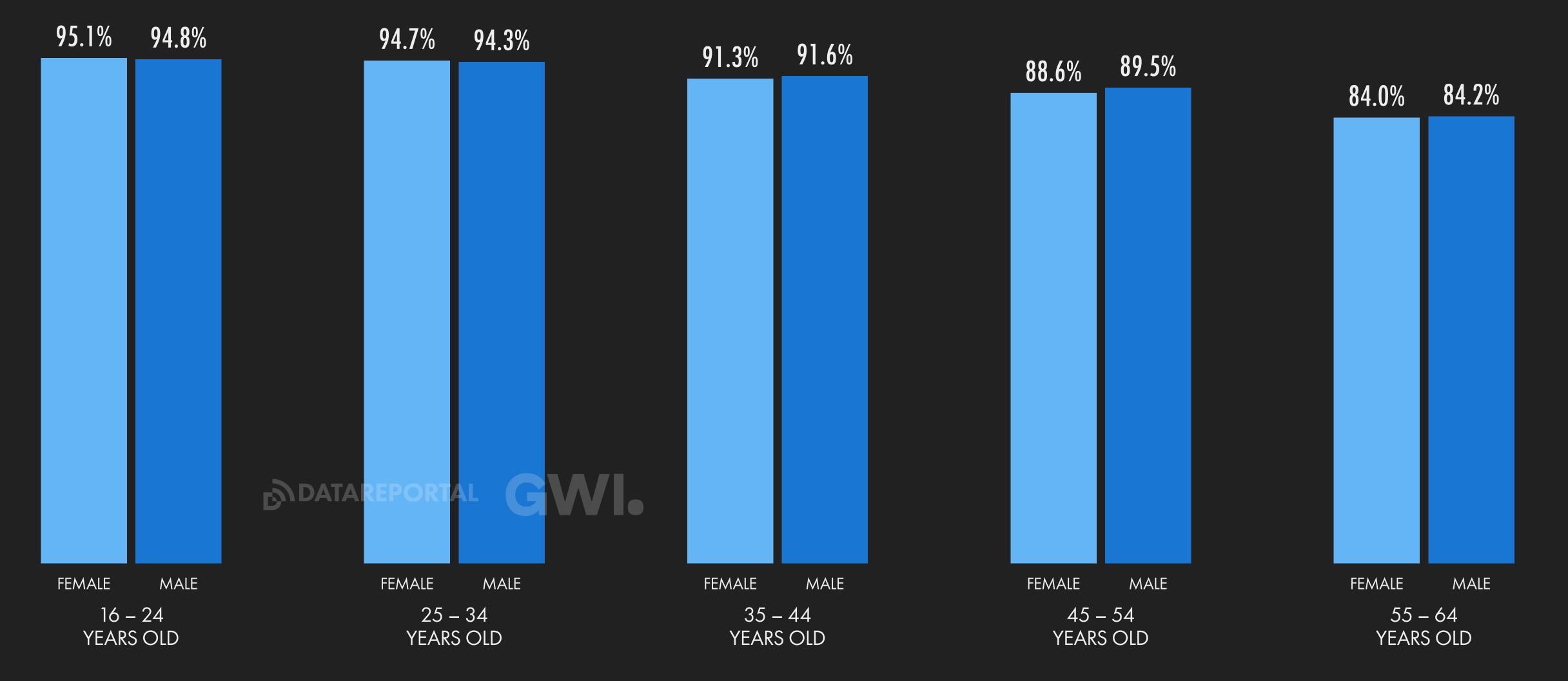


# STREAMING TV CONTENT VIA THE INTERNET



PERCENTAGE OF INTERNET USERS WHO WATCH TV CONTENT VIA STREAMING SERVICES (E.G. NETFLIX) EACH MONTH











# VIDEO ENTERTAINMENT: TOP MOBILE APPS

GLOBAL OVERVIEW

RANKINGS OF THE MOST USED VIDEO-CENTRIC ENTERTAINMENT APPS ON MOBILE PHONES BETWEEN 01 JULY AND 30 SEPTEMBER 2023

#### TOP VIDEO ENTERTAINMENT APPS BY MONTHLY ACTIVE USERS

#	APP NAME		COMPANY
01	YOUTUBE		GOOGLE
02	INSTAGRAM	$\langle\!\langle\rangle\!\rangle$	META
03	TIKTOK	data.ai	BYTEDANCE
04	NETFLIX		NETFLIX
05	MX PLAYER		MX PLAYER
06	AMAZON PRIME VIDEO		AMAZON
07	JIOCINEMA		RELIANCE INDUSTRIES
08	HOTSTAR		DISNEY
09	GOOGLE PLAY MOVIES AND	ΓV	GOOGLE
10	MI VIDEO - VIDEO PLAYER		MI VIDEO

#### TOP VIDEO ENTERTAINMENT APPS BY TOTAL TIME SPENT

#	APP NAME		COMPANY
01	YOUTUBE		GOOGLE
02	TIKTOK	$\langle\!\langle\!\rangle$	BYTEDANCE
03	INSTAGRAM	data.ai	META
04	NETFLIX		NETFLIX
05	MX PLAYER		MX PLAYER
06	KWAI		KUAISHOU
07	HOTSTAR		DISNEY
08	JIOCINEMA		RELIANCE INDUSTRIES
09	SNACK VIDEO		KUAISHOU
10	PLAYIT		PLAYIT





# TOP MOVIES BY STREAMING PLATFORM

FLIXPATROL'S RANKING OF THE MOST POPULAR MOVIES ON SELECTED STREAMING PLATFORMS IN SEPTEMBER 2023

#	NETFLIX	INDEX
01	NOWHERE	100
02	REPTILE	71
03	INFINITE	49
04	FORGOTTEN LOVE	43
05	LOVE IS IN THE AIR	31
06	KHUFIYA	28
07	MEAN GIRLS	25
08	LIFE OF A KING	21
09	OVERHAUL	17
10	NORBIT	16

DISNEY+	INDEX
ELEMENTAL	100
HAUNTED MANSION	92
THE LITTLE MERMAID	49
MOANA	37
COCO	1 <i>7</i>
ENCANTO	16
THE NIGHTMARE BEFORE CHRISTMAS	14
FERDINAND	13
TURNING RED	12
CARS	7

AMAZON PRIME	INDEX
CULPA MÍA	100
ROCKY AUR RANI KII PREM KAHAANI	57
A MILLION MILES AWAY	48
MORBIUS	47
RED, WHITE & ROYAL BLUE	47
GUY RITCHIE'S THE COVENAN	IT 40
OPERATION FORTUNE: RUSE DE GUERRE	29
APEX	29
SAMARITAN	28
JAILER	23

НВО	INDEX
MEG 2: THE TRENCH	100
THE MUNSTERS	42
THE BATMAN	42
HARRY POTTER AND THE PHILOSOPHER'S STONE	41
JESUS REVOLUTION	39
COLD CASE	39
KHUN PAN 3	36
THE FLASH	33
THE FALLOUT	32
MAGIC MIKE'S LAST DANCE	31







# TOP TV SHOWS BY STREAMING PLATFORM

GLOBAL OVERVIEW

FLIXPATROL'S RANKING OF THE MOST POPULAR TV SHOWS ON SELECTED STREAMING PLATFORMS IN SEPTEMBER 2023

#	NETFLIX	INDEX
01	BECKHAM	100
02	LUPIN	90
03	SEX EDUCATION	81
04	LIEBES KIND	42
05	ONE PIECE	32
06	DESTINED WITH YOU	31
07	BEN 10	14
08	LOVE IS BLIND	13
09	YOUNG SHELDON	13
10	EVERYTHING NOW	13

DISNEY+	INDEX
AHSOKA	100
BLUEY	55
GREY'S ANATOMY	49
MODERN FAMILY	38
THE SIMPSONS	33
ONLY MURDERS IN THE BUILDING	27
LOKI	27
MALCOLM IN THE MIDDLE	26
FAMILY GUY	25
THE KARDASHIANS	22

AMAZON PRIME	INDEX
GEN V	100
THE CONTINENTAL: FROM THE WORLD OF JOHN WICK	82
THE WHEEL OF TIME	80
WILDERNESS	39
THE BOYS	27
THE LORD OF THE RINGS: THE RINGS OF POWER	19
THE SUMMER I TURNED PRETTY	Y 16
YO SOY BETTY LA FEA	15
TOM CLANCY'S JACK RYAN	14
THE GOOD DOCTOR	13

НВО	INDEX
TWISTED METAL	100
AND JUST LIKE THAT	81
TRUE BLOOD	64
THE IDOL	59
BREEDERS	57
STARSTRUCK	55
THE FLINTSTONES	50
THE WINTER KING	47
TEEN TITANS GO!	43
ROME	36





## LISTENING TO ONLINE AUDIO CONTENT



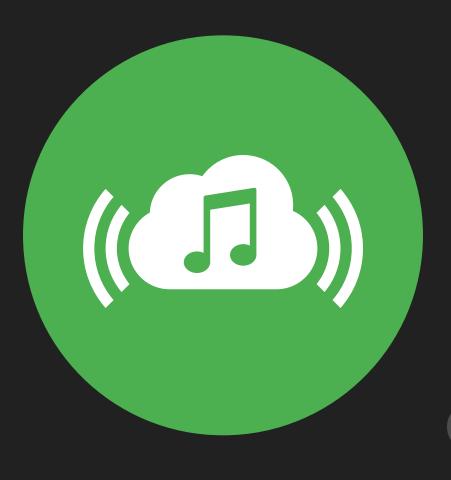
PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO LISTEN TO EACH KIND OF AUDIO CONTENT VIA THE INTERNET EACH WEEK

NOTE: GWI HAVE REVISED THEIR METHODOLOGY. PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS

**(0)** 



LISTEN TO MUSIC STREAMING SERVICES



39.0%

YEAR-ON-YEAR CHANGE:

-1.5% (-60 BPS)

LISTEN TO ONLINE RADIO SHOWS OR STATIONS



18.6%

YEAR-ON-YEAR CHANGE

-17.7% (-400 BPS)

LISTEN TO **PODCASTS** 

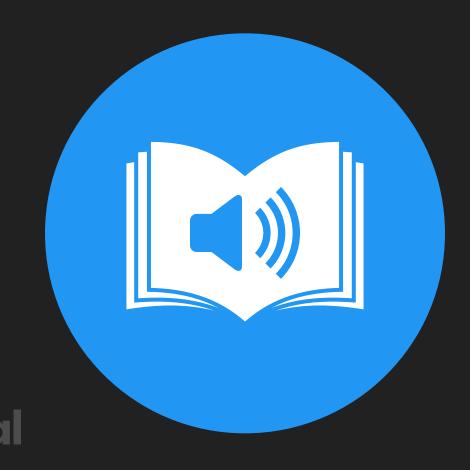


20.3%

YEAR-ON-YEAR CHANGE

-4.7% (-100 BPS)

LISTEN TO AUDIO BOOKS



17.4%

YEAR-ON-YEAR CHANGE

-12.1% (-240 BPS)

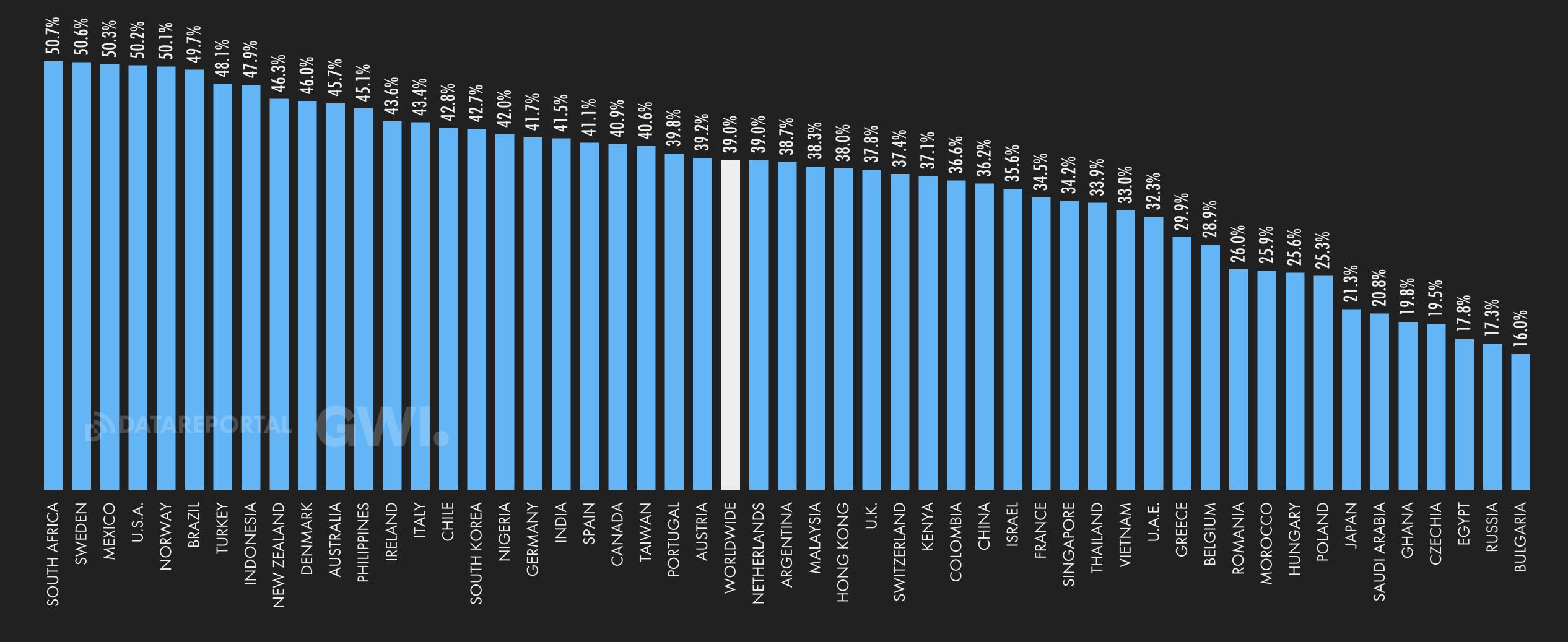




### LISTENING TO STREAMING MUSIC







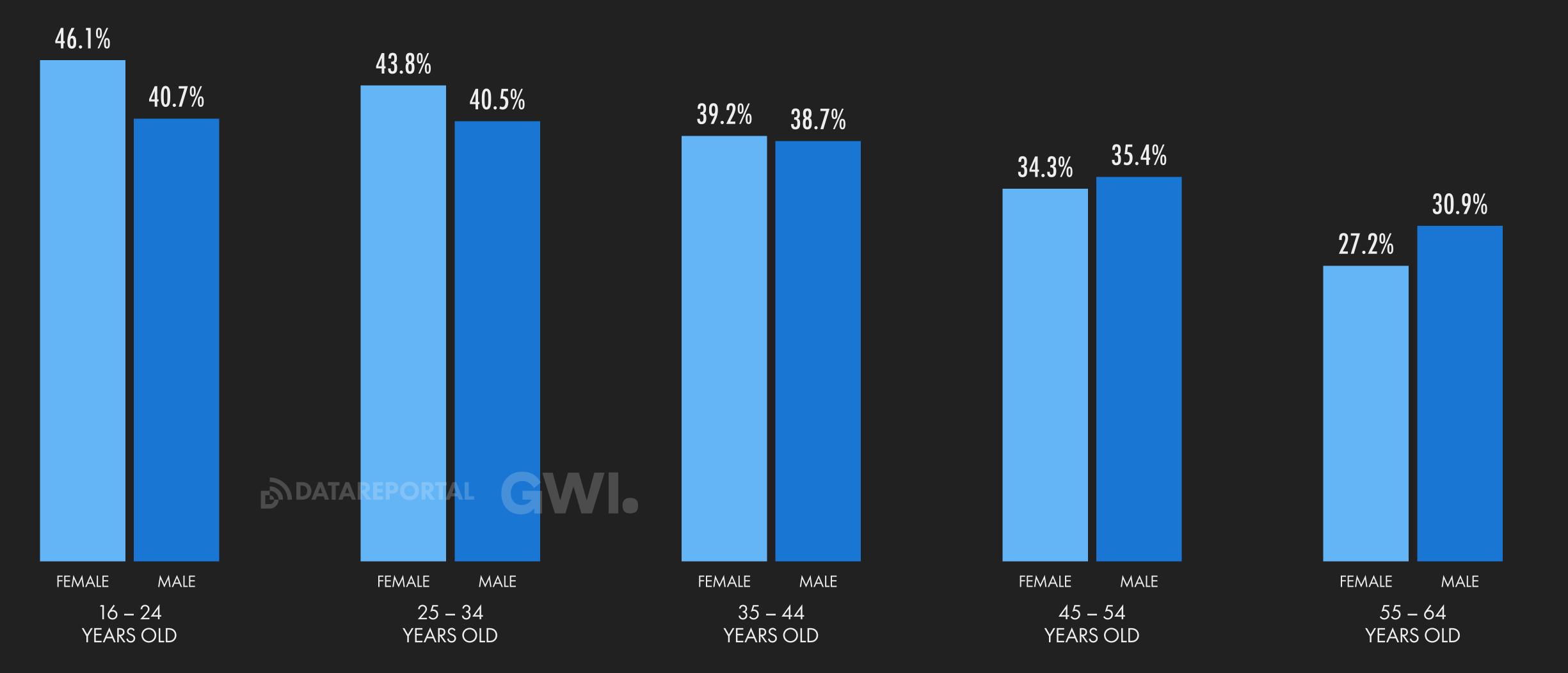




## LISTENING TO STREAMING MUSIC



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO LISTEN TO MUSIC STREAMING SERVICES EACH WEEK









## MUSIC: TOP MOBILE APPS

RANKINGS OF THE MOST USED MUSIC-RELATED APPS ON MOBILE PHONES BETWEEN 01 JULY AND 30 SEPTEMBER 2023



#### TOP MUSIC-RELATED MOBILE APPS BY MONTHLY ACTIVE USERS

#	APP NAME		COMPANY
01	SPOTIFY		SPOTIFY
02	YOUTUBE MUSIC	$\langle\!\langle\rangle\!\rangle$	GOOGLE
03	SHAZAM	data.ai	APPLE
04	MI MUSIC		XIAOMI
05	JIOSAAVN		RELIANCE INDUSTRIES
06	WYNK		BHARTI AIRTEL
07	AMAZON MUSIC		AMAZON
08	MUSIC		ALLSAINTS MUSIC - SE
09	SAMSUNG MUSIC		SAMSUNG
10	SOUNDCLOUD		SOUNDCLOUD

#### TOP MUSIC-RELATED MOBILE APPS BY TOTAL TIME SPENT

#	APP NAME		COMPANY
01	SPOTIFY		SPOTIFY
02	YOUTUBE MUSIC	$\langle\!\langle\rangle\!\rangle$	GOOGLE
03	LARK PLAYER	data.ai	DYWX
04	SAMSUNG MUSIC		SAMSUNG
05	MI MUSIC		XIAOMI
06	POCKET FM		POCKET FM
07	MUSIC PLAYER - MP3 PLAYER,		INSHOT INC.
08	AMAZON MUSIC		AMAZON
09	MUSIC		ALLSAINTS MUSIC - SE
10	WYNK		BHARTI AIRTEL







## GLOBAL SPOTIFY CHARTS



RANKING OF THE WORLDWIDE MOST STREAMED SONGS AND MOST STREAMED ALBUMS ON SPOTIFY BETWEEN 22 AND 28 SEPTEMBER 2023

### TOP SONGS

#	ARTIST – "SONG TITLE"
01	DOJA CAT – "PAINT THE TOWN RED"
02	JUNG KOOK FEAT. LATTO – "SEVEN (EXPLICIT VERSION)"
03	TAYLOR SWIFT – "CRUEL SUMMER"
04	KENYA GRACE – "STRANGERS"
05	KAROL G & PESO PLUMA – "QLONA"
06	TATE MCRAE – "GREEDY"
07	MYKE TOWERS – "LALA"
08	OLIVIA RODRIGO – "VAMPIRE"
09	QUEVEDO – "COLUMBIA"
10	PESO PLUMA, GABITO BALLESTEROS & JUNIOR H – "LADY GAGA"

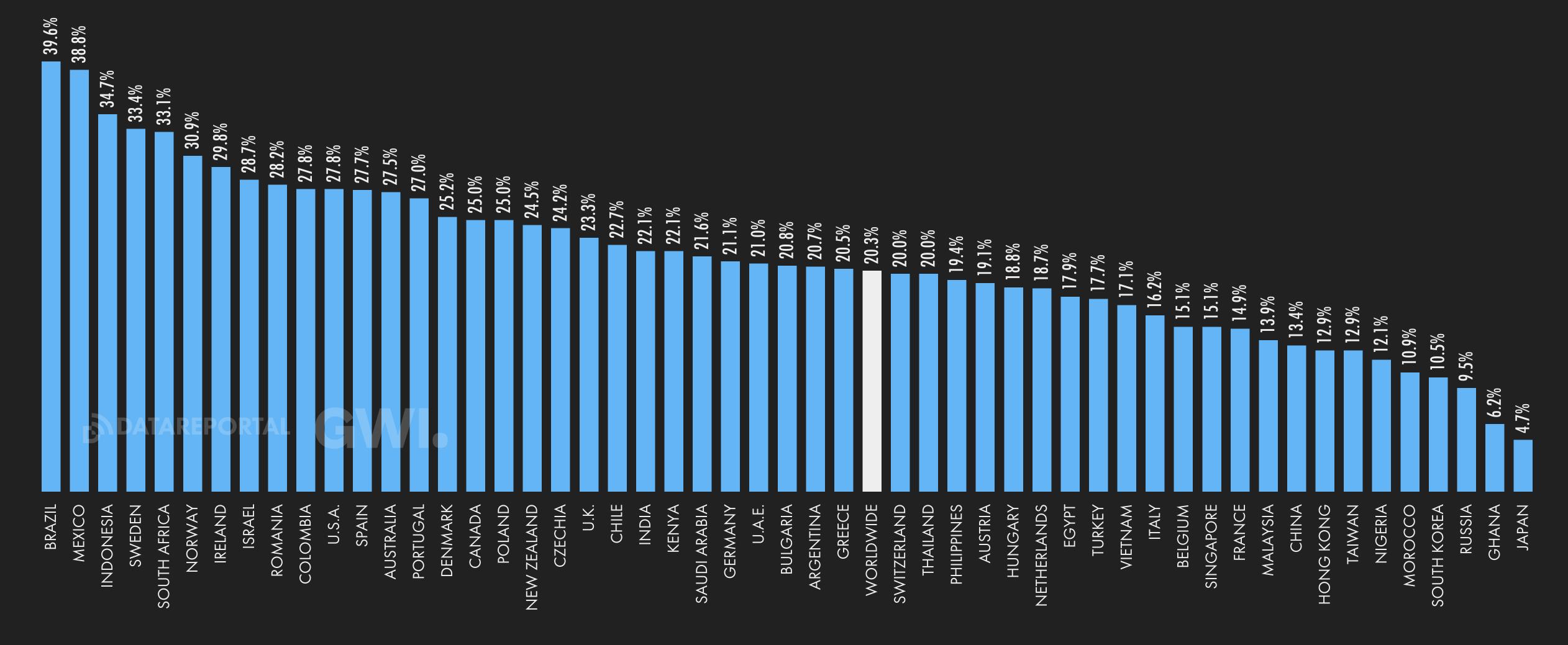
### TOP ALBUMS

#	ARTIST – "ALBUM TITLE"
01	OLIVIA RODRIGO – "GUTS"
02	DOJA CAT – "SCARLET"
03	PESO PLUMA – "GÉNESIS"
04	TRAVIS SCOTT – "UTOPIA"
05	TAYLOR SWIFT – "LOVER"
06	TAYLOR SWIFT –"MIDNIGHTS"
07	VARIOUS ARTISTS – "BARBIE: THE ALBUM"
08	THE WEEKND – "STARBOY"
09	KAROL G – "MAÑANA SERÁ BONITO"
10	SZA – "SOS"

### LISTENING TO PODCASTS



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO LISTEN TO PODCASTS EACH WEE



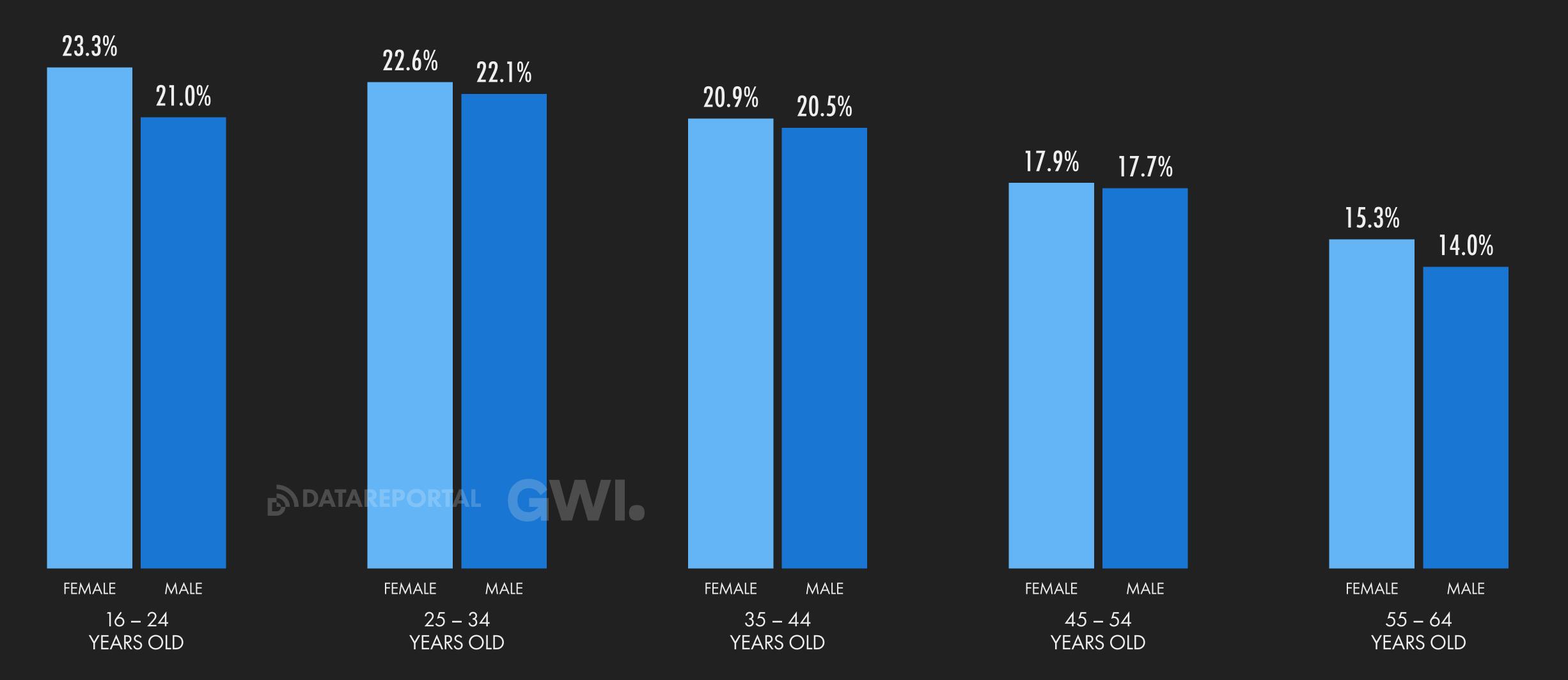




## LISTENING TO PODCASTS



PERCENTAGE OF INTERNET USERS WHO LISTEN TO PODCASTS EACH WEEK







## DEVICES USED TO PLAY VIDEO GAMES



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO PLAY VIDEO GAMES ON EACH KIND OF DEVICE

NOTE: GWI HAVE REVISED THEIR METHODOLOGY. PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS.

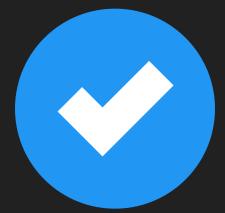
we

are. social

GWI.







81.6%

**YOY: +0.2% (+20 BPS)** 

#### SMARTPHONE



GWI.

**(0)** 

Meltwater

67.2% **YOY: +2.3% (+150 BPS)** 

#### LAPTOP OR DESKTOP



GWI.

34.0% **YOY: -10.5% (-400 BPS)** 

GAMES CONSOLE



22.1% **YOY: -13.0% (-330 BPS)** 

#### **TABLET**



14.2%

**YOY: -13.9% (-230 BPS)** 

#### HAND-HELD GAMING DEVICE



10.3%

**YOY: -21.4% (-280 BPS)** 

#### MEDIA STREAMING DEVICE



**6.8**%

**YOY: -26.9% (-250 BPS)** 

#### VIRTUAL REALITY HEADSET



**YOY: -27.7% (-230 BPS)** 

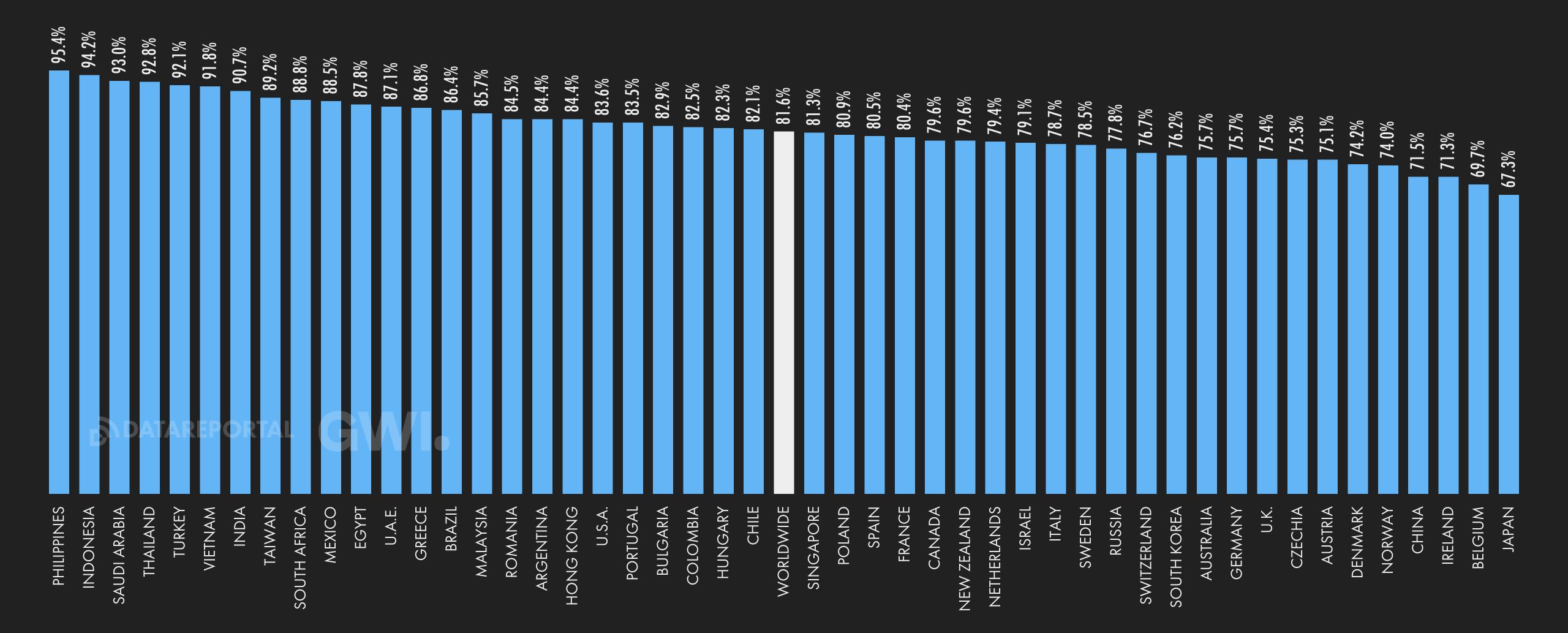




### PLAYING VIDEO GAMES



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO PLAY VIDEO GAMES ON ANY DEVICE



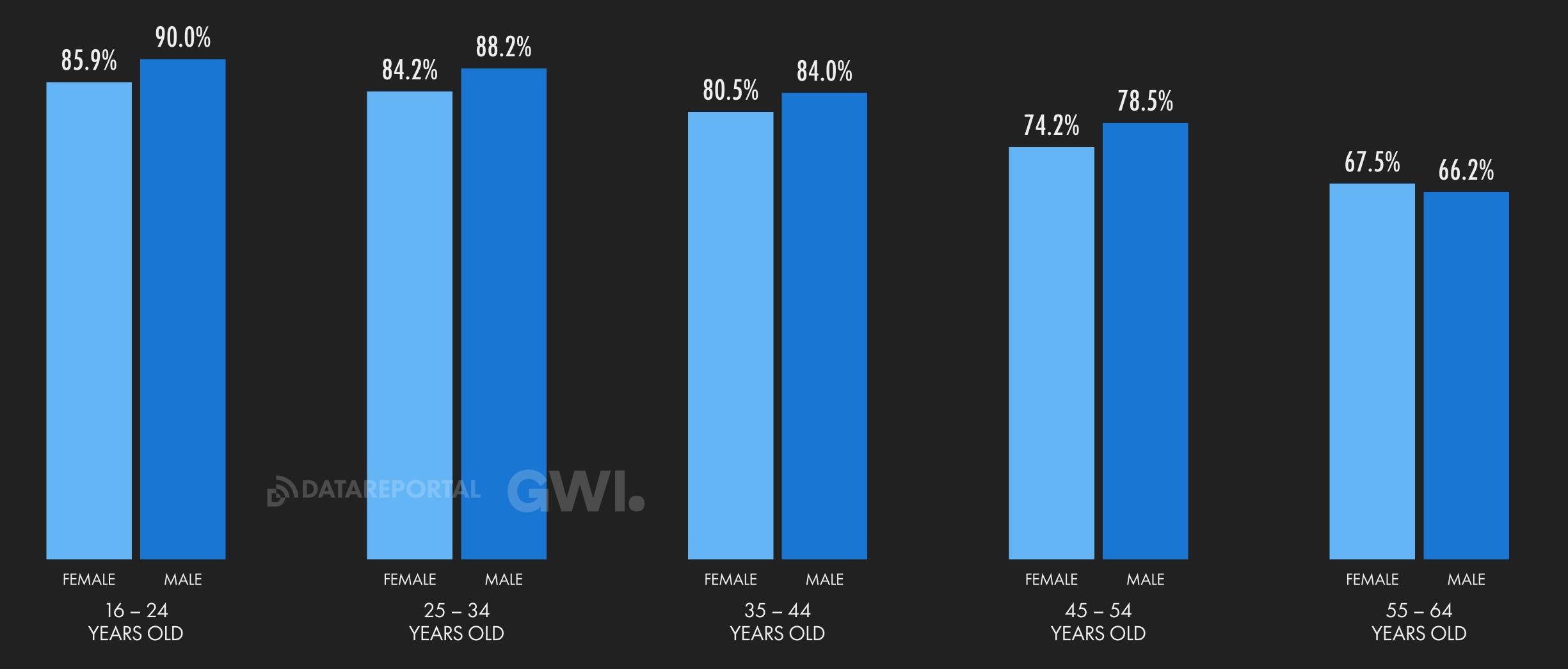




## PLAYING VIDEO GAMES



PERCENTAGE OF INTERNET USERS WHO PLAY VIDEO GAMES ON ANY DEVICE



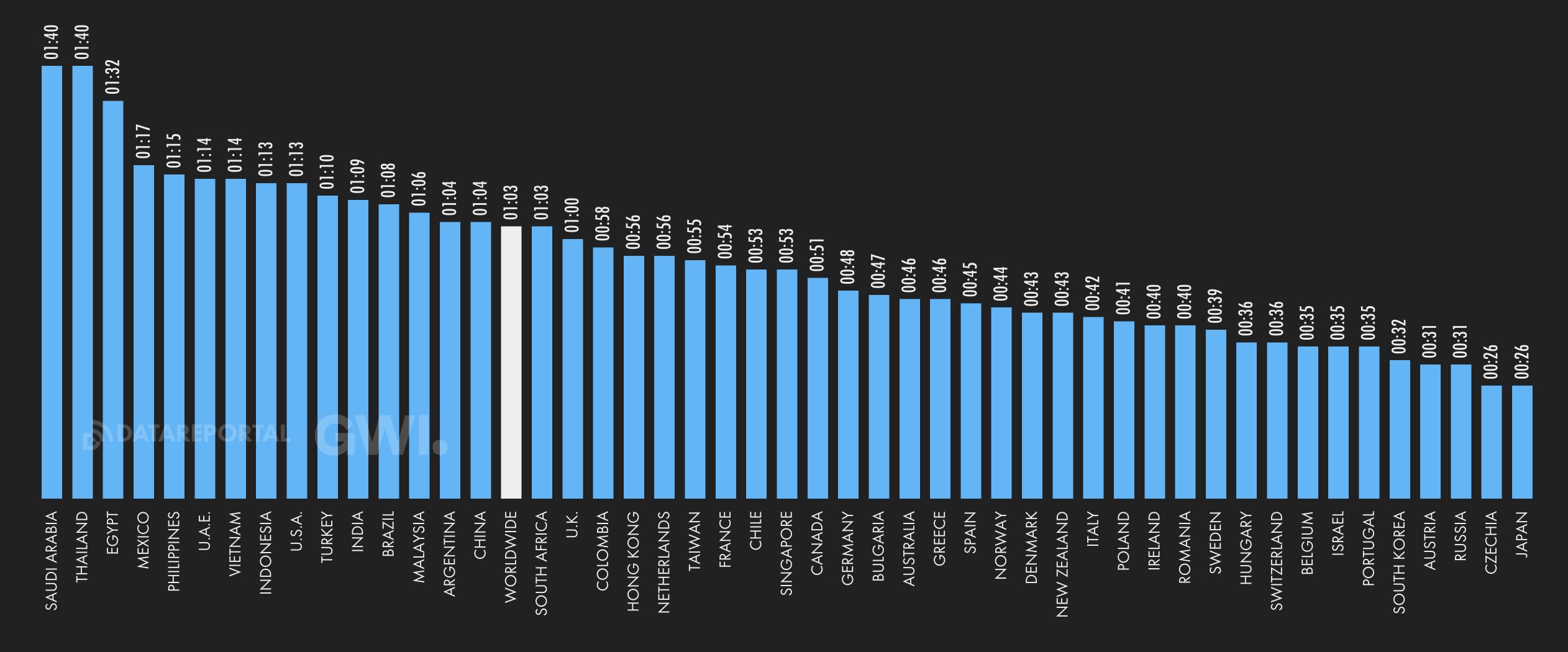




## DAILY TIME SPENT USING A GAMES CONSOLE



AVERAGE AMOUNT OF TIME (IN HOURS AND MINUTES) THAT INTERNET USERS AGED 16 TO 64 SPEND USING A GAMES CONSOLE EACH DAY





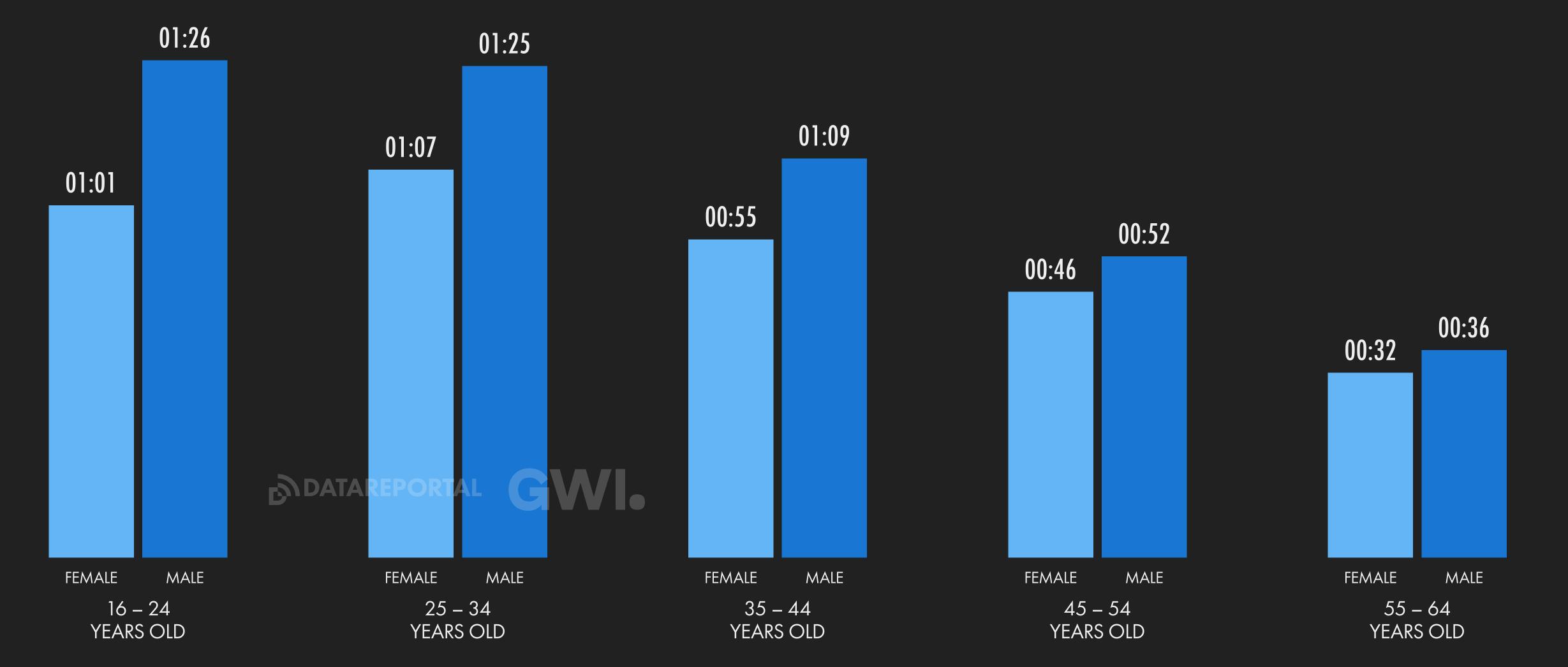




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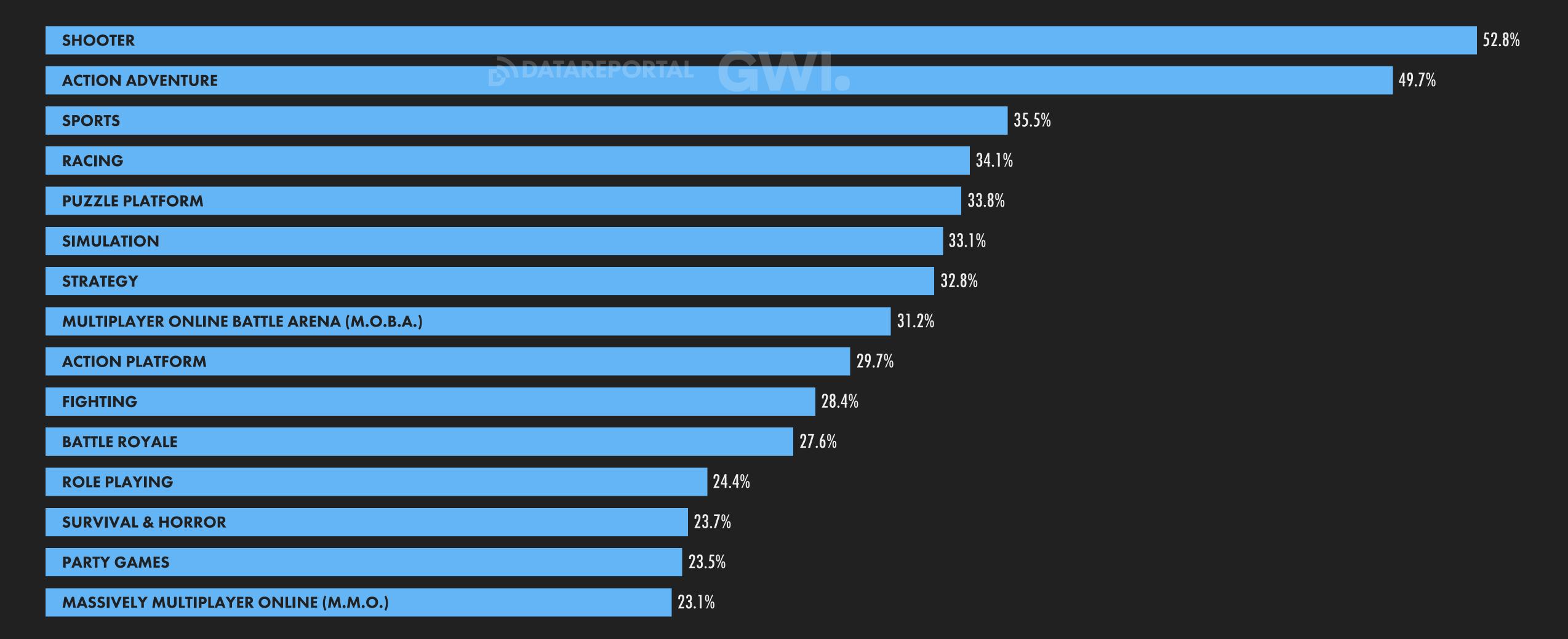




## MOST POPULAR VIDEO GAME FORMATS



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO PLAY VIDEO GAMES EACH MONTH WHO PLAY EACH GENRE OF VIDEO GAME ON ANY DEVICE







## MOST POPULAR VIDEO GAME FORMATS



PERCENTAGE OF INTERNET USERS WHO PLAY VIDEO GAMES EACH MONTH WHO ALSO PLAY EACH GENRE OF VIDEO GAME ON ANY DEVICE

PERCENTAGE OF INTERNET USERS WHO PLAY VIDEO GAMES EACH MONTH WHO ALSO PLAY EACH GENRE OF VI	DEO GAME ON ANY DEVICE
NOTE: GWI HAVE REVISED THEIR METHODOLOGY. PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARIN	IG DATA ON THIS CHART WITH PREVIOUS REPORTS

16 TO 24 YE	ARS OLD
SHOOTER	63.8%
ACTION ADVENTURE	59.1%
SIMULATION	39.6%
SPORTS	38.9%
BATTLE ROYALE	38.1%
M.O.B.A.	37.5%
racing	37.3%
STRATEGY	36.3%
PUZZLE PLATFORM	33.8%
FIGHTING	32.5%

25 TO 34 YEARS	OLD
SHOOTER	59.3%
ACTION ADVENTURE	54.1%
SPORTS	40.0%
RACING	38.3%
M.O.B.A.	37.0%
SIMULATION	36.7%
STRATEGY	36.7%
PUZZLE PLATFORM	35.0%
ACTION PLATFORM	33.6%
FIGHTING	32.1%

35 TO 44 YEAR	S OLD
SHOOTER	51.0%
ACTION ADVENTURE	49.3%
SPORTS	36.2%
PUZZLE PLATFORM	35.5%
RACING	34.6%
STRATEGY	33.0%
SIMULATION	31.8%
ACTION PLATFORM	30.8%
M.O.B.A.	30.0%
FIGHTING	29.5%

ACTION ADVENTURE 39.5%	, )
SHOOTER 39.5%	,
PUZZLE PLATFORM 31.9%	, )
SPORTS 28.7%	
RACING 28.5%	
STRATEGY 27.6%	
SIMULATION 25.9%	
ACTION PLATFORM 23.6%	
M.O.B.A. 22.2%	
FIGHTING 21.6%	

55 TO 64 YEARS O	LD
SHOOTER	31.0%
ACTION ADVENTURE	30.8%
PUZZLE PLATFORM	29.7%
SPORTS	23.6%
RACING	21.7%
SIMULATION	20.5%
STRATEGY	20.5%
ONLINE BOARD GAMES	18.7%
ACTION PLATFORM	18.6%
FREE-TO-PLAY CASINO	17.3%





## TOP MOBILE GAMES

RANKINGS OF MOBILE GAMES BY VARIOUS METRICS, BASED ON ACTIVITY BETWEEN 01 JULY AND 30 SEPTEMBER 2023



#	MONTHLY ACTIVE USERS
01	ROBLOX ROBLOX
02	FREE FIRE SEA
03	CANDY CRUSH SAGA KING
04	SUBWAY SURFERS SYBO
05	MINECRAFT POCKET EDITION  MICROSOFT
06	MOBILE LEGENDS: BANG BANG BYTEDANCE
07	LUDO KING GAMETION
08	EA SPORTS FC MOBILE 24 SOCCER  ELECTRONIC ARTS
09	PUBG MOBILE TENCENT
10	STUMBLE GUYS SCOPELY

TOTAL TIME SPENT
ROBLOX ROBLOX
FREE FIRE SEA
MOBILE LEGENDS: BANG BANG BYTEDANCE
CANDY CRUSH SAGA KING
BATTLEGROUNDS MOBILE INDIA KRAFTON
PUBG MOBILE TENCENT
CALL OF DUTY: MOBILE data.ai  ACTIVISION BLIZZARD
EA SPORTS FC MOBILE 24 SOCCER ELECTRONIC ARTS
MINECRAFT POCKET EDITION  MICROSOFT
ARENA OF VALOR  SEA

DOWNLOADS		ONSUME
SUBWAY SURFERS SYBO		DYAL MATCH EAM GAMES
FREE FIRE  SEA	C.A KIN	ANDY CRUSH S
ROBLOX data.ai	:	DBLOX BLOX
ROYAL MATCH DREAM GAMES		ONOPOLY GO Opely
LUDO KING GAMETION		DNOR OF KIN ICENT
CANDY CRUSH SAGA KING		DIN MASTER DON ACTIVE
TIC TAC TOE: 2 PLAYER XO CDT PUZZLE GAMES		OKÉMON GO Antic
MONOPOLY GO: FAMILY BOARD GAME SCOPELY		DNKAI: STAR R HOYO
MY TALKING TOM 2 JINKE CULTURE - OUTFIT7	•	ARDENSCAPES Yrix
TRAFFIC RIDER SKGAMES		NEAGE M SOFT

R SPEND SAGA O: FAMILY BOARD GAME 1GS S BY PLAYRIX



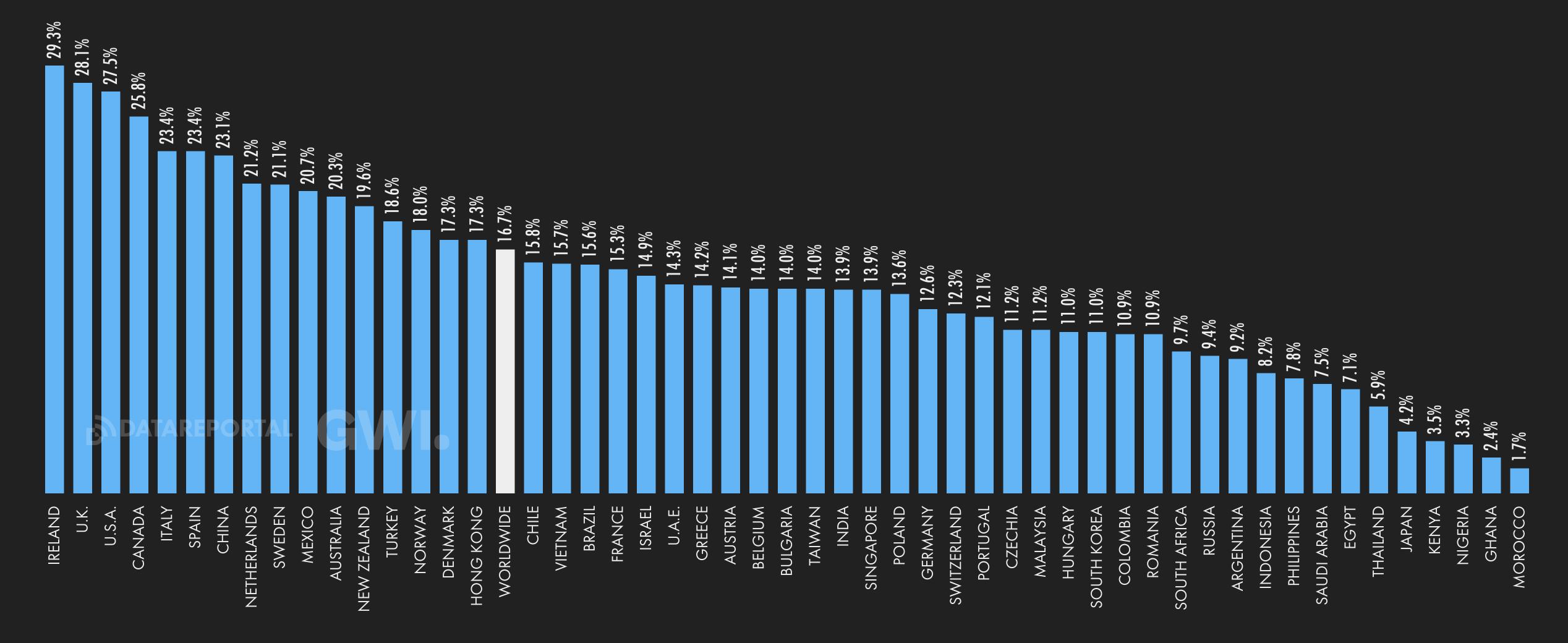




### SMART HOME DEVICE OWNERSHIP



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO OWN SOME FORM OF SMART HOME DEVICE



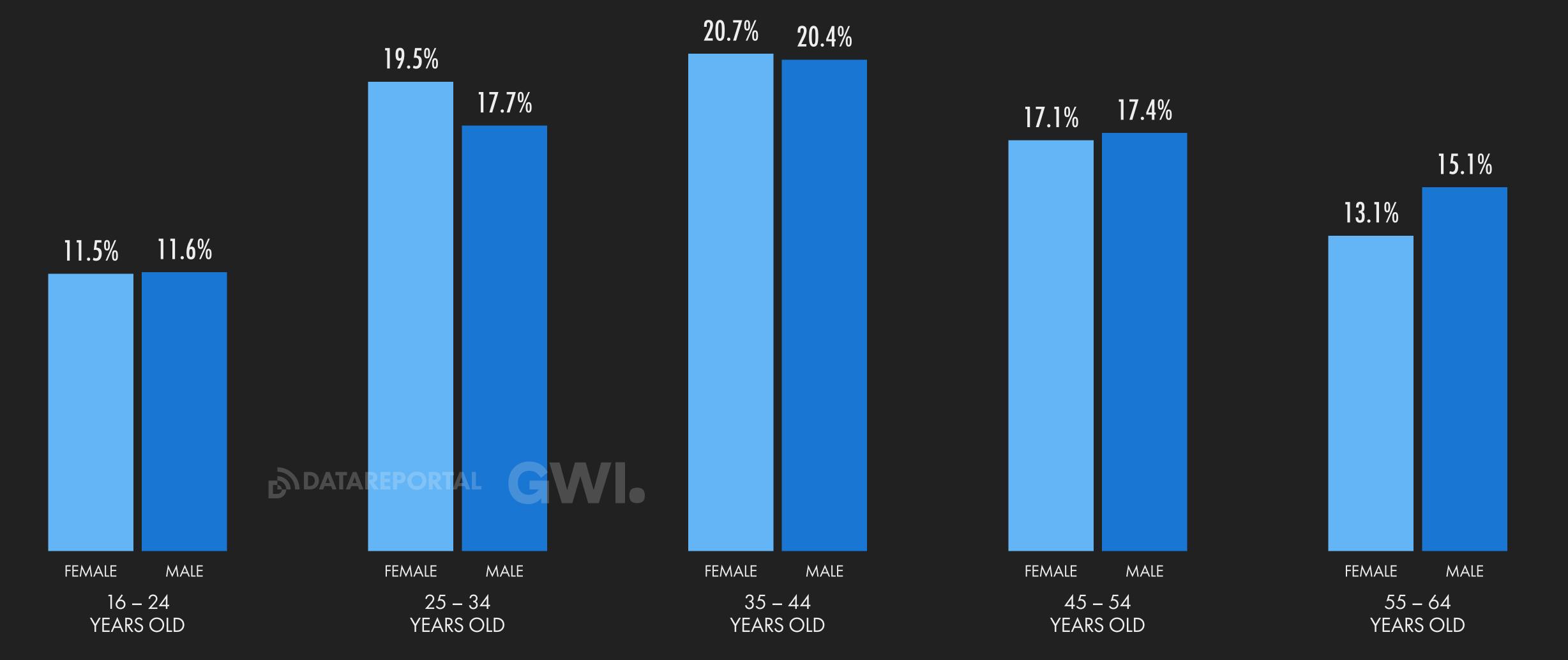




## SMART HOME DEVICE OWNERSHIP



PERCENTAGE OF INTERNET USERS WHO OWN SOME FORM OF SMART HOME DEVICE





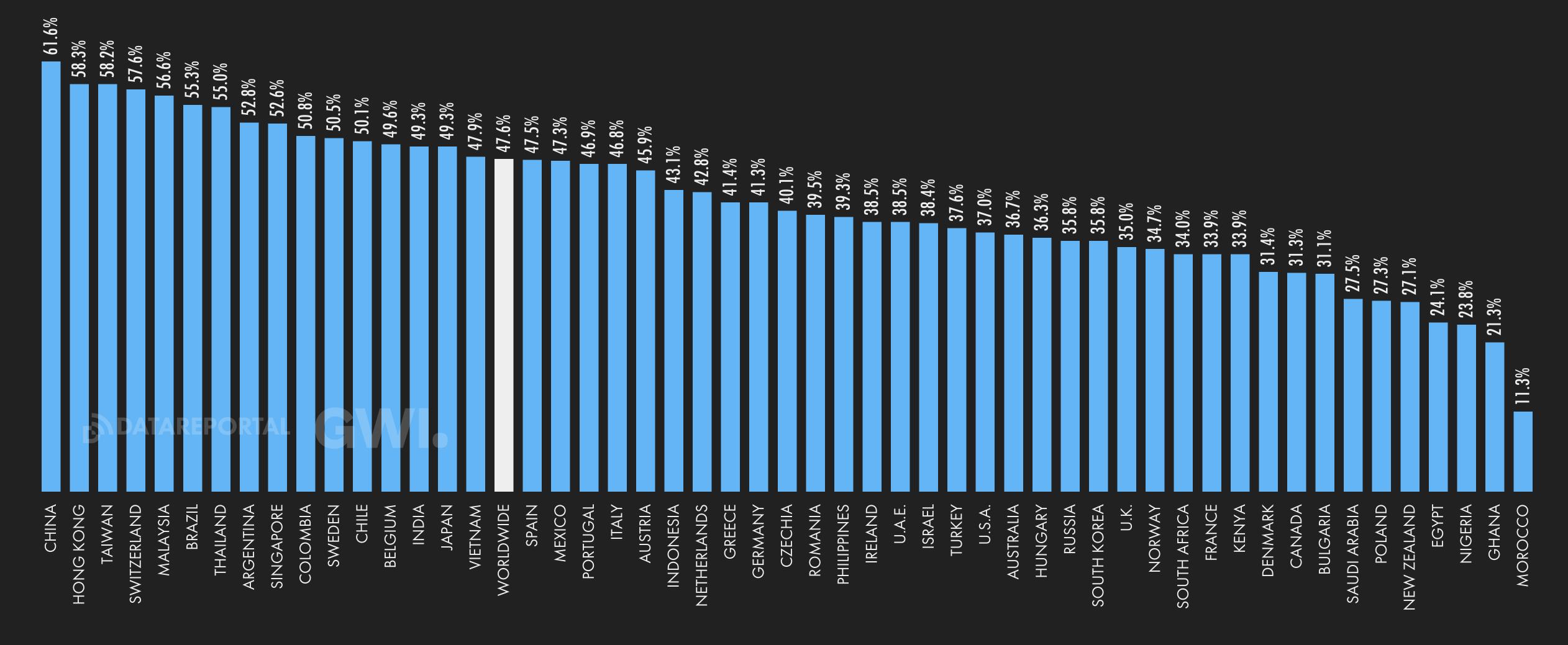




### USE OF QR CODES



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO USE OR SCAN QR CODES ON THEIR MOBILE EACH MONTH



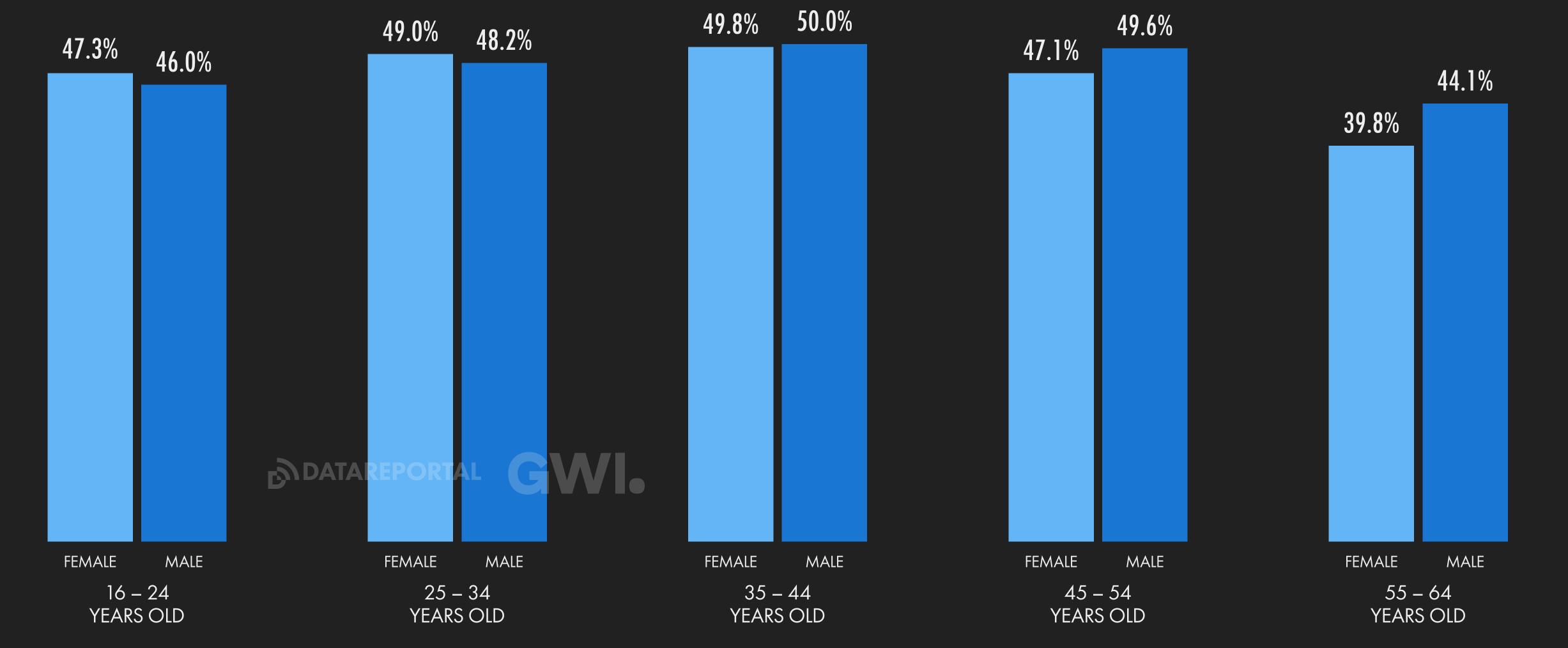




## USE OF QR CODES



PERCENTAGE OF INTERNET USERS WHO USE OR SCAN QR CODES ON THEIR MOBILE EACH MONTH







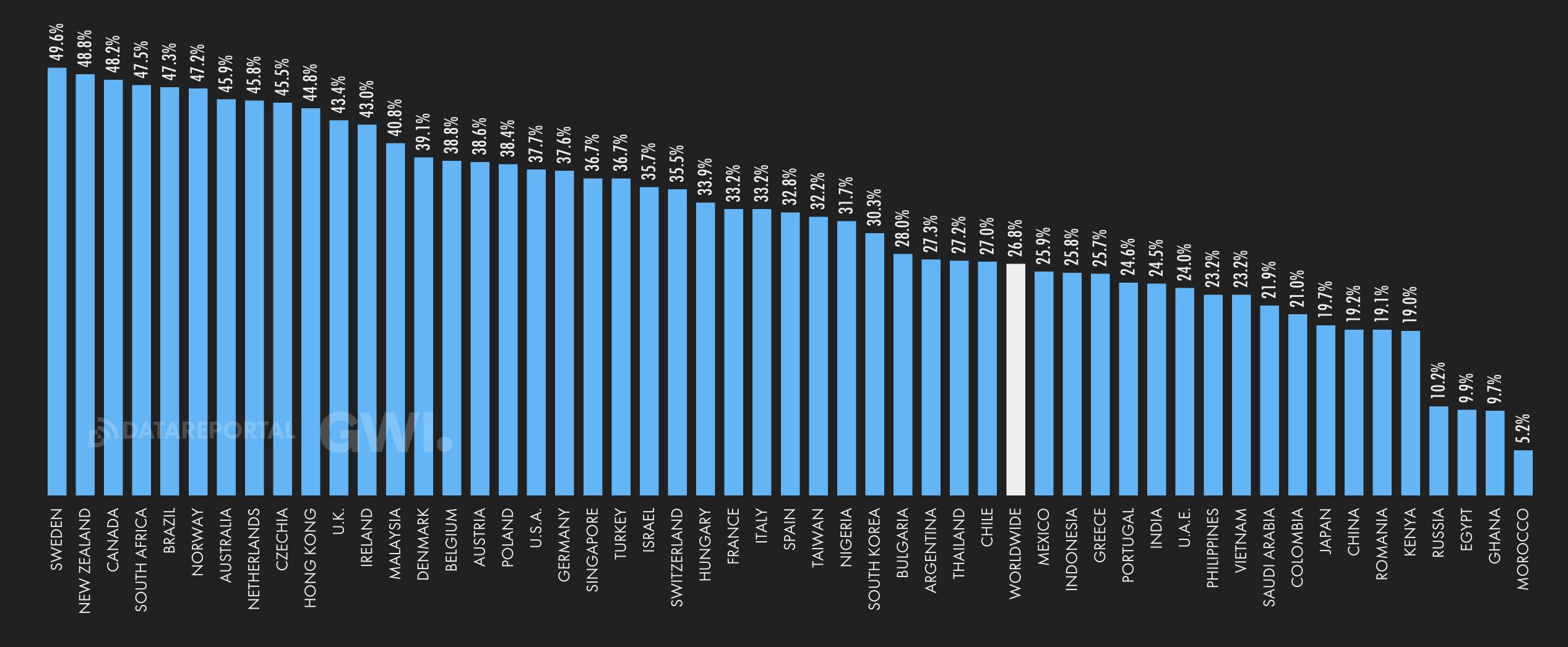


## USE OF ONLINE FINANCIAL SERVICES



16 TO 64 WHO USE A BANKING, INVESTMENT, OR INSURANCE WEBSITE OR APP EACH MONTH







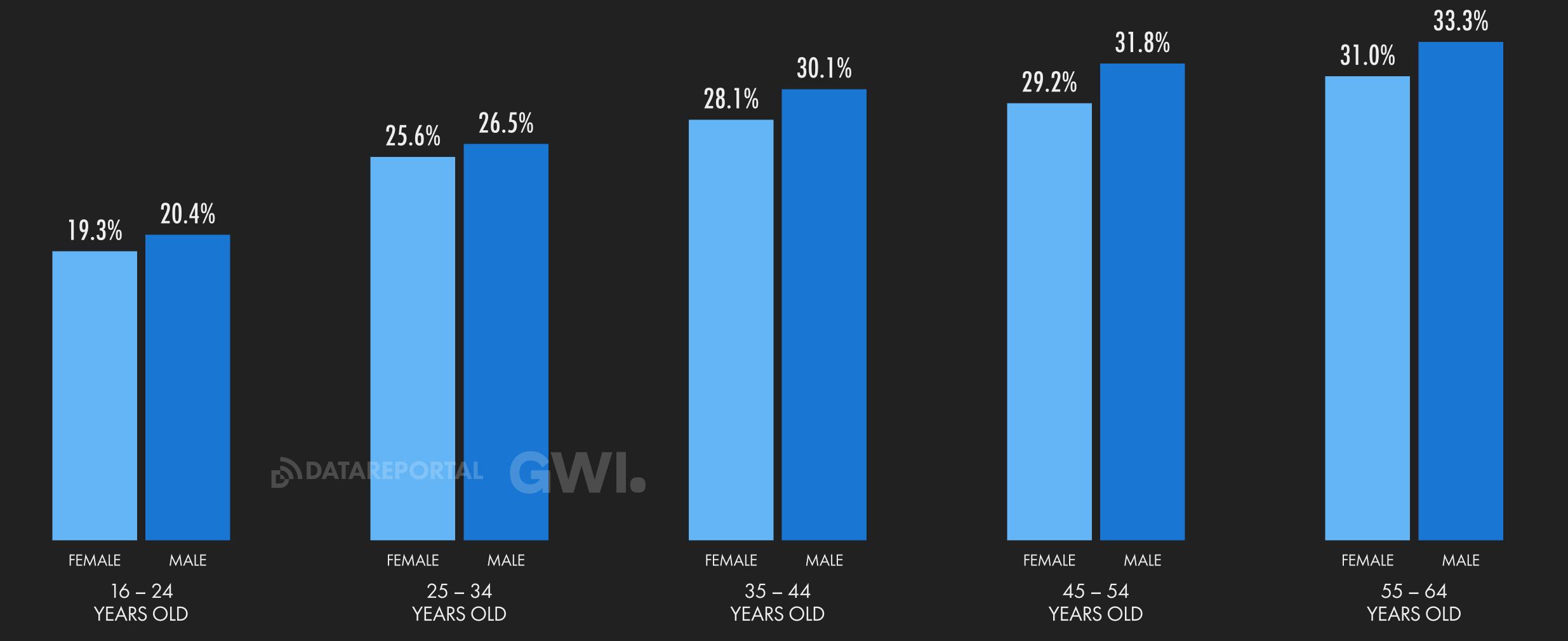




## USE OF ONLINE FINANCIAL SERVICES



PERCENTAGE OF INTERNET USERS WHO USE A BANKING, INVESTMENT, OR INSURANCE WEBSITE OR APP EACH MONTH





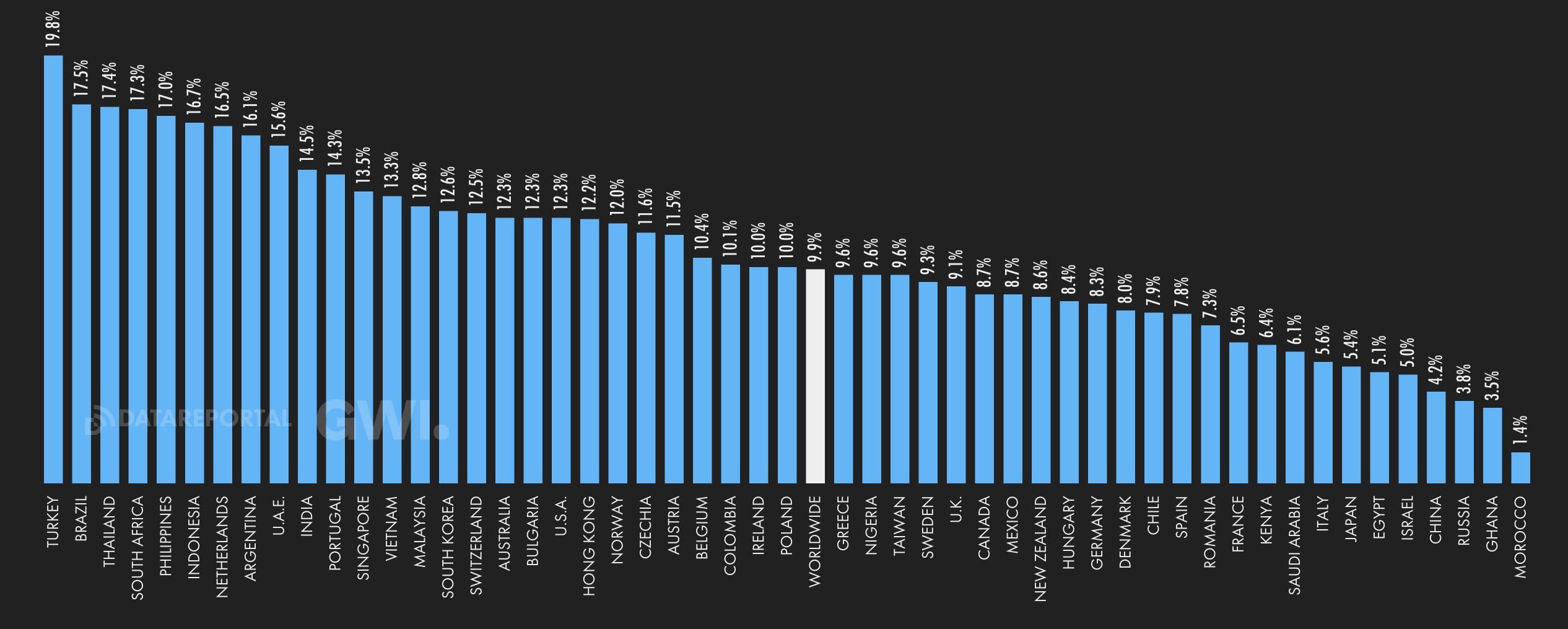




### **OWNERSHIP OF CRYPTOCURRENCY**

GLOBAL OVERVIEW

PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO OWN SOME FORM OF CRYPTOCURRENCY



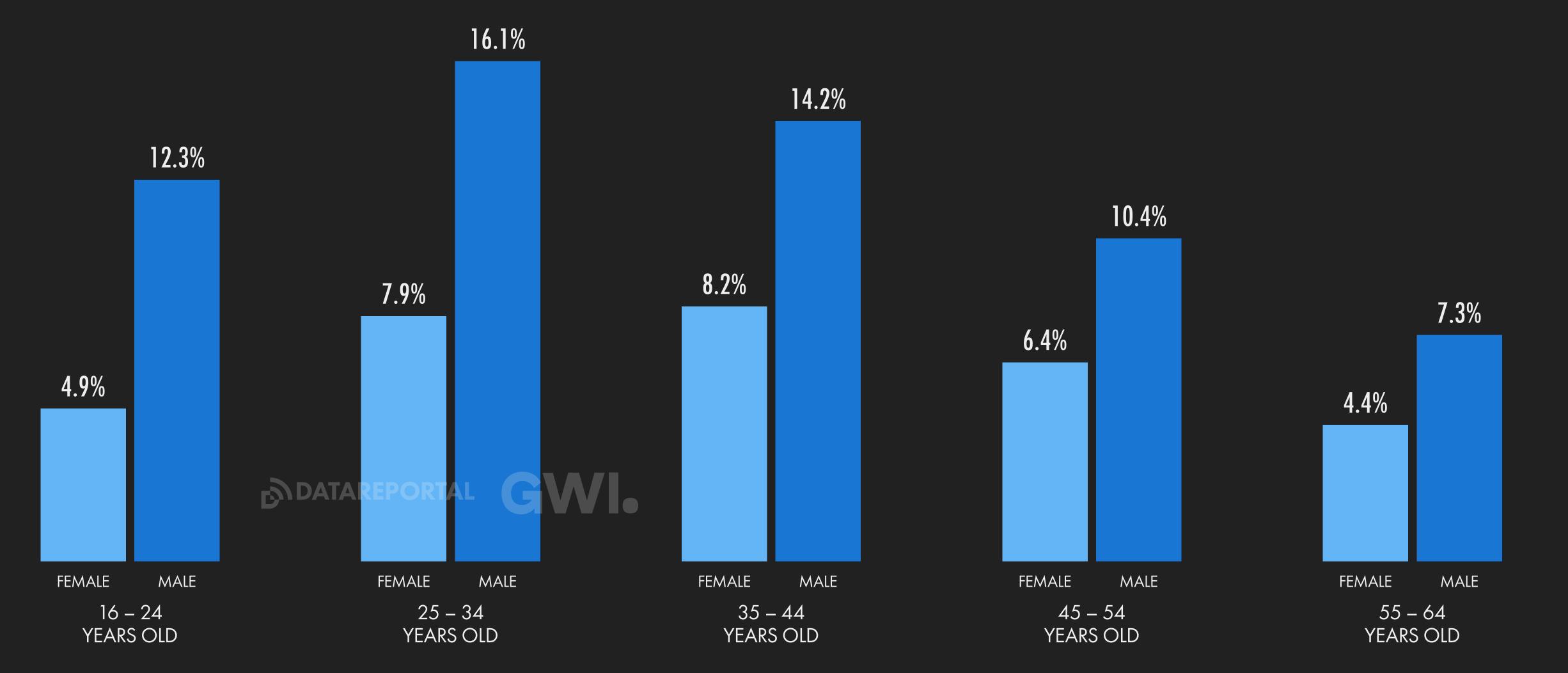




## OWNERSHIP OF CRYPTOCURRENCY



PERCENTAGE OF INTERNET USERS WHO OWN SOME FORM OF CRYPTOCURRENCY



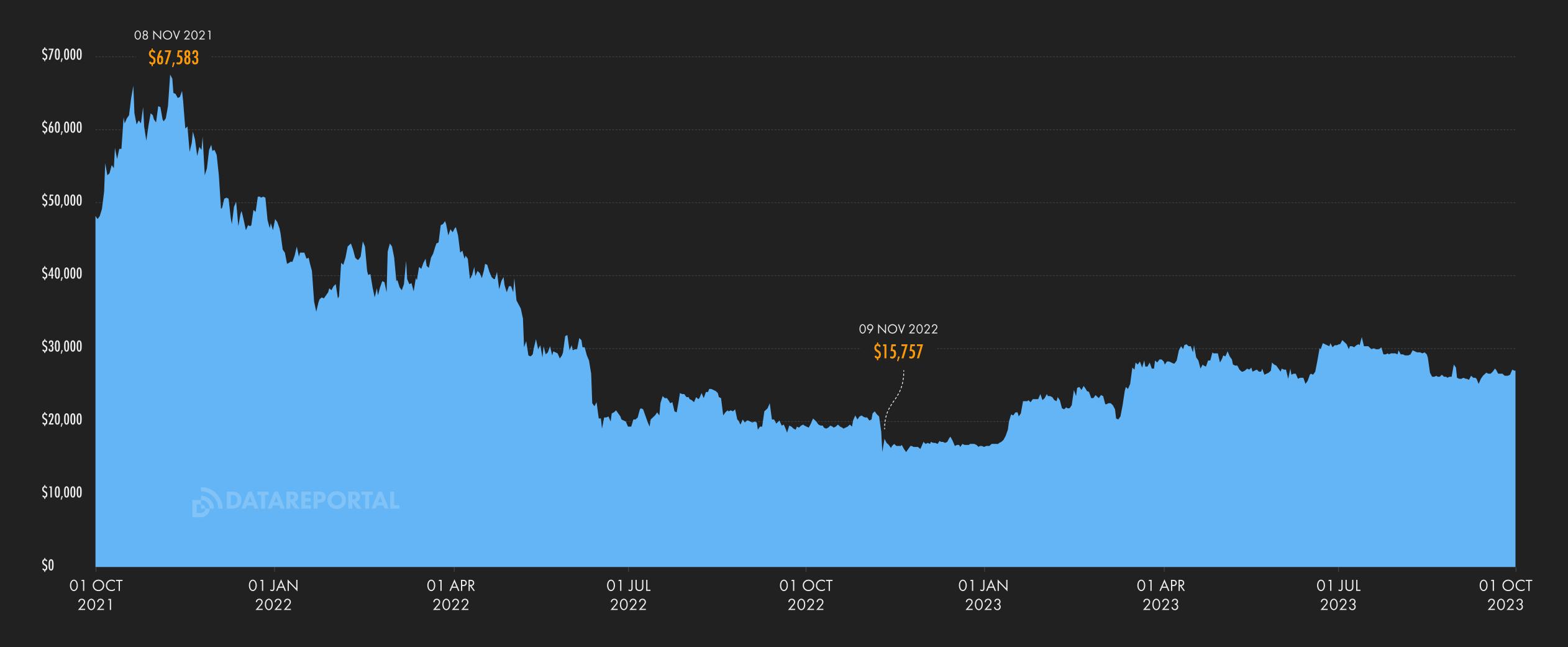




## EQUIVALENT VALUE OF BITCOIN IN USD



THE EXCHANGE RATE BETWEEN BITCOIN AND THE UNITED STATES DOLLAR AT THE END OF EACH TRADING DAY, AS PUBLISHED BY GOOGLE FINANCE



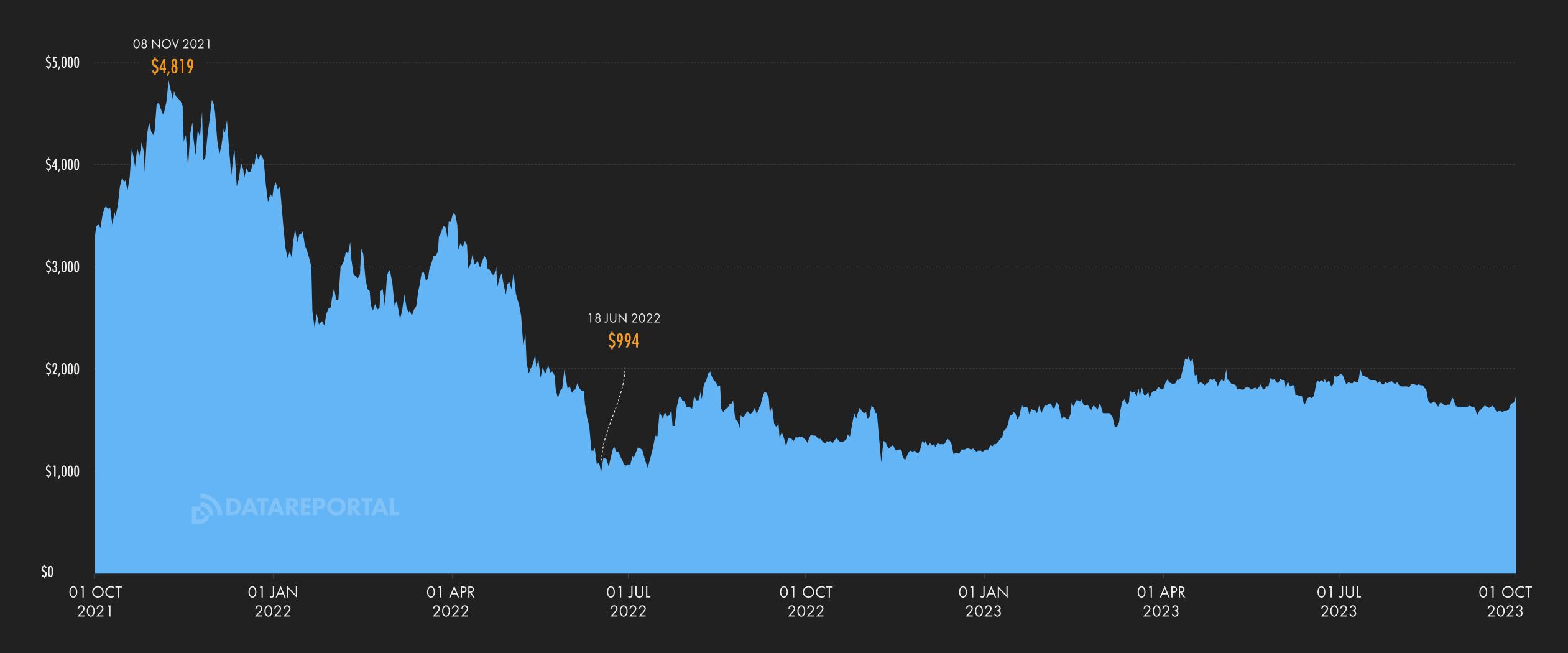




## EQUIVALENT VALUE OF ETHER IN USD



THE EXCHANGE RATE BETWEEN ETHER AND THE UNITED STATES DOLLAR AT THE END OF EACH TRADING DAY, AS PUBLISHED BY GOOGLE FINANCE



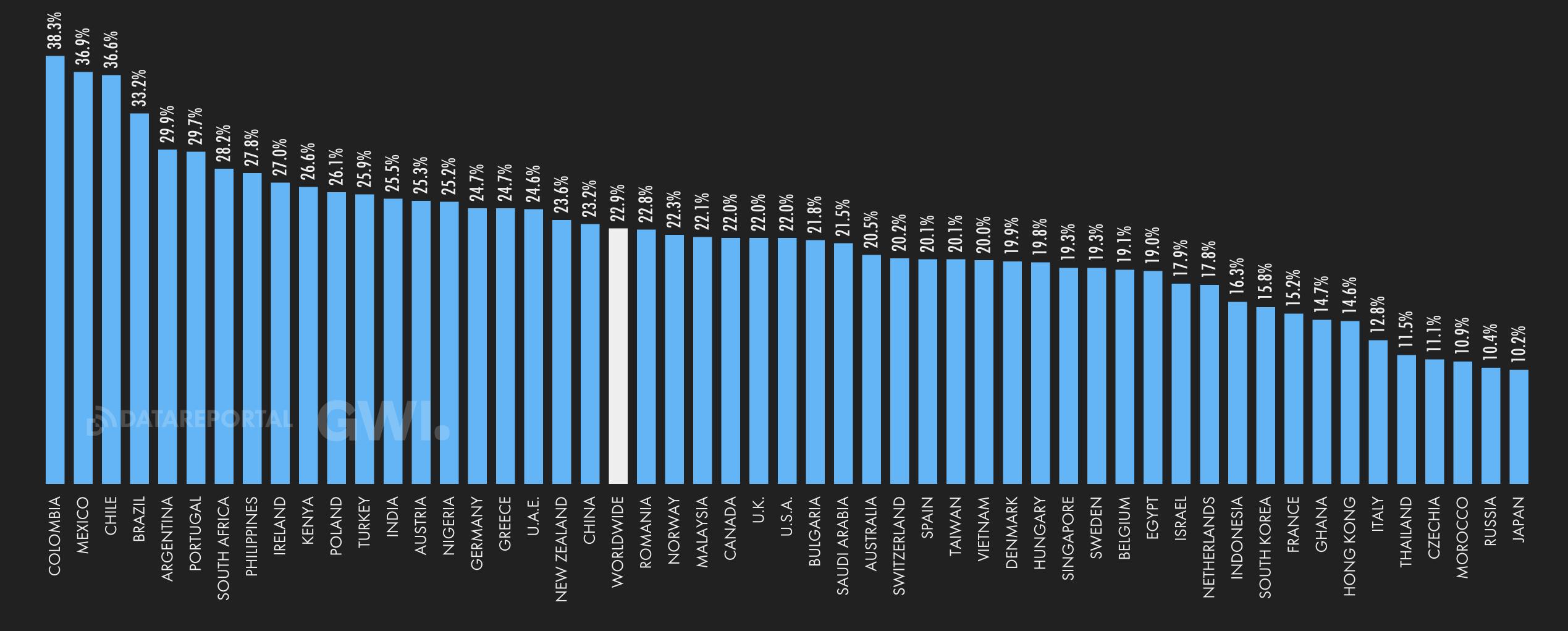




## CHECKING HEALTH SYMPTOMS ONLINE



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO CHECK HEALTH SYMPTOMS ONLINE EACH WEEK



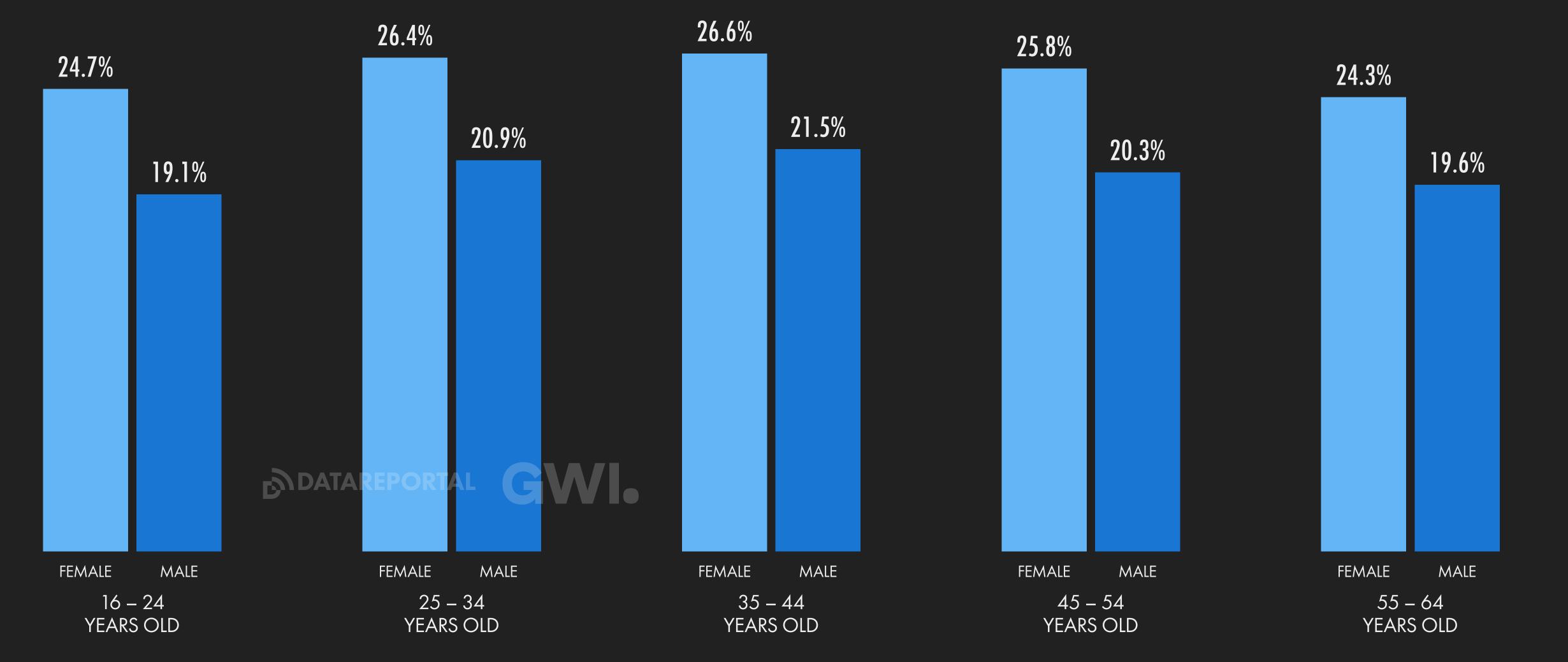




## CHECKING HEALTH SYMPTOMS ONLINE



PERCENTAGE OF INTERNET USERS WHO CHECK HEALTH SYMPTOMS ONLINE EACH WEEK





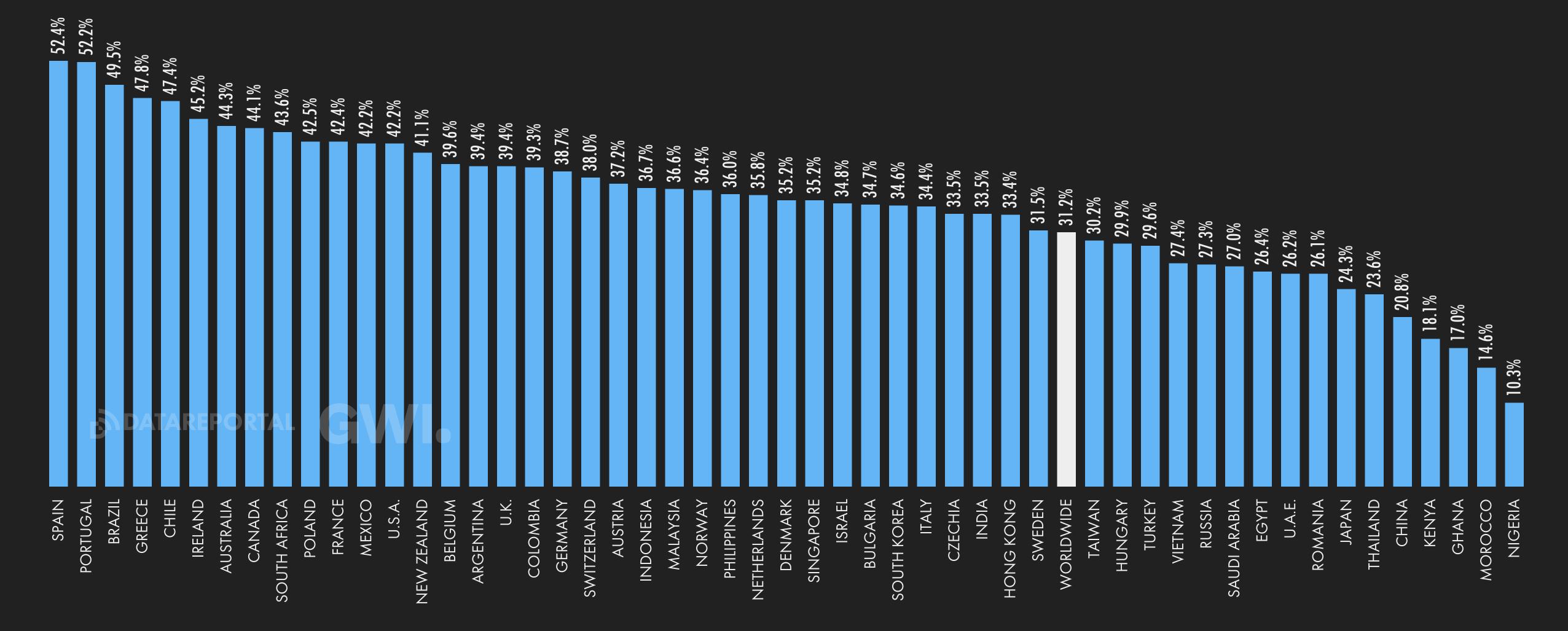




## CONCERNS ABOUT MISUSE OF PERSONAL DATA



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO ARE WORRIED ABOUT HOW COMPANIES USE THEIR PERSONAL DATA ONLINE





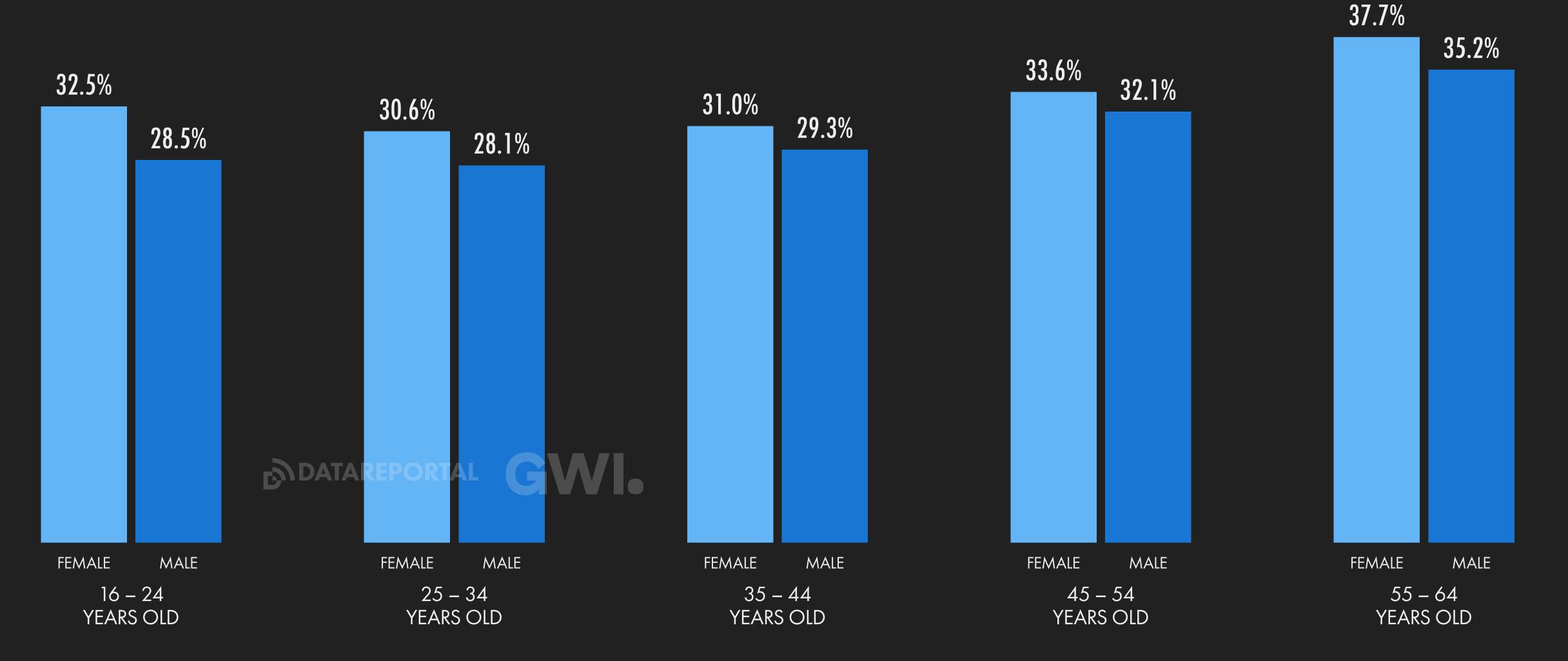




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PERCENTAGE OF INTERNET USERS WHO ARE WORRIED ABOUT HOW COMPANIES USE THEIR PERSONAL DATA ONLINE







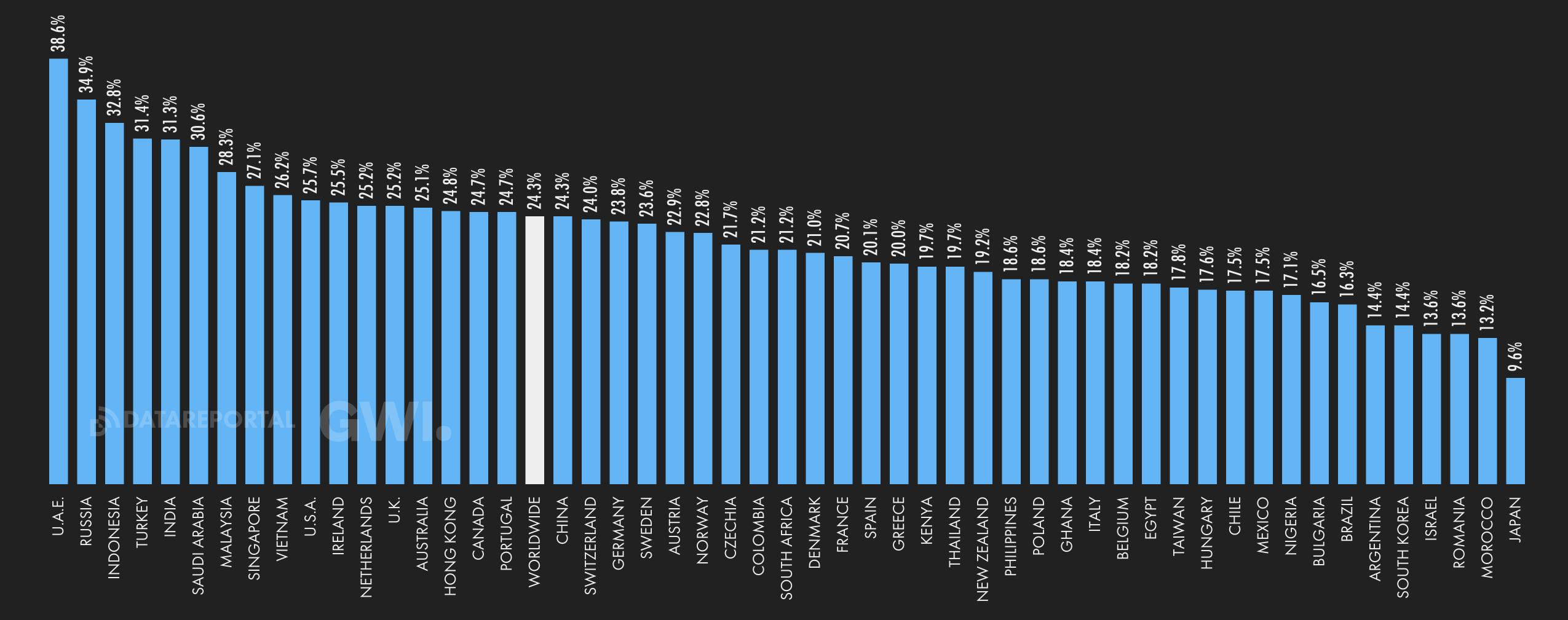




### **USE OF VIRTUAL PRIVATE NETWORKS**



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO USE A VIRTUAL PRIVATE NETWORK (VPN) FOR AT LEAST SOME OF THEIR ONLINE ACTIVITIES





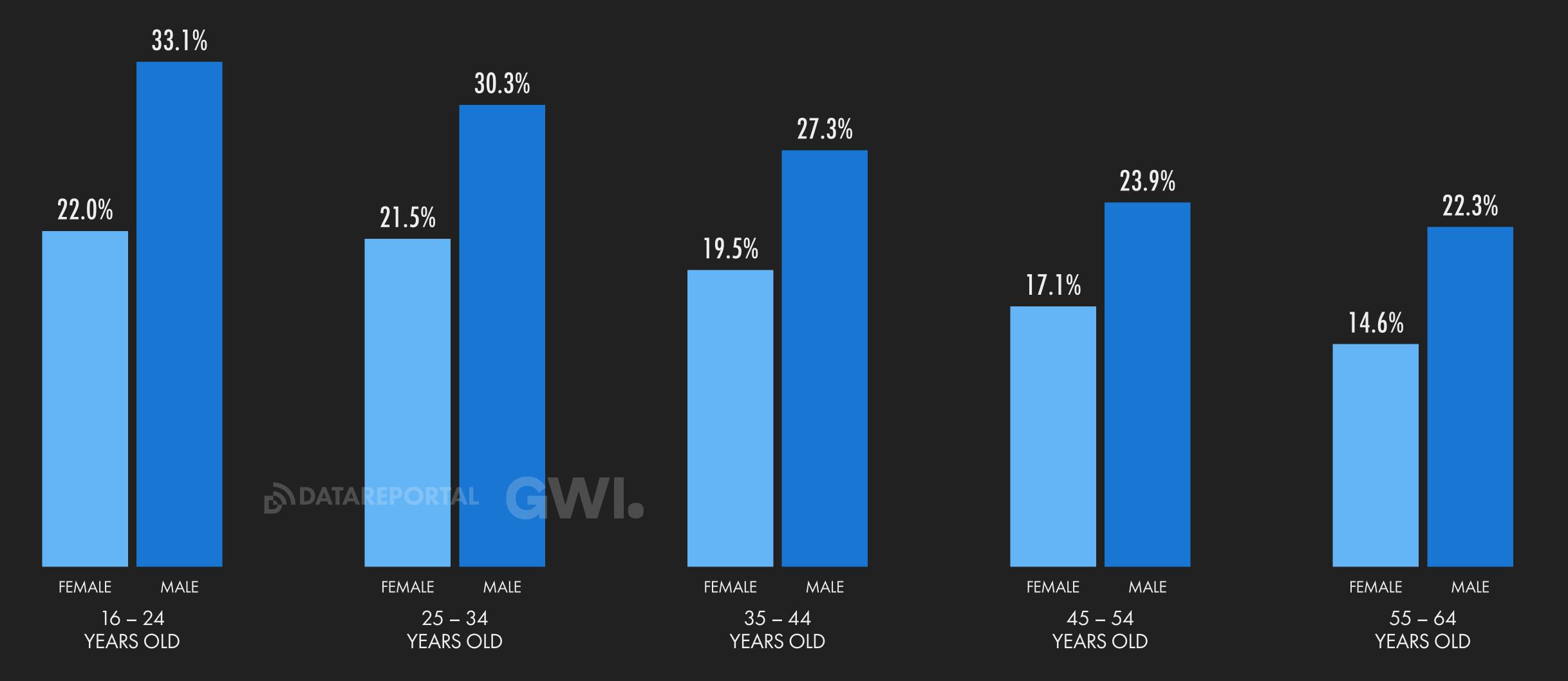




## USE OF VIRTUAL PRIVATE NETWORKS



PERCENTAGE OF INTERNET USERS WHO USE A VIRTUAL PRIVATE NETWORK (VPN) FOR AT LEAST SOME OF THEIR ONLINE ACTIVITIES













SOCIAL MEDIA

## OVERVIEW OF SOCIAL MEDIA USE

HEADLINES FOR SOCIAL MEDIA ADOPTION AND USE (NOTE: USER IDENTITIES MAY NOT REPRESENT UNIQUE INDIVIDUALS)

we

are. social



NUMBER OF SOCIAL MEDIA USER IDENTITIES

4.95 **BILLION** 

SOCIAL MEDIA USER IDENTITIES vs. TOTAL POPULATION

QUARTER-ON-QUARTER CHANGE IN SOCIAL MEDIA USER IDENTITIES

90

+1.6%

+76 MILLION

SOCIAL MEDIA USER

IDENTITIES AGED 18+ vs.

POPULATION AGED 18+

YEAR-ON-YEAR CHANGE IN SOCIAL MEDIA USER IDENTITIES



+4.5% **+215 MILLION** 

SOCIAL MEDIA USER IDENTITIES vs. INDIVIDUALS **USING THE INTERNET** 



AVERAGE DAILY TIME SPENT USING SOCIAL MEDIA



GWI.

we

are. social

**(0)** 

Meltwater

KEPIOS

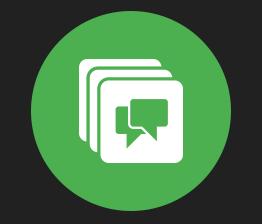
2H 24M

**YOY: -2.5% (-4 MINS)** 

FEMALE SOCIAL MEDIA USER IDENTITIES vs. TOTAL SOCIAL MEDIA USER IDENTITIES



AVERAGE NUMBER OF SOCIAL PLATFORMS USED EACH MONTH



**YOY: -6.9% (-0.5)** 

MALE SOCIAL MEDIA USER IDENTITIES vs. TOTAL SOCIAL MEDIA USER IDENTITIES





**KEPIOS** 





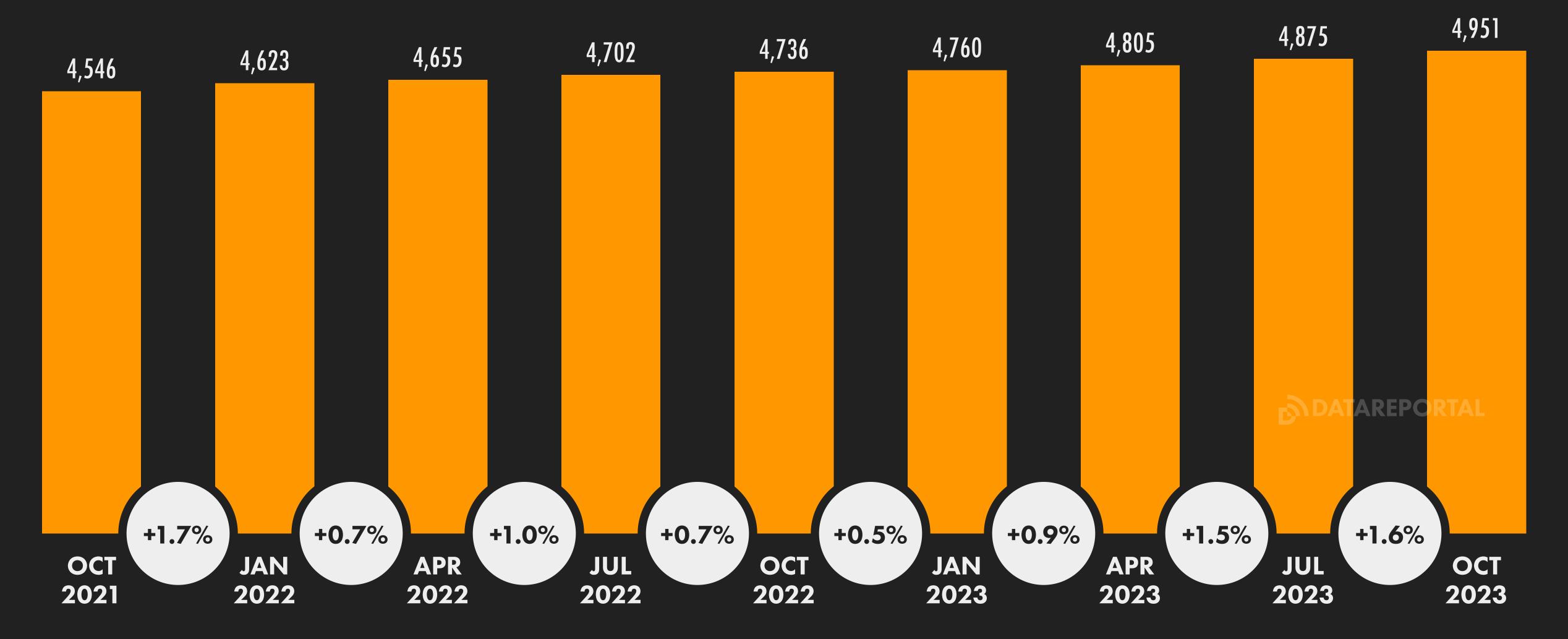
**(0)** 

Meltwater

# SOCIAL MEDIA USE OVER TIME (QOQ)



NUMBER OF SOCIAL MEDIA USER IDENTITIES (IN MILLIONS) AND QUARTERLY CHANGE (NOTE: USER IDS MAY NOT REPRESENT UNIQUE INDIVIDUALS)



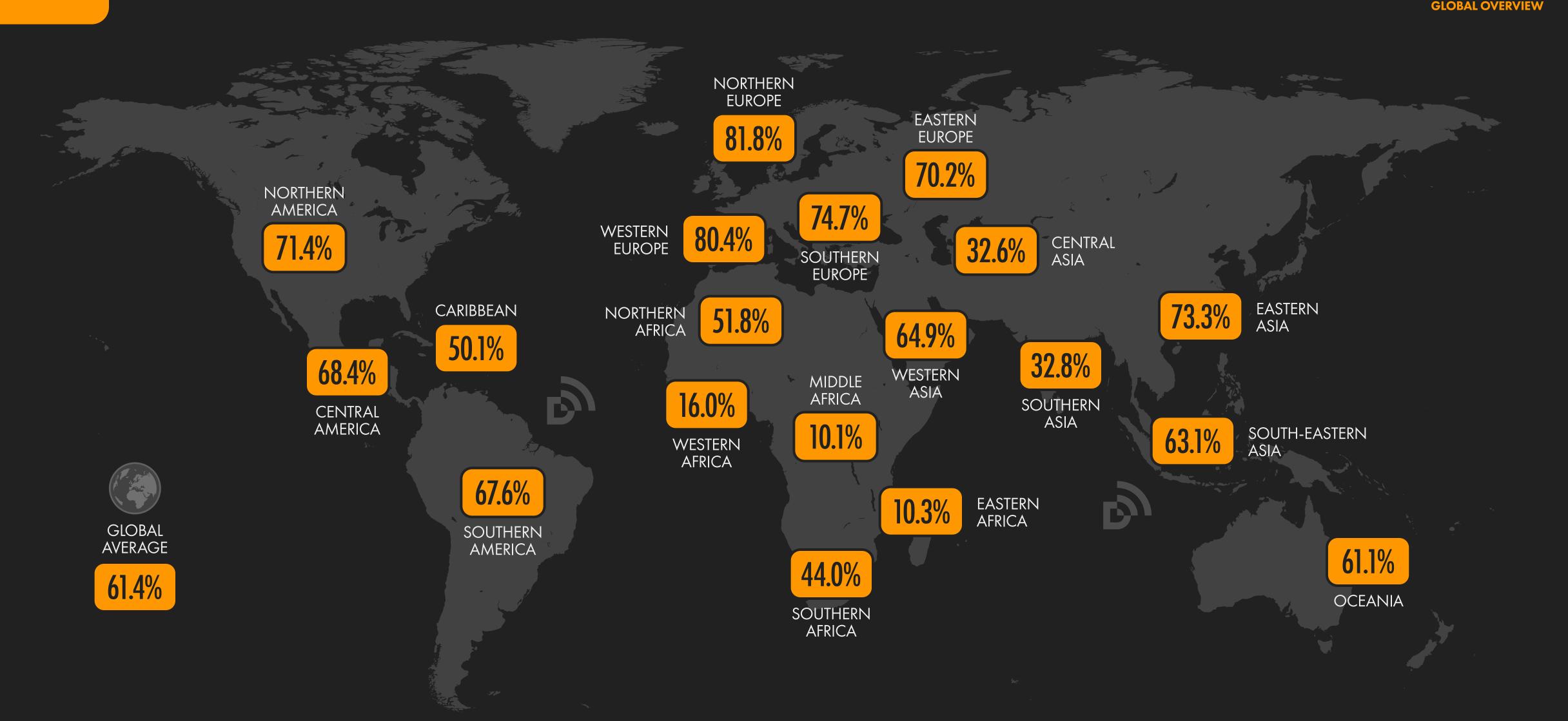






## SOCIAL MEDIA USE vs. TOTAL POPULATION

SOCIAL MEDIA USER IDENTITIES AS A PERCENTAGE OF THE TOTAL POPULATION (NOTE: USER IDENTITIES MAY NOT REPRESENT UNIQUE INDIVIDUALS)





SOURCES: KEPIOS ANALYSIS; COMPANY ADVERTISING RESOURCES AND ANNOUNCEMENTS; CNNIC; BETA RESEARCH CENTER; OCDH. ADVISORY: SOCIAL MEDIA USER IDENTITIES MAY NOT REPRESENT UNIQUE INDIVIDUALS. NOTES: DOES NOT INCLUDE DATA FOR SUDAN OR SYRIA. REGIONS BASED ON THE UNITED NATIONS GEOSCHEME. COMPARABILITY: SOURCE, BASE, AND METHODOLOGY CHANGES, INCLUDING SIGNIFICANT SOURCE DATA REVISIONS AND CHANGES IN REPORTING APPROACHES. VALUES ARE NOT COMPARABLE WITH THOSE PUBLISHED IN PREVIOUS REPORTS. FIGURES FOR LOCAL AND REGIONAL SOCIAL MEDIA USE RELY ON DIFFERENT DATASETS TO GLOBAL FIGURES. SEE NOTES ON DATA FOR FURTHER DETAILS.





# SOCIAL MEDIA: AUDIENCE GENDER BALANCE

FEMALE AND MALE ACTIVE SOCIAL MEDIA USER IDENTITIES AS A PERCENTAGE OF TOTAL SOCIAL MEDIA USER IDENTITIES







SOURCES: KEPIOS ANALYSIS; COMPANY ADVERTISING RESOURCES AND ANNOUNCEMENTS; CNNIC. ADVISORY: SOCIAL MEDIA USER IDENTITIES MAY NOT REPRESENT UNIQUE INDIVIDUALS. NOTES: DOES NOT INCLUDE DATA FOR CUBA, IRAN, SUDAN, OR SYRIA. REGIONS BASED ON THE UNITED NATIONS GEOSCHEME. SOURCE DATA ARE ONLY AVAILABLE FOR BINARY GENDERS. COMPARABILITY: SOURCE, BASE, AND METHODOLOGY CHANGES, INCLUDING SIGNIFICANT SOURCE DATA REVISIONS AND CHANGES IN REPORTING APPROACHES. VALUES ARE NOT COMPARABLE WITH THOSE PUBLISHED IN PREVIOUS REPORTS. FIGURES FOR LOCAL AND REGIONAL SOCIAL MEDIA USE RELY ON DIFFERENT DATASETS TO GLOBAL FIGURES. SEE NOTES ON DATA FOR FURTHER DETAILS.

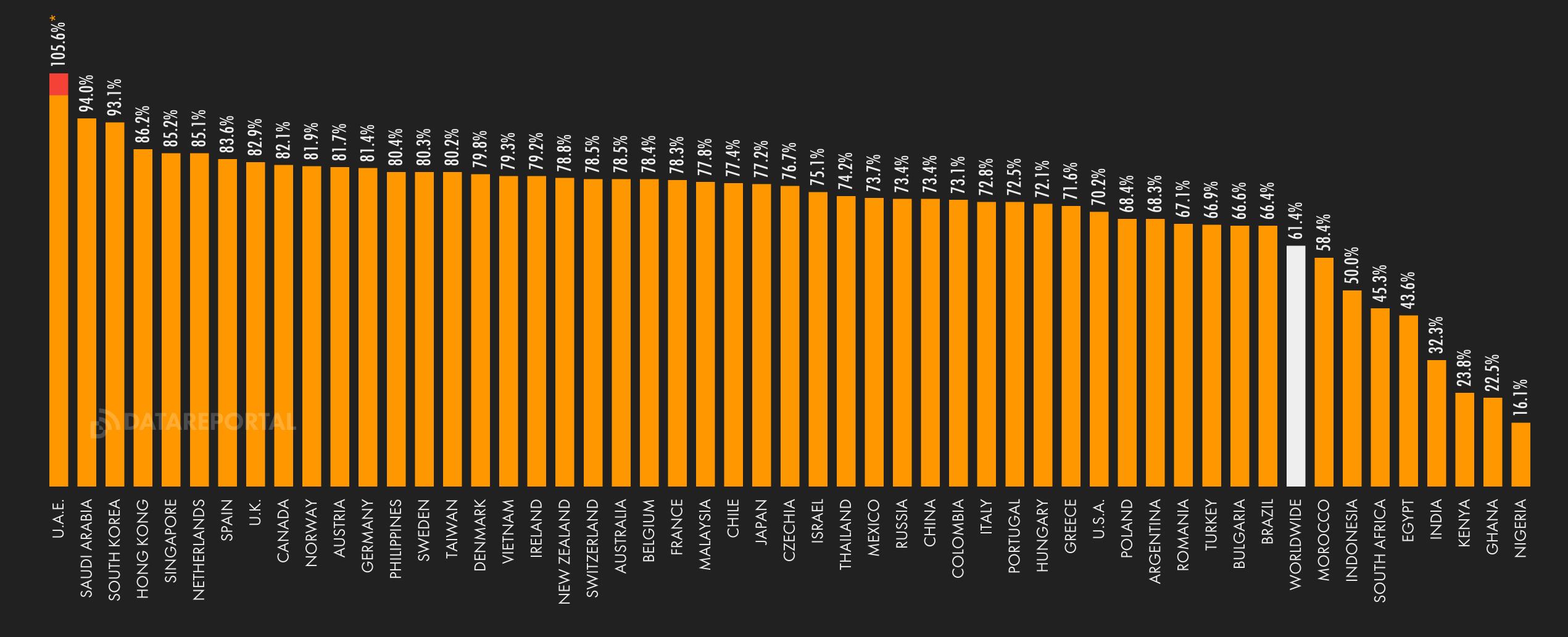




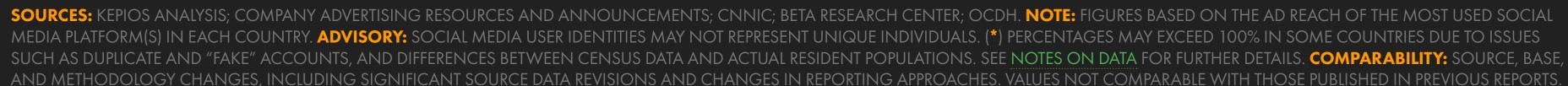
### SOCIAL MEDIA USE vs. POPULATION



ACTIVE SOCIAL MEDIA USER IDENTITIES AS A PERCENTAGE OF TOTAL POPULATION (NOTE: USER IDENTITIES MAY NOT REPRESENT UNIQUE INDIVIDUALS)







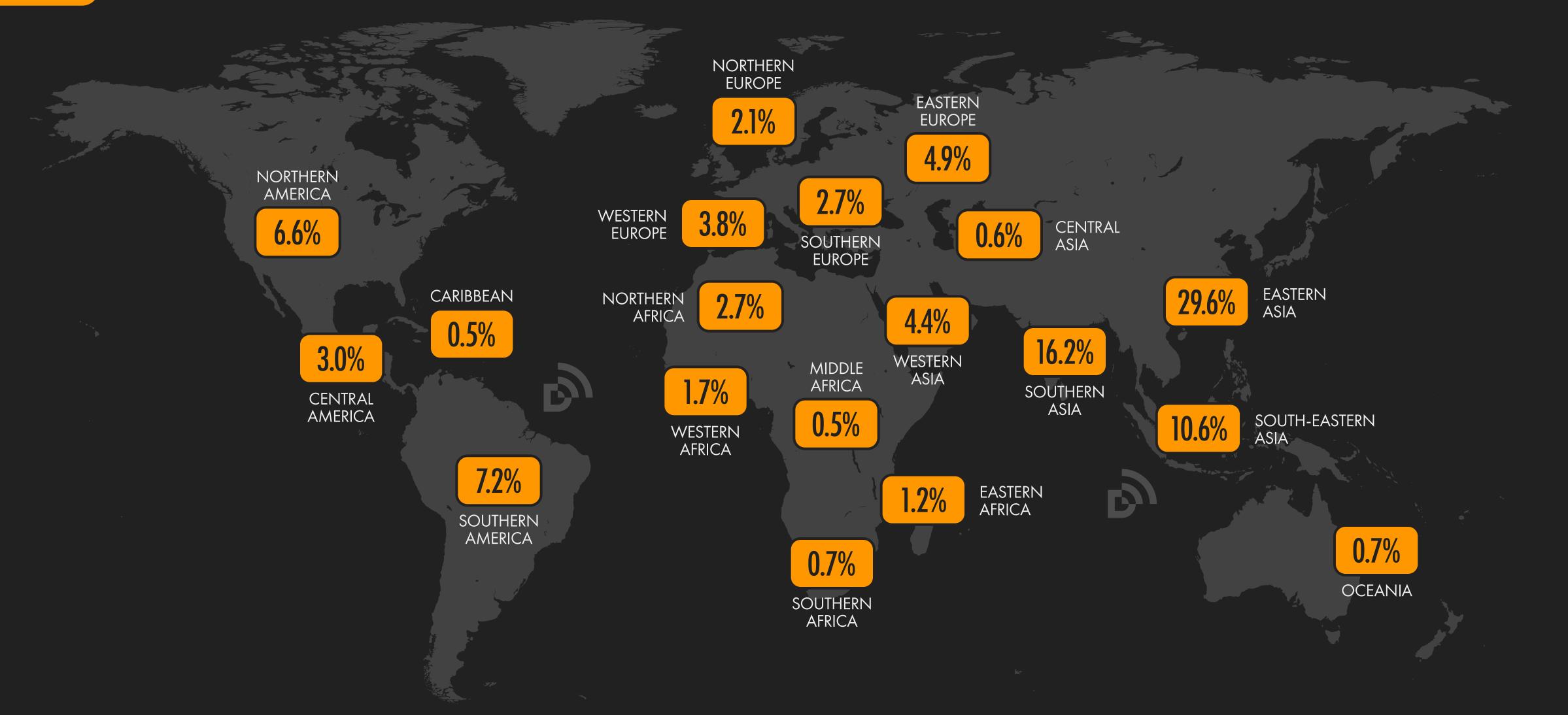




# SHARE OF GLOBAL SOCIAL MEDIA USER IDENTITIES

ACTIVE SOCIAL MEDIA USER IDENTITIES IN EACH REGION AS A PERCENTAGE OF TOTAL GLOBAL ACTIVE SOCIAL MEDIA USER IDENTITIES







# SOCIAL MEDIA USE vs. TOTAL POPULATION

COUNTRIES AND TERRITORIES WITH THE HIGHEST AND LOWEST OVERALL LEVELS OF SOCIAL MEDIA USE



#### HIGHEST RATES OF SOCIAL MEDIA USE vs. POPULATION

#	HIGHEST ADOPTION	vs. POP.	Nº OF USER IDENTITIES
01	UNITED ARAB EMIRATES	105.6%*	10,068,000
02	BAHRAIN	97.4%	1,450,000
03	QATAR	94.4%	2,570,000
04	SAUDI ARABIA	94.0%	34,852,500
05	KUWAIT	93.2%	4,026,000
06	SOUTH KOREA	93.1%	48,206,000
07	LIBYA	91.2%	6,300,000
80	HONG KONG	86.2%	6,460,000
09	OMAN	85.2%	3,970,000
10	SINGAPORE	85.2%	5,130,000

#### LOWEST RATES OF SOCIAL MEDIA USE vs. POPULATION

#	LOWEST ADOPTION	vs. POP.	Nº OF USER IDENTITIES
231	NORTH KOREA <sup>1</sup>	[N/A]	[BLOCKED]
230	ERITREA	0.2%	8,500
229	TURKMENISTAN	2.0%	130,650
228	NIGER	2.3%	640,750
227	CENTRAL AFRICAN REPUBLIC	2.8%	164,750
226	CHAD	4.2%	779,750
225	UGANDA	5.1%	2,500,000
224	ETHIOPIA	5.3%	6,750,000
223	SOUTH SUDAN	6.3%	697,100
222	DEM. REP. OF THE CONGO	6.6%	6,850,000





# SOCIAL MEDIA USE vs. POPULATION: AGE 18+

COUNTRIES AND TERRITORIES WITH THE HIGHEST AND LOWEST LEVELS OF SOCIAL MEDIA USE AMONGST ADULTS AGE 18+



HIGHEST RATES OF SOCIAL MEDIA USE vs. POPULATION: ADULTS AGE 18+

#	HIGHEST ADULT ADOPTION		vs. POP. AGE 18+	Nº OF USER IDS AGE 18+
01	SAUDI ARABIA		135.0%*	34,853,000
02	LIBYA	-2	129.0%*	5,900,000
03	UNITED ARAB EMIRATES	Г,	127.9%*	10,068,000
04	KUWAIT		122.8%*	4,026,000
05	IRAQ		119.2%*	30,637,000
06	BAHRAIN		116.9%*	1,330,821
07	QATAR		114.6%*	2,558,000
08	MONGOLIA		114.3%*	2,500,000
09	LEBANON		113.7%*	4,058,500
10	PHILIPPINES		112.7%*	85,100,000

LOWEST RATES OF SOCIAL MEDIA USE vs. POPULATION: ADULTS AGE 18+

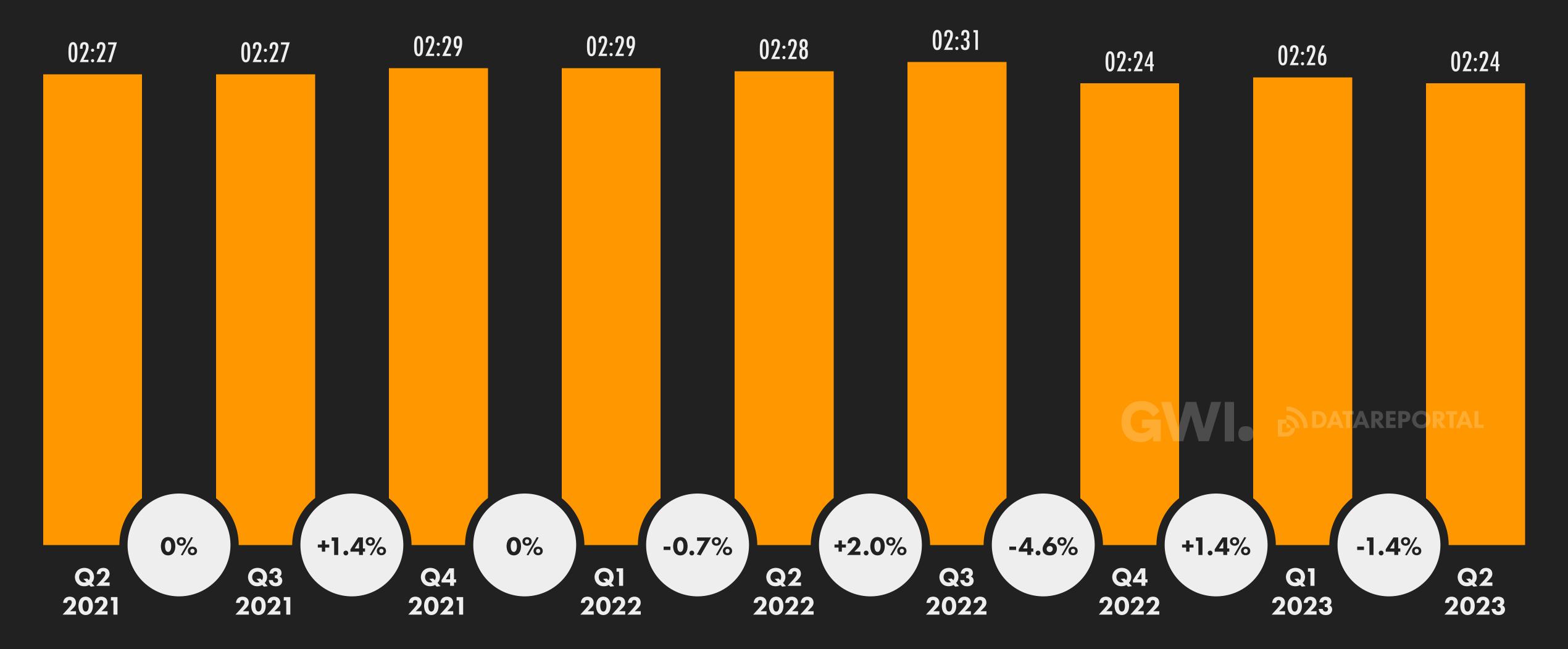
#	LOWEST ADULT ADOPTION	vs. POP. AGE 18+	Nº OF USER IDS AGE 18+
226	NORTH KOREA¹	[N/A]	[BLOCKED]
225	ERITREA	0.4%	8,400
224	TURKMENISTAN	2.9%	122,800
223	NIGER	5.1%	625,950
222	CENTRAL AFRICAN REPUBLIC	6.2%	159,650
221	CHAD	8.7%	734,250
220	ETHIOPIA	9.6%	6,600,000
219	UGANDA	10.3%	2,428,000
218	DJIBOUTI	11.0%	79,650
217	RWANDA	12.1%	942,900



# DAILY TIME SPENT USING SOCIAL MEDIA (QOQ)



AVERAGE AMOUNT OF TIME (IN HOURS AND MINUTES) THAT INTERNET USERS AGED 16 TO 64 SPEND USING SOCIAL MEDIA EACH DAY



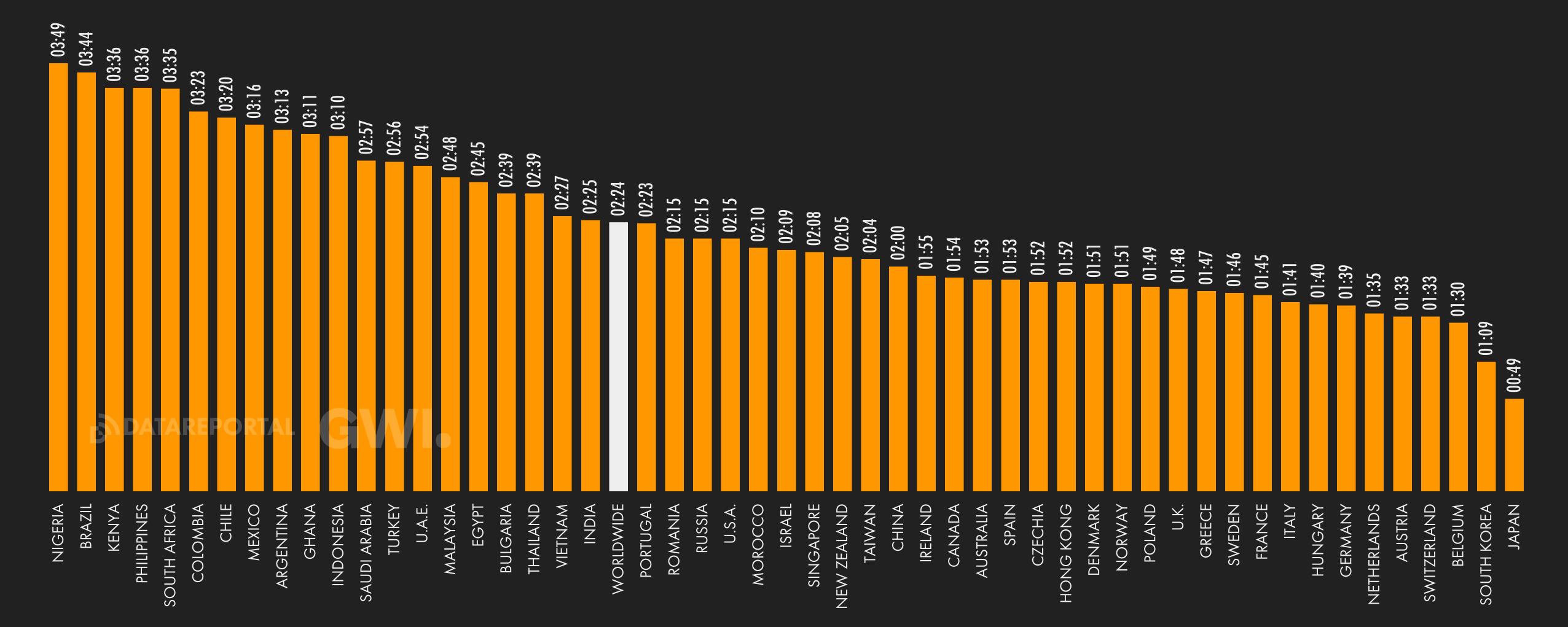




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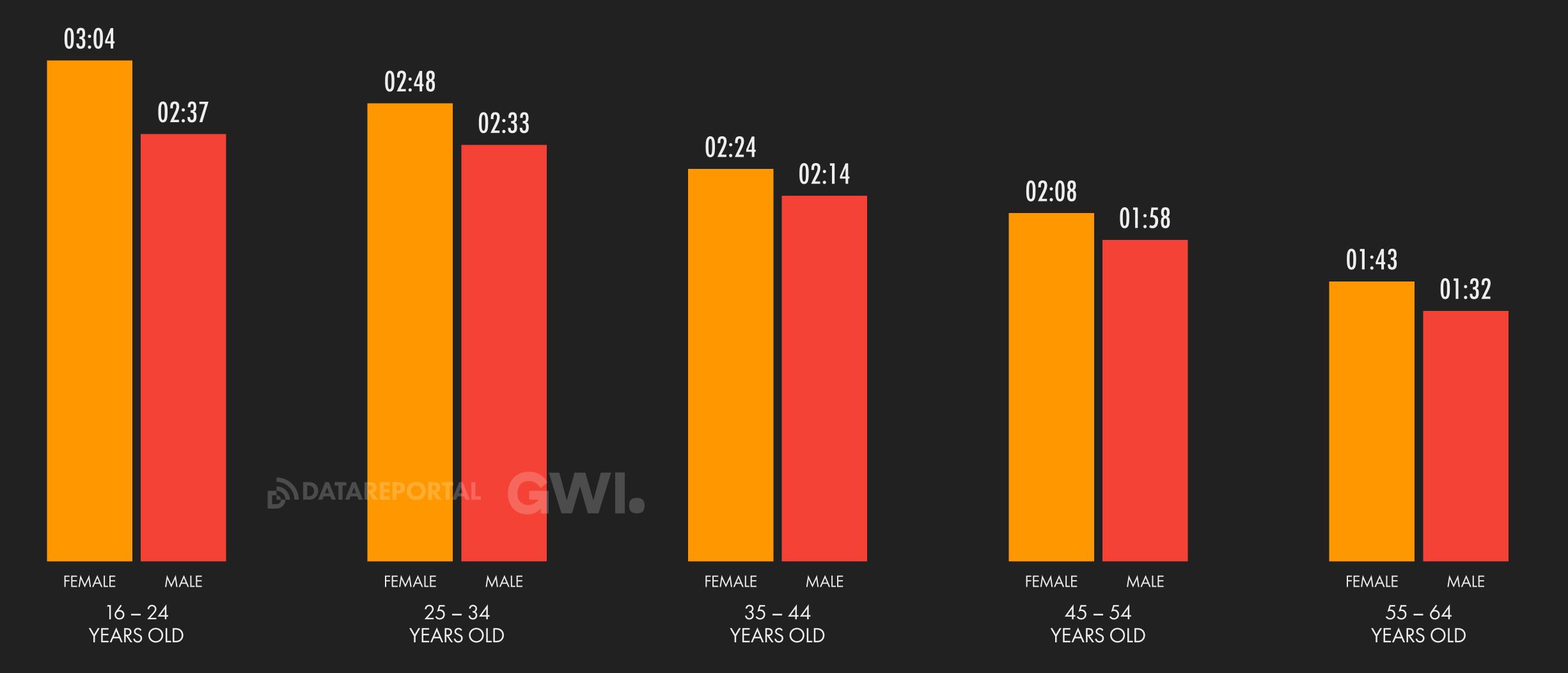




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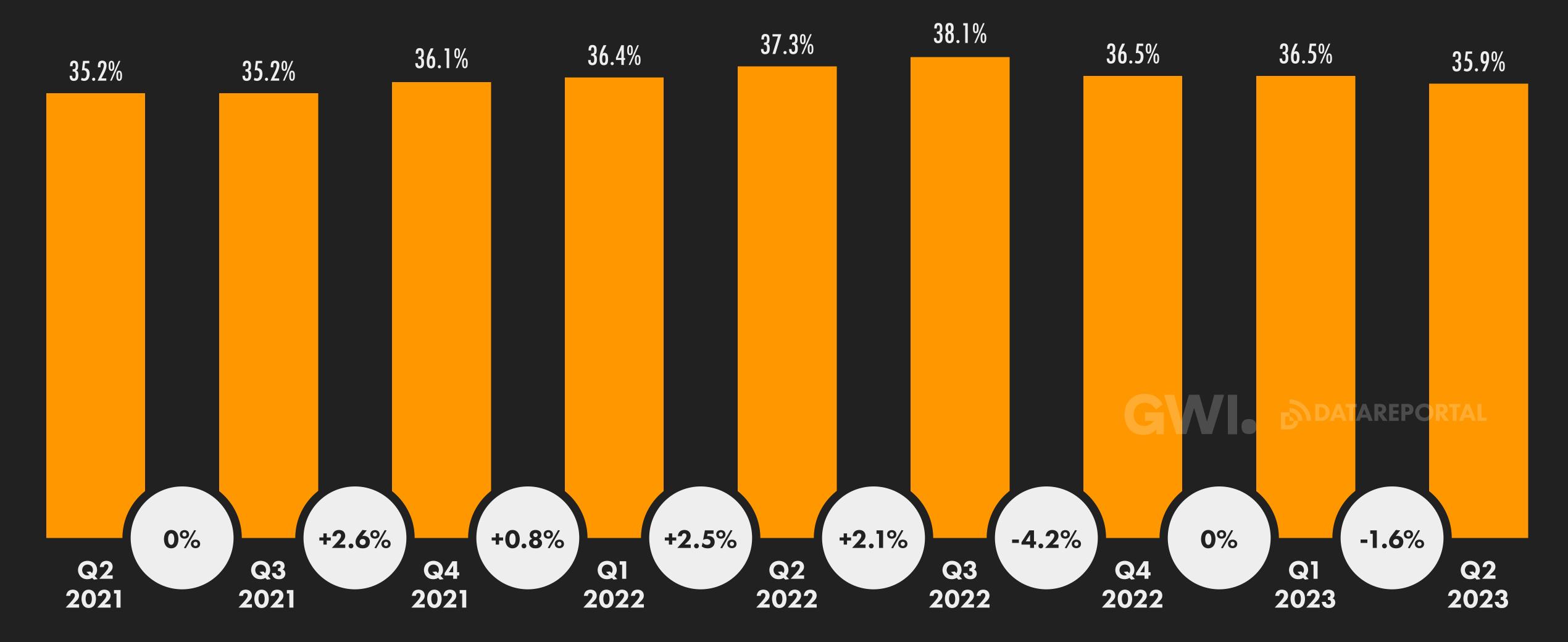


# SOCIAL MEDIA'S SHARE OF ONLINE TIME (QOQ)



TIME SPENT USING SOCIAL MEDIA AS A PERCENTAGE OF TOTAL TIME SPENT USING THE INTERNET BY INTERNET USERS AGED 16 TO 64

NOTE: GWI HAVE REVISED THEIR METHODOLOGY. PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS





SOURCE: GWI (Q2 2021 TO Q2 2023). FIGURES REPRESENT THE FINDINGS OF A BROAD GLOBAL SURVEY OF INTERNET USERS AGED 16 TO 64. SEE GWI.COM FOR FULL DETAILS. NOTE: PERCENTAGE CHANGE VALUES SHOWN IN THE WHITE CIRCLES REPRESENT RELATIVE CHANGE (I.E. AN INCREASE OF 20% FROM A STARTING VALUE OF 50% WOULD EQUAL 60%, NOT 70%). COMPARABILITY: STARTING WITH THEIR Q4 2022 WAVE OF RESEARCH, GWI INTRODUCED A REVISED SURVEY METHODOLOGY. AS A RESULT, DATA FOR Q4 2022 AND ANY SUBSEQUENT PERIODS MAY NOT BE DIRECTLY COMPARABLE WITH DATA POINTS FOR PRIOR PERIODS.

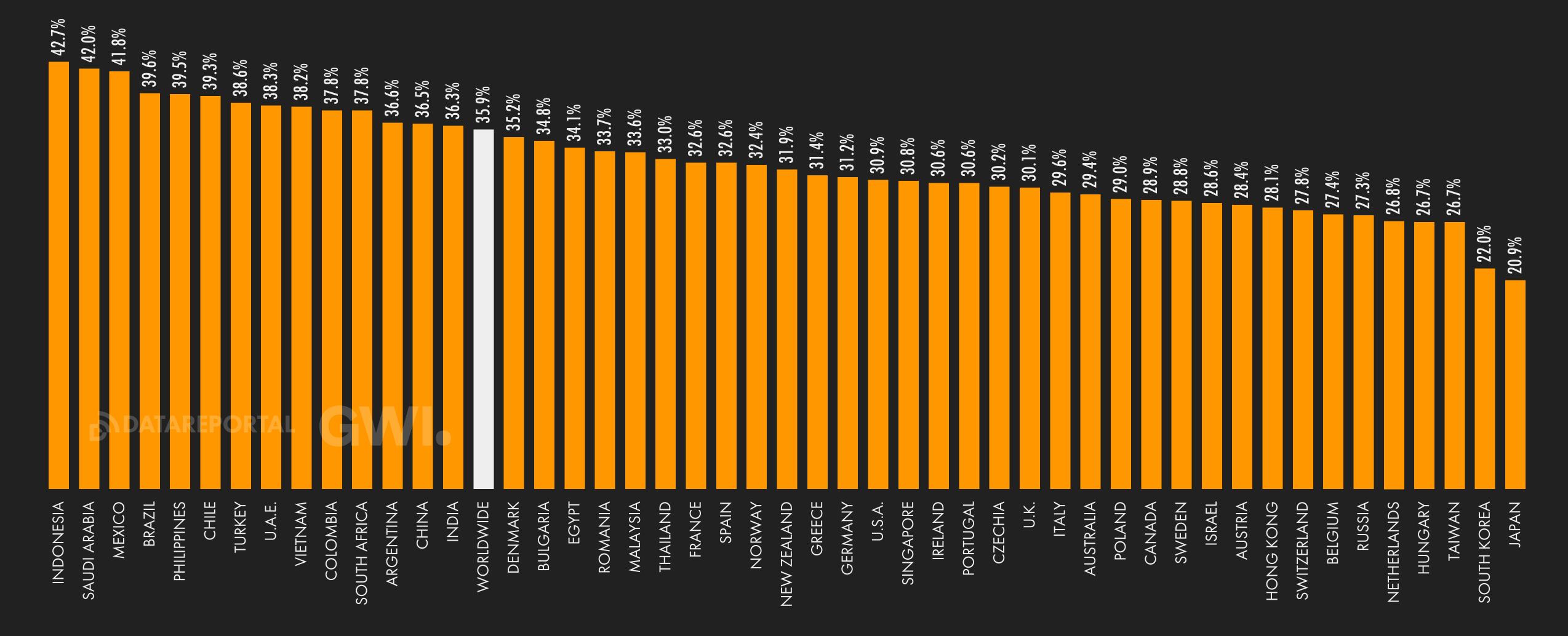




# SOCIAL MEDIA'S SHARE OF ONLINE TIME



TIME SPENT USING SOCIAL MEDIA AS A PERCENTAGE OF TOTAL TIME SPENT USING THE INTERNET BY INTERNET USERS AGED 16 TO 64



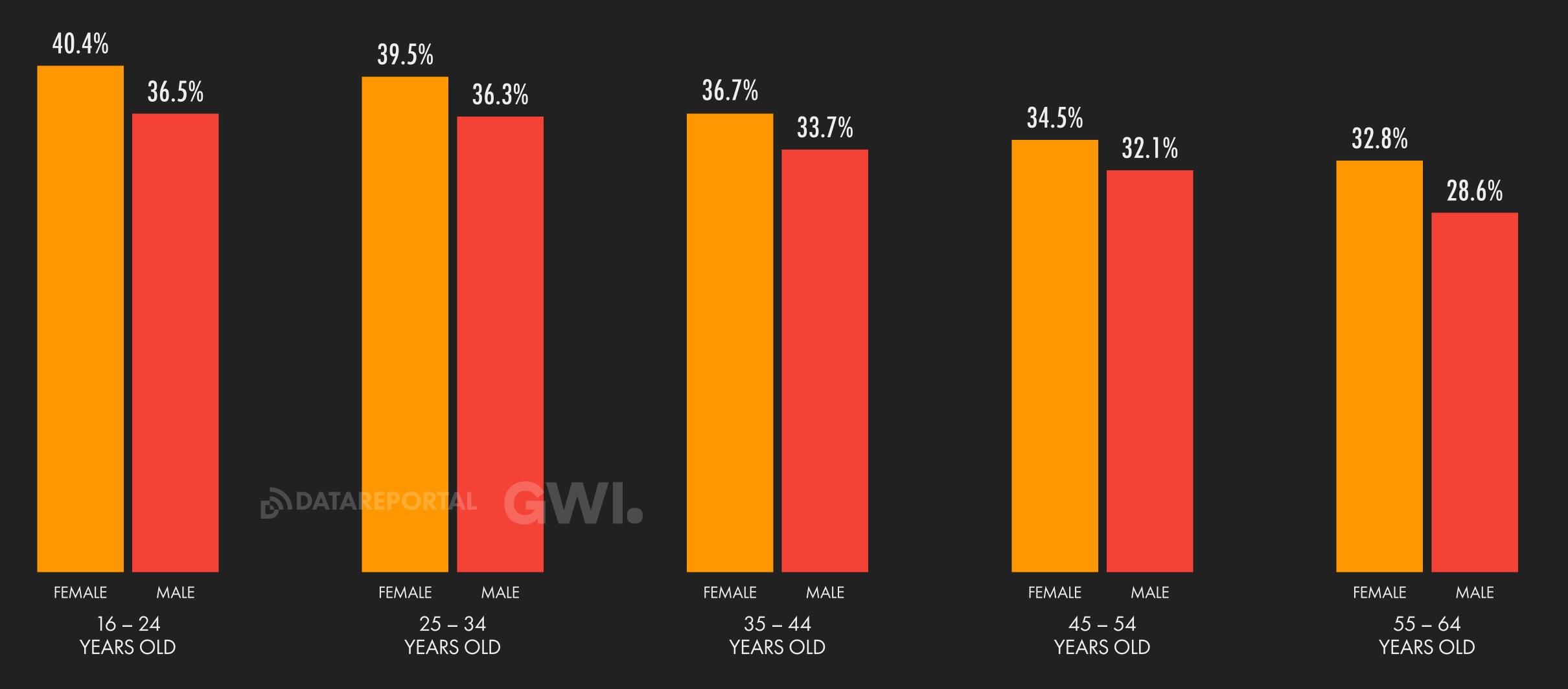




## SOCIAL MEDIA'S SHARE OF ONLINE TIME



TIME SPENT USING SOCIAL MEDIA AS A PERCENTAGE OF TOTAL TIME SPENT USING THE INTERNET







## MAIN REASONS FOR USING SOCIAL MEDIA



PRIMARY REASONS WHY SOCIAL MEDIA USERS AGED 16 TO 64 USE SOCIAL MEDIA PLATFORMS

NOTE: GWI HAVE REVISED THEIR METHODOLOGY. PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS

KEEPING IN TOUCH WITH FRIENDS AND FAMILY		48.7%
FILLING SPARE TIME	37.5%	
READING NEWS STORIES	34.1%	

FINDING CONTENT (E.G. ARTICLES, VIDEOS)	30.2%

SEEING WHAT'S BEING TALKED ABOUT	28.4	4%	
en de la companya de			

FINDING INSPIRATION FOR THINGS TO DO AND BUY  26.69	%
---	---

FINDING PRODUCTS TO PURCHASE	25.9%
------------------------------	-------

WATCHING LIVE STREAMS	22.7%
	<i>,</i>

SHARING AND DISCUSSING OPINIONS WITH OTHERS 22.4%
---

MAKING NEW CONTACTS 22	$2.2^\circ$	%	
------------------------	-------------	---	--

WATCHING OR FOLLOWING SPORTS	22.0%
taran kalendaran bermalakan bermalakan bermalah bermalah bermalah bermalah bermalah bermalah bermalah bermalah	

CEEINIO CONITENIT EDOMA VOLID ENVOLIDITE DE ANIDO	21.7%
SEEING CONTENT FROM YOUR FAVOURITE BRANDS	/ / //_
SELING CONTENT I ROM I COR LA CORTE DRAIDS	Z 1.//U

FINDING LIKE-MINDED COMMUNITIES AND INTEREST GROUPS 19.7%

FOLLOWING CELEBRITIES OR INFLUENCERS 19.6%





## MAIN REASONS FOR USING SOCIAL MEDIA



PRIMARY REASONS WHY SOCIAL MEDIA USERS IN EACH AGE GROUP USE SOCIAL MEDIA PLATFORMS

NOTE: GWI HAVE REVISED THEIR METHODOLOGY. PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS

16 TO 24 YEARS OLD

FRIENDS & FAMILY	46.6%
FILL UP SPARE TIME	42.4%
FIND CONTENT (E.G. VIDEOS)	
SEE TRENDING TOPICS	31.4%
READ NEWS STORIES	29.2%
IDEAS: THINGS TO DO & BUY	28.3%
INFLUENCERS & CELEBRITIES	24.5%
AVOID MISSING OUT	24.0%
MAKE NEW CONTACTS	24.0%
FIND PRODUCTS TO BUY	23.6%

### **25 TO 34 YEARS OLD**

FRIENDS & FAMILY	46.5%
FILL UP SPARE TIME	38.3%
READ NEWS STORIES	33.1%
FIND CONTENT (E.G. VIDEOS)	32.1%
SEE TRENDING TOPICS	29.8%
IDEAS: THINGS TO DO & BUY	27.9%
FIND PRODUCTS TO BUY	26.6%
WATCH LIVE STREAMS	24.6%
WATCH OR FOLLOW SPORTS	23.6%
SEE CONTENT FROM BRANDS	23.5%

### 35 TO 44 YEARS OLD

FRIENDS & FAMILY	49.2%
FILL UP SPARE TIME	37.2%
READ NEWS STORIES	36.5%
FIND CONTENT (E.G. VIDEOS)	29.6%
SEE TRENDING TOPICS	29.2%
FIND PRODUCTS TO BUY	27.9%
IDEAS: THINGS TO DO & BUY	27.2%
WATCH LIVE STREAMS	24.4%
ACTIVITIES FOR WORK	23.8%
SHARE & DISCUSS OPINIONS	23.5%

### 45 TO 54 YEARS OLD

FRIENDS & FAMILY	51.7%
READ NEWS STORIES	37.3%
FILL UP SPARE TIME	34.7%
FIND CONTENT (E.G. VIDEOS)	27.5%
FIND PRODUCTS TO BUY	27.1%
SEE TRENDING TOPICS	25.4%
IDEAS: THINGS TO DO & BUY	25.0%
SHARE & DISCUSS OPINIONS	22.1%
ACTIVITIES FOR WORK	21.4%
WATCH LIVE STREAMS	20.9%

#### 55 TO 64 YEARS OLD

	FRIENDS & FAMILY	53.4%
	READ NEWS STORIES	37.3%
	FILL UP SPARE TIME	30.3%
	FIND PRODUCTS TO BUY	23.3%
	FIND CONTENT (E.G. VIDEOS)	22.9%
•	IDEAS: THINGS TO DO & BUY	21.3%
	SEE TRENDING TOPICS	21.2%
	SHARE & DISCUSS OPINIONS	20.2%
•	FIND LIKE-MINDED PEOPLE	18.6%
•	MAKE NEW CONTACTS	17.2%



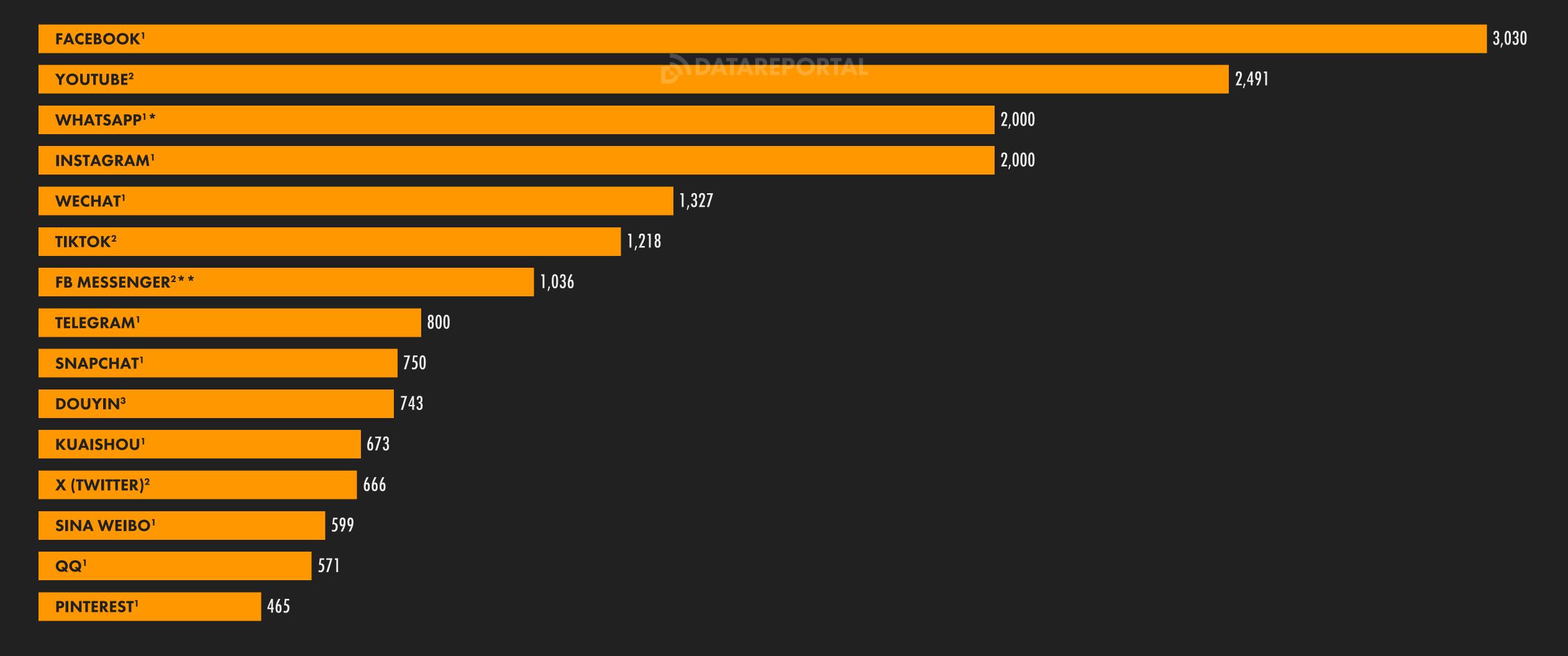


## THE WORLD'S MOST USED SOCIAL PLATFORMS



RANKING OF SOCIAL MEDIA PLATFORMS BY GLOBAL ACTIVE USER FIGURES (IN MILLIONS) (NOTE: USERS MAY NOT REPRESENT UNIQUE INDIVIDUALS)

NOTE: SIGNIFICANT ANOMALIES IN THE DATA PUBLISHED IN TWITTER'S OWN AD TOOLS MEAN WE ARE CURRENTLY UNABLE TO REPORT A RELIABLE FIGURE FOR TWITTER USE, SO IT DOES NOT APPEAR IN THIS RANKING



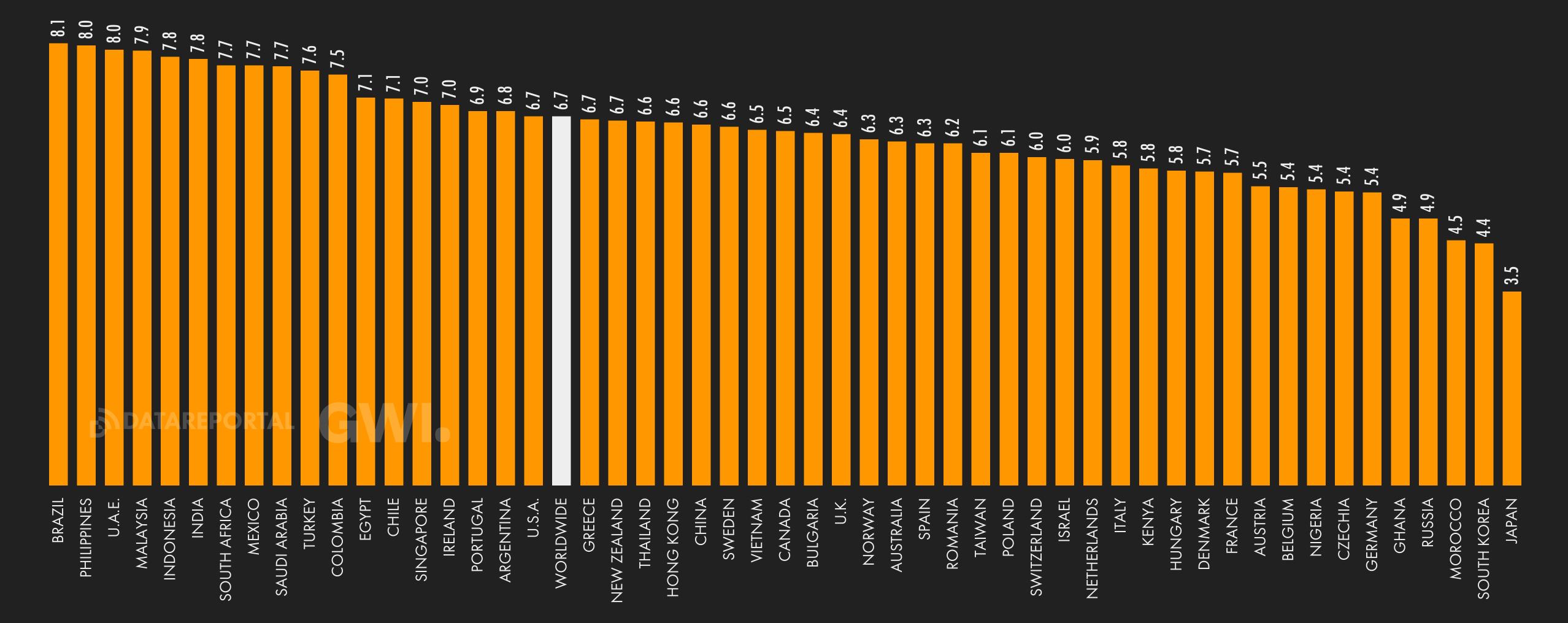




### AVERAGE NUMBER OF SOCIAL PLATFORMS USED



AVERAGE NUMBER OF SOCIAL MEDIA PLATFORMS THAT INTERNET USERS AGED 16 TO 64 USE ACTIVELY EACH MONTH





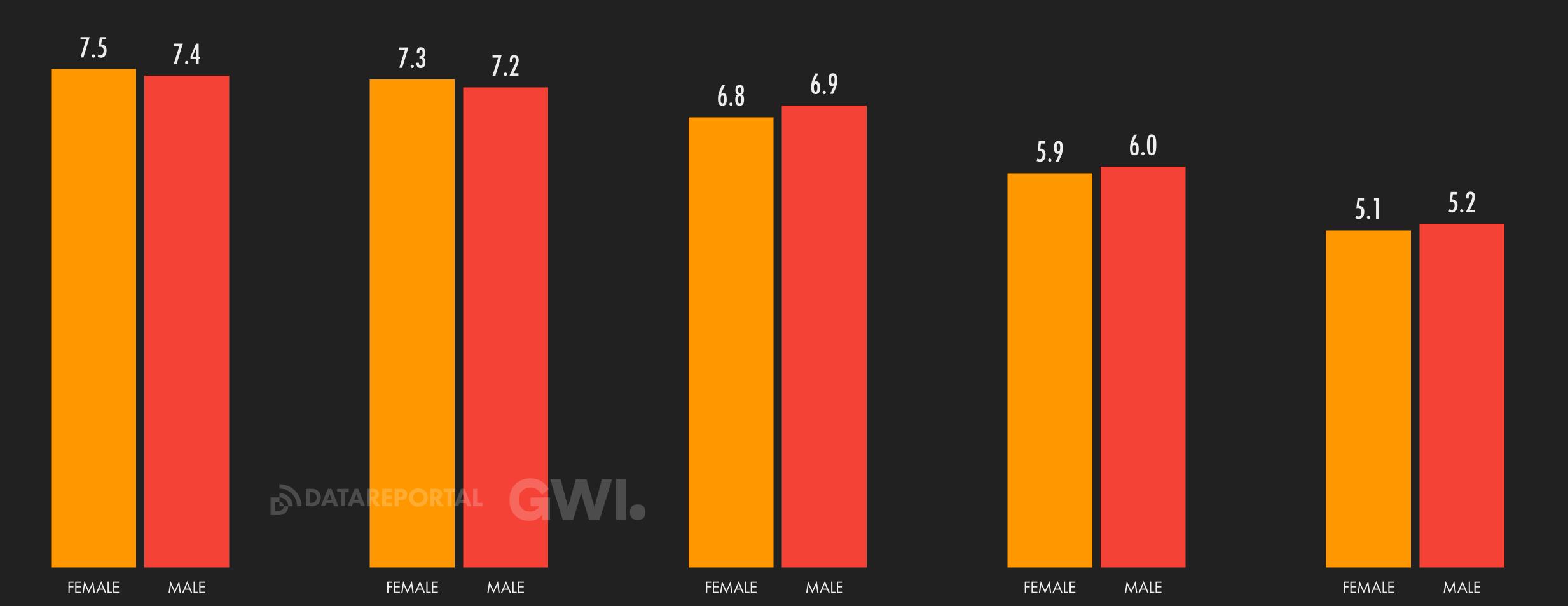


## AVERAGE NUMBER OF SOCIAL PLATFORMS USED



AVERAGE NUMBER OF SOCIAL MEDIA PLATFORMS THAT INTERNET USERS USE ACTIVELY EACH MONTH

NOTE: GWI HAVE REVISED THEIR METHODOLOGY. PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS



35 - 44

YEARS OLD

45 – 54

YEARS OLD



55 – 64

YEARS OLD

25 - 34

YEARS OLD

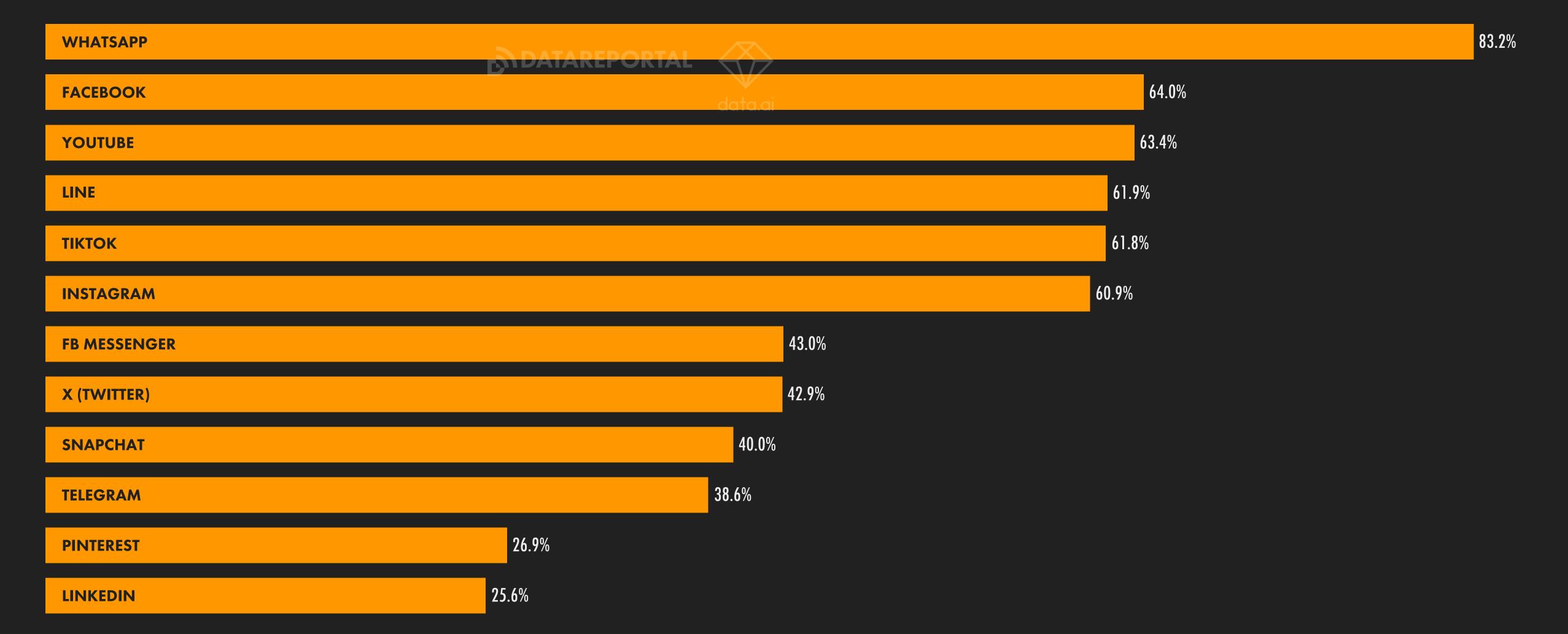
16 – 24

YEARS OLD

# DAILY USE OF SOCIAL MEDIA APPS



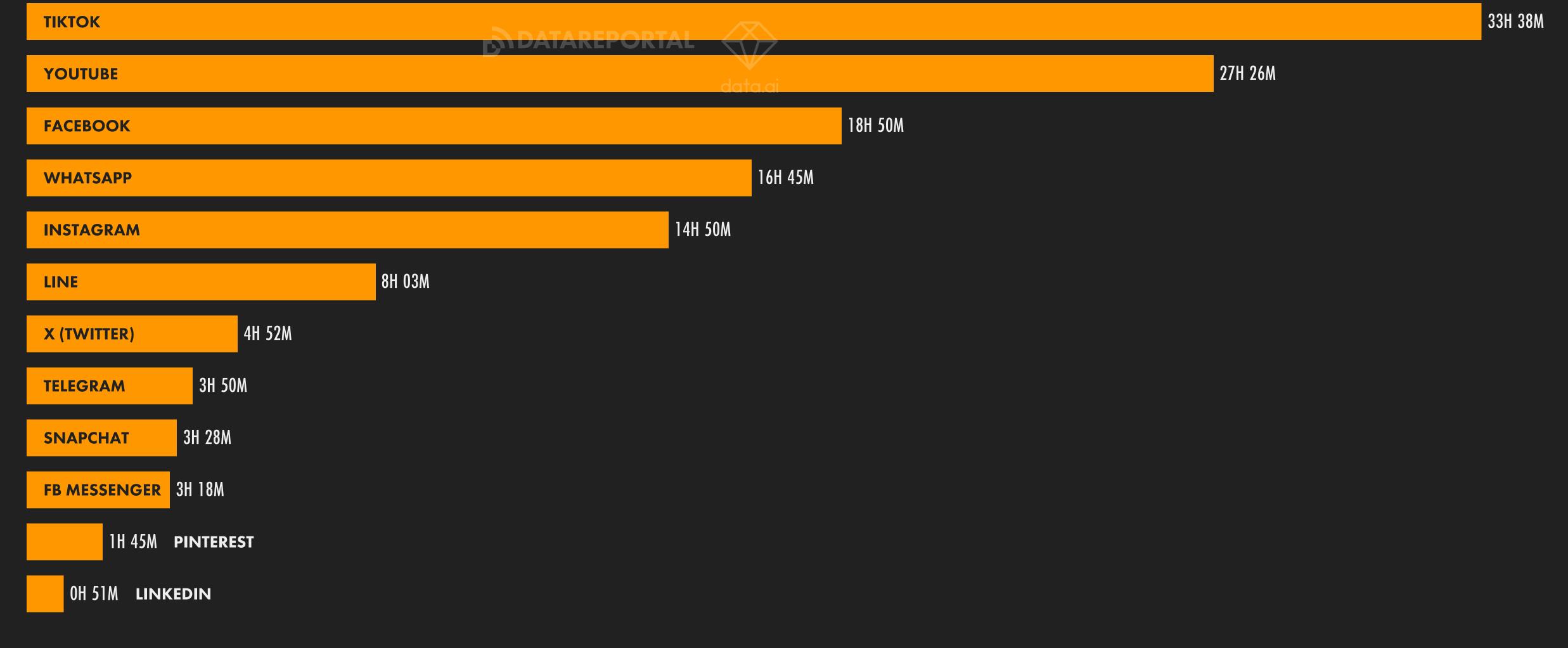
PERCENTAGE OF DAYS BETWEEN 01 APRIL AND 30 JUNE 2023 ON WHICH ANDROID APP USERS OPENED THE RESPECTIVE SOCIAL MEDIA APP



# TIME SPENT USING SOCIAL MEDIA APPS



AVERAGE TIME PER MONTH THAT GLOBAL USERS SPENT USING EACH PLATFORM'S ANDROID APP BETWEEN 01 APRIL AND 30 JUNE 2023

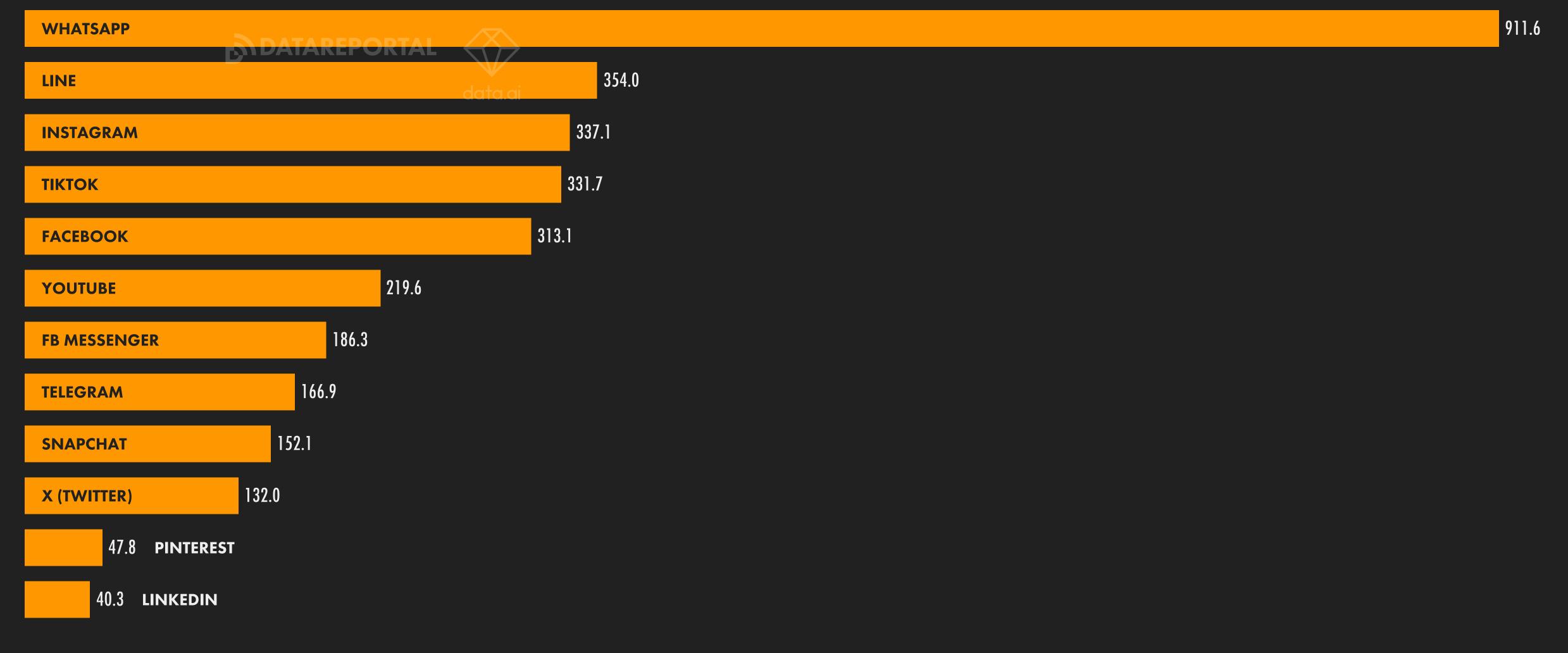




# MONTHLY SOCIAL MEDIA APP SESSIONS

GLOBAL OVERVIEW

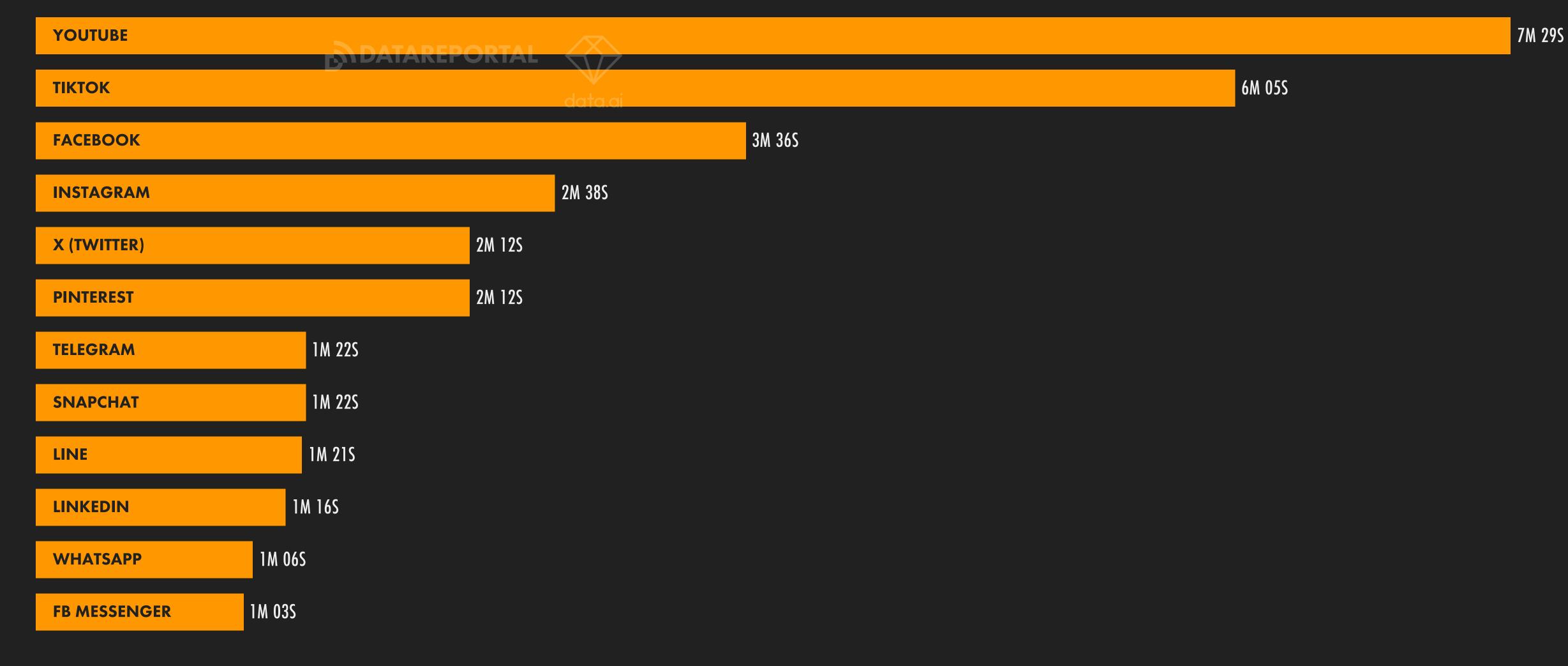
AVERAGE NUMBER OF TIMES THAT ACTIVE USERS OF EACH PLATFORM'S ANDROID APP OPEN THE RESPECTIVE APP EACH MONTH



# SOCIAL MEDIA APP SESSION DURATION

GLOBAL OVERVIEW

AVERAGE SESSION DURATION (IN MINUTES AND SECONDS) EACH TIME A USER OPENS THE RESPECTIVE PLATFORM'S ANDROID APP



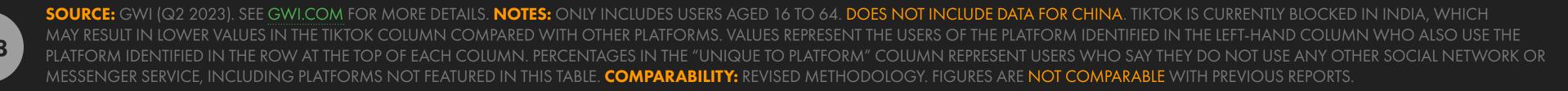


# SOCIAL MEDIA PLATFORM AUDIENCE OVERLAPS



PERCENTAGE OF ACTIVE USERS OF EACH PLATFORM AGED 16 TO 64 OUTSIDE OF CHINA WHO ALSO USE OTHER SOCIAL MEDIA PLATFORMS

	UNIQUE TO PLATFORM	USING FACEBOOK	USING YOUTUBE	USING WHATSAPP	USING INSTAGRAM	USING TIKTOK	USING TELEGRAM	USING SNAPCHAT	USING X (TWITTER)	USING REDDIT	USING PINTEREST	USING DISCORD	USING LINKEDIN	USING LINE
FACEBOOK USERS	0.4%	100%	76.0%	73.4%	78.5%	51.1%	43.1%	32.3%	46.6%	12.8%	33.3%	12.7%	30.1%	9.8%
YOUTUBE USERS	1.1%	76.2%	100% <b>GV</b>	70.6%	75.5%	47.3%	46.6%	30.3%	48.1%	15.1%	35.7%	16.1%	30.5%	11.9%
WHATSAPP USERS	0.7%	77.7%	77.1%	100%	78.1%	47.7%	49.9%	33.5%	45.7%	11.5%	34.4%	13.0%	30.6%	6.4%
INSTAGRAM USERS	0.1%	81.4%	78.4%	76.6%	100%	52.0%	47.3%	36.6%	51.9%	13.9%	37.5%	14.9%	30.8%	10.9%
TIKTOK USERS	0.1%	81.9%	79.4%	72.2%	80.4%	100%	47.8%	36.8%	53.6%	15.1%	39.7%	16.3%	28.8%	12.6%
TELEGRAM USERS	0.1%	78.3%	82.8%	85.5%	82.9%	54.1%	100%	37.7%	56.9%	14.7%	39.7%	18.6%	35.9%	9.6%
SNAPCHAT USERS	<0.1%	81.5%	81.5%	79.9%	89.0%	57.9%	52.4%	100%	56.4%	20.0%	44.4%	18.9%	35.8%	8.4%
X (TWITTER) USERS	0.2%	81.5%	81.6%	75.7%	87.7%	58.5%	54.9%	39.1%	100%	20.2%	41.8%	20.7% GV	38.9%	15.2%
REDDIT USERS	0.1%	79.4%	83.4%	67.8%	83.7%	58.5%	50.5%	49.3%	71.7%	100%	58.6%	43.6%	51.6%	11.5%
PINTEREST USERS	0.1%	79.8%	80.4%	77.7%	86.6%	59.3%	52.3%	42.1%	57.1%	22.5%	100%	21.0%	41.8%	10.7%
DISCORD USERS	<0.1%	76.4%	87.1%	74.1%	86.5%	61.0%	61.6%	45.0%	71.0%	42.2%	52.9%	100%	43.3%	15.0%
LINKEDIN USERS	0.2%	85.5%	80.0%	82.3%	84.5%	51.2%	56.3%	40.4%	63.2%	23.6%	49.7%	20.5%	100%	10.6%
LINE USERS	3.0%	68.7%	79.8%	42.6%	73.5%	55.0%	37.1%	23.2%	60.5%	12.9%	31.2%	17.4%	25.9%	100%



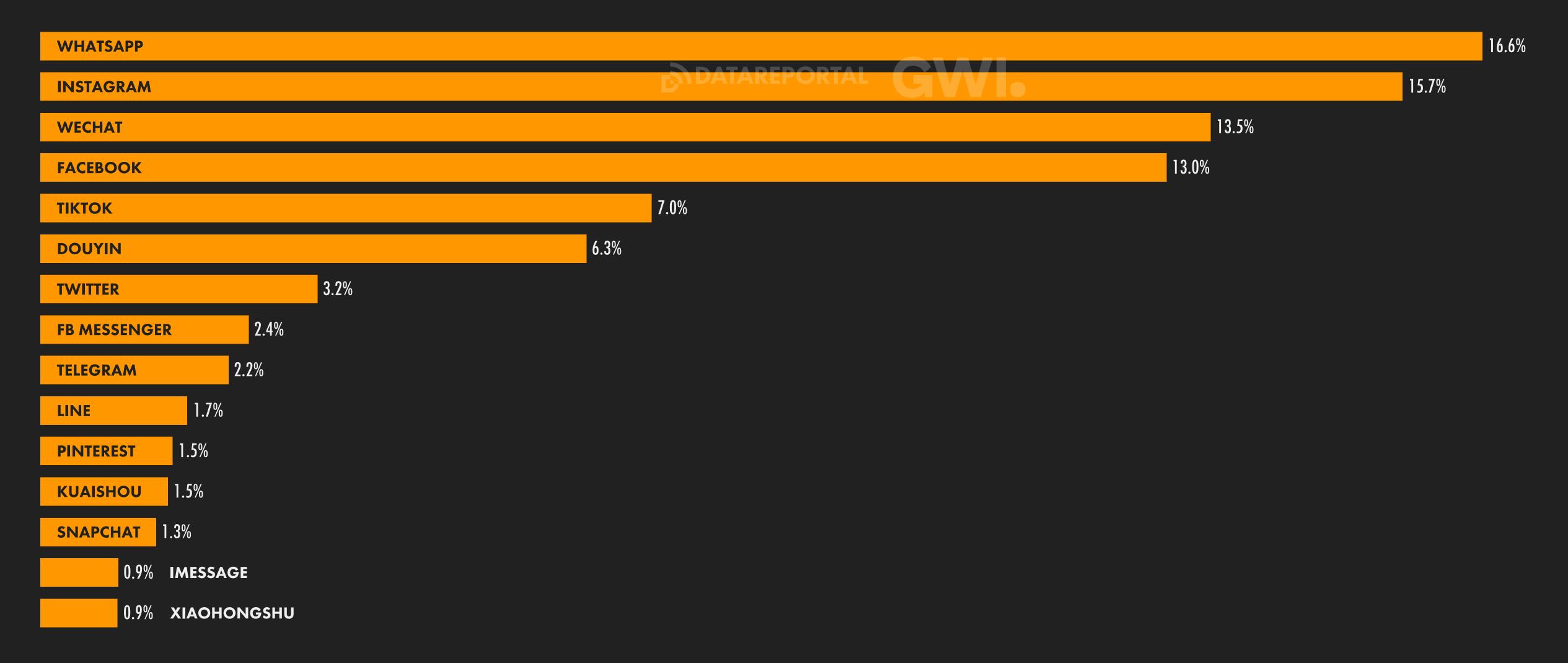




### FAVOURITE SOCIAL MEDIA PLATFORMS



PERCENTAGE OF ACTIVE SOCIAL MEDIA USERS AGED 16 TO 64 WHO SAY THAT EACH OPTION IS THEIR "FAVOURITE" SOCIAL MEDIA PLATFORM







## FAVOURITE SOCIAL MEDIA PLATFORMS



PERCENTAGE OF ACTIVE SOCIAL MEDIA USERS WHO SAY THAT EACH OPTION IS THEIR "FAVOURITE" SOCIAL MEDIA PLATFORM

NOTE: GWI HAVE REVISED THEIR METHODOLOGY. PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS

#### FAVOURITE SOCIAL MEDIA PLATFORMS AMONGST FEMALE INTERNET USERS

SOCIAL PLATFORM	AGE 16-24	AGE 25-34	AGE 35-44	AGE 45-54	AGE 55-64
WHATSAPP	12.8%	14.3%	15.7%	18.1%	21.2%
INSTAGRAM	24.4%	20.0%	15.1%	11.4%	8.2%
WECHAT	9.7%	14.8%	16.5%	14.4%	13.2%
FACEBOOK	5.9%	11.5%	13.6%	15.3%	16.9%
TIKTOK	14.0%	8.9%	6.2%	5.1%	3.7%
DOUYIN	4.5%	6.4%	7.9%	7.3%	4.3%
TWITTER	4.2%	2.5%	1.9%	1.8%	1.7%
FB MESSENGER	1.8%	2.5%	2.5%	2.8%	3.5%
TELEGRAM	1.9%	1.4%	1.7%	1.9%	1.6%
LINE	0.8%	1.0%	1.9%	3.1%	4.1%

#### FAVOURITE SOCIAL MEDIA PLATFORMS AMONGST MALE INTERNET USERS

SOCIAL PLATFORM	AGE 16-24	AGE 25-34	AGE 35-44	AGE 45-54	AGE 55-64
WHATSAPP	15.8%	15.6%	18.4%	19.8%	20.6%
INSTAGRAM	24.4%	16.3% GV	10.4%	7.9%	5.4%
WECHAT	9.0%	12.6%	15.7%	14.8%	16.6%
FACEBOOK	8.7%	14.6%	15.2%	15.8%	18.0%
TIKTOK	8.9%	5.9%	4.8%	4.4%	3.2%
DOUYIN	5.0%	7.1%	7.6%	6.6%	4.8%
TWITTER	3.7%	4.3%	3.7%	3.4%	3.1%
FB MESSENGER	2.0%	2.5%	2.3%	2.5%	2.3%
TELEGRAM	2.9%	2.7%	2.5%	2.5%	2.0%
LINE	0.7%	1.0%	1.5%	2.7%	3.2%





# SOCIAL MEDIA ACTIVITIES BY PLATFORM



PERCENTAGE OF ACTIVE USERS OF EACH SOCIAL MEDIA PLATFORM AGED 16 TO 64 WHO SAY THEY USE THAT PLATFORM FOR EACH KIND OF ACTIVITY

SOCIAL MEDIA PLATFORM	LOOK FOR FUNNY OR ENTERTAINING CONTENT	FOLLOW OR RESEARCH BRANDS AND PRODUCTS	KEEP UP TO DATE WITH NEWS AND CURRENT EVENTS	MESSAGE FRIENDS AND FAMILY	POST OR SHARE PHOTOS OR VIDEOS
FACEBOOK	54.9%	54.2%	58.6%	72.7%	63.8%
INSTAGRAM	64.2%	62.4%	51.6%	57.1%	69.9%
TIKTOK	79.9%	42.6%	37.6%	17.0%	37.6%
LINKEDIN	10.0%	23.9%	27.7%	11.2%	14.3%
SNAPCHAT	34.3%	21.7%	20.9%	37.6%	<b>42.1% WI.</b>
X (TWITTER)	34.8%	34.9%	60.6%	19.2%	27.0%
REDDIT	35.2%	28.2%	31.5%	8.1%	13.1%
PINTEREST	20.8%	36.2%	12.9%	5.7%	13.6%

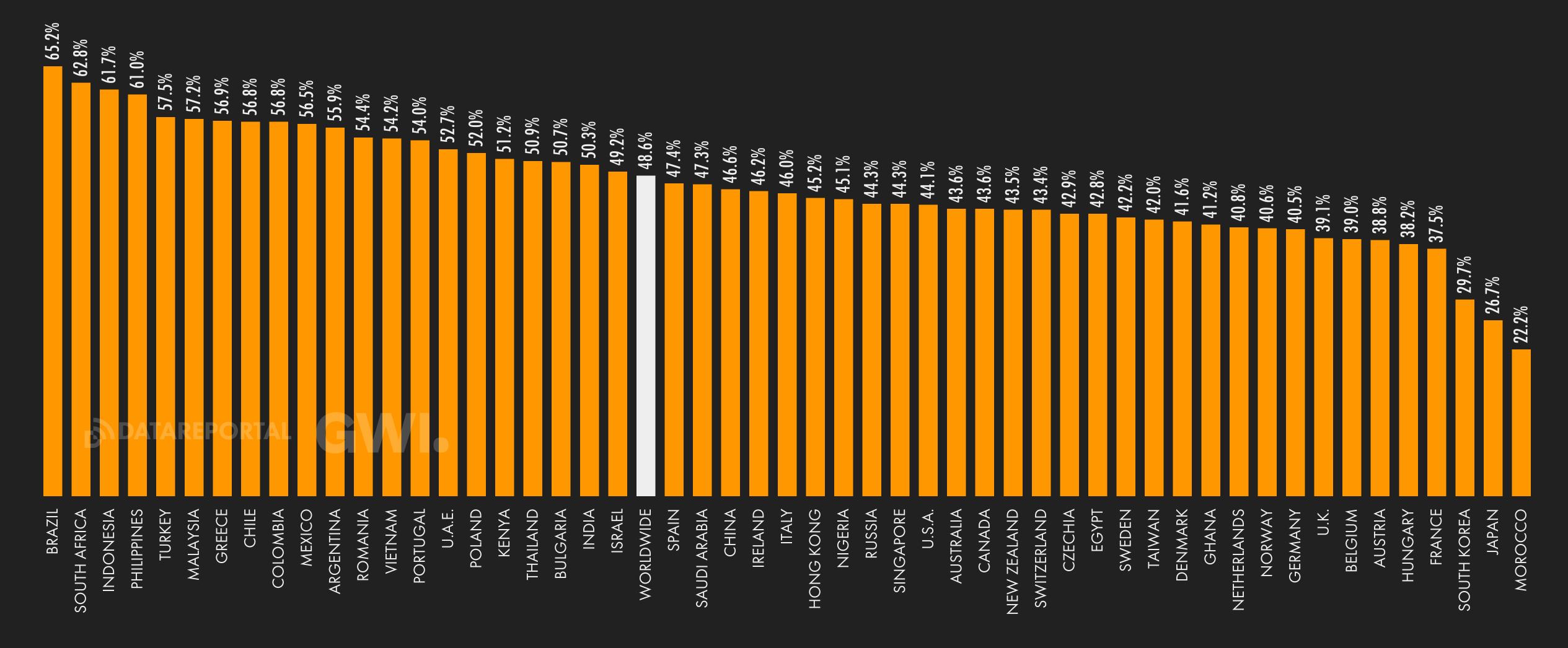




### SEEKING OUT BRANDS ON SOCIAL MEDIA



PERCENTAGE OF SOCIAL MEDIA USERS AGED 16 TO 64 WHO VISIT SOCIAL MEDIA IN ORDER TO LEARN ABOUT BRANDS AND SEE THEIR CONTENT



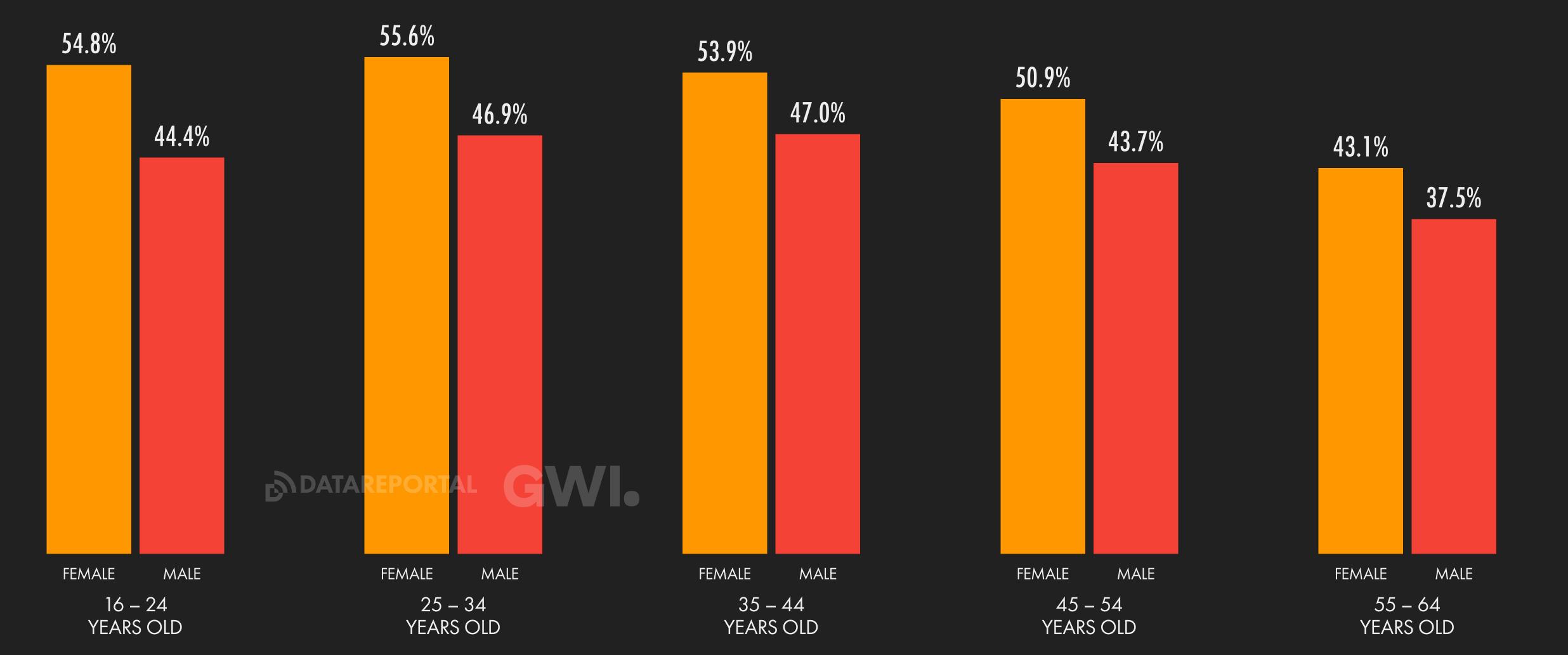




## SEEKING OUT BRANDS ON SOCIAL MEDIA



PERCENTAGE OF SOCIAL MEDIA USERS WHO VISIT SOCIAL MEDIA IN ORDER TO LEARN ABOUT BRANDS AND SEE THEIR CONTENT







## USE OF SOCIAL MEDIA FOR BRAND RESEARCH

PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO USE EACH SOCIAL MEDIA CHANNEL TO FIND INFORMATION ABOUT BRANDS AND PRODUCTS







GWI.

SOCIAL NETWORKS



**(O)** Meltwater

QUESTION & ANSWER SITES (E.G. QUORA)



GWI.

FORUMS AND MESSAGE BOARDS



73.8%

**YOY: -1.7% (-130 BPS)** 

45.5%

**YOY: +5.1% (+220 BPS)** 

18.9%

**YOY: -8.3% (-170 BPS)** 

13.8%

**YOY: -15.9% (-260 BPS)** 

MESSAGING AND LIVE CHAT SERVICES



we are. social MICRO-BLOGS (E.G. X / TWITTER)



GWI.

VLOGS (BLOGS IN A VIDEO FORMAT)



KEPIOS

ONLINE PINBOARDS (E.G. PINTEREST)



14.5%

**YOY: -11.0% (-180 BPS)** 

13.4%

**YOY: -14.1% (-220 BPS)** 

12.3%

**YOY: -10.9% (-150 BPS)** 

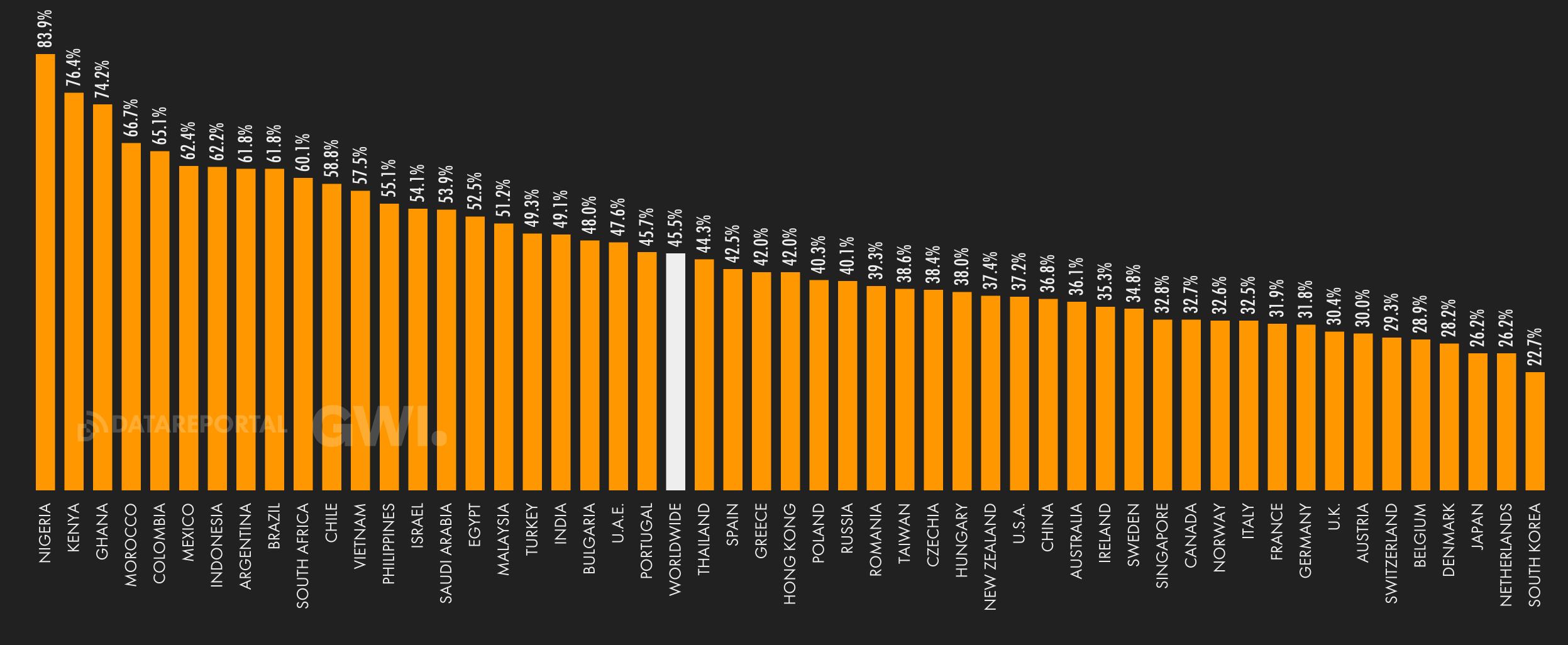
9.4%

**YOY: -9.6% (-100 BPS)** 

### USE OF SOCIAL NETWORKS FOR BRAND RESEARCH



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO USE SOCIAL NETWORKS TO FIND INFORMATION ABOUT BRANDS AND PRODUCTS





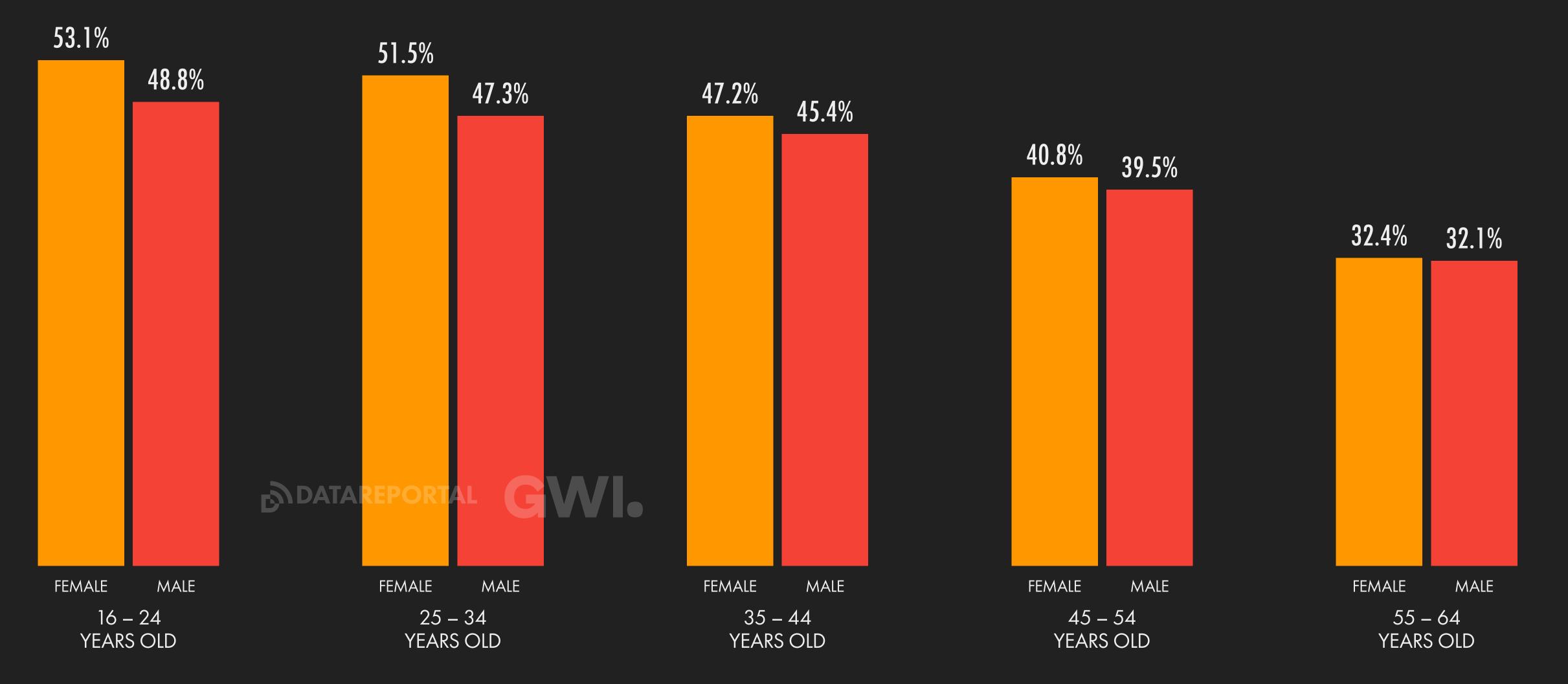


# USE OF SOCIAL NETWORKS FOR BRAND RESEARCH



PERCENTAGE OF INTERNET USERS WHO USE SOCIAL NETWORKS TO FIND INFORMATION ABOUT BRANDS AND PRODUCTS





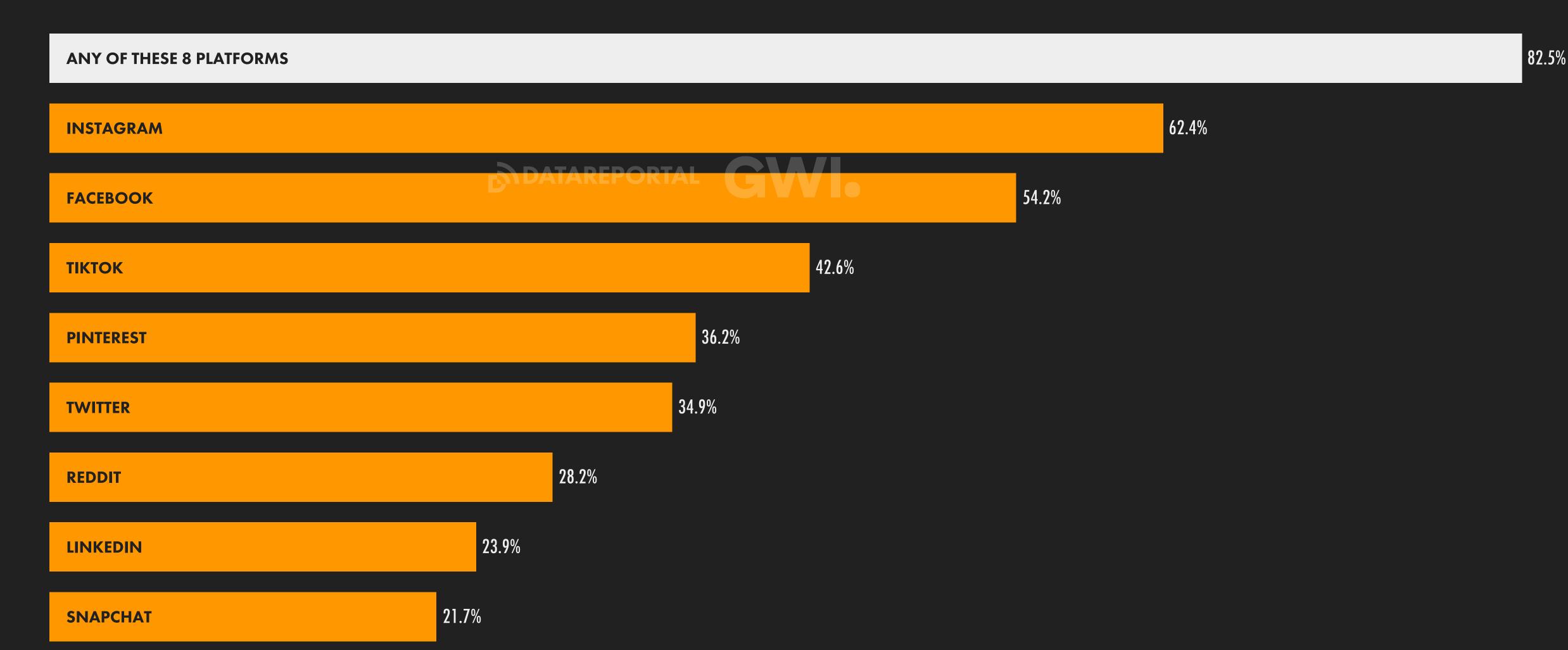




## BRAND RESEARCH BY SOCIAL PLATFORM



PERCENTAGE OF ACTIVE USERS OF EACH PLATFORM AGED 16 TO 64 WHO USE EACH PLATFORM TO FOLLOW OR RESEARCH BRANDS AND PRODUCTS







### WEB TRAFFIC REFERRALS FROM SOCIAL MEDIA

we are. social

SHARE OF WEB TRAFFIC ARRIVING ON THIRD-PARTY WEBSITES VIA CLICKS OR TAPS ON LINKS PUBLISHED IN SOCIAL MEDIA PLATFORMS (ANY DEVICE)







65.24%

YEAR-ON-YEAR CHANGE
-8.9% (-640 BPS)

### INSTAGRAM



13.31%

YEAR-ON-YEAR CHANGE +77.2% (+580 BPS)

### X (TWITTER)



8.75%

YEAR-ON-YEAR CHANGE
-3.0% (-27 BPS)

#### PINTEREST



7.28%

YEAR-ON-YEAR CHANGE +11.7% (+76 BPS)

#### YOUTUBE



(0)

Meltwater

we are. social 4.00%

YEAR-ON-YEAR CHANGE +4.4% (+17 BPS)

#### **REDDIT**



0.52%

YEAR-ON-YEAR CHANGE
-35.0% (-28 BPS)

### LINKEDIN



0.44%

YEAR-ON-YEAR CHANGE +33.3% (+11 BPS)

### TUMBLR



0.20%

YEAR-ON-YEAR CHANGE +17.6% (+3 BPS)

### VKONTAKTE



0.22%

YEAR-ON-YEAR CHANGE +120% (+12 BPS)

#### OTHER



0.04%

YEAR-ON-YEAR CHANGE

-50.0% (-4 BPS)

**(0)** 

Meltwater

# TYPES OF SOCIAL MEDIA ACCOUNTS FOLLOWED



PERCENTAGE OF SOCIAL MEDIA USERS AGED 16 TO 64 WHO FOLLOW EACH TYPE OF ACCOUNT ON SOCIAL MEDIA

NOTE: GWI HAVE REVISED THEIR METHODOLOGY. PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS

FRIENDS, FAMILY, OR OTHER PEOPLE YOU KNOW					
ACTORS, COMEDIANS, OR OTHER PERFORMERS	DATARE	PORTAL	GV	VI.	27.5%
ENTERTAINMENT, MEMES, OR PARODY ACCOUNTS					26.1%
BANDS, SINGERS, OR OTHER MUSICIANS					25.5%
TV SHOWS OR CHANNELS				2	25.3%
RESTAURANTS, CHEFS, OR FOOD PERSONALITIES				24.0%	
INFLUENCERS OR OTHER EXPERTS			20.9%		
COMPANIES AND BRANDS YOU PURCHASE FROM			20.6%		
SPORTS PEOPLE AND TEAMS			20.6%		
COMPANIES AND BRANDS YOU'RE CONSIDERING PURCHASING FROM 18.8%					
CONTACTS RELEVANT TO YOUR WORK		18.7%			
COMPANIES RELEVANT TO YOUR WORK		17.5%			
BEAUTY EXPERTS	15.5%				
FITNESS EXPERTS OR ORGANISATIONS	15.4%				

14.9%



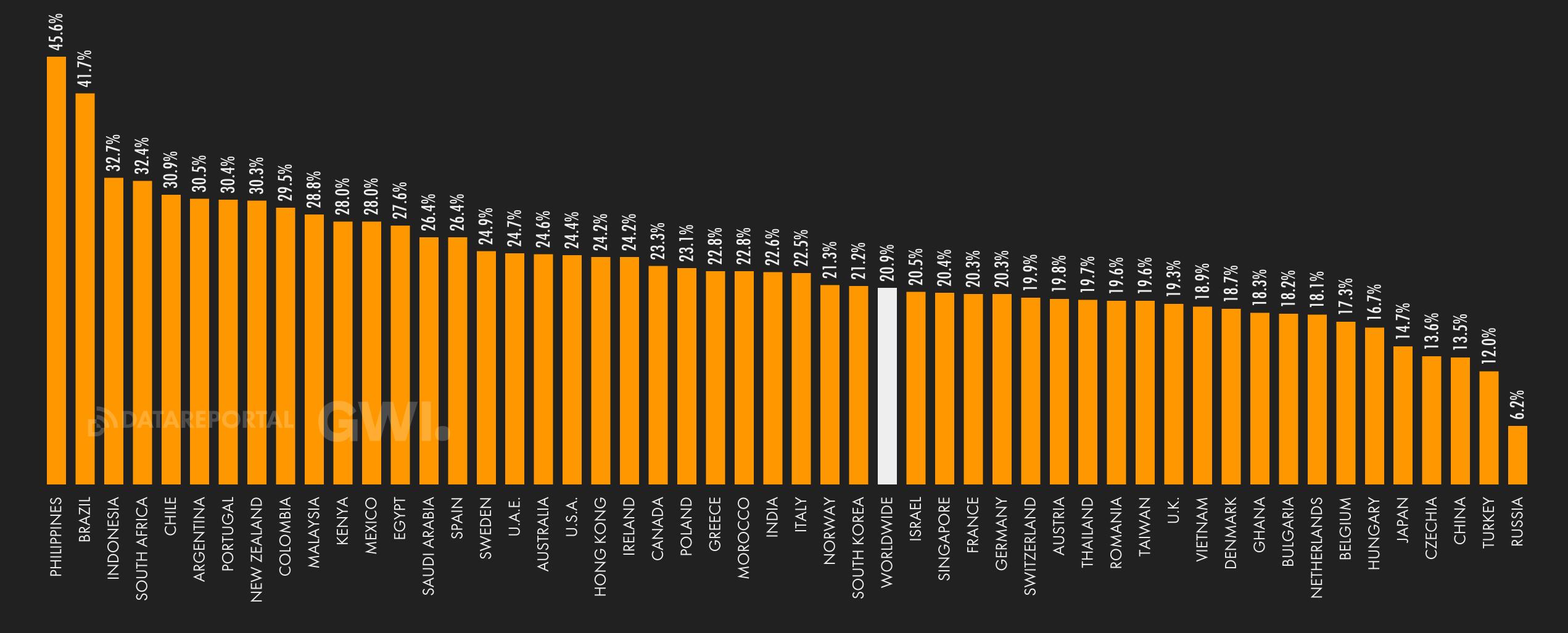


**JOURNALISTS OR NEWS COMPANIES** 

### FOLLOWING INFLUENCERS ON SOCIAL MEDIA

GLOBAL OVERVIEW

PERCENTAGE OF SOCIAL MEDIA USERS AGED 16 TO 64 WHO SAY THAT THEY FOLLOW INFLUENCERS OR OTHER EXPERTS ON SOCIAL MEDIA



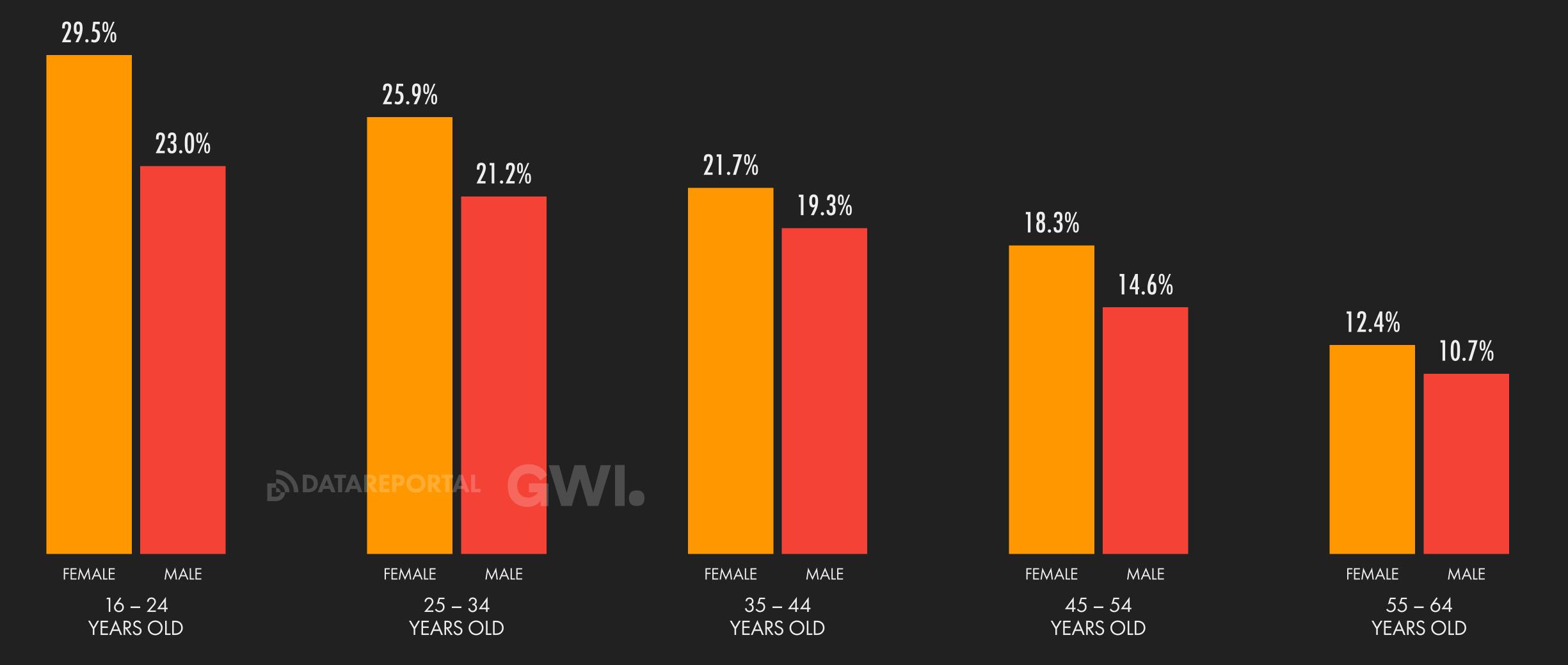




## FOLLOWING INFLUENCERS ON SOCIAL MEDIA



PERCENTAGE OF SOCIAL MEDIA USERS WHO SAY THAT THEY FOLLOW INFLUENCERS OR OTHER EXPERTS ON SOCIAL MEDIA



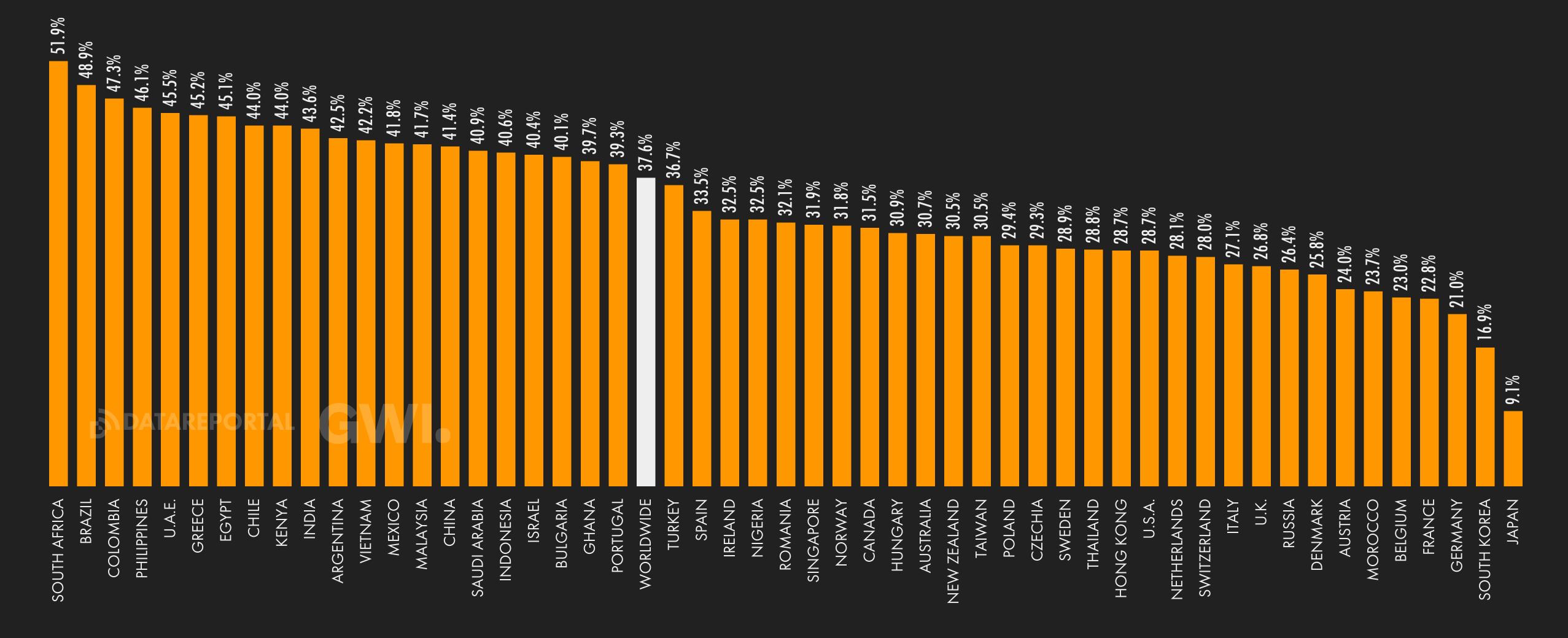




### USE OF SOCIAL MEDIA FOR WORK ACTIVITIES

PERCENTAGE OF SOCIAL MEDIA USERS AGED 16 TO 64 WHO SAY THAT THEY USE SOCIAL MEDIA FOR WORK-RELATED ACTIVITIES





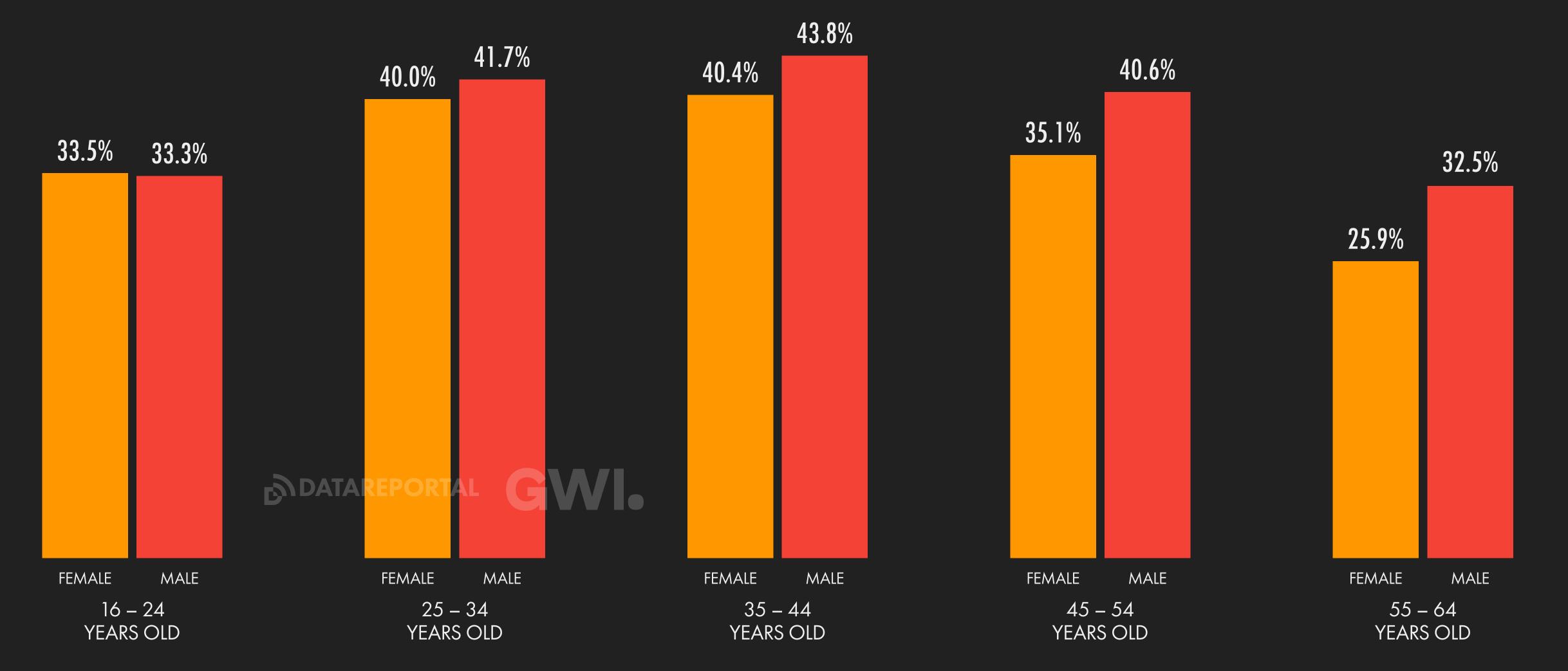


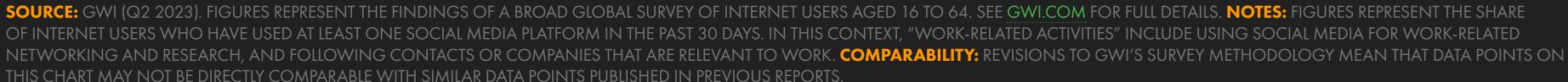


## USE OF SOCIAL MEDIA FOR WORK ACTIVITIES

PERCENTAGE OF SOCIAL MEDIA USERS WHO SAY THAT THEY USE SOCIAL MEDIA FOR WORK-RELATED ACTIVITIES







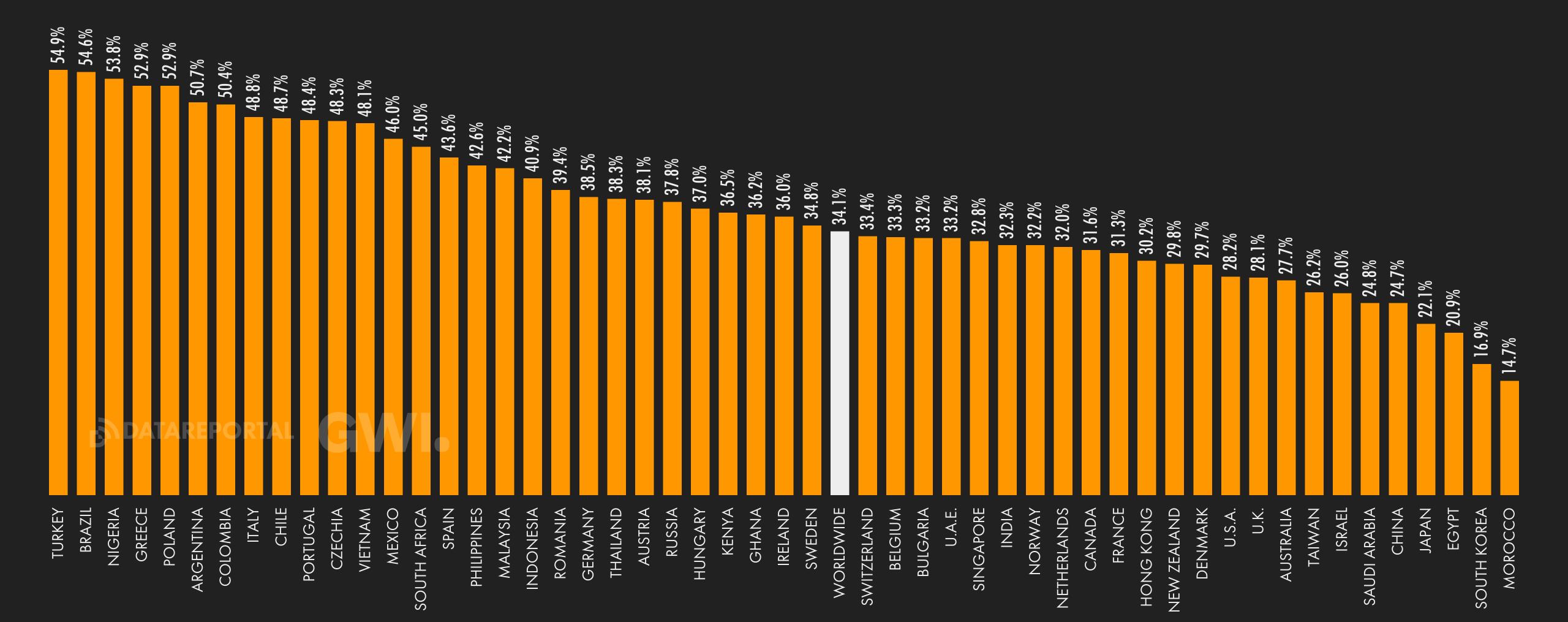




### SOCIAL MEDIA AS A SOURCE OF NEWS



PERCENTAGE OF SOCIAL MEDIA USERS AGED 16 TO 64 WHO SAY THAT READING NEWS STORIES IS A MAIN REASON FOR USING SOCIAL MEDIA





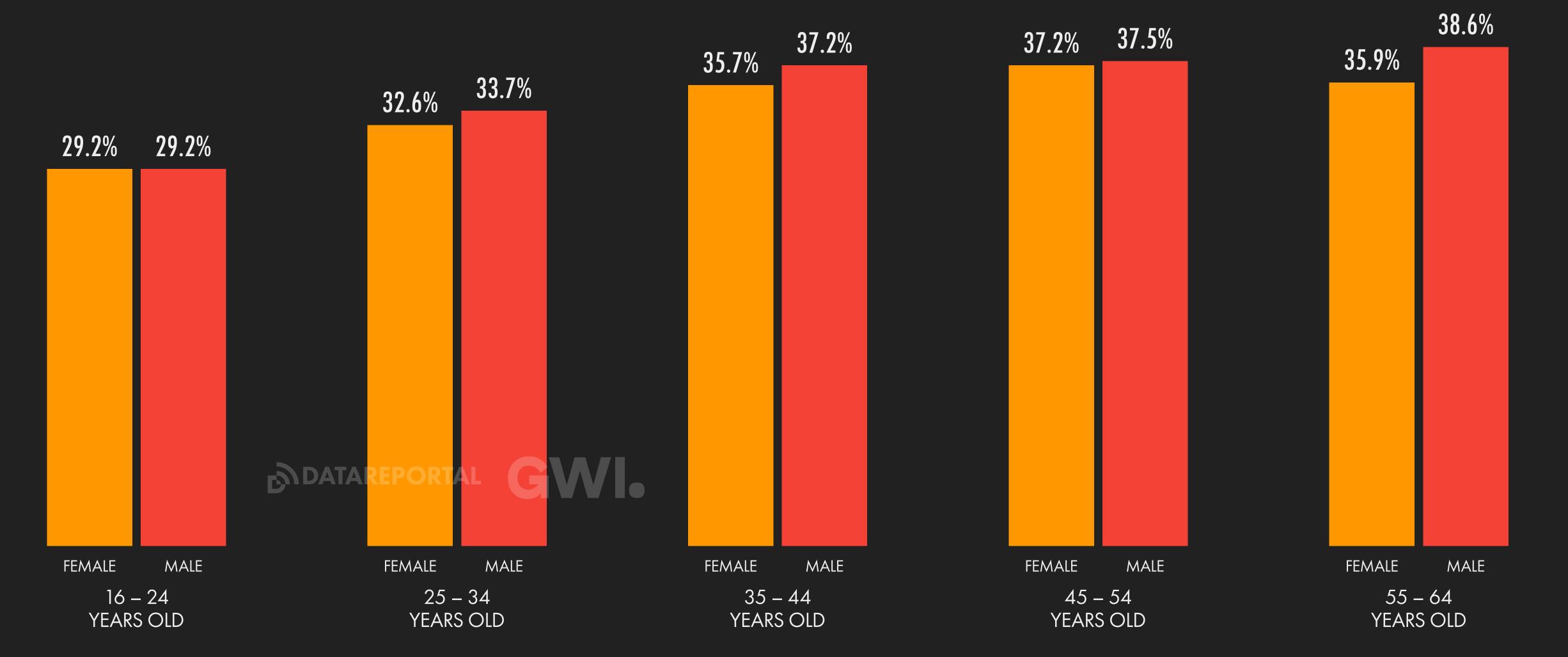


#### SOCIAL MEDIA AS A SOURCE OF NEWS



PERCENTAGE OF SOCIAL MEDIA USERS WHO SAY THAT READING NEWS STORIES IS A MAIN REASON FOR USING SOCIAL MEDIA

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FACEBOOK

#### FACEBOOK: MONTHLY ACTIVE USERS

FACEBOOK'S TOTAL MONTHLY ACTIVE USER BASE, BASED ON DATA PUBLISHED IN THE COMPANY'S INVESTOR EARNINGS REPORTS



TOTAL MONTHLY ACTIVE FACEBOOK USERS (MAU)



TOTAL FACEBOOK MAU vs. TOTAL POPULATION



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QUARTER-ON-QUARTER CHANGE IN TOTAL FACEBOOK MAU



**(0)** Meltwater

YEAR-ON-YEAR CHANGE IN TOTAL FACEBOOK MAU



3.03 **BILLION** 

37.6%

+1.4% +41 MILLION

+3.3% +96 MILLION

TOTAL FACEBOOK MAU vs. TOTAL INTERNET USERS



(0)

Meltwater

TOTAL FACEBOOK MAU vs. POPULATION AGED 13+



FACEBOOK DAILY ACTIVE USERS vs. MONTHLY ACTIVE USERS



FACEBOOK ADVERTISING REACH vs. TOTAL FACEBOOK MAU



we

are.

social

we

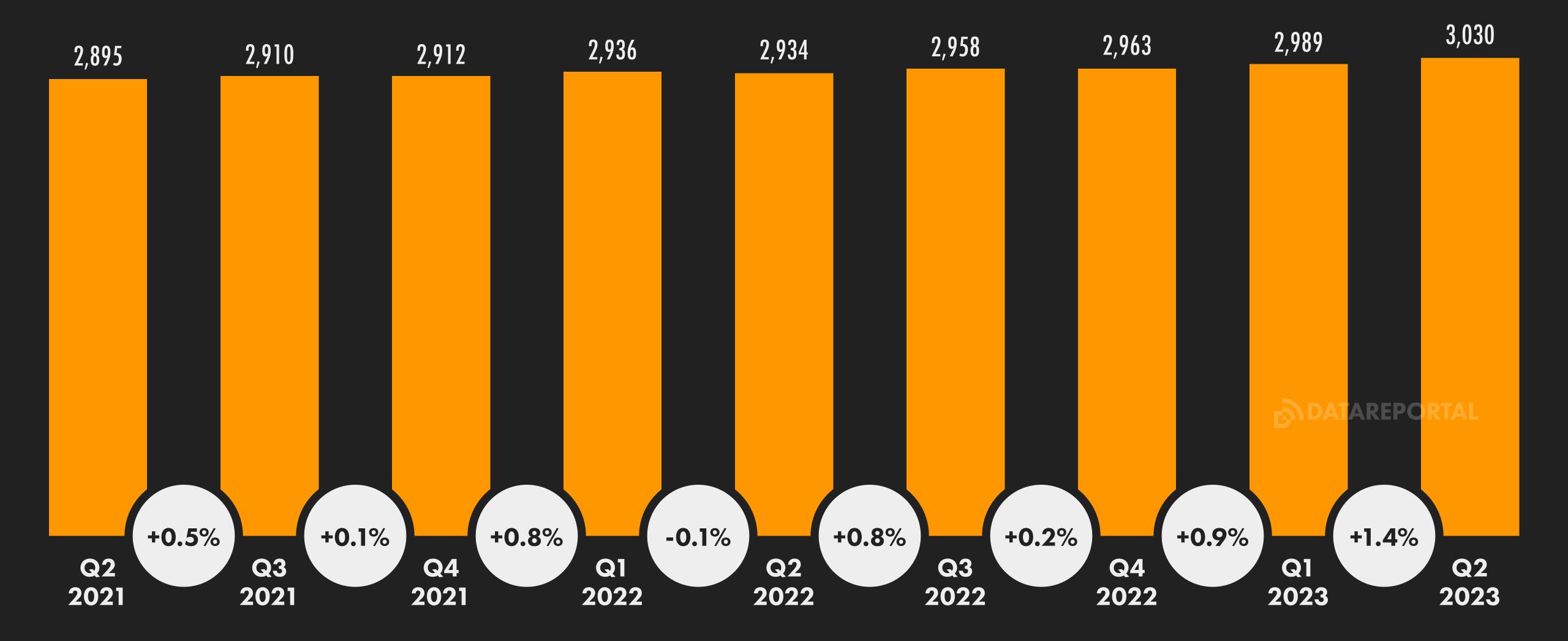
are. social



# FACEBOOK MONTHLY ACTIVE USERS (QOQ)



MONTHLY ACTIVE FACEBOOK USERS (IN MILLIONS), AND RELATIVE CHANGE OVER TIME (NOTE: USERS MAY NOT REPRESENT UNIQUE INDIVIDUALS)





## FACEBOOK: ADVERTISING AUDIENCE OVERVIEW

THE POTENTIAL AUDIENCE THAT MARKETERS CAN REACH WITH ADS ON FACEBOOK

NOTE: PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS

we

are. social



TOTAL POTENTIAL REACH OF ADS ON FACEBOOK



2.31

**BILLION** 

**KEPIOS** 

P

FACEBOOK AD REACH vs. TOTAL POPULATION



28.6%

FACEBOOK AD REACH vs. TOTAL INTERNET USERS



43.6%

QUARTER-ON-QUARTER CHANGE IN REPORTED FACEBOOK AD REACH



**(0)** 

Meltwater

**KEPIOS** 

+3.4%

+76 MILLION

YEAR-ON-YEAR CHANGE IN REPORTED FACEBOOK AD REACH



+11.0% **+229 MILLION** 

**SHARE: FEMALE FACEBOOK** AD REACH vs. OVERALL FACEBOOK AD REACH



**SHARE: MALE FACEBOOK** AD REACH vs. OVERALL FACEBOOK AD REACH



56.8%

**ADOPTION: OVERALL FACEBOOK** AD REACH AGED 18+ vs. OVERALL POPULATION AGED 18+



39.0%

**ADOPTION: FEMALE FACEBOOK** AD REACH AGED 18+ vs. FEMALE POPULATION AGED 18+



**ADOPTION: MALE FACEBOOK** AD REACH AGED 18+ vs. MALE POPULATION AGED 18+



we are. social

we

are.

social

D



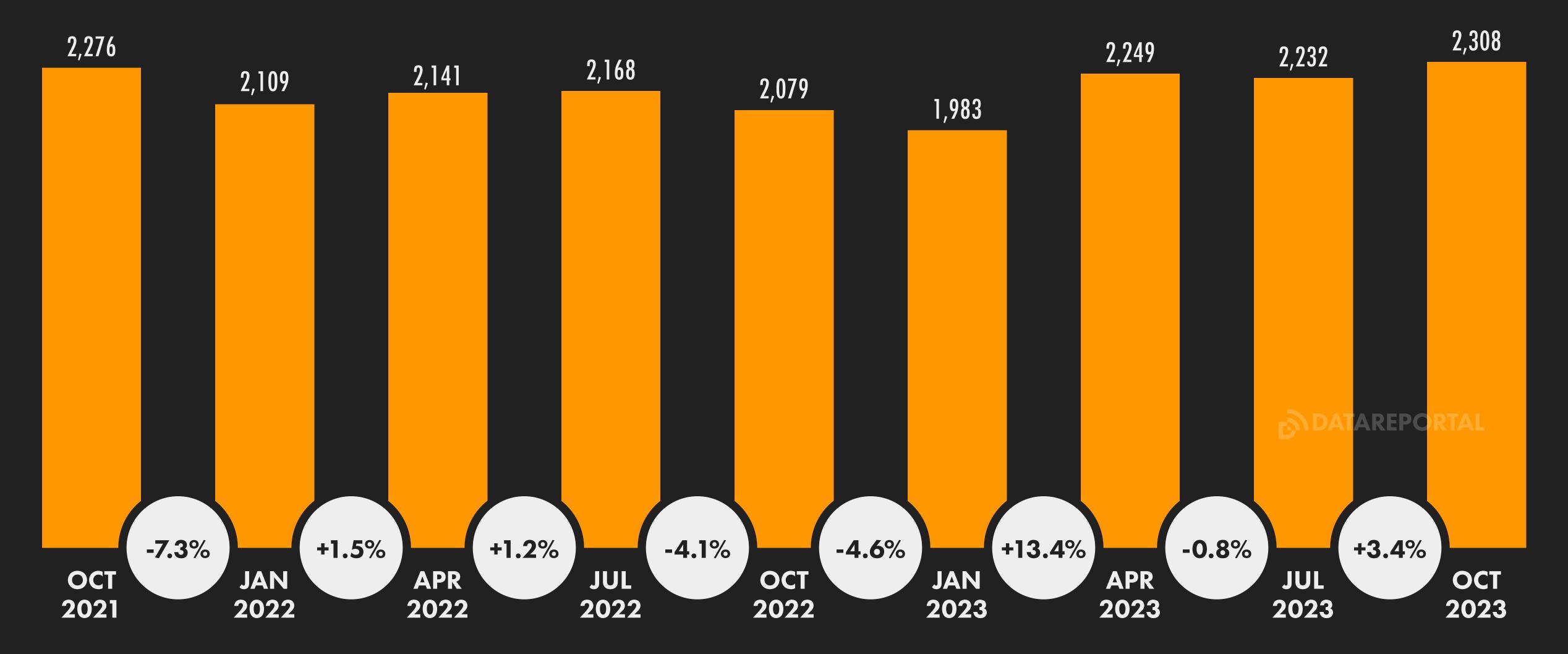
**(0)** 

OCT 2023

#### FACEBOOK: REPORTED ADVERTISING REACH



TOTAL POTENTIAL AUDIENCE REACH OF ADS ON FACEBOOK (IN MILLIONS OF USERS), AND CHANGE IN REPORTED REACH OVER TIME





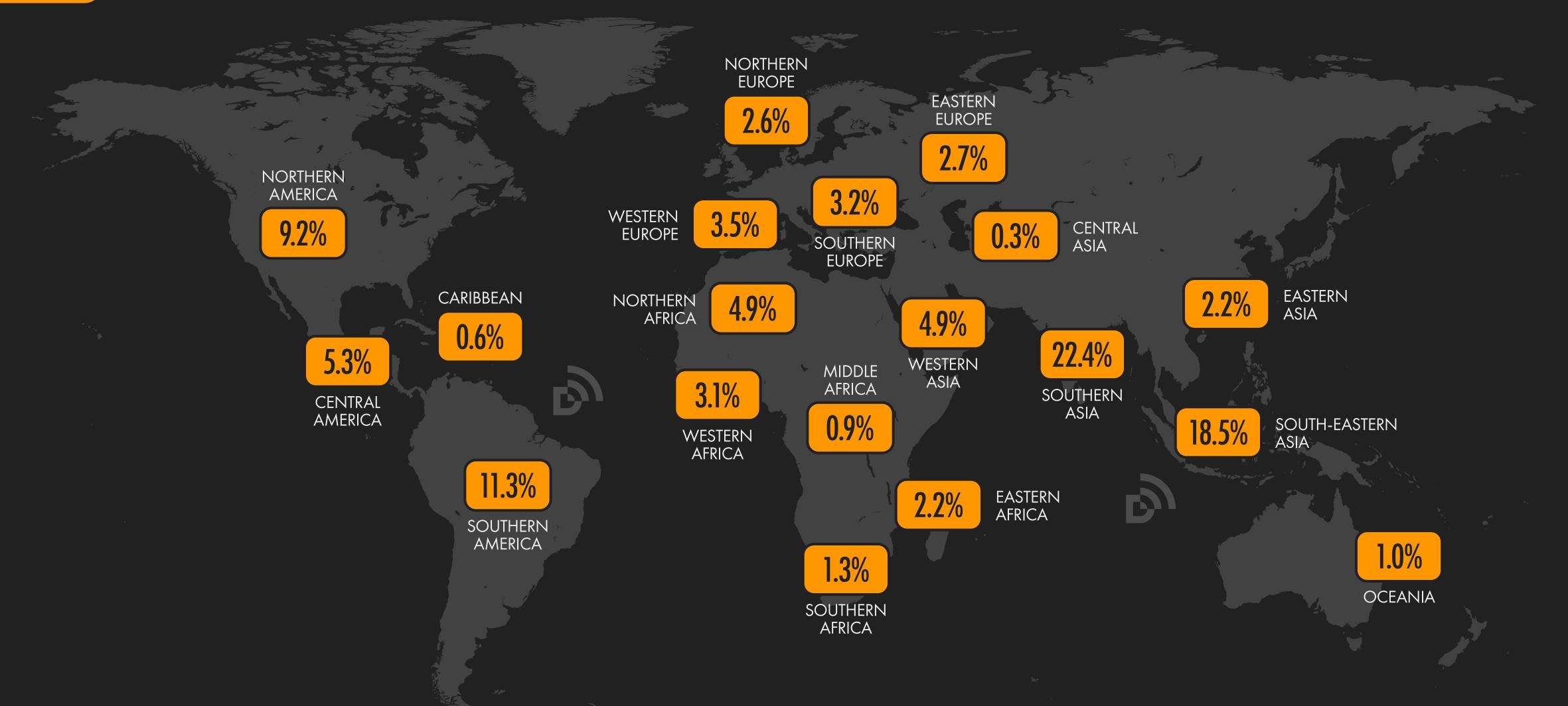


## SHARE OF FACEBOOK ADVERTISING AUDIENCE

POTENTIAL FACEBOOK ADVERTISING REACH IN EACH REGION AS A PERCENTAGE OF TOTAL FACEBOOK ADVERTISING REACH





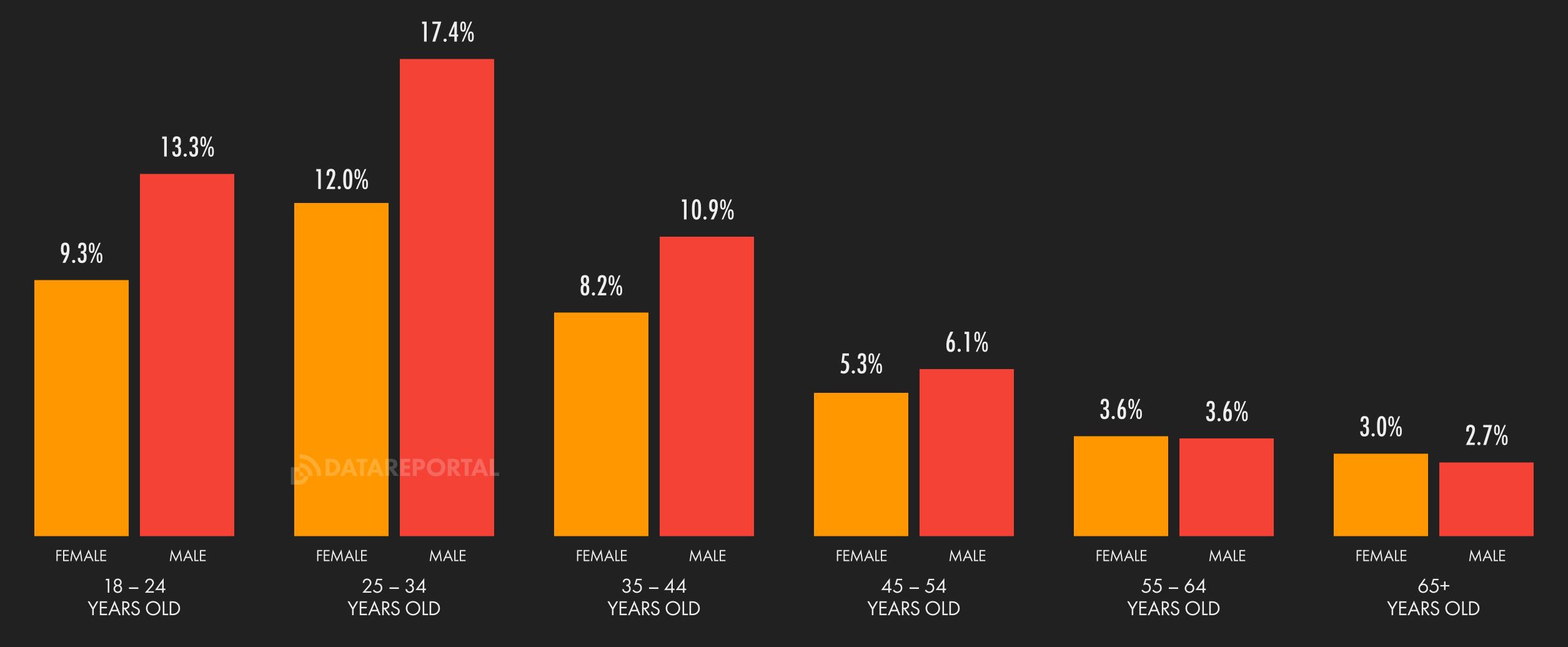




#### FACEBOOK: ADVERTISING AUDIENCE PROFILE



SHARE OF FACEBOOK'S ADVERTISING AUDIENCE BY AGE GROUP AND GENDER



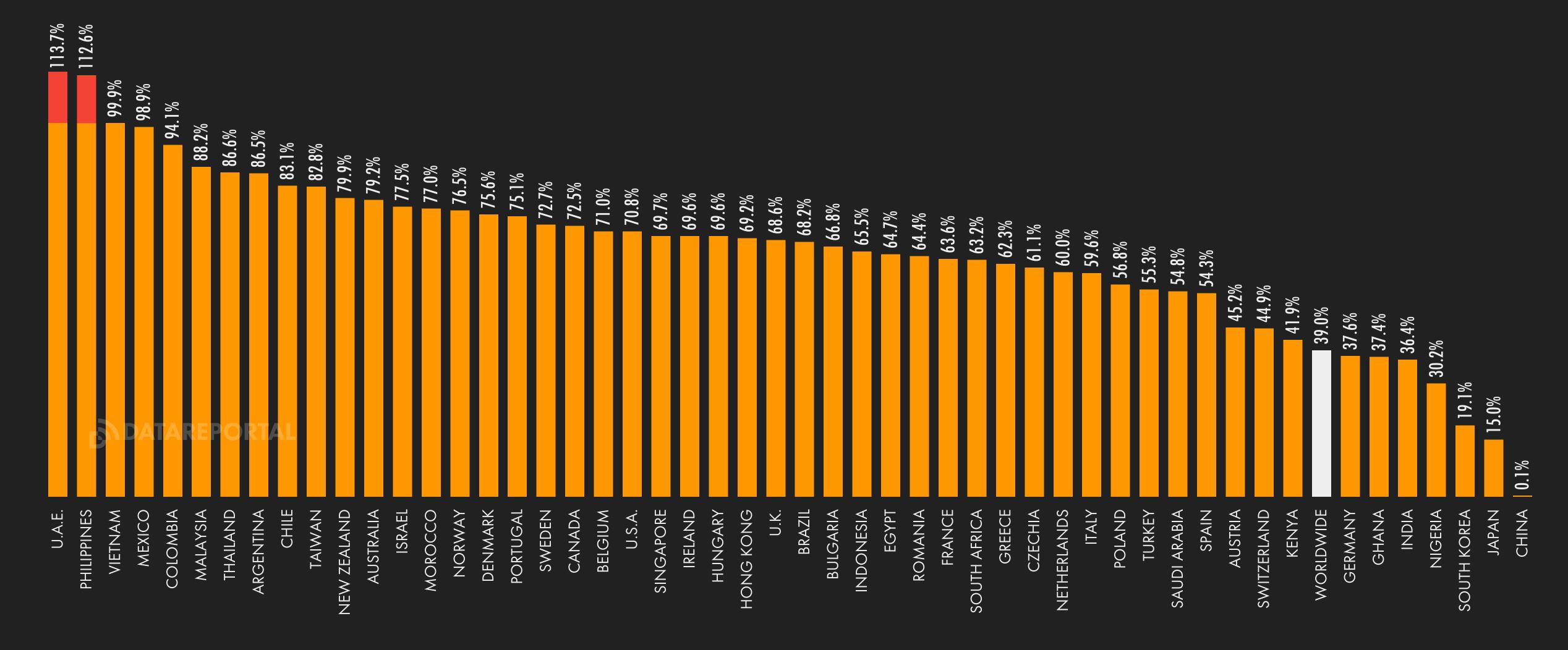




#### FACEBOOK ADVERTISING: ADULT REACH RATE

GLOBAL OVERVIEW

POTENTIAL REACH OF FACEBOOK ADS AMONGST USERS AGED 18+ COMPARED WITH OVERALL POPULATION AGED 18+







#### FACEBOOK AD REACH RANKING



COUNTRIES AND TERRITORIES WITH THE LARGEST FACEBOOK ADVERTISING AUDIENCES

#	LOCATION	TOTAL REACH	▲QOQ
01	INDIA	385,650,000	+4.9%
02	UNITED STATES OF AMERICA	188,600,000	+0.3%
03	INDONESIA	136,350,000	+0.7%
04	BRAZIL	111,750,000	-0.6%
05	MEXICO	94,800,000	+3.4%
06	PHILIPPINES	94,650,000	+4.2%
07	VIETNAM	78,550,000	+2.1%
08	BANGLADESH	58,100,000	+9.6%
09	THAILAND	53,300,000	+2.5%
10	EGYPT	49,300,000	+4.1%

#	LOCATION		TOTAL REACH	▲QOQ
11	PAKISTAN		45,950,000	+4.1%
12	COLOMBIA		38,100,000	+2.7%
13	UNITED KINGDOM	<b>D</b> ,,	36,800,000	+1.0%
14	NIGERIA		36,250,000	+12.2%
15	TURKEY		34,800,000	+1.2%
16	FRANCE		32,650,000	+2.0%
17	ITALY		29,750,000	+0.8%
18	ARGENTINA		29,600,000	+2.6%
19	SOUTH AFRICA		27,450,000	+6.4%
20	ALGERIA		26,650,000	+6.6%



### FACEBOOK ADULT AD REACH RATE RANKING



COUNTRIES AND TERRITORIES WHERE FACEBOOK ADS REACH THE GREATEST SHARE OF THE POPULATION AGED 18+

#	LOCATION	REACH 18+ vs. POP. 18+	REACH AGE 18+
01	LIBYA	129.0%*	5,900,000
02	MONGOLIA	114.3%*	2,500,000
03	UNITED ARAB EMIRATES	113.7%*	8,950,000
04	PHILIPPINES	112.6%*	85,000,000
05	QATAR	107.5%*	2,400,000
06	CAMBODIA	104.3%*	11,650,000
07	GEORGIA	101.8%*	2,850,000
08	PERU	100.3%*	23,800,000
09	TONGA	100.0%*	64,200
10	VIETNAM	99.9%	72,700,000

#	LOCATION		EACH 18+ . POP. 18+	REACH AGE 18+
11	ECUADOR		98.9%	12,500,000
12	MEXICO		98.9%	89,900,000
13	BOLIVIA	<b>D</b> ,,	95.1%	7,500,000
14	ARUBA		94.2%	80,100
15	COLOMBIA		94.1%	36,450,000
16	CAYMAN ISLANDS		92.8%	52,000
17	MALDIVES		92.5%	359,100
18	GREENLAND		91.3%	38,950
19	SAMOA		90.8%	116,000
20	GUYANA		90.0%	484,500



### SHARE OF FACEBOOK PAGE POSTS BY POST TYPE

POSTS OF EACH TYPE AS A PERCENTAGE OF ALL POSTS MADE BY FACEBOOK PAGES, AS REPORTED BY LOCOWISE





PHOTO POSTS' SHARE OF TOTAL PAGE POSTS

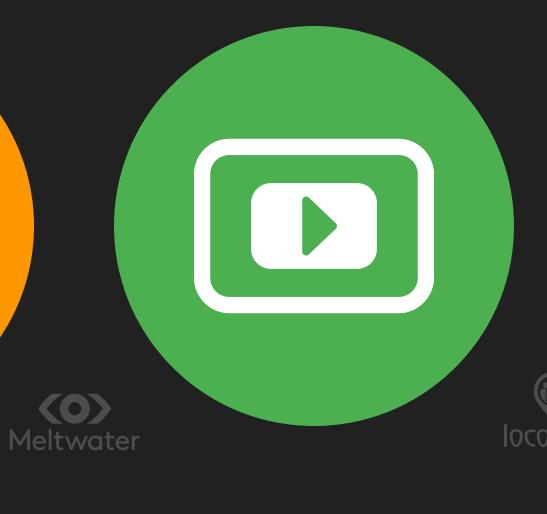
VIDEO POSTS' SHARE OF TOTAL PAGE POSTS

LINK POSTS' SHARE
OF TOTAL PAGE POSTS

STATUS POSTS' SHARE OF TOTAL PAGE POSTS











1.86

30.8%

17.7%

49.2%

2.3%



### FACEBOOK ENGAGEMENT RATES: SOCIALINSIDER

FACEBOOK PAGE POST ENGAGEMENTS, AS REPORTED BY SOCIALINSIDER



AVERAGE FACEBOOK PAGE POST ENGAGEMENT RATE:

OVERALL AVERAGE

AVERAGE FACEBOOK PAGE POST ENGAGEMENT RATE: PAGES WITH FEWER THAN 10,000 FANS

AVERAGE FACEBOOK PAGE POST ENGAGEMENT RATE: PAGES WITH 10,000 TO 100,000 FANS

AVERAGE FACEBOOK PAGE POST ENGAGEMENT RATE: PAGES WITH MORE THAN 100,000 FANS









ENGAGEMENTS vs. PAGE FOLLOWERS

0.22%

ENGAGEMENTS vs. POST REACH

7.70%

ENGAGEMENTS vs. PAGE FOLLOWERS

0.52%

ENGAGEMENTS vs. POST REACH

5.94%

ENGAGEMENTS vs. PAGE FOLLOWERS

0.28%

ENGAGEMENTS vs. POST REACH

7.16%

ENGAGEMENTS vs. PAGE FOLLOWERS

0.12%

ENGAGEMENTS vs. POST REACH

8.43%



### FACEBOOK ENGAGEMENT RATES: LOCOWISE

FACEBOOK PAGE POST ENGAGEMENTS AS A PERCENTAGE OF TOTAL PAGE FANS, AS REPORTED BY LOCOWISE



AVERAGE FACEBOOK PAGE POST ENGAGEMENT RATE: PAGES WITH FEWER THAN 10,000 FANS

AVERAGE FACEBOOK PAGE POST ENGAGEMENT RATE: PAGES WITH 10,000 TO 100,000 FANS AVERAGE FACEBOOK PAGE POST ENGAGEMENT RATE: PAGES WITH MORE THAN 100,000 FANS







0.21%



0.04%

0.43%



#### FACEBOOK ENGAGEMENT RATES: LOCOWISE

FACEBOOK PAGE POST ENGAGEMENTS AS A PERCENTAGE OF TOTAL PAGE FANS, AS REPORTED BY LOCOWISE



AVERAGE FACEBOOK PAGE POST ENGAGEMENTS vs. PAGE FANS: ALL POST TYPES

AVERAGE FACEBOOK PAGE POST ENGAGEMENTS vs. PAGE FANS: PHOTO POSTS

AVERAGE FACEBOOK PAGE POST ENGAGEMENTS vs. PAGE FANS: VIDEO POSTS

AVERAGE FACEBOOK PAGE POST ENGAGEMENTS vs. PAGE FANS: LINK POSTS

AVERAGE FACEBOOK PAGE POST ENGAGEMENTS vs. PAGE FANS: STATUS POSTS











0.06%

0.11%

0.08%

0.03%

0.07%

### FACEBOOK ENGAGEMENT RATES: SOCIALINSIDER

FACEBOOK PAGE POST ENGAGEMENTS AS A PERCENTAGE OF TOTAL PAGE FOLLOWERS, AS REPORTED BY SOCIALINSIDER

socialinsider



FACEBOOK POST ENGAGEMENTS vs. PAGE FOLLOWERS: REELS POSTS



0.33%

FACEBOOK POST ENGAGEMENTS vs. PAGE FOLLOWERS: PHOTO POSTS



0.29%

FACEBOOK POST ENGAGEMENTS vs. PAGE FOLLOWERS: VIDEO POSTS



0.38%

FACEBOOK POST ENGAGEMENTS vs. PAGE FOLLOWERS: ALBUM POSTS



0.23%

FACEBOOK POST ENGAGEMENTS vs. PAGE FOLLOWERS: STATUS POSTS



0.18%

FACEBOOK POST ENGAGEMENTS vs. PAGE FOLLOWERS: LINK POSTS



socialinsider

0.10%



### FACEBOOK ENGAGEMENT RATES: SOCIALINSIDER

FACEBOOK PAGE POST ENGAGEMENTS AS A PERCENTAGE OF POST REACH, AS REPORTED BY SOCIALINSIDER

socialinsider



FACEBOOK POST ENGAGEMENTS vs. POST REACH: REELS POSTS



15.04%

vs. POST REACH: PHOTO POSTS



FACEBOOK POST ENGAGEMENTS

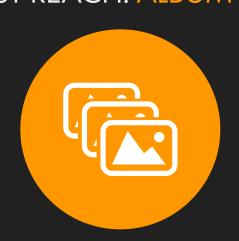
6.66%

FACEBOOK POST ENGAGEMENTS vs. POST REACH: VIDEO POSTS



5.21%

FACEBOOK POST ENGAGEMENTS vs. POST REACH: ALBUM POSTS



7.53%

AUDIENCE SIZES, IN VARIOUS COUNTRIES AROUND THE WORLD.

FACEBOOK POST ENGAGEMENTS vs. POST REACH: STATUS POSTS



15.57%

FACEBOOK POST ENGAGEMENTS vs. POST REACH: LINK POSTS



socialinsider

8.56%





### YOUTUBE: ADVERTISING AUDIENCE OVERVIEW

THE POTENTIAL AUDIENCE THAT MARKETERS CAN REACH WITH ADS ON YOUTUBE

NOTE: PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS

we

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TOTAL POTENTIAL REACH OF ADS ON YOUTUBE



2.49

**BILLION** 

**KEPIOS** 

P

YOUTUBE AD REACH vs. TOTAL POPULATION



30.9%

YOUTUBE AD REACH vs. TOTAL INTERNET USERS



47.0%

**ADOPTION: OVERALL YOUTUBE** 

AD REACH AGED 18+ vs. OVERALL

POPULATION AGED 18+

QUARTER-ON-QUARTER CHANGE IN REPORTED YOUTUBE AD REACH



**(0)** 

**KEPIOS** 

-1.4%

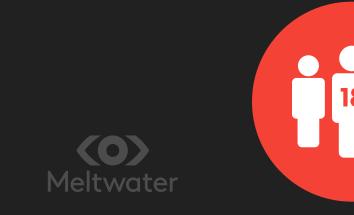
-0.9% -36 MILLION

D)

**SHARE: FEMALE YOUTUBE** AD REACH AGED 18+ vs. OVERALL



AD REACH AGED 18+ vs. OVERALL YOUTUBE AD REACH AGED 18+



**ADOPTION: FEMALE YOUTUBE** AD REACH AGED 18+ vs. FEMALE POPULATION AGED 18+



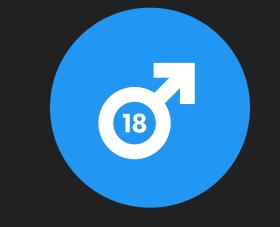
-24 MILLION

YEAR-ON-YEAR CHANGE IN

REPORTED YOUTUBE AD REACH

365

**ADOPTION: MALE YOUTUBE** AD REACH AGED 18+ vs. MALE POPULATION AGED 18+





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are.

social

social

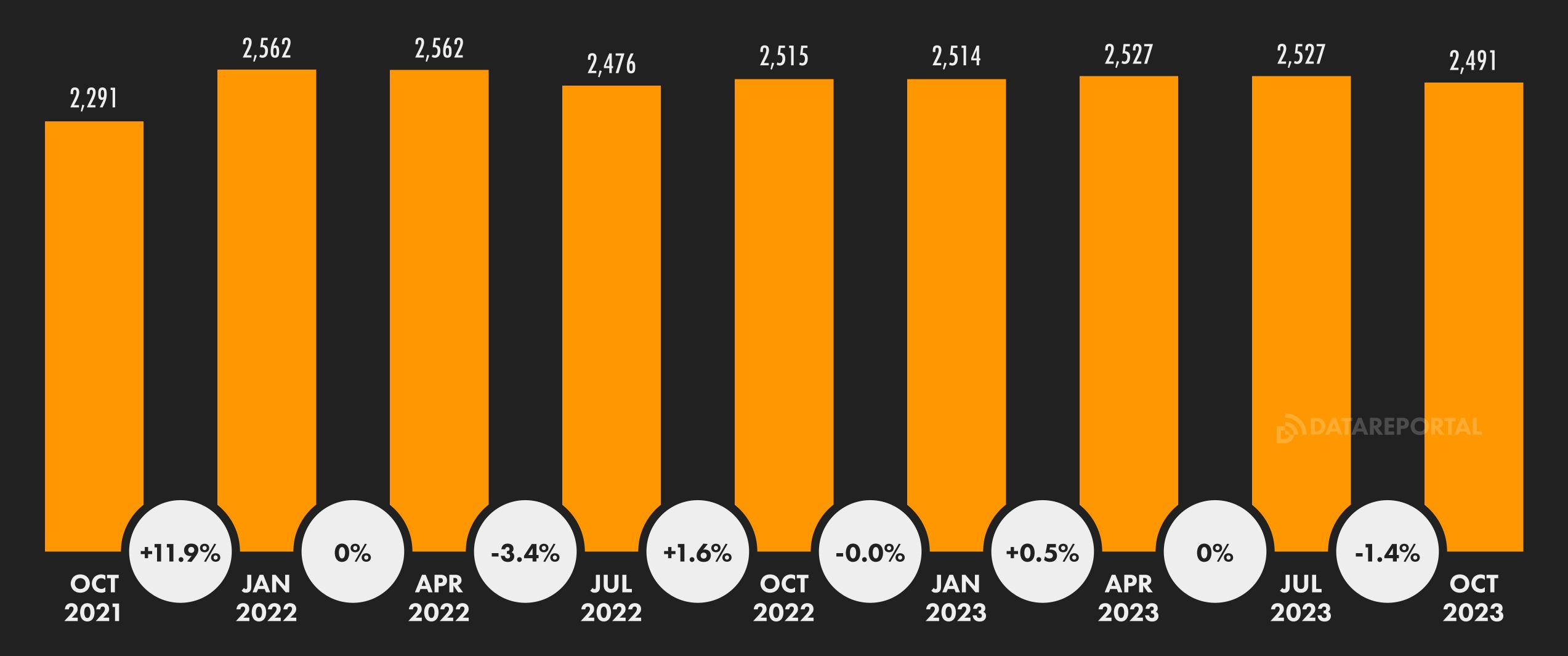
**(O)** Meltwater

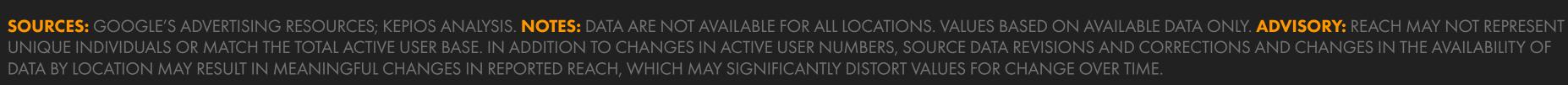
**OCT 2023** 

#### YOUTUBE: REPORTED ADVERTISING REACH

TOTAL POTENTIAL AUDIENCE REACH OF ADS ON YOUTUBE (IN MILLIONS OF USERS), AND CHANGE IN REPORTED REACH OVER TIME





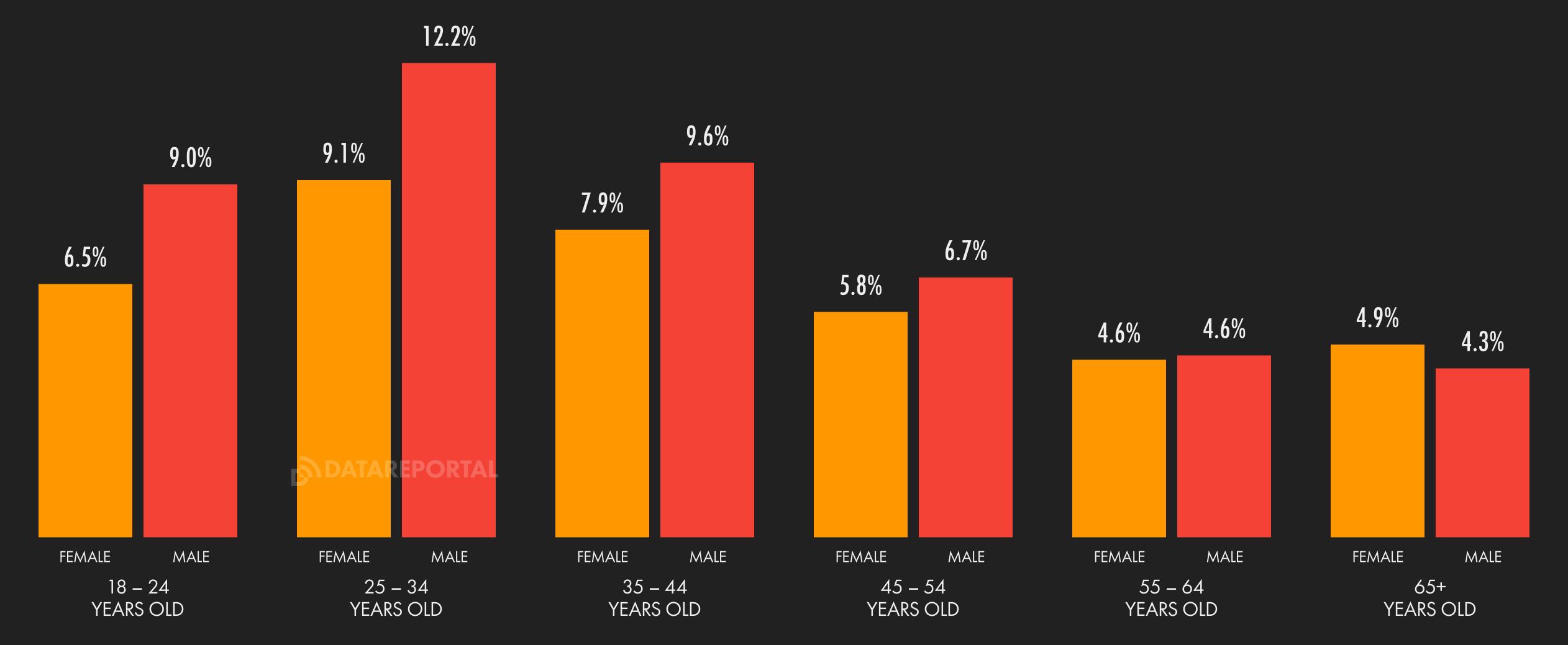




#### YOUTUBE: ADVERTISING AUDIENCE PROFILE



SHARE OF YOUTUBE'S ADVERTISING AUDIENCE BY AGE GROUP AND GENDER





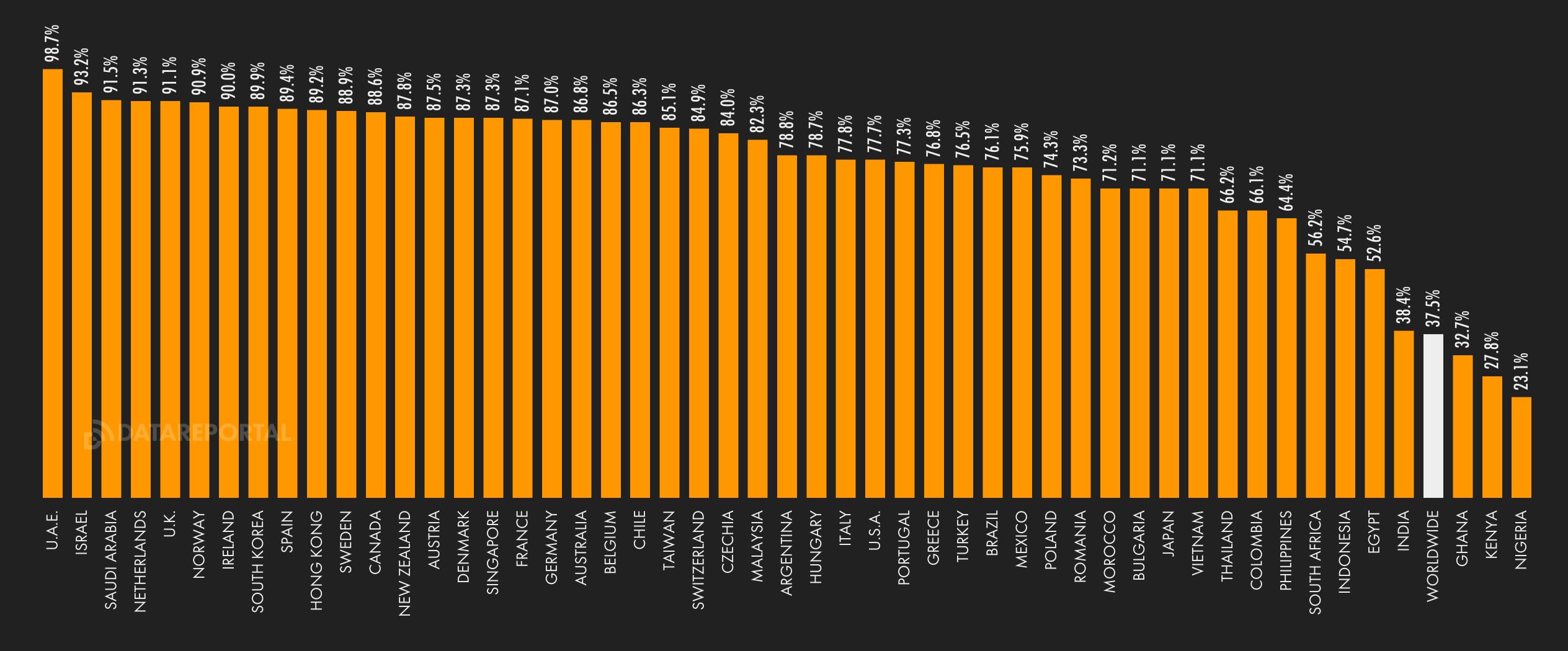




#### YOUTUBE ADVERTISING: ADULT REACH RATE

GLOBAL OVERVIEW

POTENTIAL REACH OF YOUTUBE ADS AMONGST USERS AGED 18+ COMPARED WITH OVERALL POPULATION AGED 18+







### YOUTUBE AD REACH RANKING



COUNTRIES AND TERRITORIES WITH THE LARGEST YOUTUBE ADVERTISING AUDIENCES

#	LOCATION	TOTAL REACH	▲QOQ
01	INDIA	462,000,000	-1.1%
02	UNITED STATES OF AMERICA	239,000,000	-2.8%
03	BRAZIL	144,000,000	+1.4%
04	INDONESIA	139,000,000	[UNCHANGED]
05	MEXICO	83,100,000	+1.6%
06	JAPAN	78,600,000	+0.3%
07	PAKISTAN	71,700,000	[UNCHANGED]
08	GERMANY	67,800,000	-4.4%
09	VIETNAM	63,000,000	[UNCHANGED]
10	PHILIPPINES	58,100,000	+0.7%

#	LOCATION	TOTAL REACH	▲QOQ
11	TURKEY	57,500,000	-0.7%
12	UNITED KINGDOM	56,200,000	-1.6%
13	FRANCE	50,700,000	-2.7%
14	EGYPT	44,700,000	-2.6%
15	SOUTH KOREA	44,300,000	-3.7%
16	THAILAND	44,200,000	+0.7%
17	ITALY	42,800,000	-2.5%
18	SPAIN	39,700,000	-2.5%
19	BANGLADESH	33,600,000	-2.3%
20	CANADA	31,900,000	-3.6%



#### YOUTUBE ADULT AD REACH RATE RANKING



COUNTRIES AND TERRITORIES WHERE YOUTUBE ADS REACH THE GREATEST SHARE OF THE POPULATION AGED 18+

#	LOCATION	REACH 18+ vs. POP. 18+	REACH AGE 18+
01	BAHRAIN	112.1%*	1,276,000
02	LEBANON	109.9%*	3,920,000
03	OMAN	106.2%*	3,430,000
04	QATAR	103.1%*	2,300,000
05	UNITED ARAB EMIRATES	98.7%	7,770,000
06	ISRAEL	93.2%	5,770,000
07	SAUDI ARABIA	91.5%	23,610,000
08	NETHERLANDS	91.3%	13,090,000
09	KUWAIT	91.2%	2,990,000
10	UNITED KINGDOM	91.1%	48,900,000

#	LOCATION	REACH vs. POP.	
11	NORWAY	90.9%	% 3,980,000
12	IRELAND	90.0%	% 3,490,000
13	SOUTH KOREA	89.9%	% 40,000,000
14	SPAIN	89.4%	% 35,300,000
15	HONG KONG	89.2%	% 5,740,000
16	SWEDEN	88.9%	% 7,460,000
17	CANADA	88.6%	% 28,000,000
18	NEW ZEALAND	87.8%	% 3,570,000
19	LATVIA	87.6%	% 1,301,000
20	AUSTRIA	87.5%	% 6,490,000



## TOP YOUTUBE SEARCHES

GLOBAL OVERVIEW

QUERIES WITH THE GREATEST VOLUME OF YOUTUBE SEARCH ACTIVITY BETWEEN 01 JULY 2023 AND 30 SEPTEMBER 2023

#	SEARCH QUERY	INDEX
01	SONG	100
02	MOVIE	63
03	VIDEO	42
04	SONGS	34
05	HOW TO	34
06	DJ	23
07	LOVE	20
08	CARTOON CARTOON	19
09	FILM	19
10	CARTOON	18

#	SEARCH QUERY	INDEX
11	MUSIC	17
12	KARAOKE	15
13	DANCE	15
14	MOVIES	14
15	HINDI MOVIE	14
16	TIKTOK	13
17	NEW SONG	12
18	COMEDY	10
19	MINECRAFT	9
20	ASMR	8





INSTAGRAM

### INSTAGRAM: ADVERTISING AUDIENCE OVERVIEW

THE POTENTIAL AUDIENCE THAT MARKETERS CAN REACH WITH ADS ON INSTAGRAM

NOTE: PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS

we

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**GLOBAL OVERVIEW** 

TOTAL POTENTIAL REACH OF ADS ON INSTAGRAM



1.64

**BILLION** 

**KEPIOS** 

D

INSTAGRAM AD REACH vs. TOTAL POPULATION



20.3%

**INSTAGRAM AD REACH** vs. TOTAL INTERNET USERS



**(0)** 

Meltwater

**KEPIOS** 

30.9%

QUARTER-ON-QUARTER CHANGE IN REPORTED INSTAGRAM AD REACH





+2.5%

+40 MILLION



+18.1% **+251 MILLION** 

**SHARE: FEMALE INSTAGRAM** AD REACH AGED 18+ vs. OVERALL **INSTAGRAM AD REACH AGED 18+** 



49.7%

**SHARE:** MALE INSTAGRAM AD REACH AGED 18+ vs. OVERALL **INSTAGRAM AD REACH AGED 18+** 



50.3%

**ADOPTION: OVERALL INSTAGRAM** AD REACH AGED 18+ vs. OVERALL POPULATION AGED 18+

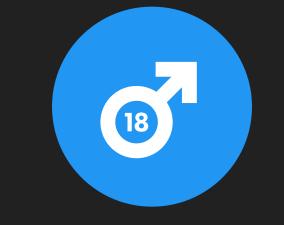


27.2%

**ADOPTION: FEMALE INSTAGRAM** AD REACH AGED 18+ vs. FEMALE POPULATION AGED 18+



**ADOPTION: MALE INSTAGRAM** AD REACH AGED 18+ vs. MALE POPULATION AGED 18+



27.0%

we are. social

we

are.

social

P



**(0)** 

Meltwater

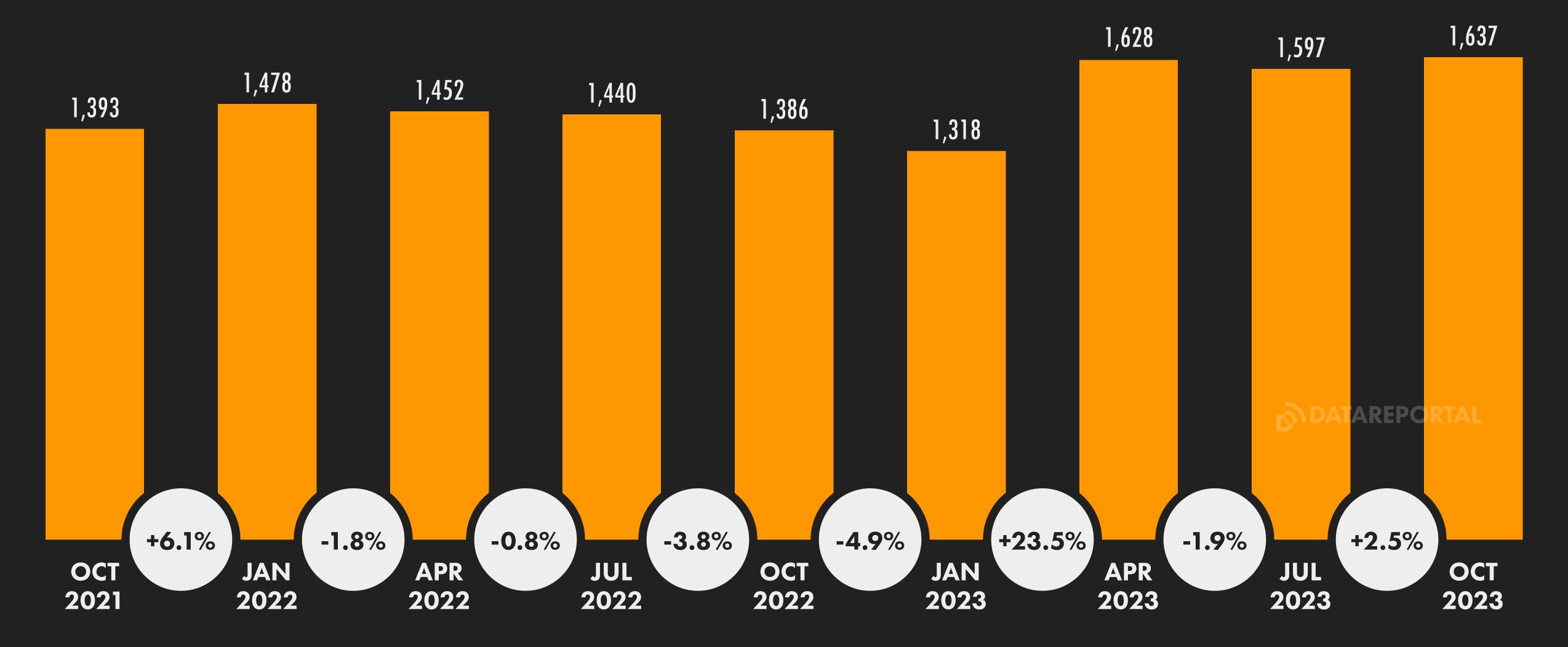
**OCT 2023** 

172

#### INSTAGRAM: REPORTED ADVERTISING REACH



TOTAL POTENTIAL AUDIENCE REACH OF ADS ON INSTAGRAM (IN MILLIONS OF USERS), AND CHANGE IN REPORTED REACH OVER TIME



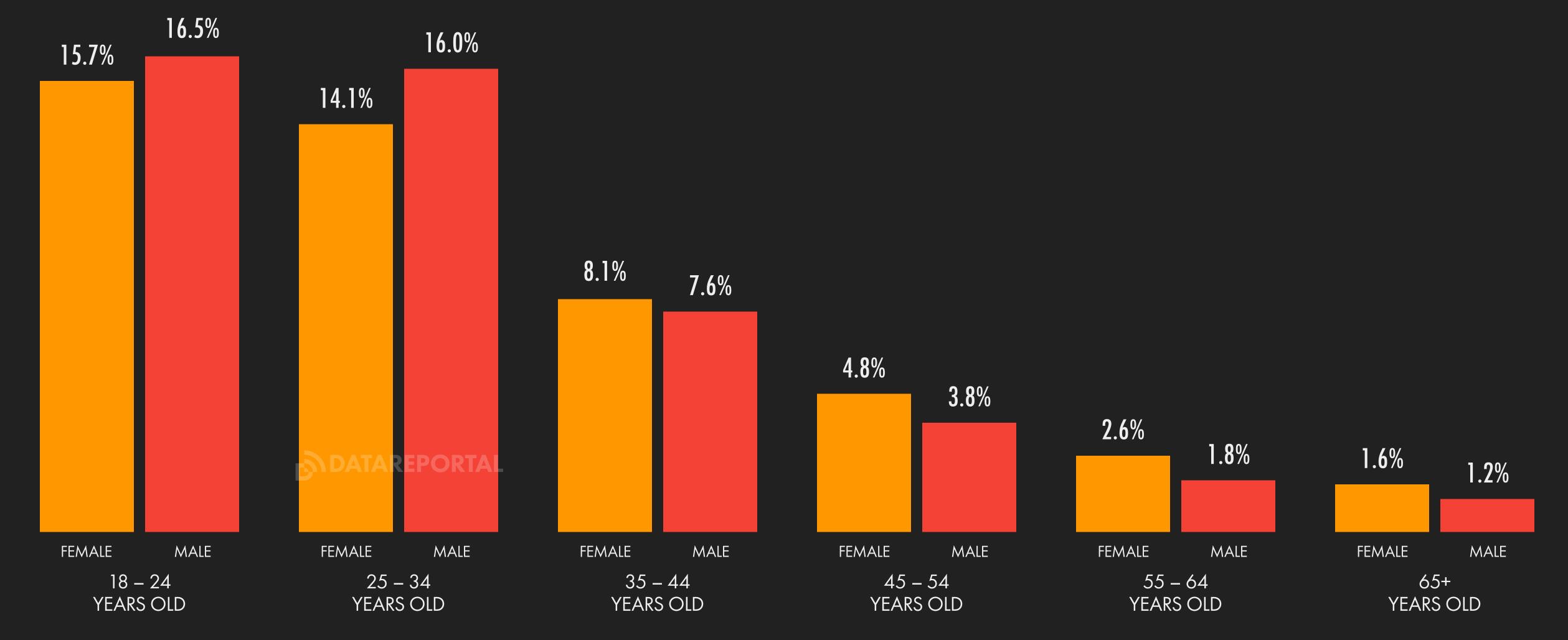


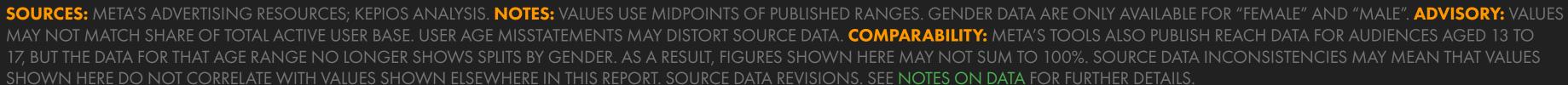


#### INSTAGRAM: ADVERTISING AUDIENCE PROFILE



SHARE OF INSTAGRAM'S ADVERTISING AUDIENCE BY AGE GROUP AND GENDER



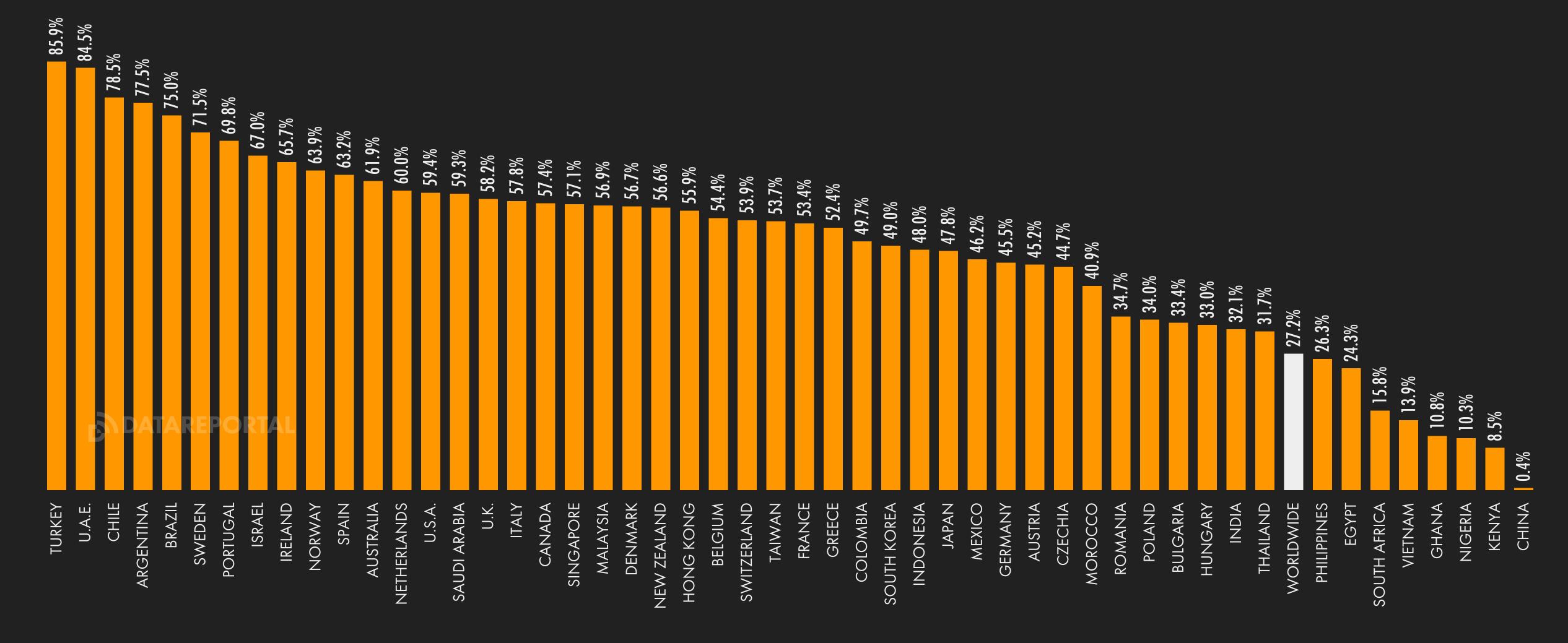




#### INSTAGRAM ADVERTISING: ADULT REACH RATE



POTENTIAL REACH OF INSTAGRAM ADS AMONGST USERS AGED 18+ COMPARED WITH OVERALL POPULATION AGED 18+







## INSTAGRAM AD REACH RANKING



COUNTRIES AND TERRITORIES WITH THE LARGEST INSTAGRAM ADVERTISING AUDIENCES

#	LOCATION	TOTAL REACH	▲QOQ
01	INDIA	358,550,000	+7.9%
02	UNITED STATES OF AMERICA	158,450,000	-2.0%
03	BRAZIL	122,900,000	-3.4%
04	INDONESIA	104,800,000	+1.5%
05	TURKEY	56,700,000	+1.8%
06	JAPAN	54,950,000	+4.4%
07	MEXICO	45,800,000	+3.6%
08	GERMANY	31,550,000	-2.8%
09	UNITED KINGDOM	31,300,000	-2.8%
10	ITALY	28,900,000	-1.2%

#	LOCATION	TOTAL REACH	▲QOQ
11	ARGENTINA	27,500,000	+3.6%
12	FRANCE	27,450,000	-2.3%
13	SPAIN	24,950,000	+0.2%
14	SOUTH KOREA	23,100,000	+2.2%
15	PHILIPPINES	21,450,000	+4.6%
16	THAILAND	20,550,000	+2.2%
17	COLOMBIA	20,150,000	+2.8%
18	EGYPT	19,300,000	+4.3%
19	CANADA	18,850,000	+5.6%
20	IRAQ	18,400,000	+5.1%





#### INSTAGRAM ADULT AD REACH RATE RANKING



COUNTRIES AND TERRITORIES WHERE INSTAGRAM ADS REACH THE GREATEST SHARE OF THE POPULATION AGED 18+

#	LOCATION	REACH 18+ vs. POP. 18+	REACH AGE 18+
01	BAHRAIN	90.0%	1,023,950
02	KAZAKHSTAN	86.0%	11,100,000
03	TURKEY	85.9%	53,450,000
04	CYPRUS	85.8%	878,850
05	UNITED ARAB EMIRATES	84.5%	6,650,000
06	BRUNEI	84.3%	281,750
07	CAYMAN ISLANDS	83.1%	46,550
08	URUGUAY	79.8%	2,100,000
09	MONTENEGRO	79.7%	391,550
10	KUWAIT	79.3%	2,600,000

#	LOCATION	REACH 18 vs. POP. 1	
11	CHILE	78.5%	12,050,000
12	PANAMA	77.5%	2,400,000
13	ARGENTINA	77.5%	25,750,000
14	BRAZIL	75.0%	122,900,000
15	BARBADOS	74.9%	167,700
16	GUAM	74.5%	89,350
17	ICELAND	74.2%	217,250
18	SWEDEN	71.5%	6,000,000
19	PORTUGAL	69.8%	6,000,000
20	OMAN	69.6%	2,250,000



#### INSTAGRAM BUSINESS ACCOUNT BENCHMARKS

AVERAGE ACCOUNT GROWTH AND PUBLISHING BENCHMARKS FOR INSTAGRAM BUSINESS ACCOUNTS



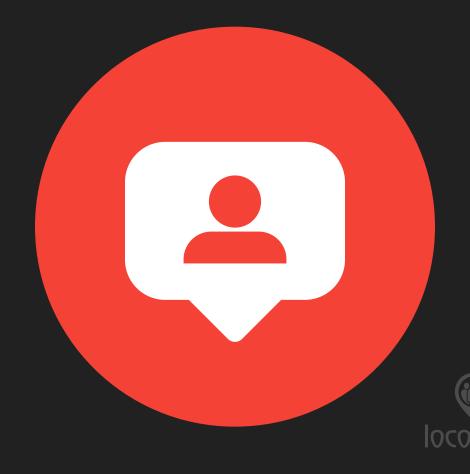
AVERAGE MONTHLY
GROWTH IN
ACCOUNT FOLLOWERS

AVERAGE NUMBER
OF MAIN FEED
POSTS PER DAY

PHOTO POSTS AS
A PERCENTAGE OF
ALL MAIN FEED POSTS

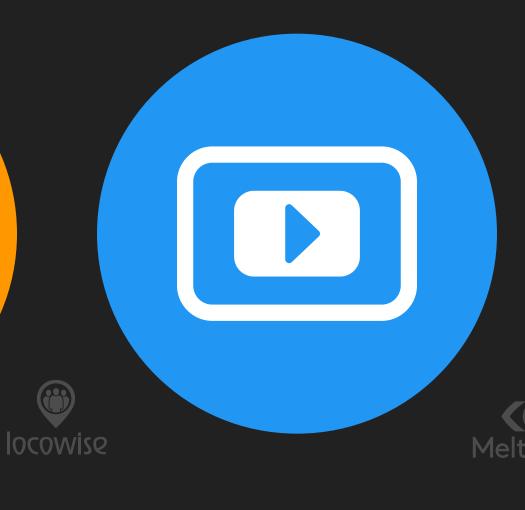
VIDEO POSTS AS
A PERCENTAGE OF
ALL MAIN FEED POSTS

CAROUSEL POSTS AS
A PERCENTAGE OF
ALL MAIN FEED POSTS











+1.10%

1.55

41.7%

38.2%

20.0%

#### INSTAGRAM ENGAGEMENT RATES: LOCOWISE

AVERAGE ENGAGEMENT RATES FOR POSTS PUBLISHED BY INSTAGRAM BUSINESS ACCOUNTS, AS REPORTED BY LOCOWISE

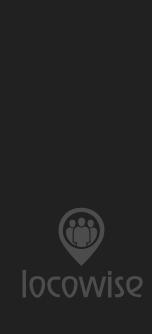


AVERAGE INSTAGRAM ENGAGEMENT RATE: BUSINESS ACCOUNTS WITH FEWER THAN 10,000 FOLLOWERS

AVERAGE INSTAGRAM ENGAGEMENT RATE: BUSINESS ACCOUNTS WITH 10,000 TO 100,000 FOLLOWERS

AVERAGE INSTAGRAM ENGAGEMENT RATE: BUSINESS ACCOUNTS WITH MORE THAN 100,000 FOLLOWERS











0.76%

0.73%

0.56%



### INSTAGRAM ENGAGEMENT RATES: SOCIALINSIDER

AVERAGE ENGAGEMENT RATES FOR POSTS PUBLISHED BY INSTAGRAM BUSINESS ACCOUNTS, AS REPORTED BY SOCIALINSIDER



AVERAGE INSTAGRAM
POST ENGAGEMENT RATE:
OVERALL AVERAGE

AVERAGE INSTAGRAM ENGAGEMENT RATE: BUSINESS ACCOUNTS WITH FEWER THAN 10,000 FOLLOWERS

AVERAGE INSTAGRAM ENGAGEMENT RATE: BUSINESS ACCOUNTS WITH 10,000 TO 100,000 FOLLOWERS

AVERAGE INSTAGRAM ENGAGEMENT RATE: BUSINESS ACCOUNTS WITH MORE THAN 100,000 FOLLOWERS









**ENGAGEMENTS vs. FOLLOWERS** 

0.96%

ENGAGEMENTS vs. POST REACH

5.74%

ENGAGEMENTS vs. FOLLOWERS

1.22%

**ENGAGEMENTS vs. POST REACH** 

5.61%

ENGAGEMENTS vs. FOLLOWERS

0.98%

ENGAGEMENTS vs. POST REACH

5.29%

ENGAGEMENTS vs. FOLLOWERS

0.81%

ENGAGEMENTS vs. POST REACH

6.25%



SOURCE: SOCIALINSIDER. FIGURES REPRESENT AVERAGES FOR THE PERIOD BETWEEN 01 JUNE AND 31 AUGUST 2023. NOTES: FIGURES FOR "ENGAGEMENTS vs. FOLLOWERS" COMPARE THE COMBINED NUMBER OF POST LIKES AND COMMENTS WITH THE TOTAL NUMBER OF ACCOUNT FOLLOWERS. FIGURES FOR "ENGAGEMENTS vs. POST REACH" COMPARE THE COMBINED NUMBER OF POST LIKES AND COMMENTS WITH THE NUMBER OF USERS TO WHOM THE RELEVANT POSTS WERE ACTUALLY SERVED. FIGURES ARE AVERAGES BASED ON A WIDE VARIETY OF DIFFERENT KINDS OF INSTAGRAM BUSINESS ACCOUNT, WITH DIFFERENT AUDIENCE SIZES, IN VARIOUS COUNTRIES AROUND THE WORLD.





#### INSTAGRAM ENGAGEMENT RATES: LOCOWISE

AVERAGE ENGAGEMENT RATES FOR POSTS PUBLISHED BY INSTAGRAM BUSINESS ACCOUNTS, AS REPORTED BY LOCOWISE



AVERAGE INSTAGRAM ENGAGEMENT RATE FOR ALL POST TYPES AVERAGE INSTAGRAM ENGAGEMENT RATE FOR PHOTO POSTS

AVERAGE INSTAGRAM ENGAGEMENT RATE FOR VIDEO POSTS AVERAGE INSTAGRAM ENGAGEMENT RATE FOR CAROUSEL POSTS

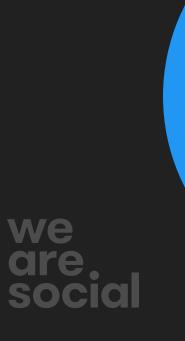














0.61%

0.54%

0.63%

0.73%



# INSTAGRAM ENGAGEMENT RATES: SOCIALINSIDER

AVERAGE ENGAGEMENT RATES FOR POSTS PUBLISHED BY INSTAGRAM BUSINESS ACCOUNTS, AS REPORTED BY SOCIALINSIDER



AVERAGE INSTAGRAM
ENGAGEMENT RATE FOR BUSINESS
ACCOUNTS: ALL POST TYPES

AVERAGE INSTAGRAM
ENGAGEMENT RATE FOR BUSINESS
ACCOUNTS: IMAGE POSTS

AVERAGE INSTAGRAM
ENGAGEMENT RATE FOR BUSINESS
ACCOUNTS: REELS POSTS

AVERAGE INSTAGRAM
ENGAGEMENT RATE FOR BUSINESS
ACCOUNTS: CAROUSEL POSTS









ENGAGEMENTS vs. FOLLOWERS

0.96%

**ENGAGEMENTS vs. POST REACH** 

5.74%

ENGAGEMENTS vs. FOLLOWERS

0.68%

**ENGAGEMENTS vs. POST REACH** 

6.14%

ENGAGEMENTS vs. FOLLOWERS

1.36%

ENGAGEMENTS vs. POST REACH

5.57%

ENGAGEMENTS vs. FOLLOWERS

0.95%

**ENGAGEMENTS vs. POST REACH** 

5.17%



**SOURCE:** SOCIALINSIDER. FIGURES REPRESENT AVERAGES FOR THE PERIOD BETWEEN 01 JUNE AND 31 AUGUST 2023. **NOTES:** FIGURES FOR "ENGAGEMENTS vs. FOLLOWERS" COMPARE THE COMBINED NUMBER OF POST LIKES AND COMMENTS WITH THE TOTAL NUMBER OF ACCOUNT FOLLOWERS. FIGURES FOR "ENGAGEMENTS vs. POST REACH" COMPARE THE COMBINED NUMBER OF POST LIKES AND COMMENTS WITH THE NUMBER OF USERS TO WHOM THE RELEVANT POSTS WERE ACTUALLY SERVED. FIGURES ARE AVERAGES BASED ON A WIDE VARIETY OF DIFFERENT KINDS OF INSTAGRAM BUSINESS ACCOUNT, WITH DIFFERENT AUDIENCE SIZES, IN VARIOUS COUNTRIES AROUND THE WORLD.







TIKTOK

# TIKTOK: ADVERTISING AUDIENCE OVERVIEW

THE POTENTIAL AUDIENCE AGED 18+ THAT MARKETERS CAN REACH WITH ADS ON TIKTOK

NOTE: PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS

we



TOTAL POTENTIAL REACH OF ADS ON TIKTOK



1.22

**BILLION** 

**KEPIOS** 

D

TIKTOK AD REACH vs. TOTAL POPULATION



are. social 15.1%

TIKTOK AD REACH vs. TOTAL INTERNET USERS



23.0%

QUARTER-ON-QUARTER CHANGE IN REPORTED TIKTOK AD REACH



**(0)** 

Meltwater

**KEPIOS** 

+12.6%

+137 MILLION

YEAR-ON-YEAR CHANGE IN REPORTED TIKTOK AD REACH



+28.8% **+272 MILLION** 

**SHARE:** FEMALE TIKTOK AD REACH AGED 18+ vs. OVERALL TIKTOK AD REACH AGED 18+



49.2%

**SHARE:** MALE TIKTOK AD REACH AGED 18+ vs. OVERALL TIKTOK AD REACH AGED 18+



**ADOPTION: OVERALL TIKTOK** AD REACH AGED 18+ vs. OVERALL POPULATION AGED 18+



**ADOPTION: FEMALE TIKTOK** AD REACH AGED 18+ vs. FEMALE POPULATION AGED 18+



**ADOPTION: MALE TIKTOK** AD REACH AGED 18+ vs. MALE POPULATION AGED 18+



we are. social

we

are.

social

D

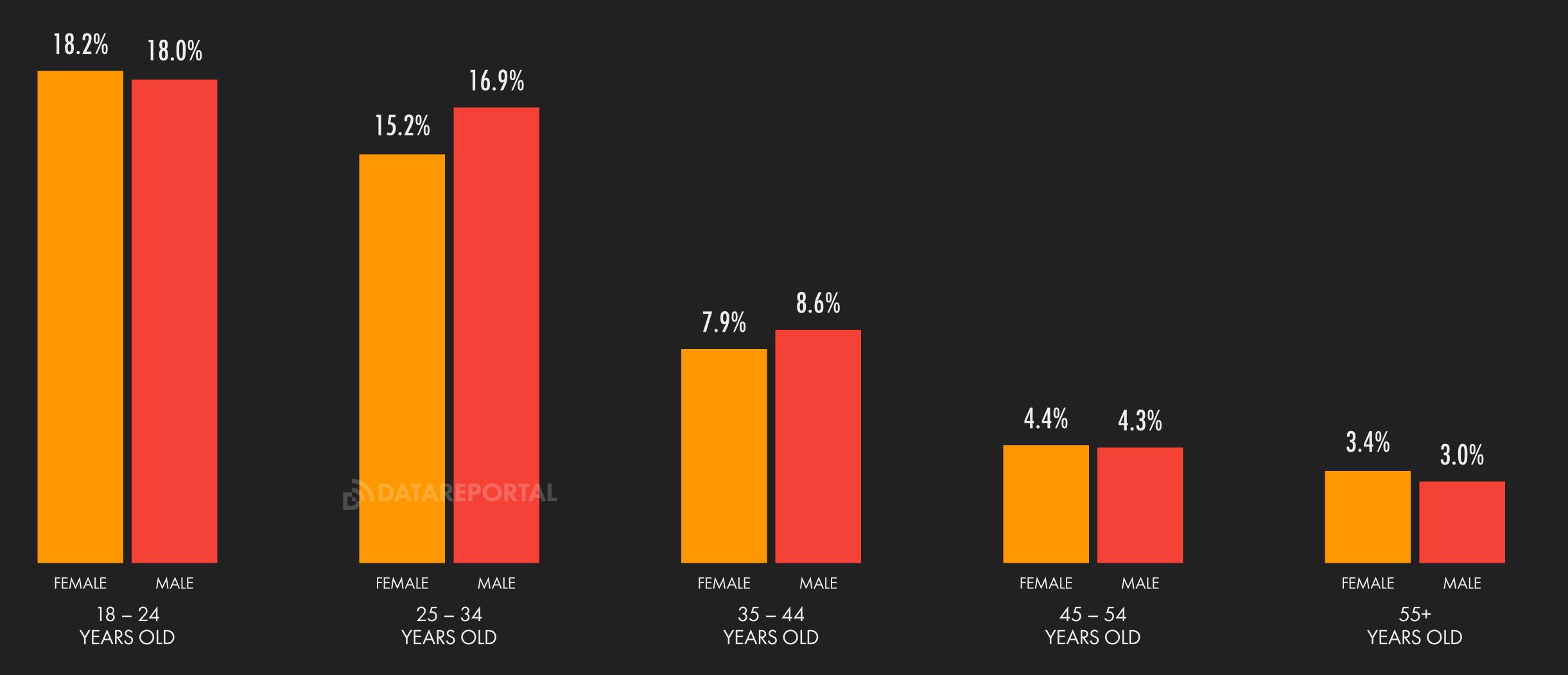


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# TIKTOK: ADVERTISING AUDIENCE PROFILE



SHARE OF TIKTOK'S ADVERTISING AUDIENCE AGED 18+ BY AGE GROUP AND GENDER



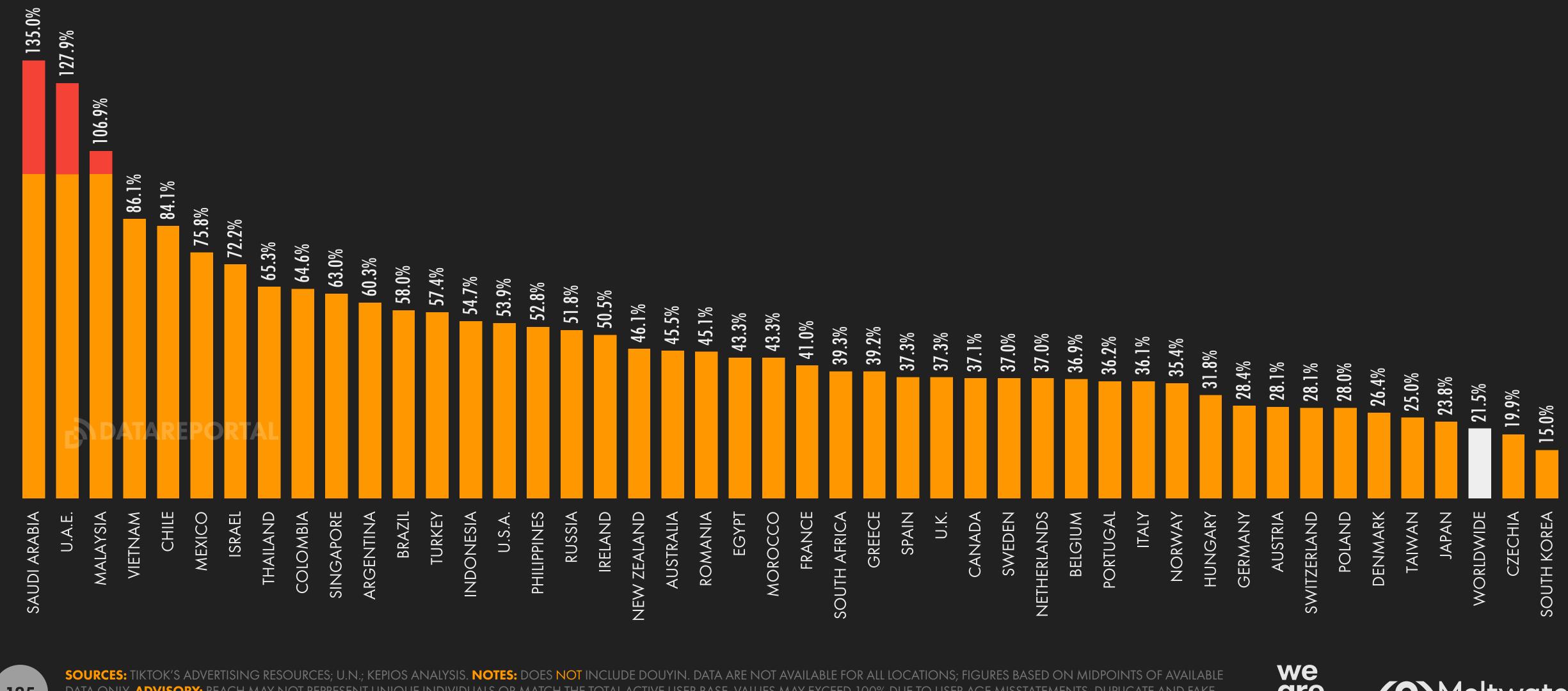


# TIKTOK ADVERTISING: ADULT REACH RATE

POTENTIAL REACH OF FACEBOOK ADS AMONGST USERS AGED 18+ COMPARED WITH OVERALL POPULATION AGED 18+









# TIKTOK AD REACH RANKING



COUNTRIES AND TERRITORIES WITH THE LARGEST TIKTOK ADVERTISING AUDIENCES AGED 18+

#	LOCATION	TOTAL REACH	<b>▲QOQ</b>
01	UNITED STATES OF AMERICA	143,408,000	+17.5%
02	INDONESIA	106,518,000	+6.7%
03	BRAZIL	94,960,500	+14.0%
04	MEXICO	68,898,500	+9.8%
05	VIETNAM	62,616,000	+39.6%
06	RUSSIAN FEDERATION	59,121,000	+7.3%
07	PAKISTAN	48,122,000	+23.7%
08	PHILIPPINES	39,848,500	+3.8%
09	THAILAND	38,088,000	+4.5%
10	TURKEY	35,746,000	+11.2%

#	LOCATION	TOTAL REACH	▲QOQ
11	SAUDI ARABIA	34,852,500	+16.3%
12	IRAQ	30,637,000	+14.9%
13	EGYPT	30,305,000	+11.5%
14	MALAYSIA	26,768,000	+12.8%
15	JAPAN	25,096,000	+11.3%
16	COLOMBIA	25,039,500	+12.8%
17	FRANCE	21,022,000	+5.9%
18	ARGENTINA	20,026,000	+13.9%
19	PERU	20,004,000	+10.4%
20	UNITED KINGDOM	19,985,000	+2.7%



# TIKTOK ADULT AD REACH RATE RANKING



COUNTRIES AND TERRITORIES WHERE TIKTOK ADS REACH THE GREATEST SHARE OF THE POPULATION AGED 18+

#	LOCATION	REACH 18+ vs. POP. 18+	REACH AGE 18+
01	SAUDI ARABIA	135.0%*	34,852,500
02	UNITED ARAB EMIRATES	127.9%*	10,068,000
03	KUWAIT	122.8%*	4,026,000
04	IRAQ	119.2%*	30,637,000
05	QATAR	113.9%*	2,541,500
06	MALAYSIA	106.9%*	26,768,000
07	LEBANON	103.7%*	3,702,000
08	KAZAKHSTAN	98.9%	12,759,500
09	BAHRAIN	97.7%	1,111,500
10	ECUADOR	93.2%	11,777,000

#	LOCATION	REACH 18+ vs. POP. 18+	REACH AGE 18+
11	VIETNAM	86.1%	62,616,000
12	PERU	84.3%	20,004,000
13	CHILE	84.1%	12,906,000
14	CAMBODIA	83.2%	9,297,500
15	MEXICO	75.8%	68,898,500
16	ISRAEL	72.2%	4,473,000
17	BELARUS	69.6%	5,291,500
18	URUGUAY	66.5%	1,751,500
19	THAILAND	65.3%	38,088,000
20	COLOMBIA	64.6%	25,039,500



# TIKTOK ENGAGEMENT RATES: SOCIALINSIDER

MEDIAN ENGAGEMENT RATES FOR POSTS PUBLISHED BY TIKTOK BUSINESS ACCOUNTS, AS REPORTED BY SOCIALINSIDER

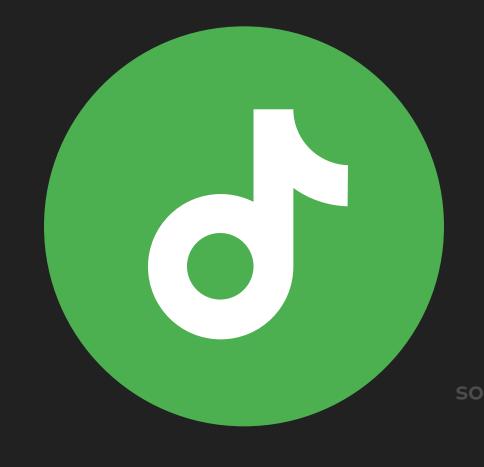


MEDIAN ENGAGEMENT RATE FOR POSTS PUBLISHED BY TIKTOK BUSINESS ACCOUNTS (ENGAGEMENTS vs. VIEWS)

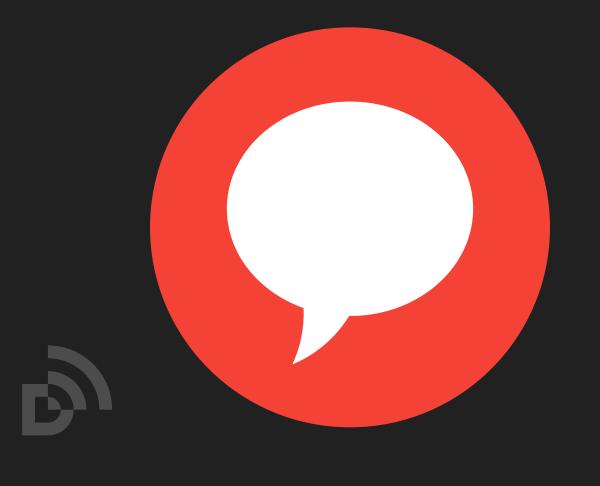
MEDIAN NUMBER OF POST LIKES vs. POST VIEWS FOR POSTS PUBLISHED BY TIKTOK BUSINESS ACCOUNTS

MEDIAN NUMBER OF COMMENTS vs. POST VIEWS FOR POSTS PUBLISHED BY TIKTOK BUSINESS ACCOUNTS

MEDIAN NUMBER OF POST SHARES vs. POST VIEWS FOR POSTS PUBLISHED BY TIKTOK BUSINESS ACCOUNTS









6.63%

6.11%

0.09%

0.01%





# FACEBOOK MESSENGER

# MESSENGER: ADVERTISING AUDIENCE OVERVIEW

THE POTENTIAL AUDIENCE THAT MARKETERS CAN REACH WITH ADS ON FACEBOOK MESSENGER

NOTE: PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS



TOTAL POTENTIAL REACH OF ADS ON MESSENGER



1.04

**BILLION** 

**KEPIOS** 

P

MESSENGER AD REACH vs. TOTAL POPULATION



we are. social

MESSENGER AD REACH vs. TOTAL INTERNET USERS



19.6%

QUARTER-ON-QUARTER CHANGE IN REPORTED MESSENGER AD REACH



**(0)** 

Meltwater

**KEPIOS** 

-0.2%

-2.0 MILLION



+6.1% +60 MILLION

YEAR-ON-YEAR CHANGE IN

REPORTED MESSENGER AD REACH

365

D

we

are.

social

**SHARE: FEMALE MESSENGER** AD REACH AGED 18+ vs. OVERALL MESSENGER AD REACH AGED 18+



**SHARE:** MALE MESSENGER AD REACH AGED 18+ vs. OVERALL MESSENGER AD REACH AGED 18+

12.8%



**ADOPTION: OVERALL MESSENGER** AD REACH AGED 18+ vs. OVERALL POPULATION AGED 18+



**ADOPTION: FEMALE MESSENGER** AD REACH AGED 18+ vs. FEMALE POPULATION AGED 18+



**ADOPTION: MALE MESSENGER** AD REACH AGED 18+ vs. MALE POPULATION AGED 18+



44.3%

we are. social



**(0)** 

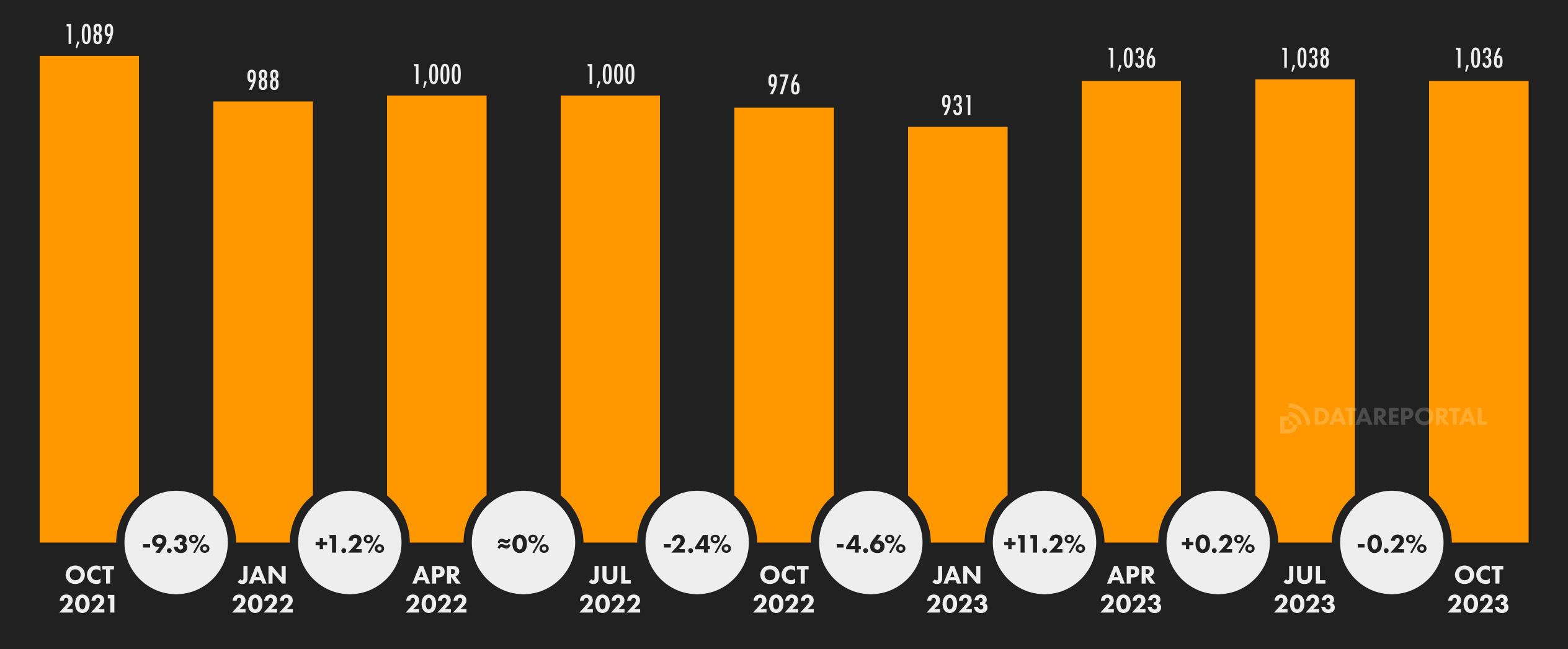
Meltwater

OCT 2023

# MESSENGER: REPORTED ADVERTISING REACH



TOTAL POTENTIAL AUDIENCE REACH OF ADS ON FACEBOOK MESSENGER (IN MILLIONS OF USERS), AND CHANGE IN REPORTED REACH OVER TIME



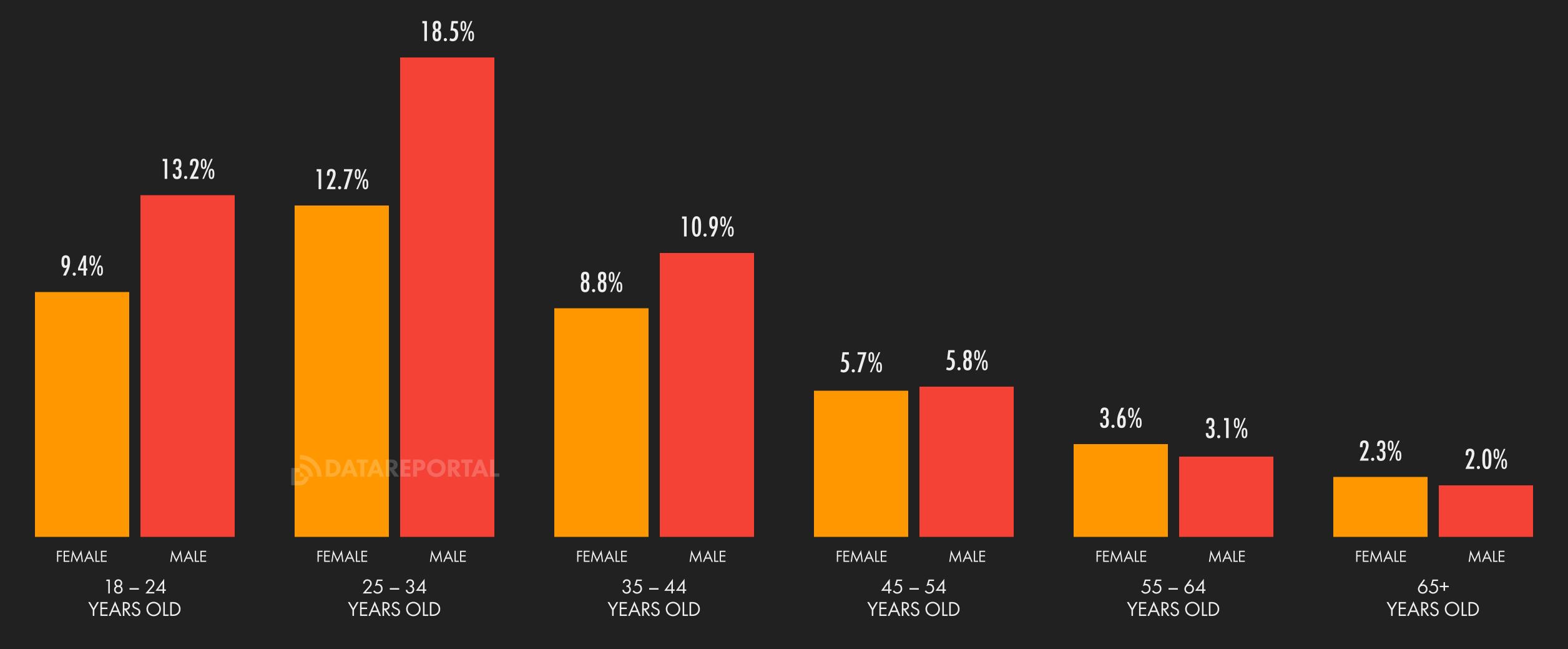




# MESSENGER: ADVERTISING AUDIENCE PROFILE



SHARE OF FACEBOOK MESSENGER'S ADVERTISING AUDIENCE BY AGE GROUP AND GENDER



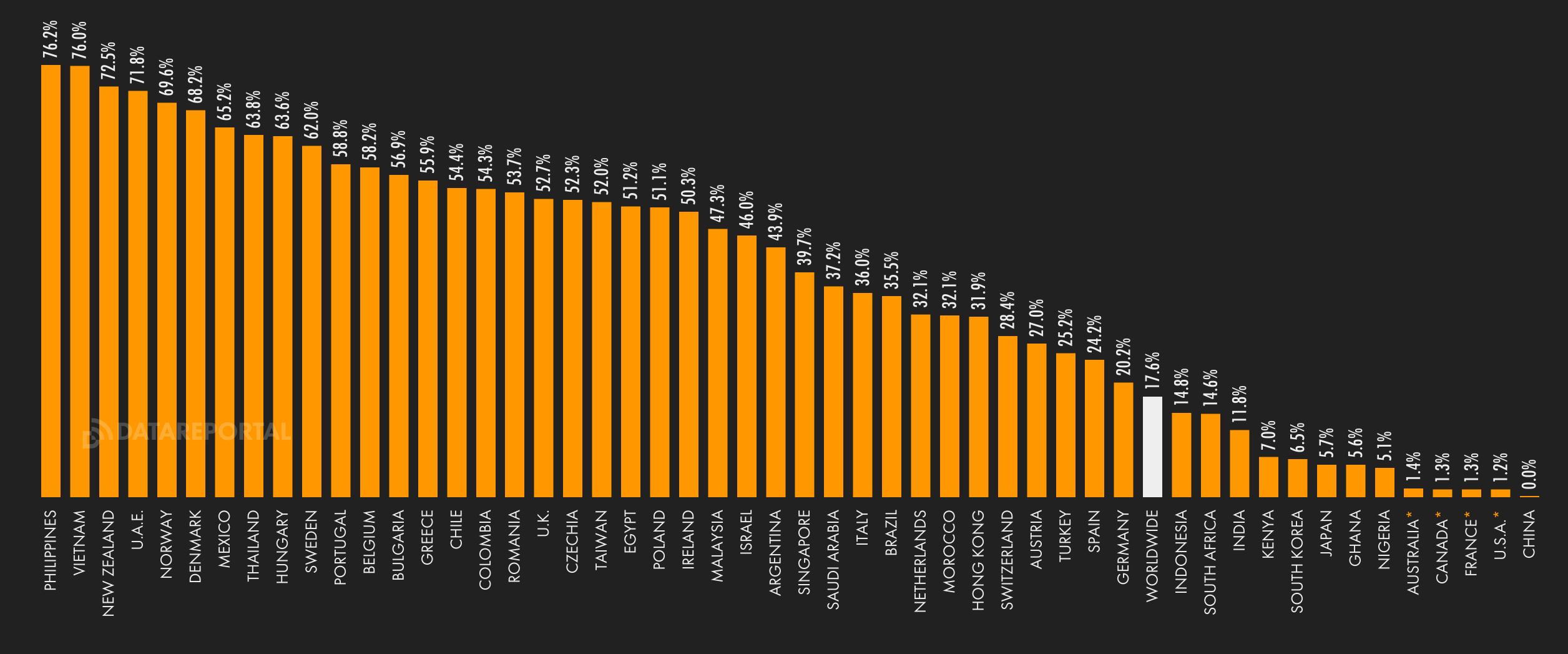




# MESSENGER ADVERTISING: ADULT REACH RATE



POTENTIAL REACH OF FACEBOOK MESSENGER ADS AMONGST USERS AGED 18+ COMPARED WITH OVERALL POPULATION AGED 18+







# MESSENGER AD REACH RANKING



COUNTRIES AND TERRITORIES WITH THE LARGEST FACEBOOK MESSENGER ADVERTISING AUDIENCES

#	LOCATION	TOTAL REACH	▲QOQ
01	INDIA	124,400,000	-4.4%
02	MEXICO	62,550,000	+1.4%
03	PHILIPPINES	62,250,000	+4.2%
04	VIETNAM	59,000,000	+0.9%
05	BRAZIL	58,150,000	-4.8%
06	THAILAND	39,600,000	+1.3%
07	EGYPT	38,650,000	+2.9%
08	INDONESIA	29,900,000	+2.4%
09	BANGLADESH	28,850,000	+4.7%
10	UNITED KINGDOM	28,250,000	-1.2%

#	LOCATION		TOTAL REACH	▲QOQ
11	COLOMBIA		22,000,000	+0.7%
12	ITALY		17,950,000	-1.9%
13	ALGERIA	В,	17,300,000	+3.9%
14	IRAQ		17,100,000	+2.7%
15	POLAND		17,050,000	-3.7%
16	TURKEY		15,850,000	-1.6%
17	MYANMAR		15,050,000	+3.1%
18	ARGENTINA		14,900,000	-1.3%
19	PERU		14,300,000	+0.4%
20	GERMANY		14,000,000	-4.1%





# MESSENGER ADULT AD REACH RATE RANKING



COUNTRIES AND TERRITORIES WHERE FACEBOOK MESSENGER ADS REACH THE GREATEST SHARE OF THE POPULATION AGED 18+

#	LOCATION	REACH 18+ vs. POP. 18+	REACH AGE 18+
01	LIBYA	100.6%*	4,600,000
02	MONGOLIA	100.5%*	2,200,000
03	GEORGIA	89.3%	2,500,000
04	TONGA	84.6%	54,300
05	GREENLAND	83.9%	35,800
06	FAROE ISLANDS	83.2%	33,300
07	ICELAND	81.8%	239,400
08	PALESTINE	79.1%	2,350,000
09	PHILIPPINES	76.2%	57,550,000
10	MALTA	76.2%	344,200

#	LOCATION	REACH vs. POF		REACH AGE 18+
11	VIETNAM	76.0	0%	55,300,000
12	LITHUANIA	74.3	3%	1,650,000
13	QATAR	73.9	9%	1,650,000
14	CAMBODIA	73.8	8%	8,250,000
15	FIJI	73.5	5%	456,100
16	CYPRUS	73.4	4%	751,300
17	SAMOA	73.3	3%	93,700
18	FRENCH POLYNESIA	72.7	7%	167,550
19	NEW ZEALAND	72.5	5%	2,950,000
20	NEW CALEDONIA	71.8	8%	155,100





LINKEDIN

# LINKEDIN: ADVERTISING AUDIENCE OVERVIEW

THE POTENTIAL AUDIENCE THAT MARKETERS CAN REACH WITH ADS ON LINKEDIN

NOTE: PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS

we

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TOTAL POTENTIAL REACH OF ADS ON LINKEDIN



989.7

**MILLION** 

KEPIOS

P

LINKEDIN AD REACH vs. TOTAL POPULATION



12.3%

LINKEDIN AD REACH vs. TOTAL INTERNET USERS



18.7%

QUARTER-ON-QUARTER CHANGE IN REPORTED LINKEDIN AD REACH



+3.3%

**(0)** 

Meltwater

**KEPIOS** 

+32 MILLION

YEAR-ON-YEAR CHANGE IN REPORTED LINKEDIN AD REACH



+15.5% +133 MILLION

**SHARE: FEMALE LINKEDIN** AD REACH AGED 18+ vs. OVERALL LINKEDIN AD REACH AGED 18+



**SHARE:** MALE LINKEDIN AD REACH AGED 18+ vs. OVERALL LINKEDIN AD REACH AGED 18+



**ADOPTION: OVERALL LINKEDIN** AD REACH AGED 18+ vs. OVERALL POPULATION AGED 18+



**ADOPTION: FEMALE LINKEDIN** AD REACH AGED 18+ vs. FEMALE POPULATION AGED 18+



**ADOPTION: MALE LINKEDIN** AD REACH AGED 18+ vs. MALE POPULATION AGED 18+



15.9%

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social

**9** 

**(O)** Meltwater

**(0)** 

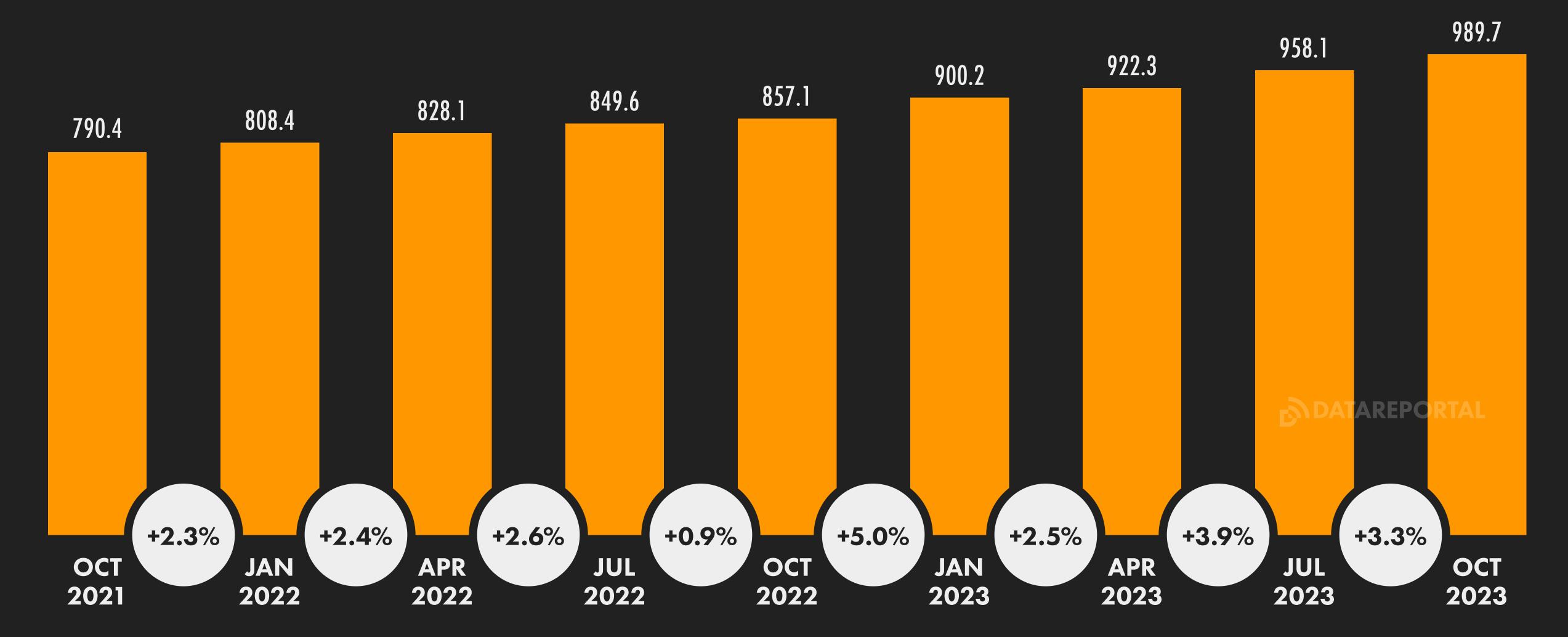
Meltwater

OCT 2023

# LINKEDIN: REPORTED ADVERTISING REACH



TOTAL POTENTIAL AUDIENCE REACH OF ADS ON LINKEDIN (IN MILLIONS OF USERS), AND CHANGE IN REPORTED REACH OVER TIME





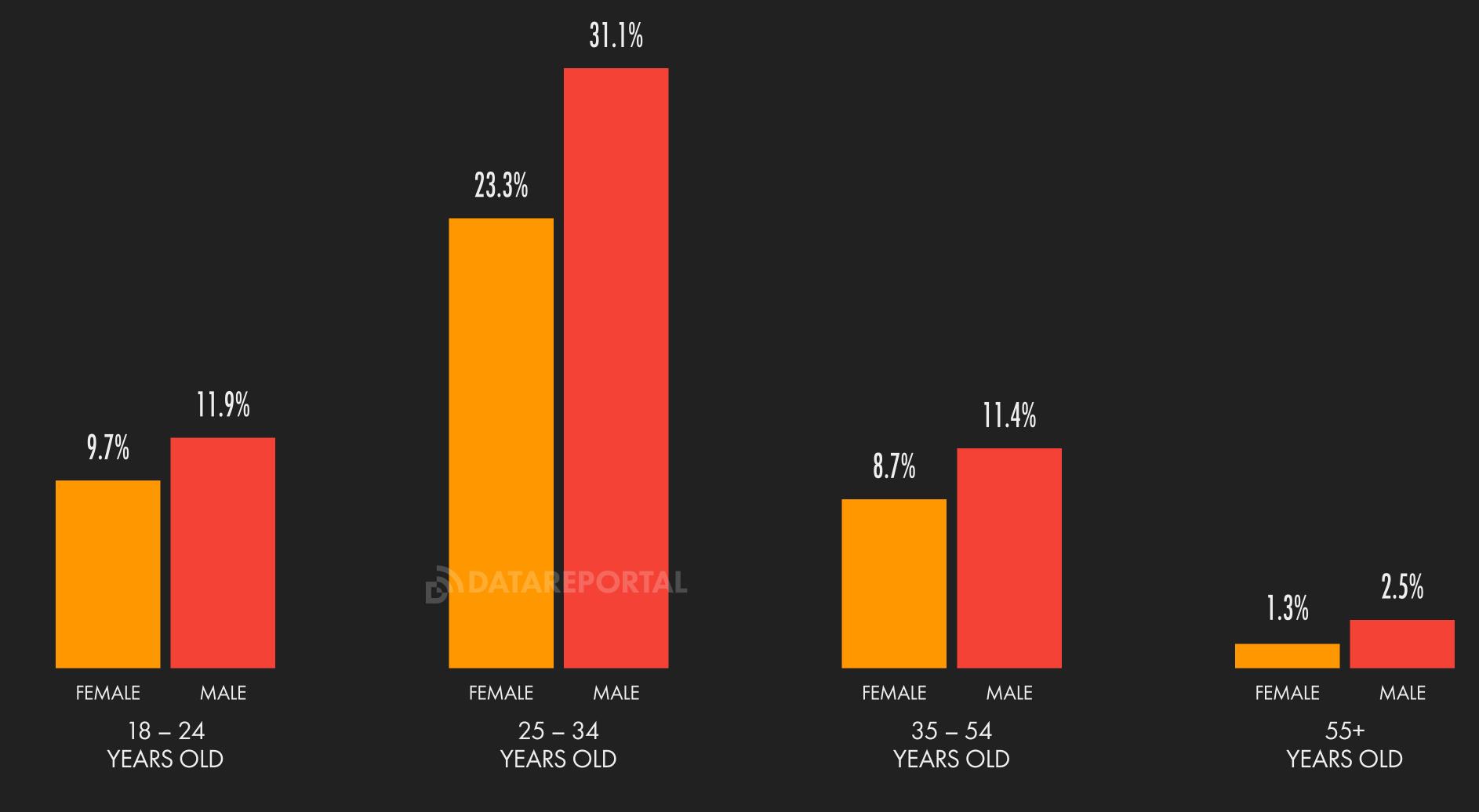




# LINKEDIN: ADVERTISING AUDIENCE PROFILE



SHARE OF LINKEDIN'S ADVERTISING AUDIENCE BY AGE GROUP AND GENDER

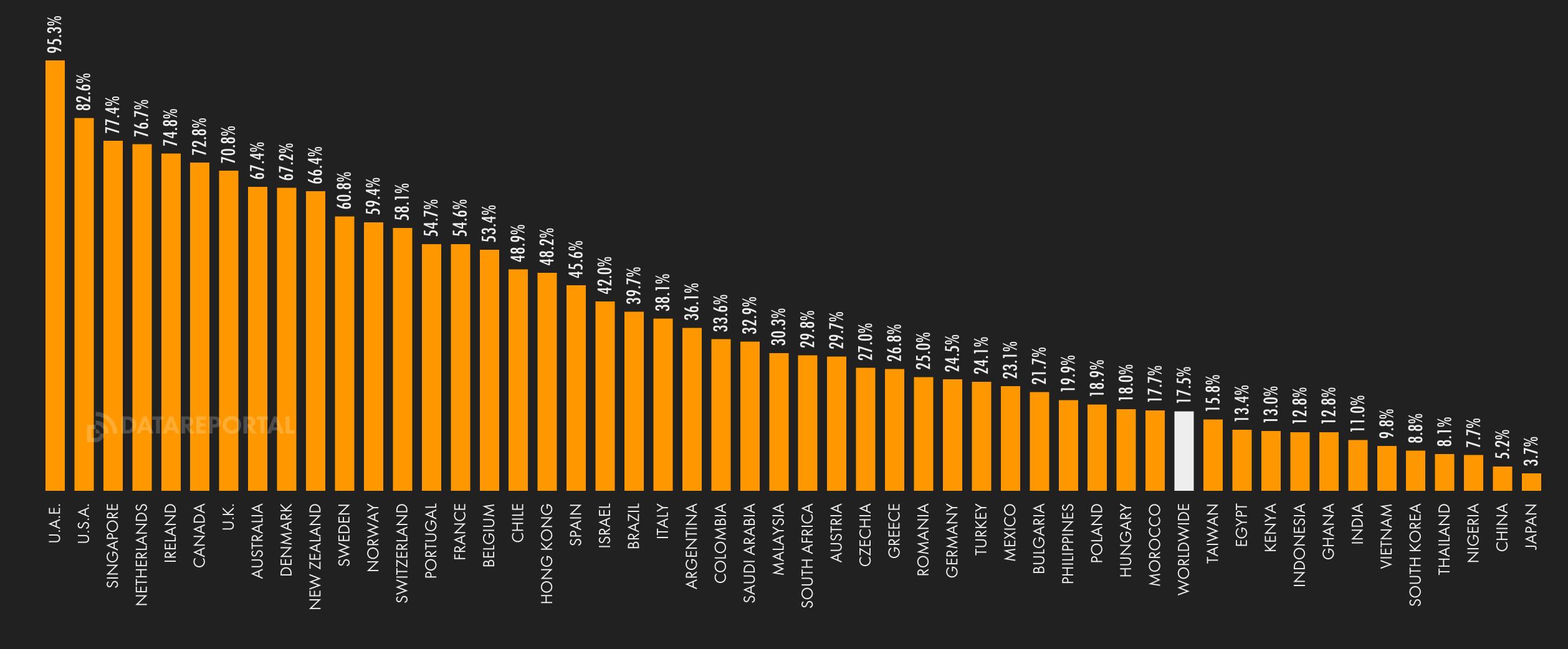




## LINKEDIN ADVERTISING: ADULT REACH RATE

OTENTIAL REACH OF LINKEDIN ADS AMONGST USERS <mark>AGED 18+</mark> COMPARED WITH OVERALL POPULATION <mark>AGED 18</mark>-









# LINKEDIN AD REACH RANKING



COUNTRIES AND TERRITORIES WITH THE LARGEST LINKEDIN ADVERTISING AUDIENCES

#	LOCATION	TOTAL REACH	▲QOQ
01	UNITED STATES OF AMERICA	220,000,000	+4.8%
02	INDIA	110,000,000	[UNCHANGED]
03	BRAZIL	65,000,000	+3.2%
04	CHINA	59,000,000	[N/A]
05	UNITED KINGDOM	38,000,000	+2.7%
06	FRANCE	28,000,000	+3.7%
07	INDONESIA	25,000,000	+4.2%
08	CANADA	23,000,000	+4.5%
09	MEXICO	21,000,000	+5.0%
10	ITALY	19,000,000	+5.6%

#	LOCATION		TOTAL REACH	▲QOQ
11	SPAIN		18,000,000	+5.9%
12	GERMANY		17,000,000	+6.3%
13=	PHILIPPINES	D.,	15,000,000	[UNCHANGED]
13=	TURKEY		15,000,000	+7.1%
15	AUSTRALIA		14,000,000	[UNCHANGED]
16	COLOMBIA		13,000,000	[UNCHANGED]
17=	ARGENTINA		12,000,000	[UNCHANGED]
17=	SOUTH AFRICA		12,000,000	[UNCHANGED]
19=	NETHERLANDS		11,000,000	[UNCHANGED]
19=	PAKISTAN		11,000,000	+10.0%





# LINKEDIN ADULT AD REACH RATE RANKING



COUNTRIES AND TERRITORIES WHERE LINKEDIN ADS REACH THE GREATEST SHARE OF THE POPULATION AGED 18+

#	LOCATION	REACH 18+ vs. POP. 18+	REACH AGE 18+
01	BERMUDA	108.2%*	57,000
02	CAYMAN ISLANDS	107.1%*	60,000
03	UNITED ARAB EMIRATES	95.3%	7,500,000
04	U.S. VIRGIN ISLANDS	93.2%	71,000
05	ICELAND	92.2%	270,000
06	ANDORRA	90.3%	61,000
07	UNITED STATES OF AMERICA	82.6%	220,000,000
08	SINGAPORE	77.4%	4,000,000
09	NETHERLANDS	76.7%	11,000,000
10	IRELAND	74.8%	2,900,000

#	LOCATION	REACH 18+ vs. POP. 18+	REACH AGE 18+
11	CANADA	72.8%	23,000,000
12	UNITED KINGDOM	70.8%	38,000,000
13	ARUBA	70.5%	60,000
14	LUXEMBOURG	69.5%	370,000
15	AUSTRALIA	67.4%	14,000,000
16	DENMARK	67.2%	3,200,000
17	NEW ZEALAND	66.4%	2,700,000
18	MALTA	66.4%	300,000
19	GUAM	65.0%	78,000
20	GUERNSEY	64.4%	33,000





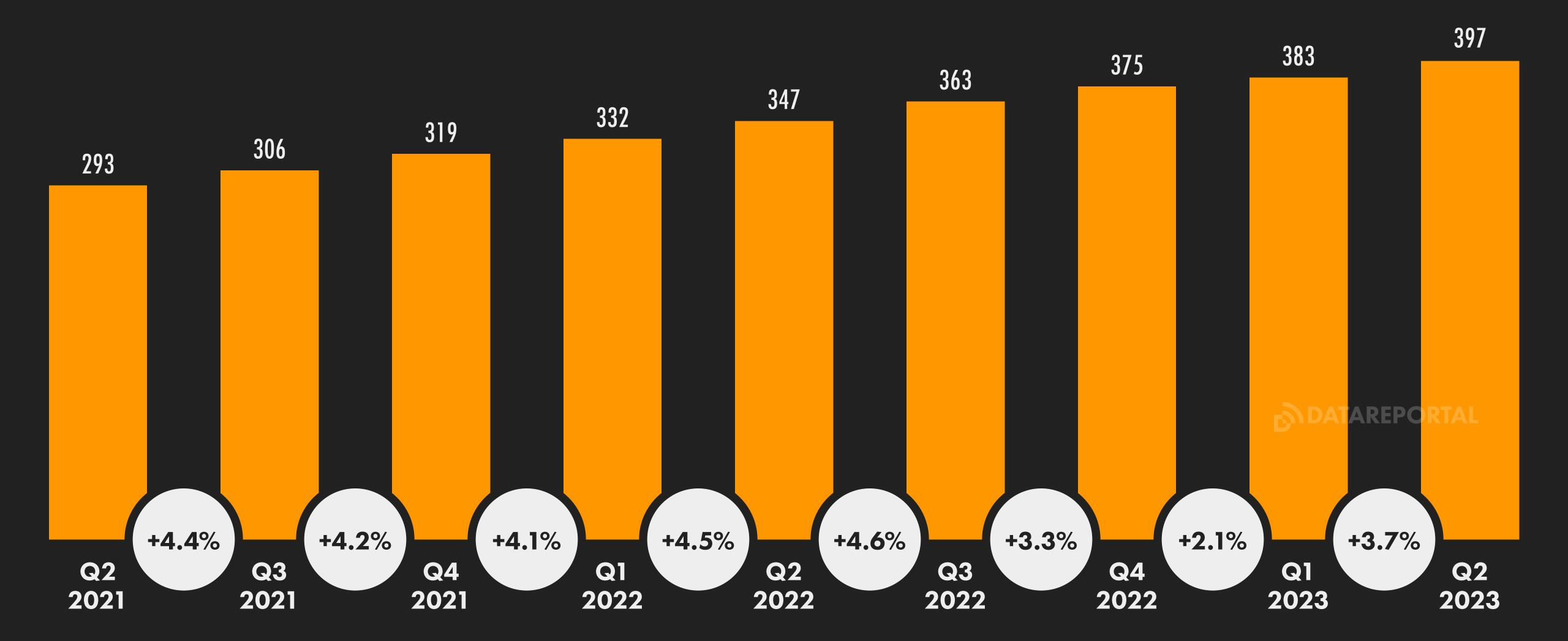
SNAPCHAT

# SNAPCHAT DAILY ACTIVE USERS



AVERAGE DAILY ACTIVE SNAPCHAT USERS (IN MILLIONS), WITH RELATIVE GROWTH OVER TIME (NOTE: USERS MAY NOT REPRESENT UNIQUE INDIVIDUALS)

NOTE: PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS



we

are.

social

# SNAPCHAT: ADVERTISING AUDIENCE OVERVIEW

THE POTENTIAL AUDIENCE THAT MARKETERS CAN REACH WITH ADS ON SNAPCHAT

NOTE: PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS

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TOTAL POTENTIAL REACH OF ADS ON SNAPCHAT



676.0

**MILLION** 

**KEPIOS** 

P

8.4%

SNAPCHAT AD REACH vs. TOTAL POPULATION



SNAPCHAT AD REACH vs. TOTAL INTERNET USERS



12.8%

QUARTER-ON-QUARTER CHANGE IN REPORTED SNAPCHAT AD REACH



+0.02% +113 THOUSAND

+17.4% +100 MILLION

YEAR-ON-YEAR CHANGE IN

REPORTED SNAPCHAT AD REACH

365

**SHARE: FEMALE SNAPCHAT** AD REACH AGED 18+ vs. OVERALL SNAPCHAT AD REACH AGED 18+



**SHARE: MALE SNAPCHAT** AD REACH AGED 18+ vs. OVERALL SNAPCHAT AD REACH AGED 18+



**ADOPTION: OVERALL SNAPCHAT** AD REACH AGED 18+ vs. OVERALL POPULATION AGED 18+



**ADOPTION: FEMALE SNAPCHAT** AD REACH AGED 18+ vs. FEMALE POPULATION AGED 18+



**KEPIOS** 

**ADOPTION: MALE SNAPCHAT** AD REACH AGED 18+ vs. MALE POPULATION AGED 18+



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we

are.

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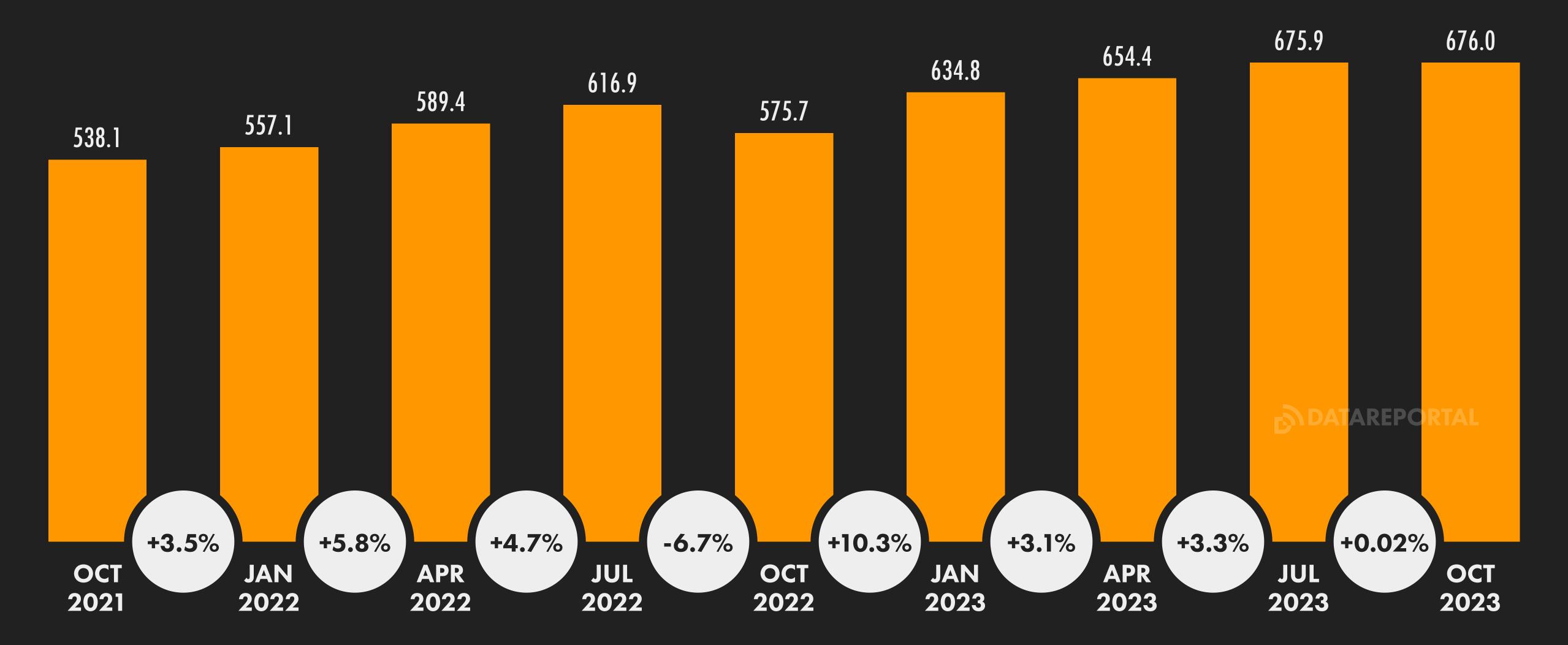
Meltwater

OCT 2023

# SNAPCHAT: REPORTED ADVERTISING REACH



TOTAL POTENTIAL AUDIENCE REACH OF ADS ON SNAPCHAT (IN MILLIONS OF USERS), AND CHANGE IN REPORTED REACH OVER TIME



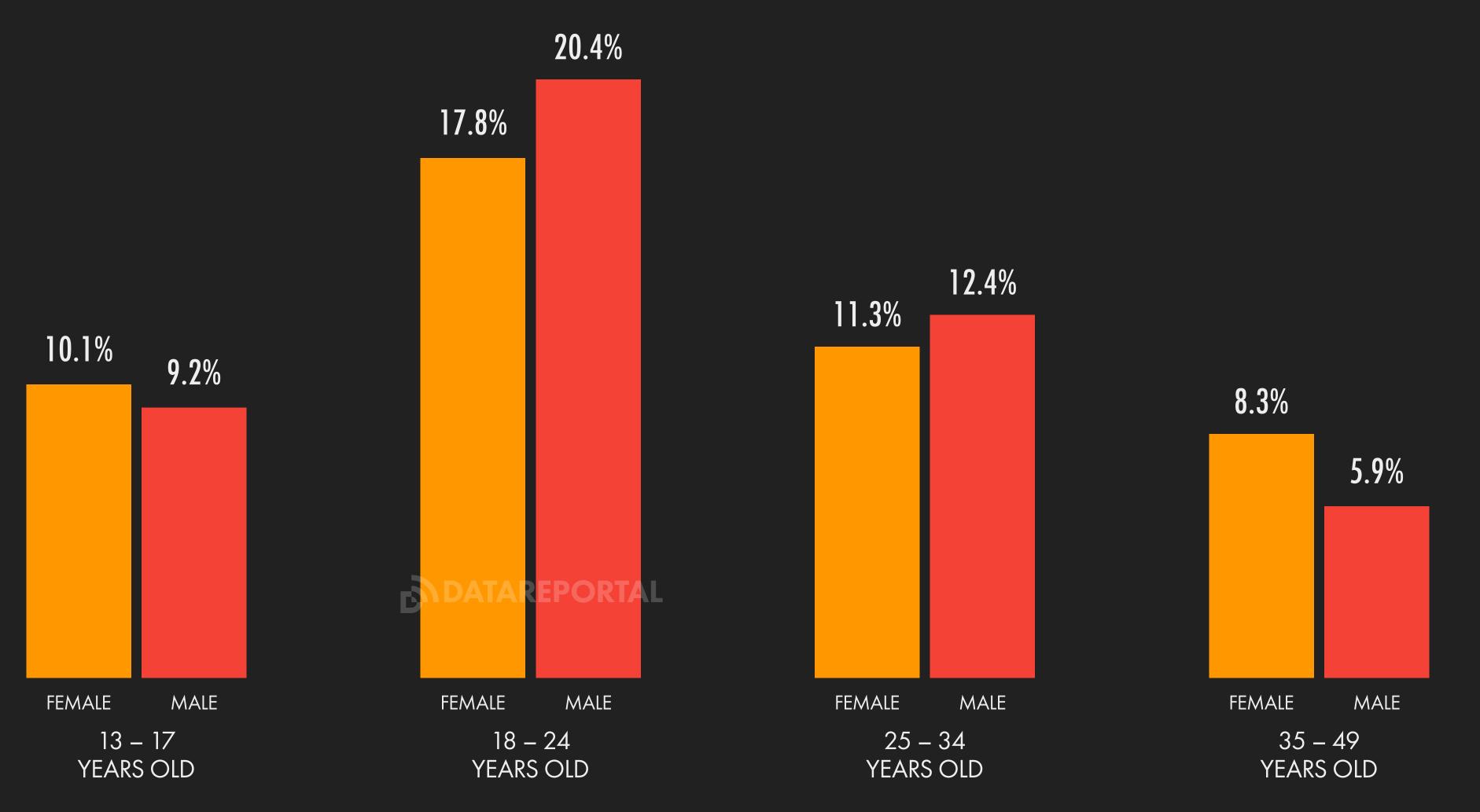


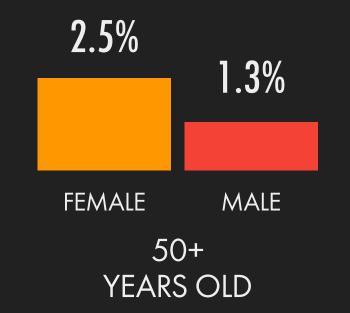


# SNAPCHAT: ADVERTISING AUDIENCE PROFILE



SHARE OF SNAPCHAT'S ADVERTISING AUDIENCE BY AGE GROUP AND GENDER







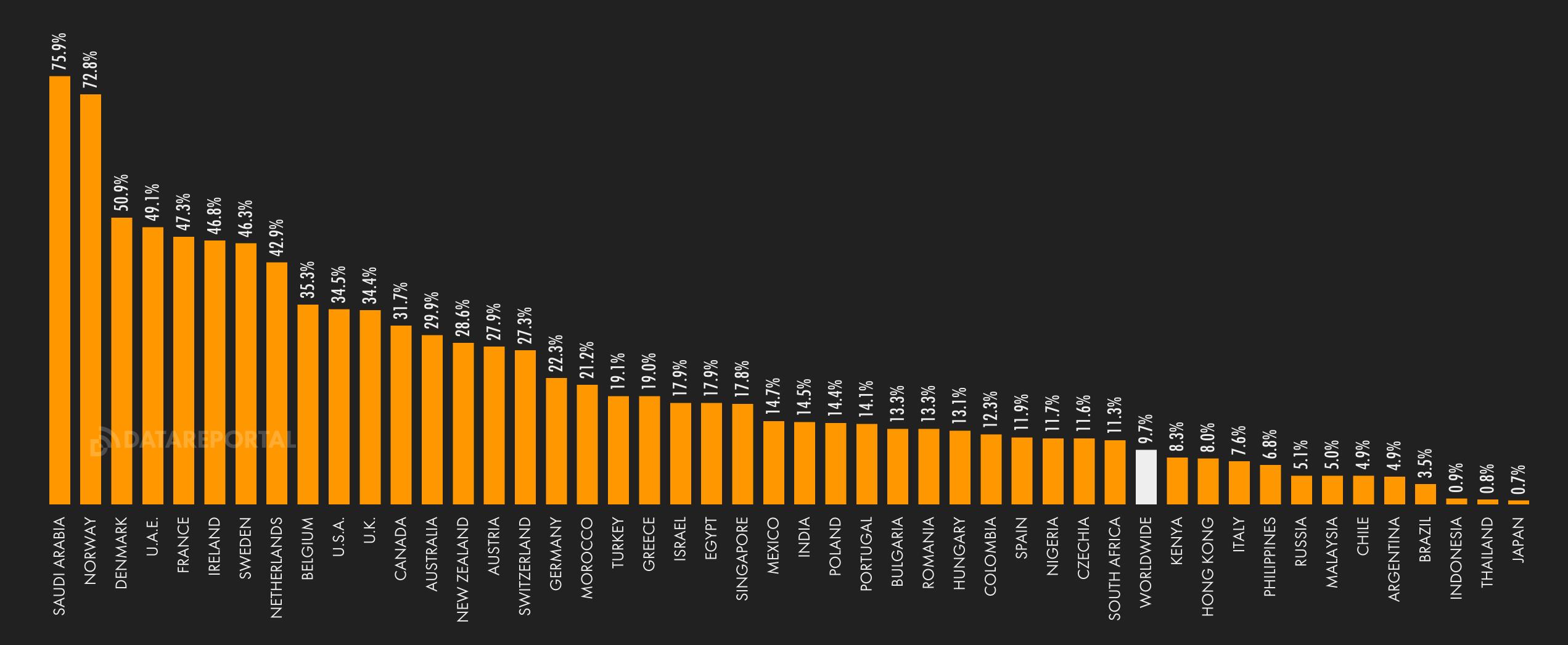


#### SNAPCHAT ADVERTISING: ADULI TREACH RATE



**GLOBAL OVERVIEW** 

POTENTIAL REACH OF SNAPCHAT ADS AMONGST USERS









# SNAPCHAT AD REACH RANKING



COUNTRIES AND TERRITORIES WITH THE LARGEST SNAPCHAT ADVERTISING AUDIENCES

#	LOCATION	TOTAL REACH	<b>▲QOQ</b>
01	INDIA	192,595,000	+0.8%
02	UNITED STATES OF AMERICA	108,455,000	-0.7%
03	PAKISTAN	28,680,000	+0.6%
04	FRANCE	27,470,000	+1.0%
05	UNITED KINGDOM	23,145,000	-1.9%
06	SAUDI ARABIA	22,365,000	+0.1%
07	GERMANY	19,085,000	+1.8%
08	IRAQ	18,045,000	+3.1%
09	EGYPT	16,925,000	+1.3%
10	TURKEY	16,445,000	-0.9%

#	LOCATION	TOTAL REACH	▲QOQ
11	MEXICO	15,835,000	-4.6%
12	NIGERIA	14,670,000	+4.8%
13	CANADA	12,240,000	+5.1%
14	ALGERIA	8,080,000	+2.9%
15	AUSTRALIA	7,850,000	+1.3%
16	RUSSIAN FEDERATION	7,540,000	-2.7%
17	NETHERLANDS	7,120,000	-3.1%
18=	BRAZIL	6,750,000	-9.4%
18=	MOROCCO	6,750,000	+3.1%
20	PHILIPPINES	6,435,000	-8.1%





# SNAPCHAT ADULT AD REACH RATE RANKING



COUNTRIES AND TERRITORIES WHERE SNAPCHAT ADS REACH THE GREATEST SHARE OF THE POPULATION AGED 18+

#	LOCATION	REACH 18+ vs. POP. 18+	REACH AGE 18+
01	LUXEMBOURG	85.2%	453,750
02	BAHRAIN	77.4%	881,250
03	SAUDI ARABIA	75.9%	19,595,000
04	NORWAY	72.8%	3,187,500
05	KUWAIT	60.9%	1,995,000
06	IRAQ	56.1%	14,410,000
07	OMAN	52.5%	1,695,000
08	DENMARK	50.9%	2,422,500
09	UNITED ARAB EMIRATES	49.1%	3,862,500
10	FRANCE	47.3%	24,295,000

#	LOCATION	REACH 18+ vs. POP. 18+	REACH AGE 18+
11	IRELAND	46.8%	1,815,000
12	SWEDEN	46.3%	3,885,000
13	PALESTINE	45.7%	1,3 <i>57</i> ,500
14	NETHERLANDS	42.9%	6,150,000
15	JORDAN	42.0%	2,962,500
16	QATAR	38.6%	862,500
17	BELGIUM	35.3%	3,307,500
18	UNITED STATES OF AMERICA	34.5%	91,985,000
19	UNITED KINGDOM	34.4%	18,450,000
20	FINLAND	34.0%	1,537,500





X (TWITTER)



# SIGNIFICANT ANOMALIES IN X (TWITTER)'S PUBLISHED DATA

The potential audience reach figures published in X's own advertising tools have included various anomalies over recent months. X / Twitter has consistently declined requests for clarification and comment on these anomalies, so it remains unclear whether the published figures – including changes in published figures over time – accurately represent X's advertising audience, or what might have caused the apparent anomalies. As a result, we've included the published figures "as is", in order to enable readers to form their own judgments. However, our analysis of third-party data suggests that X's own reach figures may not accurately represent current X use, audience growth trends, or the platform's potential as an advertising platform, so we advise significant caution when interpreting the data presented on the following pages.

# X: ADVERTISING AUDIENCE OVERVIEW

THE POTENTIAL AUDIENCE THAT MARKETERS CAN REACH WITH ADS ON X (TWITTER)

NOTE: PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS



TOTAL POTENTIAL REACH OF ADS ON X (TWITTER)



X AD REACH vs. TOTAL POPULATION



**(0)** Meltwater

QUARTER-ON-QUARTER CHANGE IN REPORTED X AD REACH



we are. social

YEAR-ON-YEAR CHANGE IN REPORTED X AD REACH



+22.4% **+122 MILLION** 

666.2 **MILLION** 

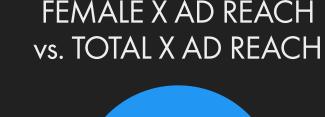
8.3%

X AD REACH

vs. POPULATION AGED 13+

+18.1% +102 MILLION

FEMALE X AD REACH





(0) Meltwater

MALE X AD REACH vs. TOTAL X AD REACH



X AD REACH vs. TOTAL INTERNET USERS



we are. social

10.6%

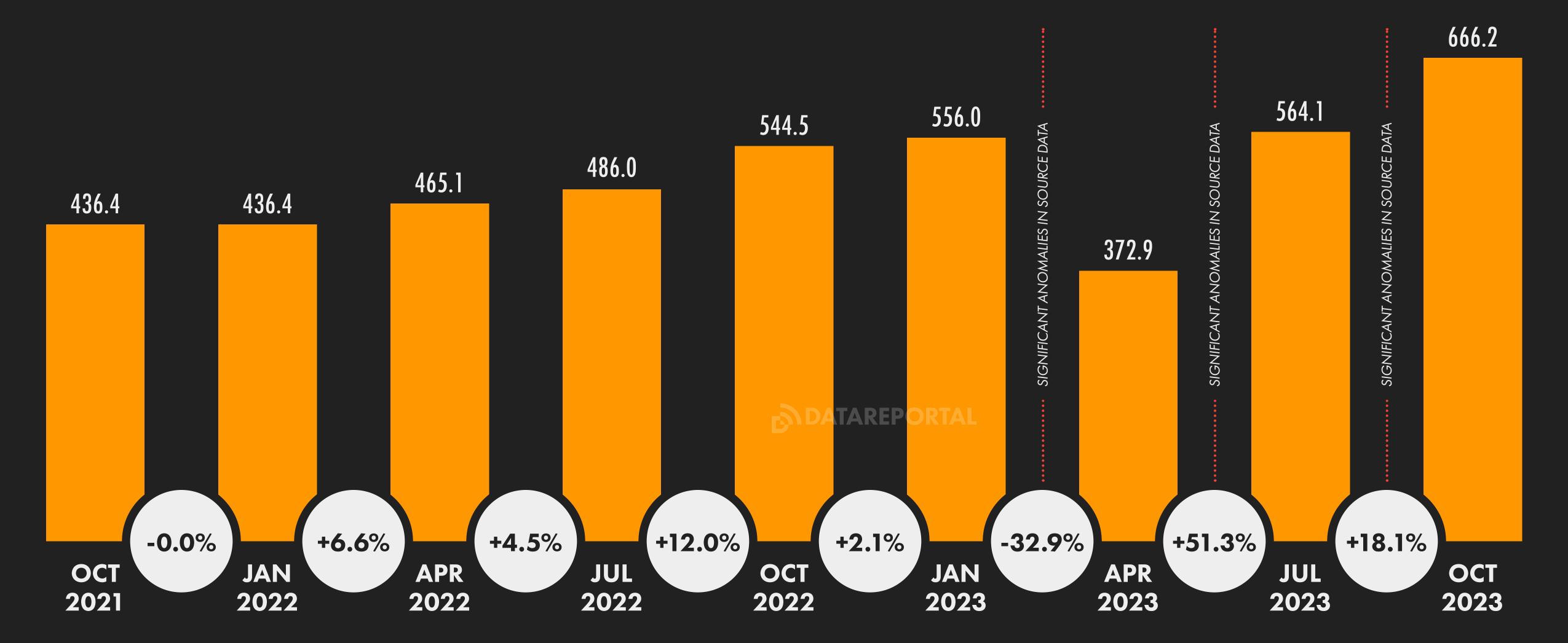




# X: REPORTED ADVERTISING REACH



TOTAL POTENTIAL AUDIENCE REACH OF ADS ON X (TWITTER) (IN MILLIONS OF USERS), AND CHANGE IN REPORTED REACH OVER TIME





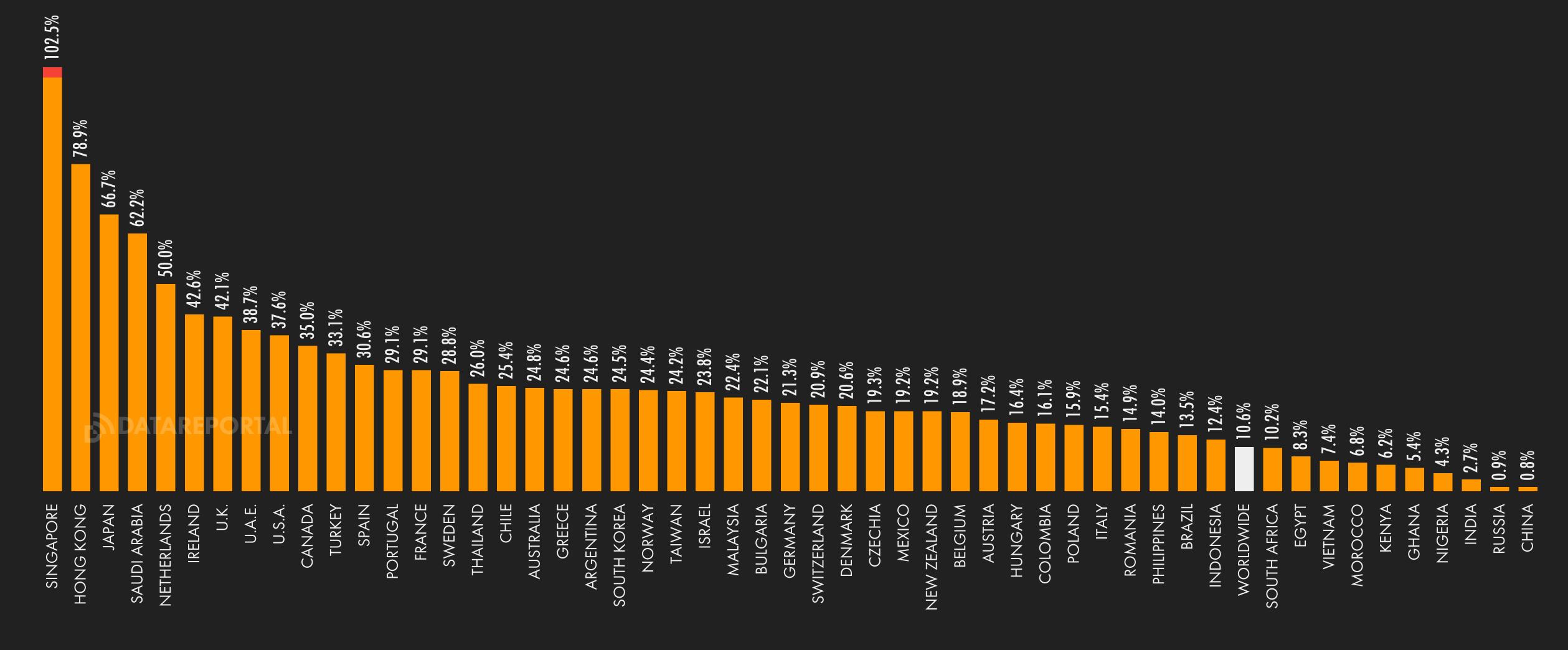


## X ADVERTISING: 'ELIGIBLE' REACH RATE

POTENTIAL REACH OF X (TWITTER) ADS COMPARED WITH POPULATION AGED 13+











# X AD REACH RANKING



COUNTRIES AND TERRITORIES WITH THE LARGEST X (TWITTER) ADVERTISING AUDIENCES

#	LOCATION	TOTAL REACH	▲QOQ
01	UNITED STATES OF AMERICA	108,550,000	+10.2%
02	JAPAN	74,100,000	+9.1%
03	INDIA	30,300,000	+14.6%
04	INDONESIA	27,050,000	+7.1%
05	UNITED KINGDOM	24,300,000	+7.0%
06	BRAZIL	24,150,000	+5.2%
07	TURKEY	22,750,000	+11.5%
08	MEXICO	19,600,000	+9.8%
09	SAUDI ARABIA	17,900,000	+13.3%
10	THAILAND	16,200,000	+12.9%

#	LOCATION		TOTAL REACH	<b>▲</b> QOQ
11	FRANCE	16	5,100,000	+14.6%
12	GERMANY	1.5	5,550,000	+15.6%
13	SPAIN	<b>D</b> , 12	2,850,000	+13.2%
14	PHILIPPINES	12	2,200,000	+10.4%
15	CANADA	1 '	1,800,000	+16.8%
16	SOUTH KOREA	1 .	1,450,000	+16.8%
17	CHINA	Ç	9,600,000	+17.1%
18	ARGENTINA	Ç	9,050,000	+17.5%
19	ITALY	{	3,100,000	+35.0%
20	NETHERLANDS	7	7,650,000	+8.5%





# X ELIGIBLE AD REACH RATE RANKING



COUNTRIES AND TERRITORIES WHERE X (TWITTER) ADS REACH THE GREATEST SHARE OF THE POPULATION AGED 13+

NOTE: PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS

#	LOCATION	REACH vs. POP. 13+	TOTAL REACH
01	ANDORRA	375.4%*	269,500
02	BELIZE	145.5%*	456,950
03	BARBADOS	143.9%*	348,300
04	BERMUDA	140.6%*	78,950
05	GREENLAND	133.0%*	61,700
06	LUXEMBOURG	131.6%*	746,250
07	SEYCHELLES	121.4%*	104,650
08	MALTA	116.3%*	551,100
09	CURAÇAO	114.8%*	188,600
10	ST. VINCENT & THE GRENADINES	107.9%*	90,850

#	LOCATION	REACH vs. POP. 13+	TOTAL REACH
11	U.S. VIRGIN ISLANDS	107.3%*	88,350
12	ARUBA	104.6%*	96,200
13	SINGAPORE	102.5%*	5,550,000
14	ST. LUCIA	84.0%	128,550
15	NEW CALEDONIA	80.2%	190,450
16	HONG KONG	78.9%	5,300,000
17	ISLE OF MAN	76.0%	56,550
18	ANTIGUA & BARBUDA	73.8%	58,950
19	MARTINIQUE	67.3%	214,000
20	MONTENEGRO	66.9%	354,400





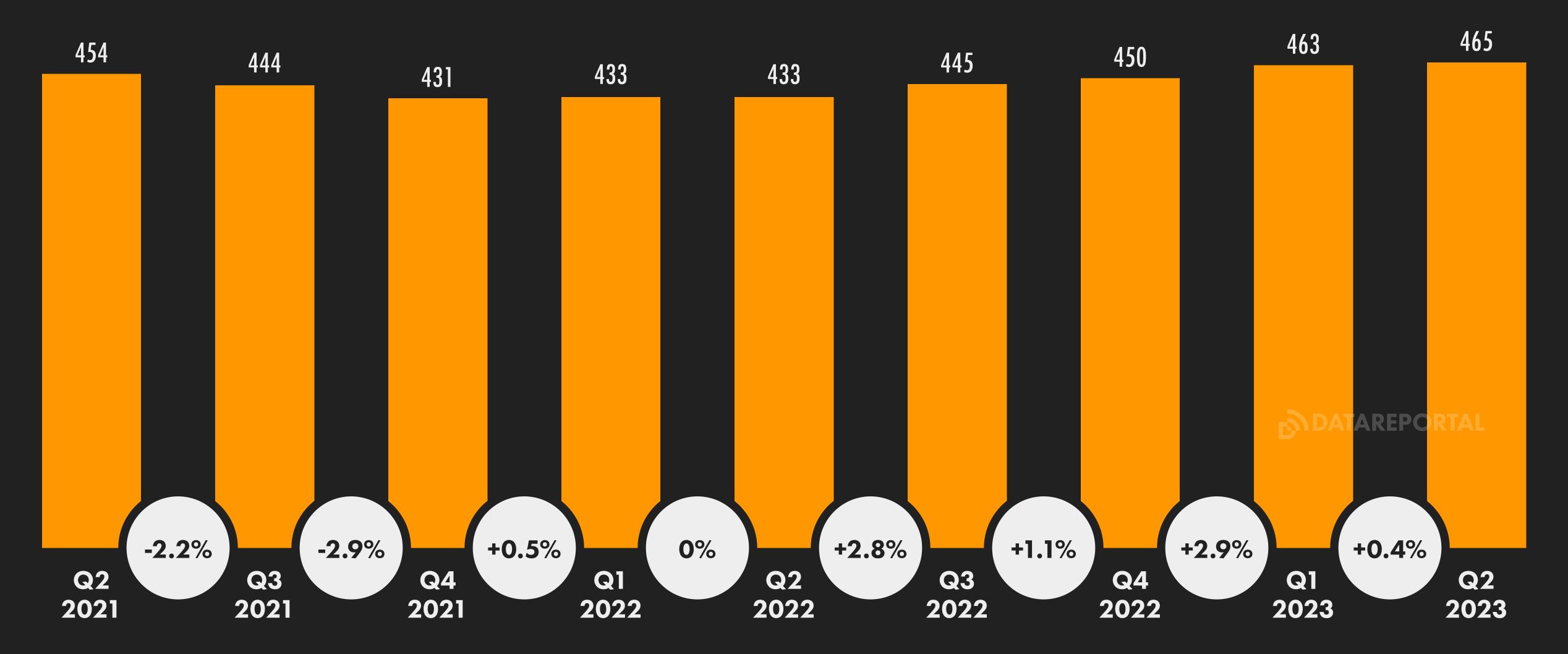


# PINTEREST MONTHLY ACTIVE USERS



PINTEREST MONTHLY ACTIVE USERS (IN MILLIONS), WITH RELATIVE GROWTH OVER TIME (NOTE: USERS MAY NOT REPRESENT UNIQUE INDIVIDUALS)

NOTE: PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS





# PINTEREST: ADVERTISING AUDIENCE OVERVIEW

THE POTENTIAL AUDIENCE THAT MARKETERS CAN REACH WITH ADS ON PINTEREST

NOTE: PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS

we

are. social



TOTAL POTENTIAL REACH OF ADS ON PINTEREST



310.1

**MILLION** 

**KEPIOS** 

P

PINTEREST AD REACH vs. TOTAL POPULATION



3.8%

PINTEREST AD REACH vs. TOTAL INTERNET USERS



5.9%

QUARTER-ON-QUARTER CHANGE IN REPORTED PINTEREST AD REACH



+5.6%

+16 MILLION

YEAR-ON-YEAR CHANGE IN REPORTED PINTEREST AD REACH



P

we

are.

social

+14.5% +39 MILLION

**SHARE: FEMALE PINTEREST** AD REACH AGED 18+ vs. OVERALL PINTEREST AD REACH AGED 18+



**79.5**%

**SHARE:** MALE PINTEREST AD REACH AGED 18+ vs. OVERALL PINTEREST AD REACH AGED 18+



**ADOPTION: OVERALL PINTEREST** AD REACH AGED 18+ vs. OVERALL POPULATION AGED 18+

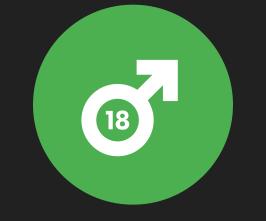


**ADOPTION: FEMALE PINTEREST** AD REACH AGED 18+ vs. FEMALE POPULATION AGED 18+



**KEPIOS** 

**ADOPTION: MALE PINTEREST** AD REACH AGED 18+ vs. MALE POPULATION AGED 18+



we are. social



**(0)** 

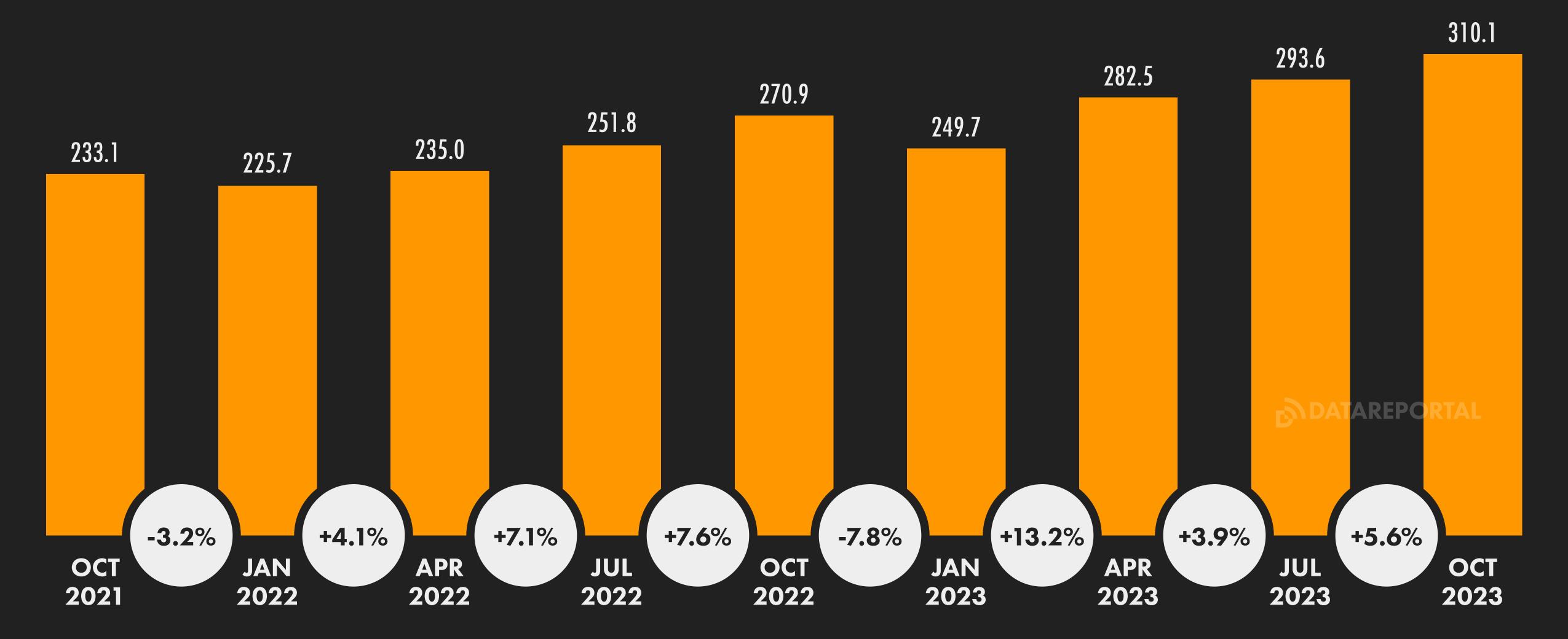
Meltwater

# PINTEREST: REPORTED ADVERTISING REACH



TOTAL POTENTIAL AUDIENCE REACH OF ADS ON PINTEREST (IN MILLIONS OF USERS), AND CHANGE IN REPORTED REACH OVER TIME

NOTE: PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS







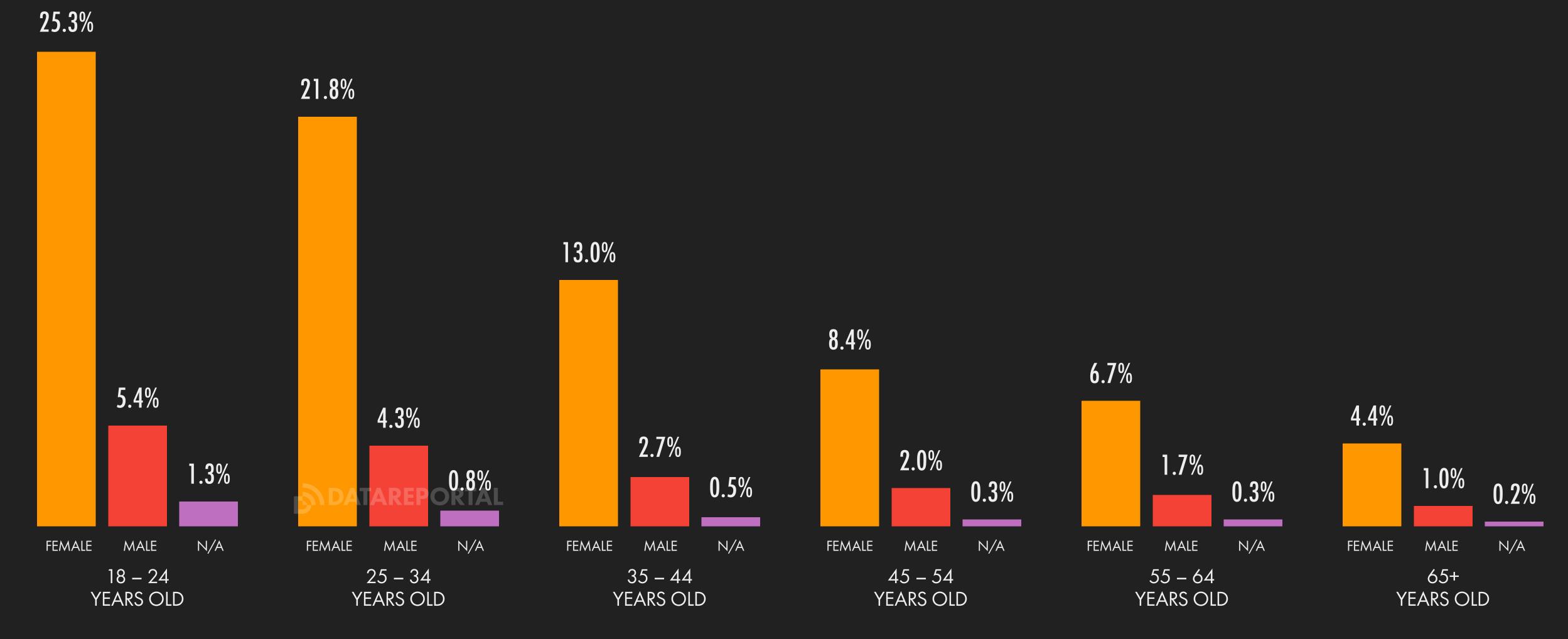


#### PINTEREST: ADVERTISING AUDIENCE PROFILE



SHARE OF PINTEREST'S ADVERTISING AUDIENCE AGED 18+ BY AGE GROUP AND GENDER

NOTE: PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS





SOURCES: PINTEREST'S ADVERTISING RESOURCES; KEPIOS ANALYSIS. NOTES: DATA ARE NOT AVAILABLE FOR ALL LOCATIONS. VALUES BASED ON MIDPOINTS OF AVAILABLE DATA ONLY. VALUES FOR "N/A" REPRESENT SHARE OF USERS OF "UNSPECIFIED" GENDER, AS REPORTED IN PINTEREST'S TOOLS. ADVISORY: VALUES MAY NOT MATCH SHARE OF TOTAL ACTIVE USER BASE. USER AGE MISSTATEMENTS MAY DISTORT SOURCE DATA. COMPARABILITY: SOURCE DATA INCONSISTENCIES MAY MEAN THAT VALUES SHOWN HERE DO NOT CORRELATE WITH VALUES SHOWN ELSEWHERE IN THIS REPORT. SOURCE DATA REVISIONS. SEE NOTES ON DATA FOR FURTHER DETAILS.





# PINTEREST AD REACH RANKING



COUNTRIES AND TERRITORIES WITH THE LARGEST PINTEREST ADVERTISING AUDIENCES

NOTE: PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS

#	LOCATION		TOTAL REACH	▲QOQ
01	UNITED STATES OF AMERICA		98,550,000	+5.6%
02	BRAZIL		40,115,000	+16.1%
03	MEXICO	D)	28,265,000	+6.8%
04	GERMANY		16,865,000	-1.6%
05=	ARGENTINA		11,765,000	+14.6%
05=	FRANCE		11,765,000	-4.6%
07	CANADA		10,765,000	+19.5%
08	UNITED KINGDOM		10,115,000	-2.7%
09	COLOMBIA		9,815,000	+24.7%
10	ITALY		9,165,000	-0.3%
11	SPAIN		8,200,000	+5.7%

#	LOCATION		TOTAL REACH	▲QOQ
12	JAPAN		7,685,000	-1.8%
13	POLAND		6,260,000	-2.2%
14	CHILE	D)/	5,425,000	+8.1%
15	AUSTRALIA		4,920,000	+4.0%
16	NETHERLANDS		4,515,000	-11.1%
17	BELGIUM		2,520,000	-1.6%
18	ROMANIA		2,435,000	+1.9%
19	PORTUGAL		2,305,000	+0.4%
20=	GREECE		2,025,000	-7.7%
20=	HUNGARY		2,025,000	-0.52%
22	CZECHIA		1,975,000	+4.14%





DETAILS.

#### PINTEREST ELIGIBLE AD REACH RATE RANKING



COUNTRIES AND TERRITORIES WHERE PINTEREST ADS REACH THE GREATEST SHARE OF THE POPULATION AGED 13+

NOTE: PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS

#	LOCATION	REACH vs. POP. 13+	TOTAL REACH
01	GUAM	36.1%	48,500
02	UNITED STATES OF AMERICA	34.2%	98,550,000
03	CHILE	32.8%	5,425,000
04	ARGENTINA	32.0%	11,765,000
05	CANADA	32.0%	10,765,000
06	PUERTO RICO	30.5%	882,000
07	LUXEMBOURG	30.0%	170,000
08	U.S. VIRGIN ISLANDS	29.8%	24,500
09	NETHERLANDS	29.5%	4,515,000
10	MEXICO	27.8%	28,265,000

#	LOCATION	REACH vs. POP. 13+	TOTAL REACH
11	MALTA	26.4%	125,000
12	PORTUGAL	25.3%	2,305,000
13	BELGIUM	25.1%	2,520,000
14	CYPRUS	24.4%	265,000
15	GERMANY	23.1%	16,865,000
16	COLOMBIA	23.0%	9,815,000
17	HUNGARY	22.9%	2,025,000
18	DENMARK	22.8%	1,165,000
19	AUSTRIA	22.8%	1,785,000
20	FINLAND	22.4%	1,085,000







# OTHER SOCIAL PLATFORMS

#### WHATSAPP OVERVIEW

ESSENTIAL HEADLINES FOR WHATSAPP USE

NOTE: PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS



GLOBAL MONTHLY ACTIVE WHATSAPP USERS MONTHLY ACTIVE WHATSAPP USERS vs. TOTAL POPULATION

MONTHLY ACTIVE
WHATSAPP USERS vs.
POPULATION AGED 13+

FEMALE USERS AS
A PERCENTAGE
OF TOTAL USERS

MALE USERS AS A PERCENTAGE OF TOTAL USERS











2 BILLION 24.8%

31.7%

47.1%

52.8%

#### WECHAT OVERVIEW

ESSENTIAL HEADLINES FOR WECHAT AND WEIXIN USE

NOTE: PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS



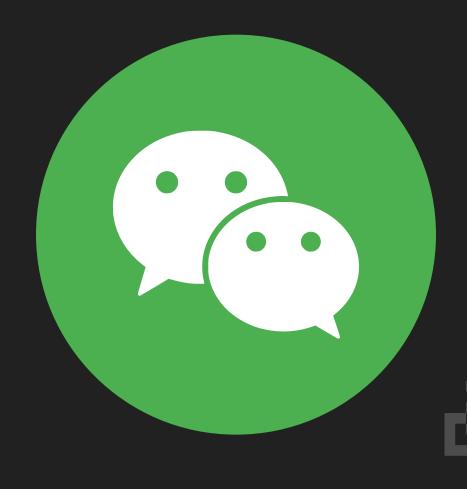
COMBINED GLOBAL
MONTHLY ACTIVE USERS
OF WECHAT AND WEIXIN

MONTHLY ACTIVE WECHAT AND WEIXIN USERS vs.
TOTAL POPULATION

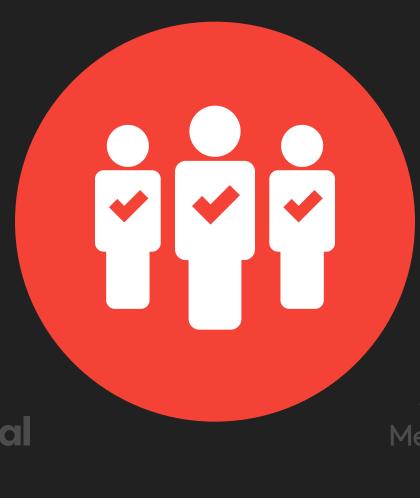
MONTHLY ACTIVE WECHAT AND WEIXIN USERS vs. POPULATION AGED 13+

FEMALE USERS AS
A PERCENTAGE
OF TOTAL USERS

MALE USERS AS A PERCENTAGE OF TOTAL USERS











1.33
BILLION

16.5%

21.1%

47.8%

52.2%

#### TELEGRAM OVERVIEW

ESSENTIAL HEADLINES FOR TELEGRAM USE

NOTE: PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS



GLOBAL MONTHLY ACTIVE TELEGRAM USERS MONTHLY ACTIVE TELEGRAM USERS vs. TOTAL POPULATION

MONTHLY ACTIVE
TELEGRAM USERS vs.
POPULATION AGED 16+

FEMALE USERS AS A PERCENTAGE OF TOTAL USERS MALE USERS AS A PERCENTAGE OF TOTAL USERS











800 MILLION 9.9%

13.5%

42.0%

58.0%

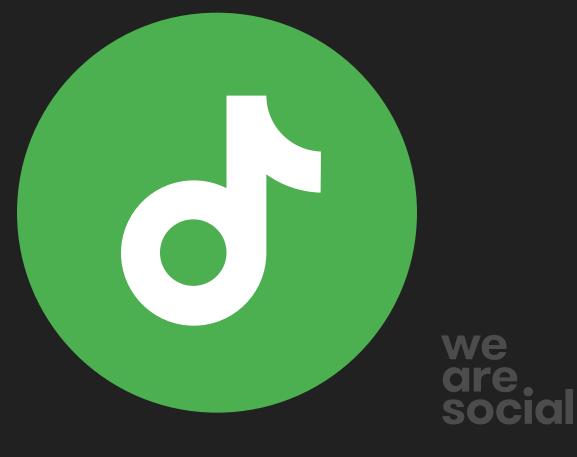
# DOUYIN OVERVIEW

ESSENTIAL HEADLINES FOR DOUYIN USE

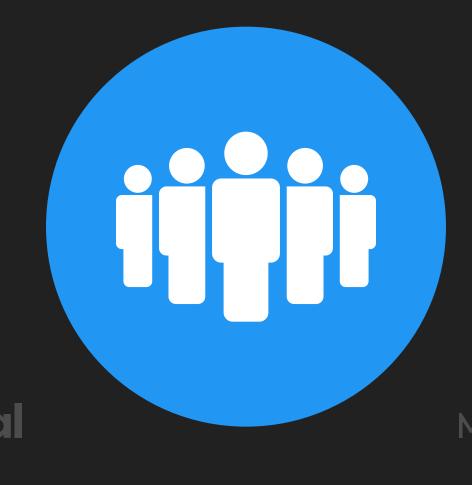
NOTE: PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS







DAILY ACTIVE DOUYIN USERS vs. TOTAL POPULATION



FEMALE USERS AS A PERCENTAGE OF TOTAL USERS



MALE USERS AS A PERCENTAGE OF TOTAL USERS



743.0 MILLION

9.2%

48.4%

**(0)** 

51.6%

# KUAISHOU OVERVIEW

ESSENTIAL HEADLINES FOR KUAISHOU USE

NOTE: PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS



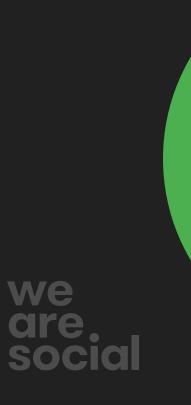
MONTHLY ACTIVE KUAISHOU USERS

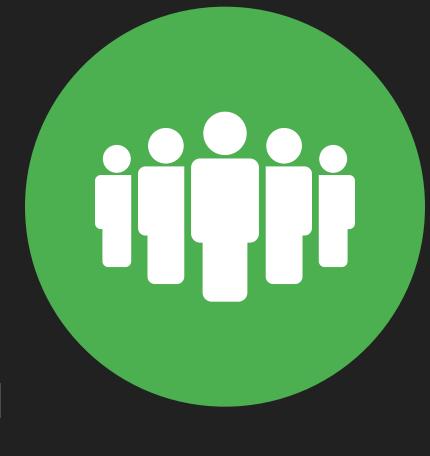
MONTHLY ACTIVE KUAISHOU USERS vs. TOTAL POPULATION

FEMALE USERS AS
A PERCENTAGE
OF TOTAL USERS

MALE USERS AS A PERCENTAGE OF TOTAL USERS











673.3 MILLION

8.3%

47.6%

52.4%





#### SINA WEIBO OVERVIEW

ESSENTIAL HEADLINES FOR SINA WEIBO USE

NOTE: PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS



MONTHLY
ACTIVE SINA
WEIBO USERS

MONTHLY ACTIVE
SINA WEIBO USERS vs.
TOTAL POPULATION

MONTHLY ACTIVE
SINA WEIBO USERS vs.
POPULATION AGED 14+

FEMALE USERS AS A PERCENTAGE OF TOTAL USERS MALE USERS AS A PERCENTAGE OF TOTAL USERS











599
MILLION

7.4%

9.7%

49.6%

50.4%



#### QQ OVERVIEW

ESSENTIAL HEADLINES FOR QQ USE

NOTE: PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS

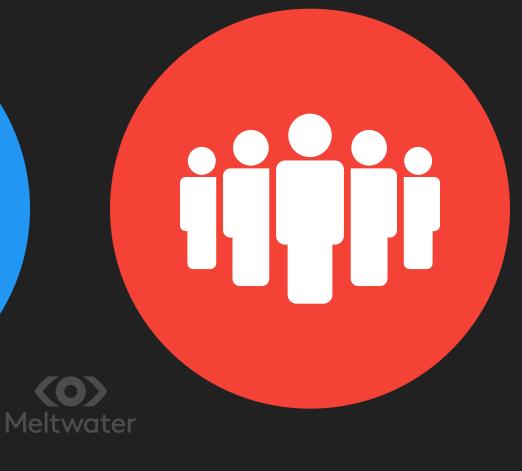


GLOBAL MONTHLY ACTIVE QQ USERS ACCESSING VIA SMART DEVICES MONTHLY ACTIVE SMART DEVICE QQ USERS vs.
TOTAL POPULATION

MONTHLY ACTIVE SMART DEVICE QQ USERS vs. POPULATION AGED 13+

FEMALE USERS AS A PERCENTAGE OF TOTAL USERS MALE USERS AS A PERCENTAGE OF TOTAL USERS











571.0 MILLION

7.1%

9.1%

48.0%

52.0%





#### QUORA OVERVIEW

ESSENTIAL HEADLINES FOR QUORA USE

NOTE: PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS



MONTHLY ACTIVE QUORA USERS

MONTHLY ACTIVE QUORA USERS vs. TOTAL POPULATION

MONTHLY ACTIVE
QUORA USERS vs.
POPULATION AGED 13+

FEMALE USERS AS A PERCENTAGE OF TOTAL USERS MALE USERS AS A PERCENTAGE OF TOTAL USERS











**400**MILLION

5.0%

6.3%

43.2%

56.5%

# DISCORD OVERVIEW

ESSENTIAL HEADLINES FOR DISCORD USE

NOTE: PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS



MONTHLY ACTIVE DISCORD USERS

MONTHLY ACTIVE DISCORD USERS vs. TOTAL POPULATION

MONTHLY ACTIVE
DISCORD USERS vs.
POPULATION AGED 13+

FEMALE USERS AS A PERCENTAGE OF TOTAL USERS MALE USERS AS A PERCENTAGE OF TOTAL USERS











150 MILLION 1.9%

2.4%

31.5%

67.3%



# REDDIT OVERVIEW

**ESSENTIAL HEADLINES FOR REDDIT USE** 

NOTE: PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS





DAILY ACTIVE
REDDIT USERS vs.
TOTAL POPULATION

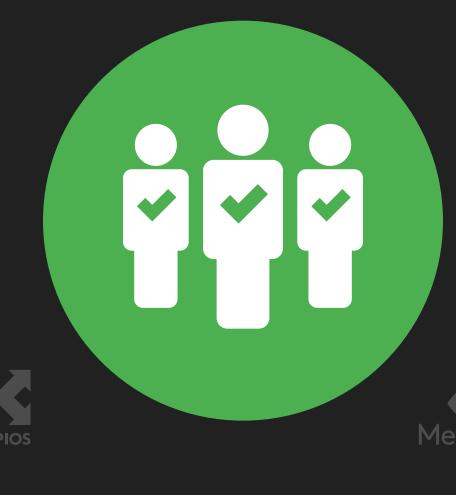
DAILY ACTIVE
REDDIT USERS vs.
POPULATION AGED 13+

FEMALE USERS AS
A PERCENTAGE
OF TOTAL USERS

MALE USERS AS A PERCENTAGE OF TOTAL USERS











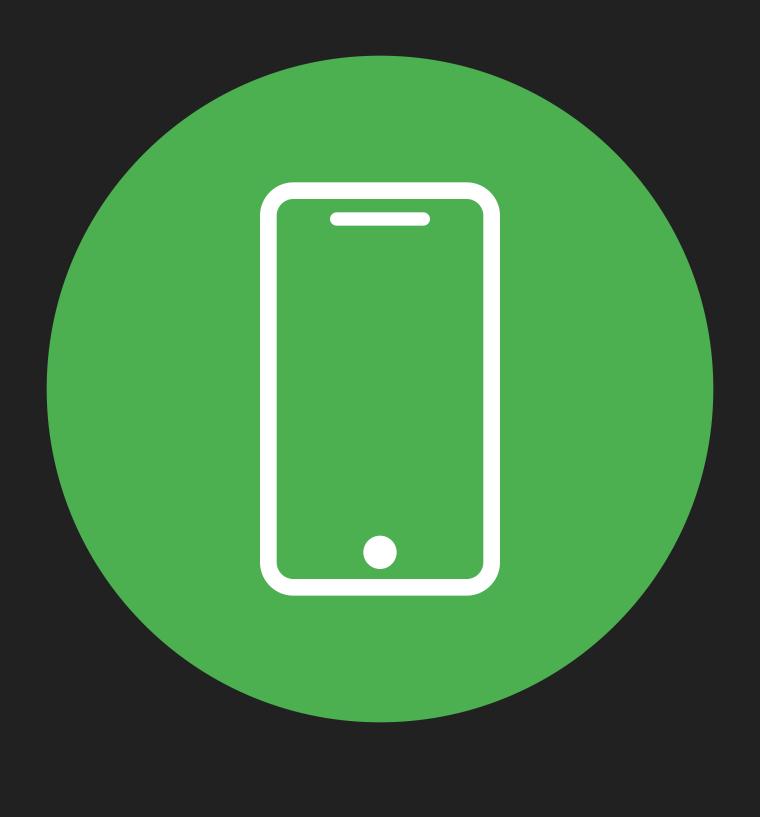
57
MILLION

0.7%

0.9%

35.6%

63.1%



MOBILE

#### MOBILE CONNECTIVITY

GSMA

**KEPIOS** 

ADOPTION AND USE OF MOBILE PHONES AND DEVICES THAT CONNECT TO CELLULAR NETWORKS



NUMBER OF UNIQUE MOBILE SUBSCRIBERS (ANY TYPE OF HANDSET)



5.60 **BILLION** 

**CELLULAR MOBILE** CONNECTIONS (EXCLUDING IOT)



**BILLION** 

UNIQUE MOBILE SUBSCRIBERS AS A PERCENTAGE OF TOTAL POPULATION



69.4%



ANNUAL CHANGE IN THE NUMBER OF CELLULAR CONNECTIONS (EX. IOT)



+154 MILLION

ANNUAL CHANGE IN THE NUMBER OF UNIQUE MOBILE SUBSCRIBERS



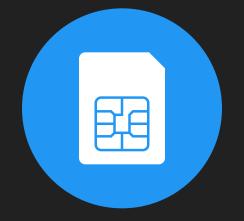
+2.7% **+145 MILLION** 





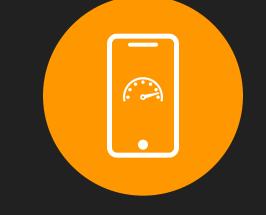
**BILLION** 

**AVERAGE NUMBER OF** MOBILE CONNECTIONS PER UNIQUE MOBILE SUBSCRIBER



1.54

NUMBER OF BROADBAND MOBILE CONNECTIONS AS A PERCENTAGE OF TOTAL MOBILE CONNECTIONS





we

are. social

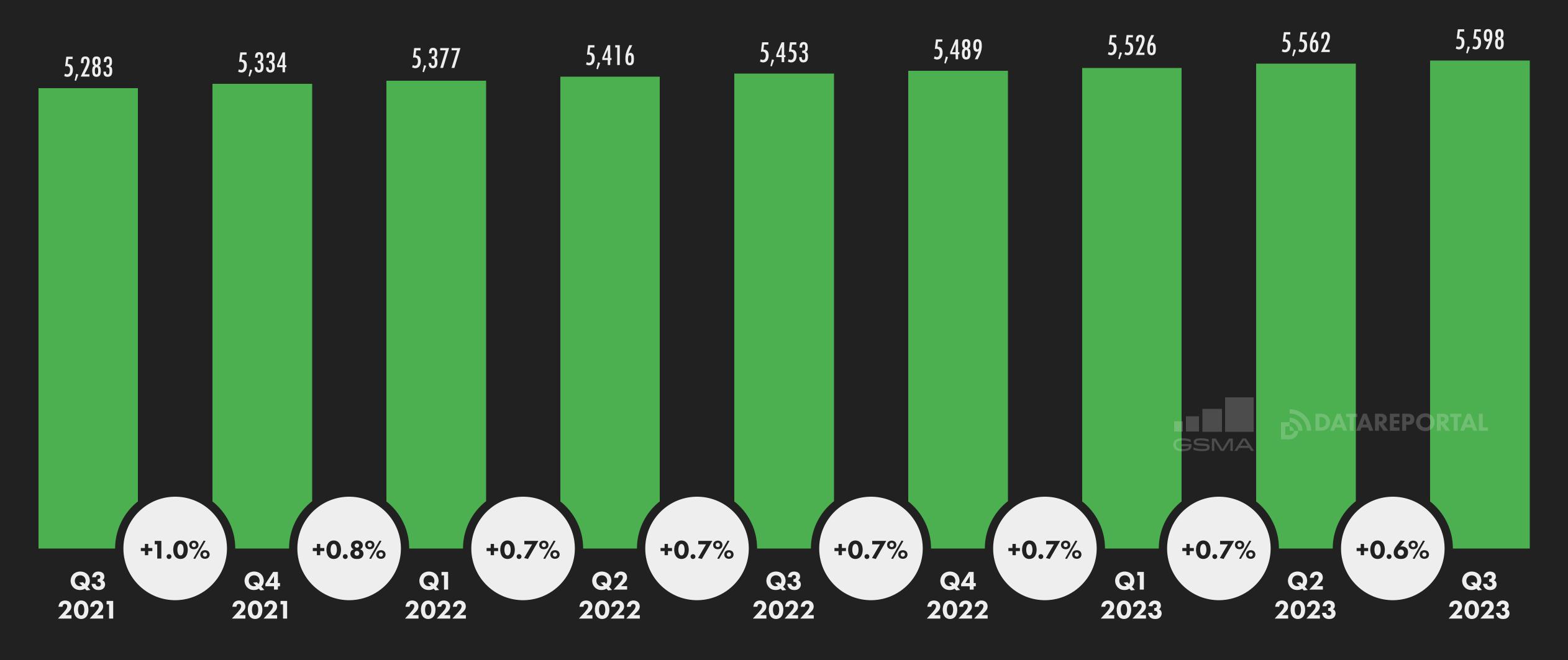




#### UNIQUE MOBILE SUBSCRIBERS OVER TIME

GLOBAL OVERVIEW

NUMBER OF UNIQUE INDIVIDUALS (IN MILLIONS) SUBSCRIBING TO MOBILE CELLULAR PLANS





# MOBILE SUBSCRIBERS vs. CELLULAR CONNECTIONS

PERSPECTIVES ON THE ADOPTION AND USE OF MOBILE TECHNOLOGIES



#### **GSMA INTELLIGENCE DATA**

TOTAL NUMBER OF MOBILE SUBSCRIBERS (UNIQUE INDIVIDUALS)

TOTAL NUMBER OF
CELLULAR CONNECTIONS
(EXCLUDING CELLULAR IOT)





5.60
BILLION

8.62
BILLION

#### **ERICSSON DATA**

TOTAL NUMBER OF MOBILE SUBSCRIBERS (UNIQUE INDIVIDUALS)



6.21 BILLION

TOTAL NUMBER OF
CELLULAR CONNECTIONS
(EXCLUDING CELLULAR IOT)



8.41
BILLION



#### CELLULAR MOBILE CONNECTIONS OVER TIME

GLOBAL OVERVIEW

NUMBER OF MOBILE CELLULAR CONNECTIONS (IN MILLIONS) OVER TIME





#### CONNECTED MOBILE DEVICES

EACH DEVICE TYPE'S SHARE OF CELLULAR CONNECTIONS (EXCLUDING IOT)



SHARE OF CONNECTIONS
ASSOCIATED WITH
SMARTPHONES

SHARE OF CONNECTIONS
ASSOCIATED WITH
FEATURE PHONES

SHARE OF CONNECTIONS ASSOCIATED WITH ROUTERS, TABLETS, AND MOBILE PCS









79.4%
6.7 BILLION CONNECTIONS

15.5%

1.3 BILLION CONNECTIONS

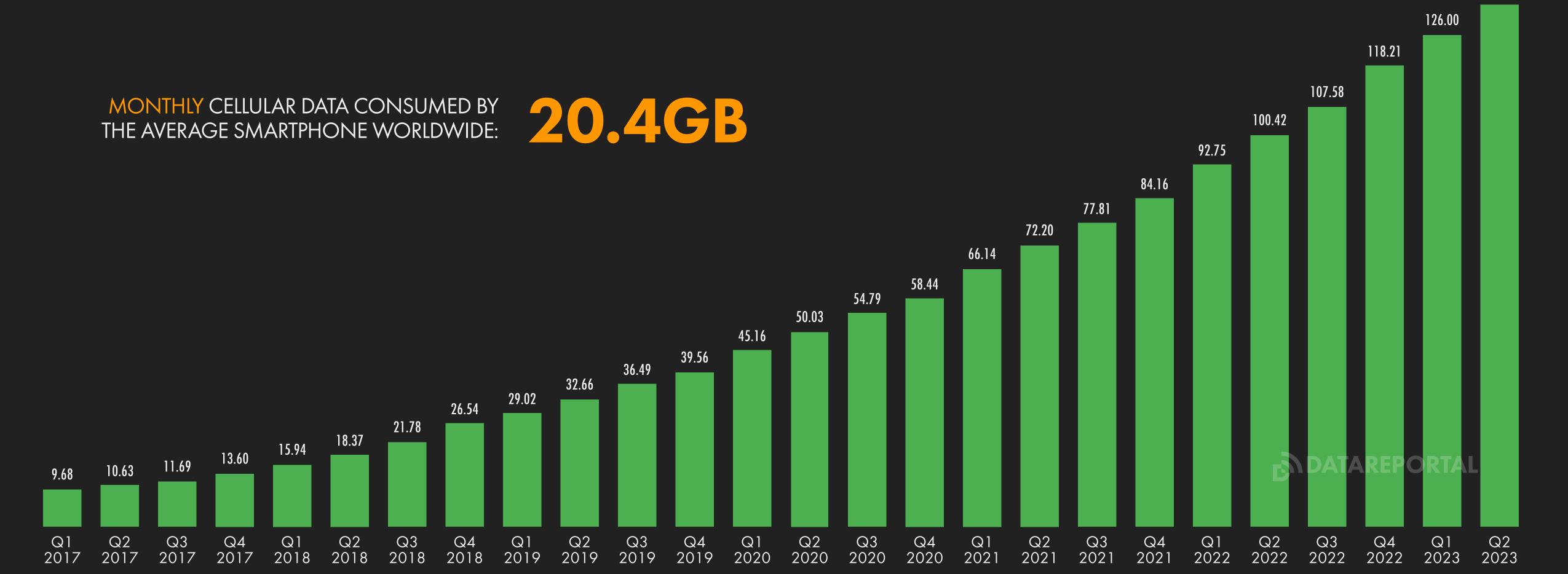
5.1%
431 MILLION CONNECTIONS

#### CELLULAR DATA TRAFFIC



133.86

MONTHLY AVERAGE GLOBAL MOBILE NETWORK DATA TRAFFIC (UPLOAD AND DOWNLOAD) IN EXABYTES (BILLIONS OF GIGABYTES)





#### SHARE OF MOBILE WEB TRAFFIC BY MOBILE OS

GLOBAL OVERVIEW

PERCENTAGE OF WEB PAGE REQUESTS ORIGINATING FROM MOBILE HANDSETS RUNNING EACH MOBILE OPERATING SYSTEM IN SEPTEMBER 2023

SHARE OF MOBILE WEB TRAFFIC ORIGINATING

FROM ANDROID DEVICES

SHARE OF MOBILE WEB
TRAFFIC ORIGINATING
FROM APPLE IOS DEVICES

SHARE OF MOBILE WEB
TRAFFIC ORIGINATING FROM
SAMSUNG OS DEVICES

SHARE OF MOBILE WEB TRAFFIC ORIGINATING FROM KAI OS DEVICES

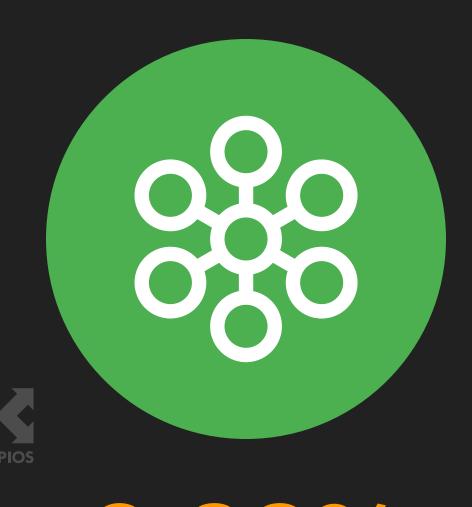
SHARE OF MOBILE WEB
TRAFFIC ORIGINATING
FROM OTHER OS DEVICES











69.74%

29.58%

0.36%

0.10%

YEAR-ON-YEAR CHANGE

0.22%

YEAR-ON-YEAR CHANGE

-2.5% (-181 BPS)

+6.4% (+178 BPS)

YEAR-ON-YEAR CHANGE

YEAR-ON-YEAR CHANGE

-5.3% (-2 BPS)

+150% (+6 BPS)

YEAR-ON-YEAR CHANGE

-4.3% (-1.0 BPS)

243

SOURCE: STATCOUNTER. NOTES: FIGURES REPRESENT THE NUMBER OF WEB PAGES SERVED TO BROWSERS ON MOBILE PHONES RUNNING EACH OPERATING SYSTEM COMPARED WITH THE TOTAL NUMBER OF WEB PAGES SERVED TO MOBILE BROWSERS IN SEPTEMBER 2023. FIGURES FOR SAMSUNG OS REFER ONLY TO THOSE DEVICES RUNNING OPERATING SYSTEMS DEVELOPED BY SAMSUNG (E.G. BADA AND TIZEN), AND DO NOT INCLUDE SAMSUNG DEVICES RUNNING ANDROID. PERCENTAGE CHANGE VALUES REPRESENT RELATIVE CHANGE (I.E. AN INCREASE OF 20% FROM A STARTING VALUE OF 50% WOULD EQUAL 60%, NOT 70%). "BPS" VALUES REPRESENT BASIS POINTS, AND INDICATE THE ABSOLUTE CHANGE. FIGURES MAY NOT SUM TO 100% DUE TO ROUNDING.





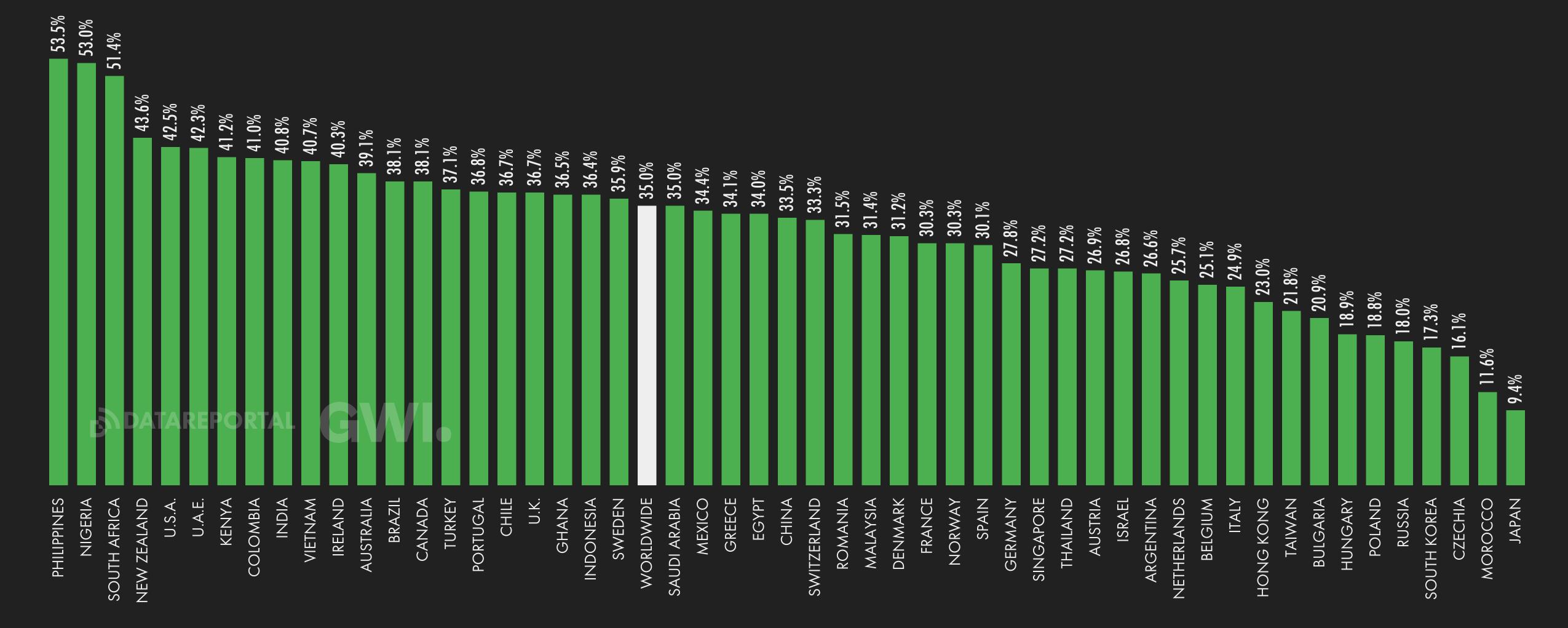


#### MOBILE VIDEO CALLING



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO HAVE MADE A VIDEO CALL ON THEIR MOBILE PHONE IN THE PAST MONTH

NOTE: GWI HAVE REVISED THEIR METHODOLOGY. PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS





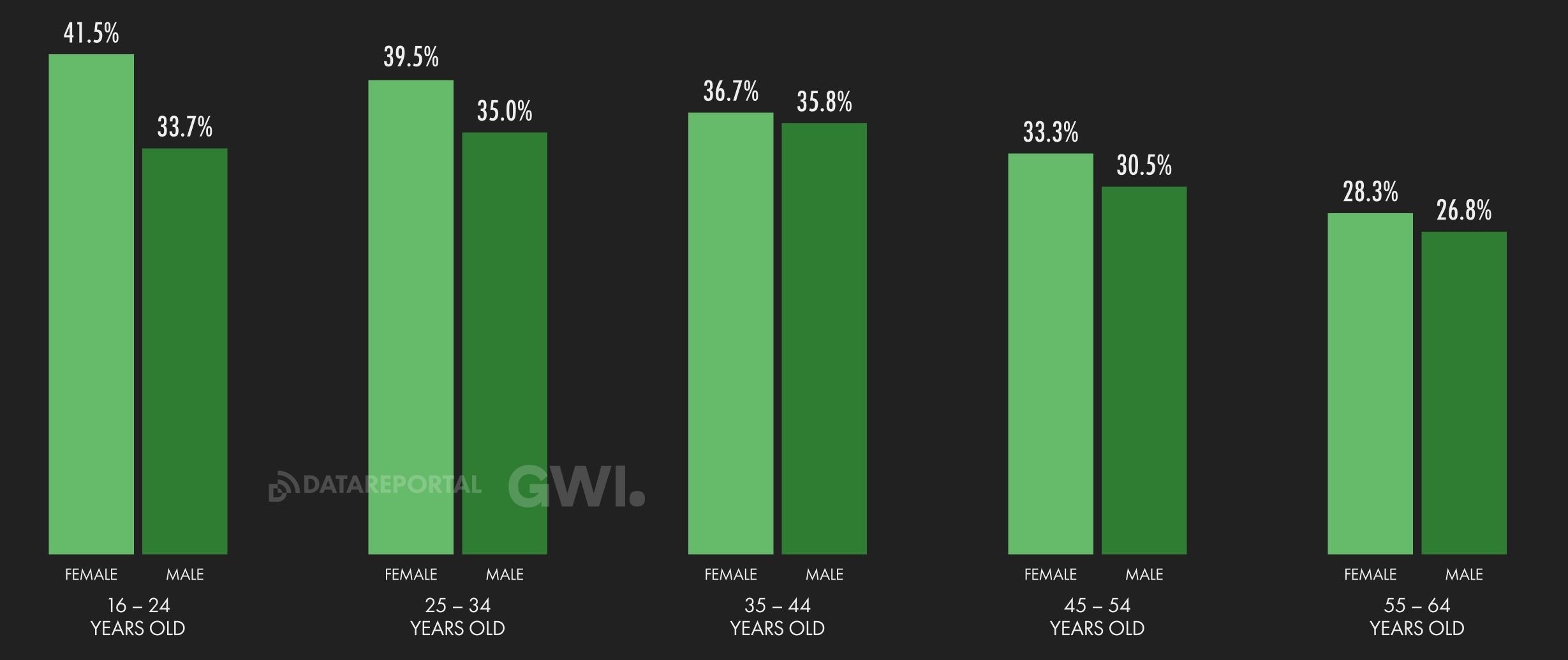


#### MOBILE VIDEO CALLING



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO HAVE MADE A VIDEO CALL ON THEIR MOBILE PHONE IN THE PAST MONTH

NOTE: GWI HAVE REVISED THEIR METHODOLOGY. PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS







#### MOBILE APP MARKET OVERVIEW: DATA.AI

HEADLINES FOR MOBILE APP DOWNLOADS AND SPEND BETWEEN 01 JULY AND 30 SEPTEMBER 2023, BASED ON DATA FROM DATA.AI



NUMBER OF MOBILE APP DOWNLOADS

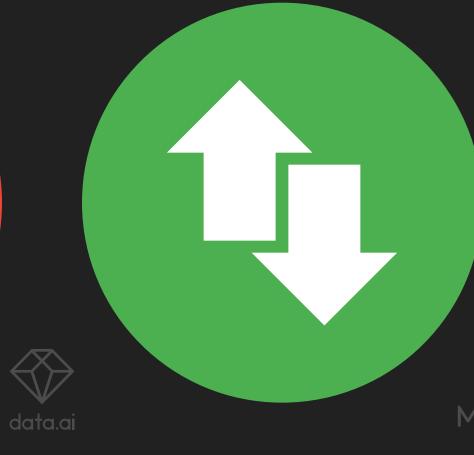
YEAR-ON-YEAR CHANGE IN MOBILE APP DOWNLOADS

CONSUMER SPEND
ON MOBILE APPS (USD)

YEAR-ON-YEAR CHANGE IN CONSUMER APP SPEND

AVERAGE CONSUMER APP SPEND PER HANDSET (USD)











38.8 BILLION +0.2% +88 MILLION

\$33.9
BILLION

+4.6% +\$1.5 BILLION \$5.05

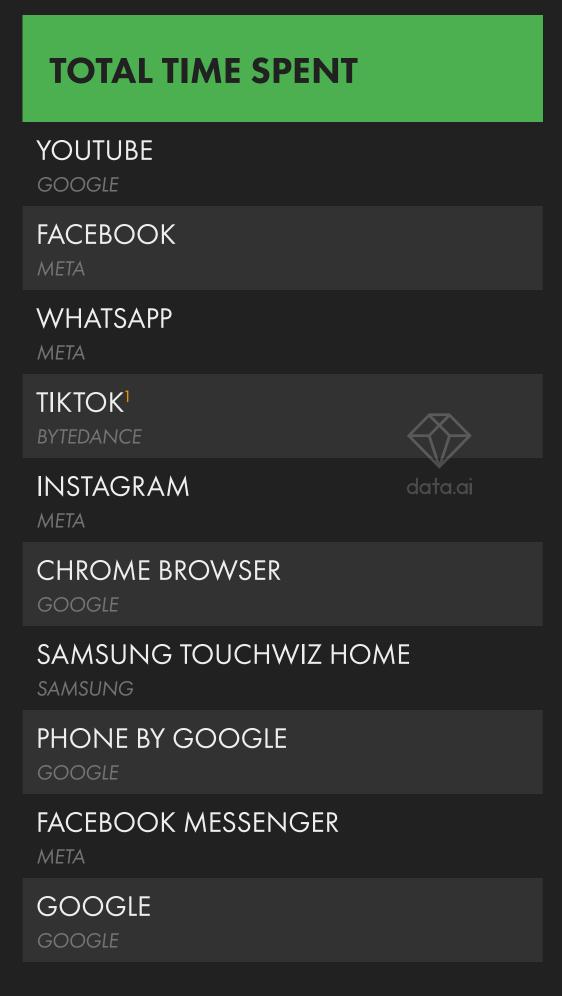


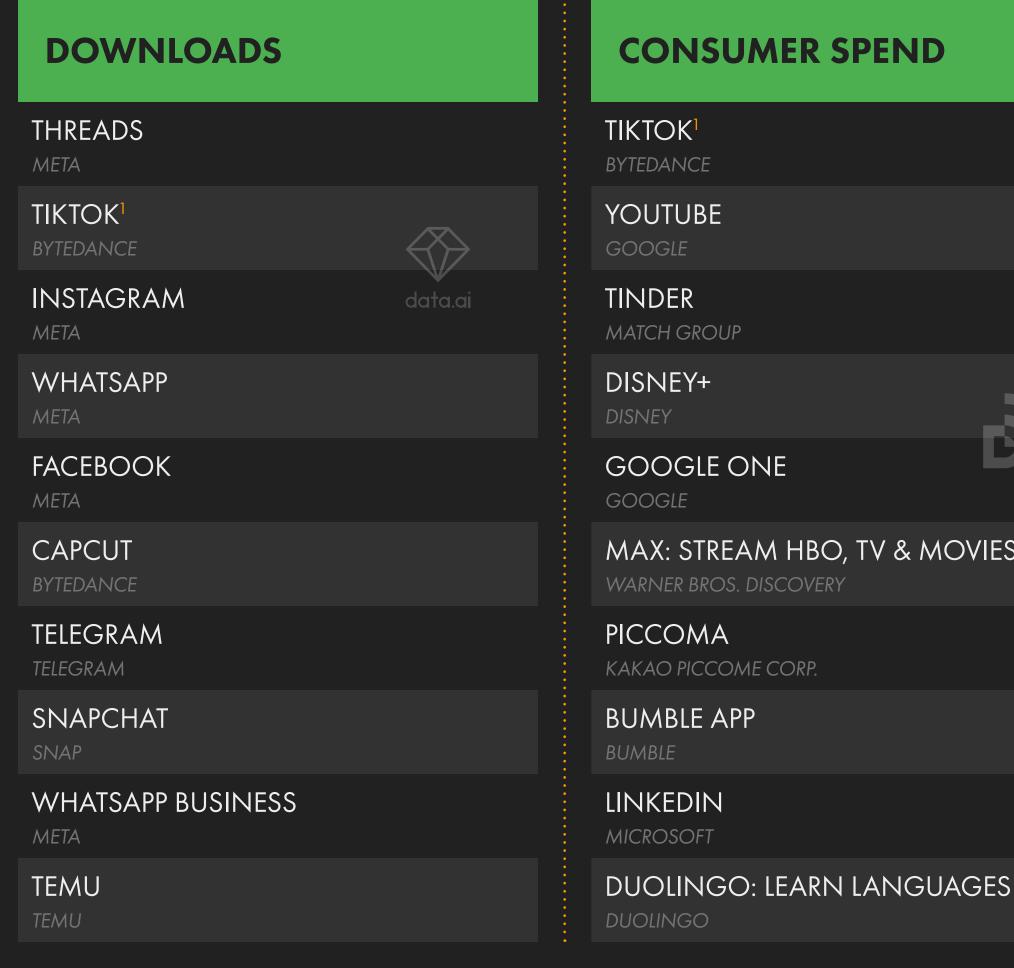
# MOBILE APP RANKINGS

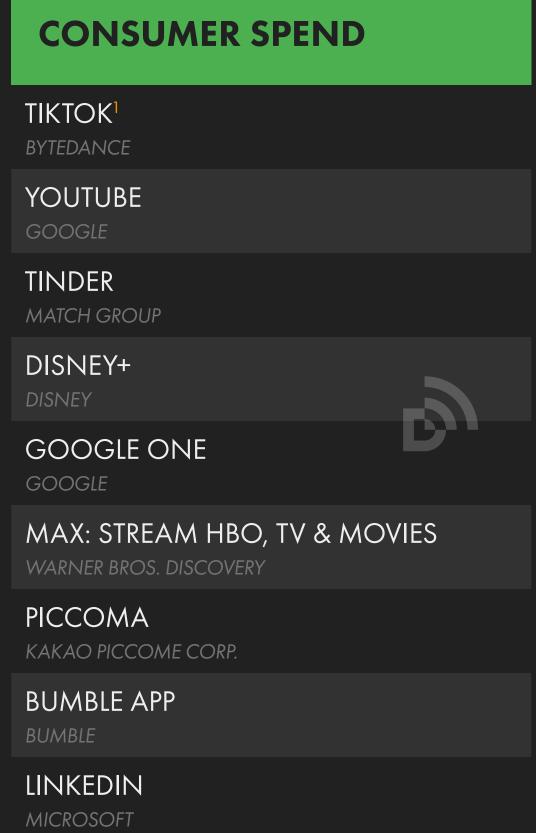
RANKING OF MOBILE APPS BY VARIOUS METRICS FOR THE PERIOD BETWEEN 01 JULY AND 30 SEPTEMBER 2023



#	MONTHLY ACTIVE USERS
01	YOUTUBE GOOGLE
02	GOOGLE
03	CHROME BROWSER  GOOGLE
04	FACEBOOK META
05	WHATSAPP META
06	GOOGLE MAPS GOOGLE
07	GMAIL GOOGLE
08	INSTAGRAM META
09	FACEBOOK MESSENGER META
10	GOOGLE PHOTOS GOOGLE











# BREAKOUT MOBILE APPS

RANKING OF MOBILE APPS WITH THE MOST SIGNIFICANT QUARTERLY GROWTH BY METRIC BETWEEN 01 JULY AND 30 SEPTEMBER 2023



#	MONTHLY ACTIVE USERS	TOTAL TIME SPENT		
01	THREADS META	INSTAGRAM META	THREADS META	REMINI BENDING SPOONS
02	GBOARD GOOGLE	FACEBOOK META	CHATGPT OPENAI	GOOGLE ONE GOOGLE
03	TEMU TEMU	YOUTUBE GOOGLE	TEMU data.ai TEMU	NFL MOBILE NFL ENTERPRISES
04	GOOGLE MESSENGER GOOGLE	WHATSAPP META	PHONE TRACKER AND GPS LOCATION  GENTII STUDIO	INSTAGRAM META
05	PHONE BY GOOGLE GOOGLE	TIKTOK <sup>1</sup> data.ai BYTEDANCE	REMINI BENDING SPOONS	GOODNOTES 5 TIMEBASETECH
06	CHATGPT OPENAI	PHONE BY GOOGLE GOOGLE	BULL onecan	ESPN DISNEY
07	PERSONAL SAFETY GOOGLE	CHARACTER AI CHARACTER.AI	COLOR VPN KEMP SHAWN	REELSHORT NEWLEAF PUBLISHING
08	AMAZON AMAZON	HOTSTAR DISNEY	WIDGETABLE: LOCK SCREEN WIDGET WIDGETABLE	CLASSDOJO CLASSDOJO
09	GOOGLE CALENDAR GOOGLE	WHATSAPP BUSINESS META	HOTSTAR DISNEY	STRAVA STRAVA
10	CONTACTS BY GOOGLE	SHOPEE SEA	TIKTOK <sup>1</sup> bytedance	SPOTIFY SPOTIFY





#### MOBILE GAME RANKINGS

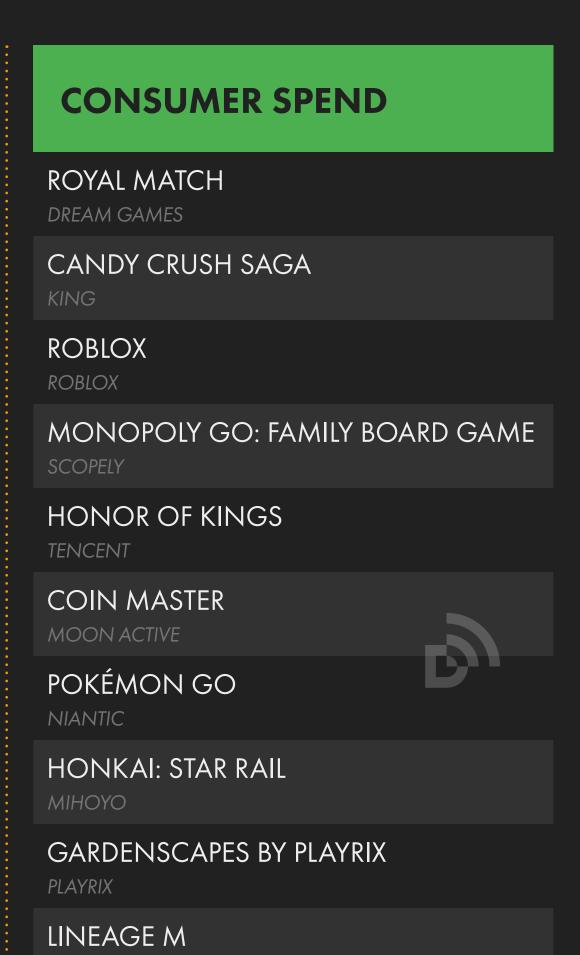
RANKING OF MOBILE GAMES BY VARIOUS METRICS FOR THE PERIOD BETWEEN 01 JULY AND 30 SEPTEMBER 2023

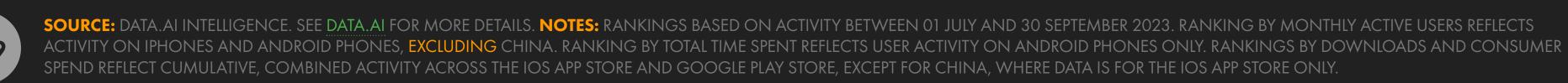


#	MONTHLY ACTIVE USERS
01	ROBLOX ROBLOX
02	FREE FIRE SEA
03	CANDY CRUSH SAGA KING
04	SUBWAY SURFERS SYBO
05	MINECRAFT POCKET EDITION  MICROSOFT
06	MOBILE LEGENDS: BANG BANG BYTEDANCE
07	LUDO KING GAMETION
08	EA SPORTS FC MOBILE 24 SOCCER ELECTRONIC ARTS
09	PUBG MOBILE TENCENT
10	STUMBLE GUYS SCOPELY

TOTAL TIME SPENT
ROBLOX ROBLOX
FREE FIRE SEA
MOBILE LEGENDS: BANG BANG BYTEDANCE
CANDY CRUSH SAGA KING
BATTLEGROUNDS MOBILE INDIA KRAFTON
PUBG MOBILE TENCENT
CALL OF DUTY: MOBILE data.ai  ACTIVISION BLIZZARD
EA SPORTS FC MOBILE 24 SOCCER ELECTRONIC ARTS
MINECRAFT POCKET EDITION  MICROSOFT
ARENA OF VALOR SEA

DOWNLOADS	
SUBWAY SURFERS SYBO	
FREE FIRE SEA	
ROBLOX data.ai	
ROYAL MATCH DREAM GAMES	
LUDO KING GAMETION	
CANDY CRUSH SAGA KING	
TIC TAC TOE: 2 PLAYER XO CDT PUZZLE GAMES	
MONOPOLY GO: FAMILY BOARD GAME SCOPELY	
MY TALKING TOM 2  JINKE CULTURE - OUTFIT7	
TRAFFIC RIDER SKGAMES	







#### BREAKOUT MOBILE GAMES

RANKING OF MOBILE GAMES WITH THE MOST SIGNIFICANT QUARTERLY GROWTH BY METRIC BETWEEN 01 JULY AND 30 SEPTEMBER 2023



#	MONTHLY ACTIVE USERS
01	POKÉMON SLEEP POKEMON
02	BATTLEGROUNDS MOBILE INDIA KRAFTON
03	MONOPOLY GO: FAMILY BOARD GAME SCOPELY
04	AVATAR WORLD GAMES FOR KIDS PAZU GAMES
05	DANCING CATS COBBY
06	MONSTER HUNT NOW NIANTIC
07	ARENA BREAKOUT TENCENT
08	BEGGING LIFE UDO GAMES
09	TIC TAC TOE: 2 PLAYER XO CDT PUZZLE GAMES
10	ROYAL MATCH DREAM GAMES

TOTAL TIME SPEN	Т
BATTLEGROUNDS MOBILE KRAFTON	E INDIA
CALL OF DUTY: MOBILE ACTIVISION BLIZZARD	
POKÉMON SLEEP POKEMON	
ROBLOX ROBLOX	
ROYAL MATCH DREAM GAMES	data.ai
UNDAWN tencent	
MONOPOLY GO: FAMILY SCOPELY	BOARD GAME
POKÉMON GO NIANTIC	
ARENA BREAKOUT TENCENT	
AVATAR WORLD GAMES F	OR KIDS

#### **DOWNLOADS** TIC TAC TOE: 2 PLAYER XO CDT PUZZLE GAMES MY PERFECT HOTEL SAYGAMES REAL CAR DRIVING: RACE CITY 3D BAB GAME DANCING CATS COBBY **FOOTBALL LEAGUE 2023** MOBILE SOCCER GANGSTER CRIME: ROPE HERO CITY AMOBEAR STUDIO MAGIC PIANO TILES: MUSIC GAME NCSOFT XGAME STUDIO 晶核 **BUILD A QUEEN** UNITY TECHNOLOGIES ARENA BREAKOUT data.ai TENCENT FATE / GRAND ORDER TOILET MONSTER ROPE GAME IKAME **ANIPLEX**

**CONSUMER SPEND** MONOPOLY GO: FAMILY BOARD GAME SCOPELY **ROYAL MATCH** DREAM GAMES 逆水寒 NETEASE POKÉMON GO NIANTIC DRAGON BALL Z DOKKAN BATTLE BANDAI NAMCO WHITE OUT SURVIVAL ZHEJIANG CENTURY HUATONG GROUP LINEAGE M BYTEDANCE ONE PIECE BOUNTY RUSH BANDAI NAMCO







ECOMMERCE

#### WEEKLY ONLINE SHOPPING ACTIVITIES



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO ENGAGE IN SELECTED ECOMMERCE ACTIVITIES EACH WEEK

NOTE: GWI HAVE REVISED THEIR METHODOLOGY. PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS



ORDERED GROCERIES
VIA AN ONLINE STORE

BOUGHT A SECOND-HAND ITEM VIA AN ONLINE STORE

USED AN ONLINE PRICE COMPARISON SERVICE

USED A BUY NOW, PAY LATER SERVICE











56.5%

**YOY: -2.9% (-170 BPS)** 

27.9%

**YOY: -3.5% (-100 BPS)** 

12.4%

**YOY: -13.3% (-190 BPS)** 

21.2%

**YOY: -13.1% (-320 BPS)** 

16.0%

**YOY: -11.1% (-200 BPS)** 

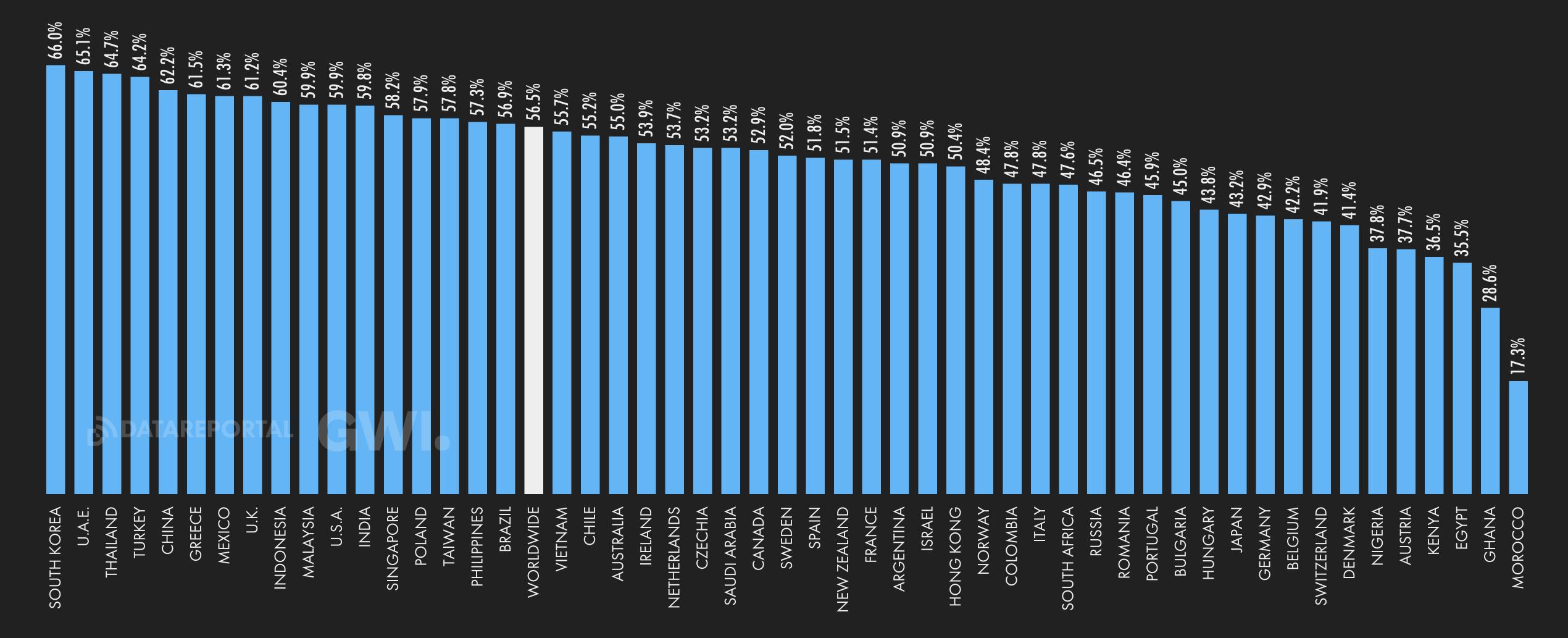




### WEEKLY ONLINE PURCHASES



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO BUY SOMETHING ONLINE EACH WEEK





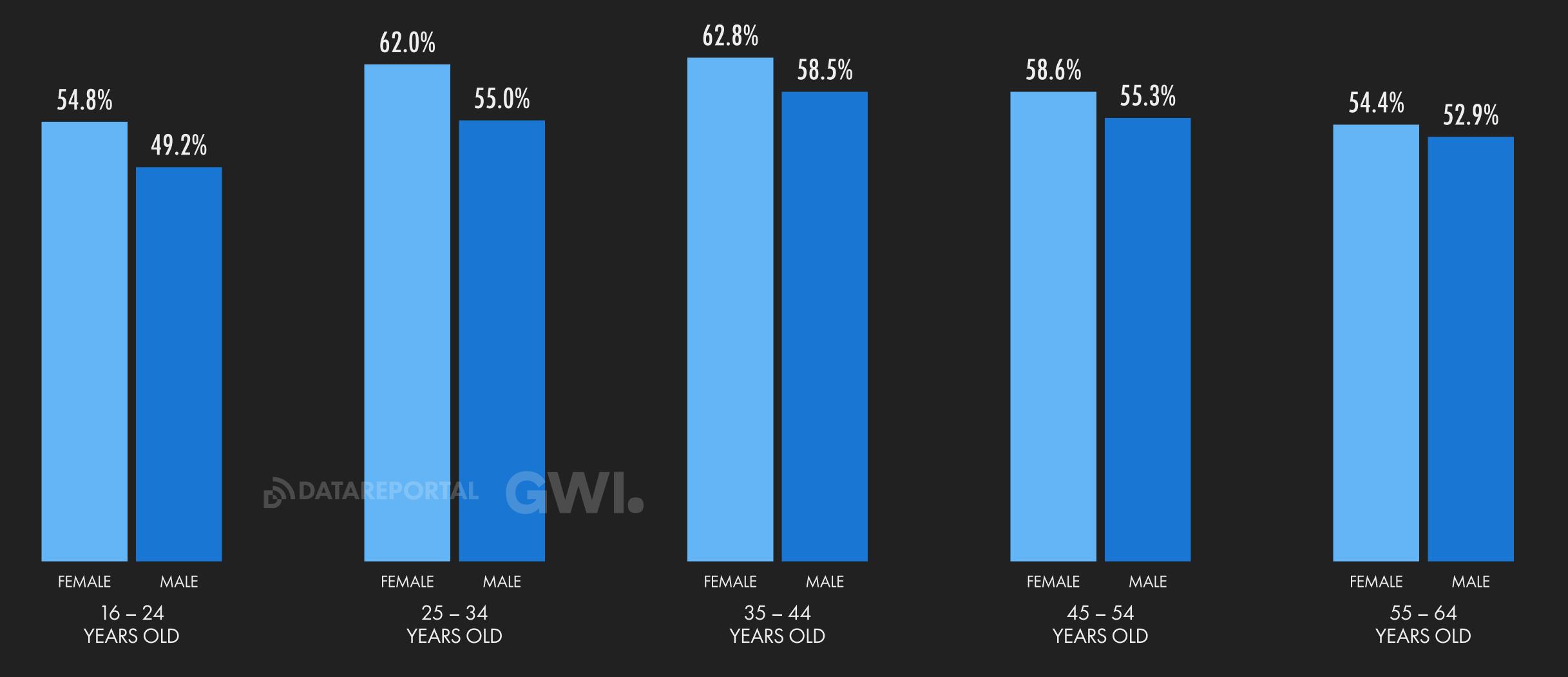


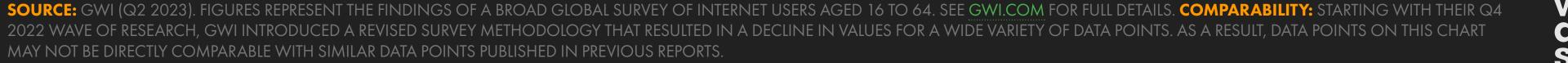
### WEEKLY ONLINE PURCHASES



PERCENTAGE OF INTERNET USERS WHO BUY SOMETHING ONLINE EACH WEEK

MAY NOT BE DIRECTLY COMPARABLE WITH SIMILAR DATA POINTS PUBLISHED IN PREVIOUS REPORTS.



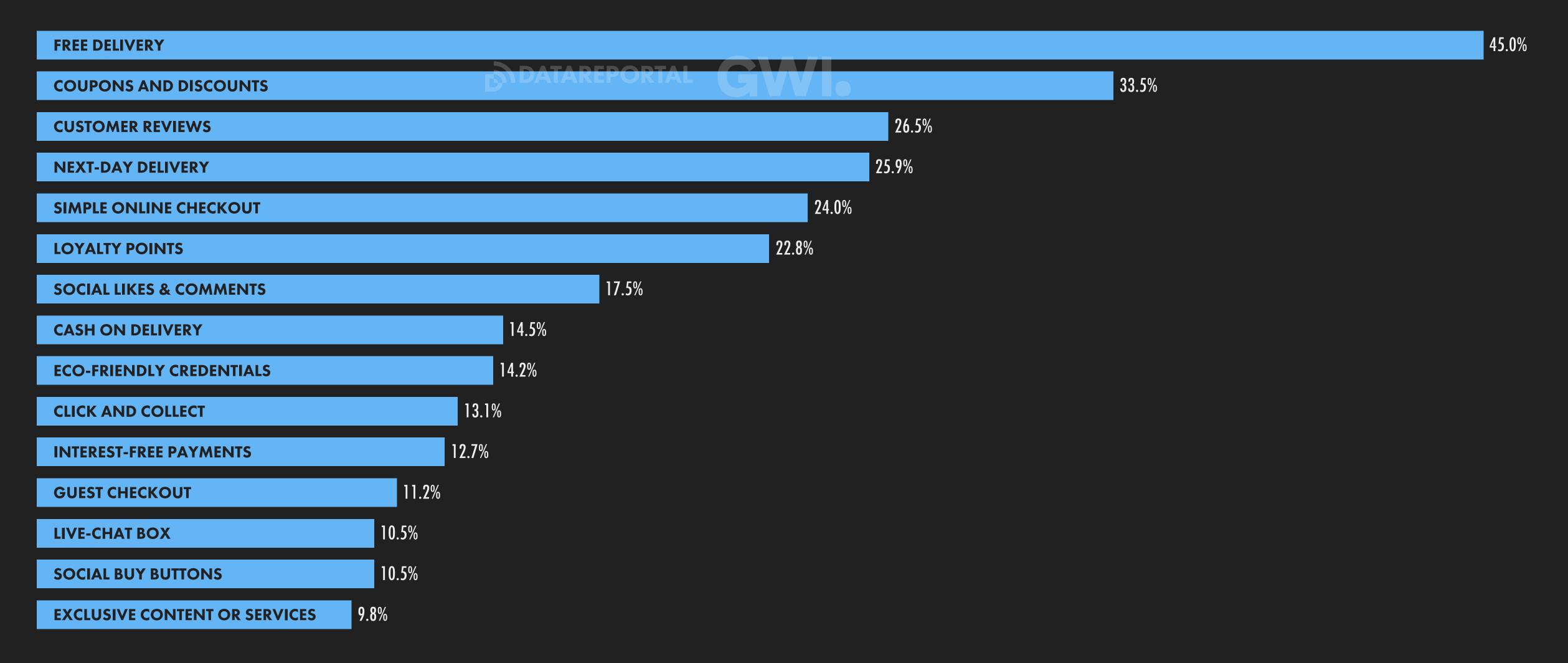




### ONLINE PURCHASE DRIVERS



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO SAY EACH FACTOR WOULD ENCOURAGE THEM TO COMPLETE AN ONLINE PURCHASE







### ONLINE PURCHASE DRIVERS BY AGE



PERCENTAGE OF INTERNET USERS IN EACH AGE GROUP WHO SAY EACH FACTOR WOULD ENCOURAGE THEM TO COMPLETE AN ONLINE PURCHASE

NOTE: GWI HAVE REVISED THEIR METHODOLOGY. PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS

	$\Delta$	YEA	BC	
		YEA		

FREE DELIVERY	42.5%
COUPONS AND DISCOUNTS	33.1%
NEXT-DAY DELIVERY	25.8%
CUSTOMER REVIEWS	25.8%
SIMPLE ONLINE CHECKOUT	21.9%
LOYALTY POINTS	21.0%
SOCIAL LIKES & COMMENTS	18.8%
CASH ON DELIVERY	15.8%
CLICK AND COLLECT	14.8%
ECO-FRIENDLY CREDENTIALS	14.1%

#### **25 TO 34 YEARS OLD**

FREE DELIVERY	40.5%
COUPONS AND DISCOUNTS	31.8%
NEXT-DAY DELIVERY	27.0%
CUSTOMER REVIEWS	25.7%
SIMPLE ONLINE CHECKOUT	23.4%
LOYALTY POINTS	22.6%
SOCIAL LIKES & COMMENTS	17.3%
CASH ON DELIVERY	14.7%
CLICK AND COLLECT	14.6%
ECO-FRIENDLY CREDENTIALS	14.0%

#### 35 TO 44 YEARS OLD

FREE DELIVERY	44.7%
COUPONS AND DISCOUNTS	34.1%
NEXT-DAY DELIVERY	27.1%
CUSTOMER REVIEWS	25.8%
SIMPLE ONLINE CHECKOUT	24.0%
LOYALTY POINTS	23.4%
SOCIAL LIKES & COMMENTS	17.0%
CASH ON DELIVERY	15.5%
ECO-FRIENDLY CREDENTIALS	13.9%

#### 45 TO 54 YEARS OLD

FREE DELIVERY	49.1%
COUPONS AND DISCOUNTS	34.7%
CUSTOMER REVIEWS	27.9%
SIMPLE ONLINE CHECKOUT	25.5%
NEXT-DAY DELIVERY	25.4%
LOYALTY POINTS	24.0%
SOCIAL LIKES & COMMENTS	17.3%
ECO-FRIENDLY CREDENTIALS	14.3%
CASH ON DELIVERY	13.5%
INTEREST-FREE PAYMENTS	13.2%

#### 55 TO 64 YEARS OLD

	FREE DELIVERY	54.9%
	COUPONS AND DISCOUNTS	35.4%
•	CUSTOMER REVIEWS	28.7%
•	SIMPLE ONLINE CHECKOUT	27.3%
	LOYALTY POINTS	23.6%
	NEXT-DAY DELIVERY	21.9%
	SOCIAL LIKES & COMMENTS	16.5%
	ECO-FRIENDLY CREDENTIALS	15.6%
	INTEREST-FREE PAYMENTS	13.4%
	CASH ON DELIVERY	11.1%







### MOST USED MOBILE SHOPPING APPS



RANKING OF MOBILE APPS IN THE SHOPPING CATEGORY, BASED ON GLOBAL MONTHLY ACTIVE USERS BETWEEN 01 JULY AND 30 SEPTEMBER 2023

#	SHOPPING APP	COMPANY
01	AMAZON	AMAZON
02	SHOPEE	SEA
03	FLIPKART	WALMART
04	SHEIN	SHEIN
05	LAZADA	data.ai ALIBABA
06	MEESHO	MEESHO
07	ALIEXPRESS	ALIBABA
08	MERCADO LIBRE	MERCADO LIBRE
09	TEMU	TEMU
10	MYNTRA	MYNTRA

#	SHOPPING APP		COMPANY
11	EBAY		EBAY
12	AJIO SHOPPING APP		RELIANCE INDUSTRIES
13	TOKOPEDIA		GOTO GROUP
14	SHOPSY		WALMART
15	WALMART	data.ai	WALMART
16	WILDBERRIES		WILDBERRIES
17	LIDL PLUS		SCHWARZ GRUPPE
18	OZON		OZON
19	OLX		SOBEK AUTO
20	AVITO		KISMET CAPITAL GROUP



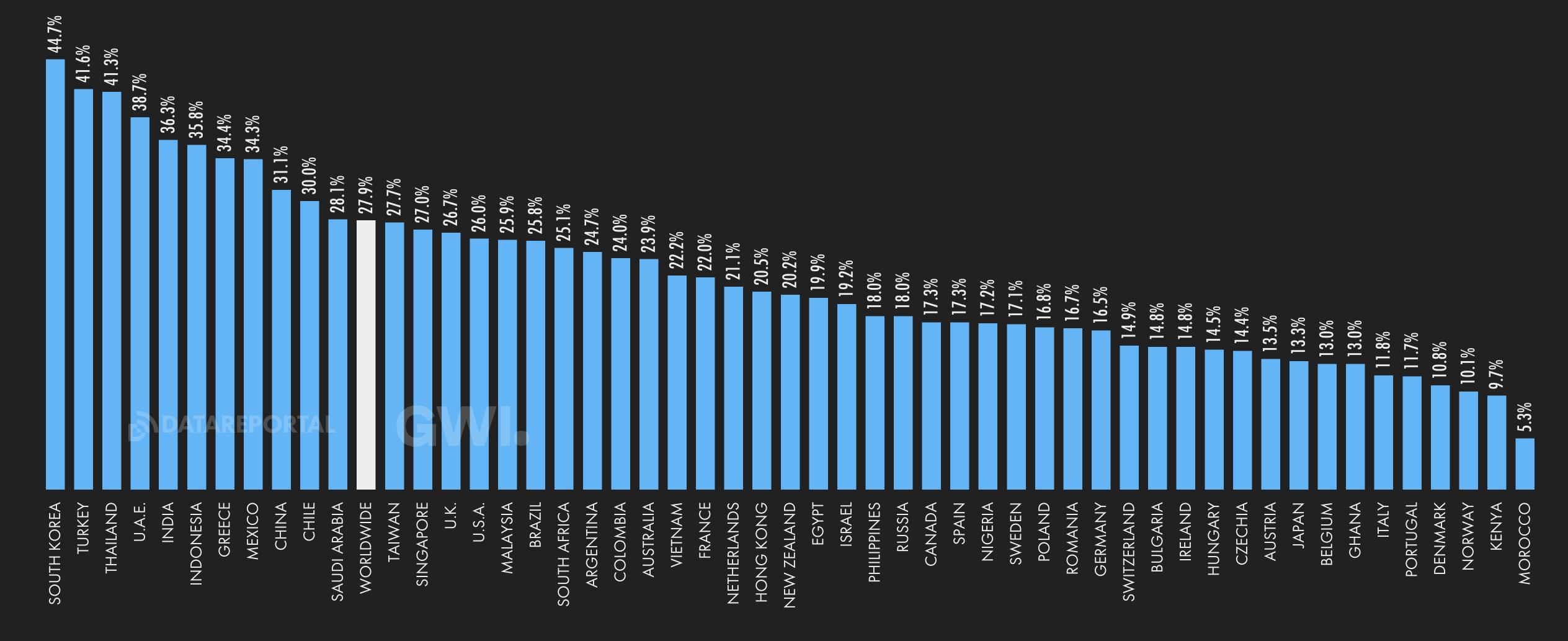


### **WEEKLY ONLINE GROCERY PURCHASES**



<mark>16 TO 64</mark> WHO BUY GROCERIES ONLINE EACH WEEK





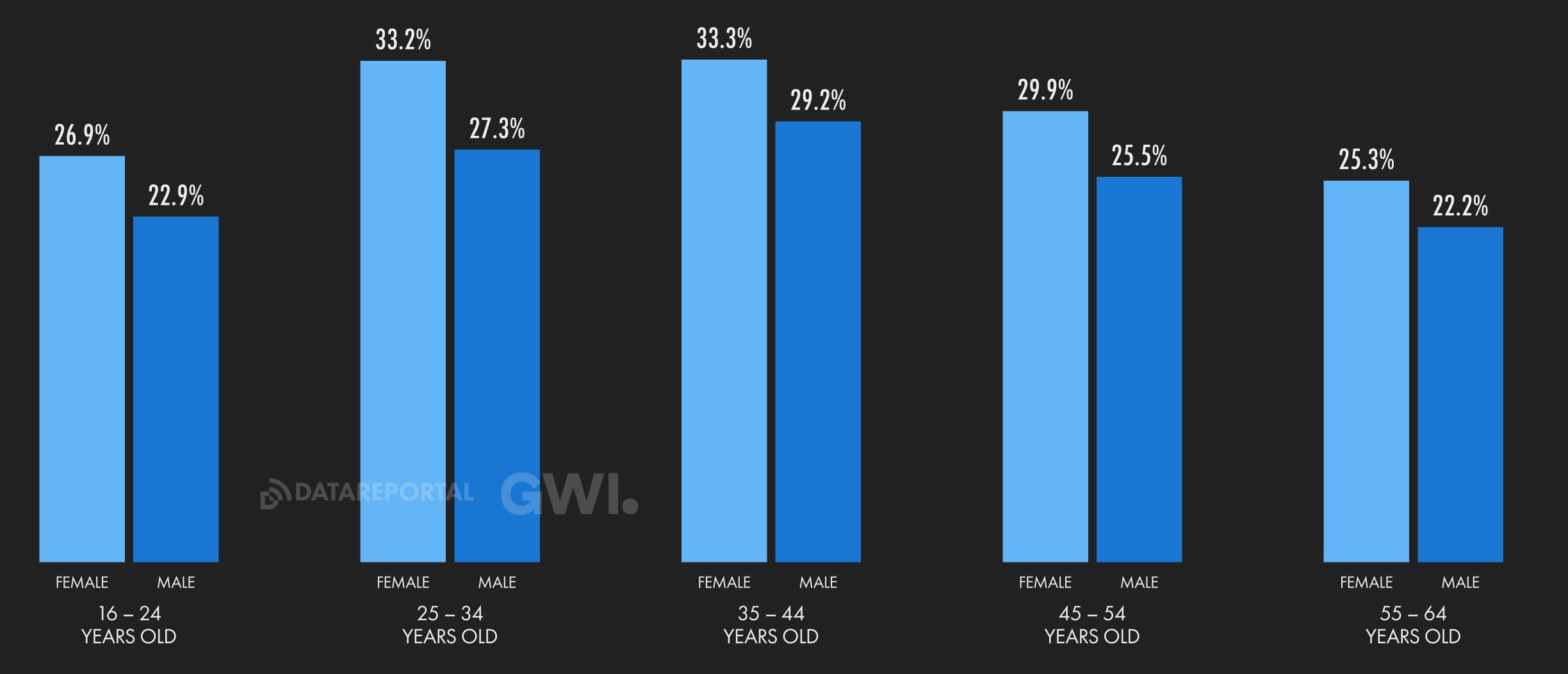


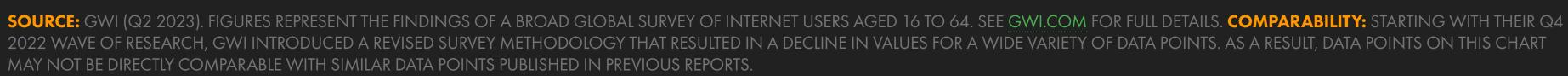


### WEEKLY ONLINE GROCERY PURCHASES



PERCENTAGE OF INTERNET USERS WHO BUY GROCERIES ONLINE EACH WEEK











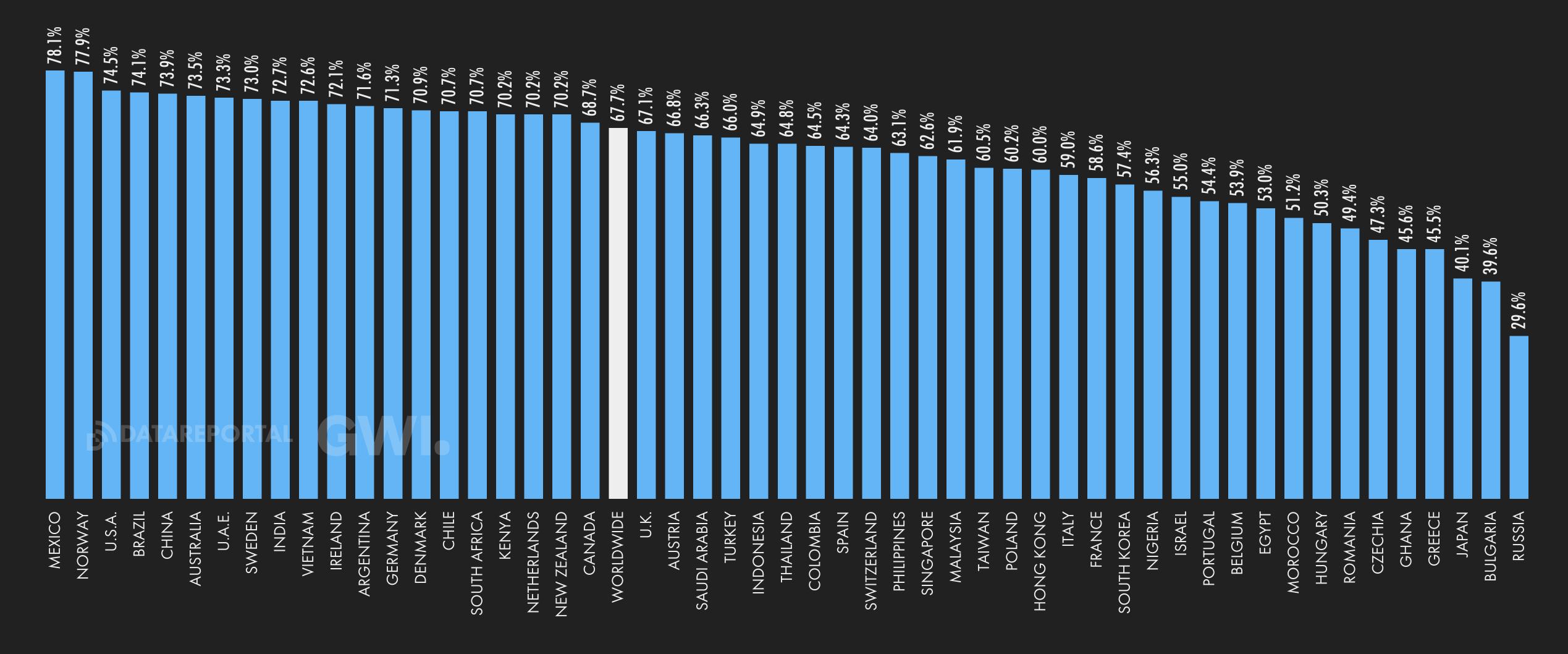
### DIGITAL CONTENT PURCHASES



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO PAY FOR ANY KIND OF DIGITAL CONTENT EACH MONTH

NOTE: GWI HAVE REVISED THEIR METHODOLOGY. PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS







SOURCE: GWI (Q2 2023). FIGURES REPRESENT THE FINDINGS OF A BROAD GLOBAL SURVEY OF INTERNET USERS AGED 16 TO 64. SEE GWI.COM FOR FULL DETAILS. NOTE: IN THIS CONTEXT, "DIGITAL CONTENT" INCLUDES ONLINE ACCESS TO, DOWNLOADS OF, AND SUBSCRIPTIONS TO A BROAD RANGE OF DIGITAL CONTENT, INCLUDING MOVIES, MUSIC, TV SHOWS, STREAMING SERVICES, NEWS SERVICES, E-BOOKS AND MAGAZINES, VIDEO GAMES, SOFTWARE, DATING SERVICES, AND DIGITAL GIFTS, AS WELL AS IN-APP PURCHASES. COMPARABILITY: REVISIONS TO GWI'S SURVEY METHODOLOGY MEAN THAT DATA POINTS ON THIS CHART MAY NOT BE DIRECTLY COMPARABLE WITH SIMILAR DATA POINTS PUBLISHED IN PREVIOUS REPORTS.

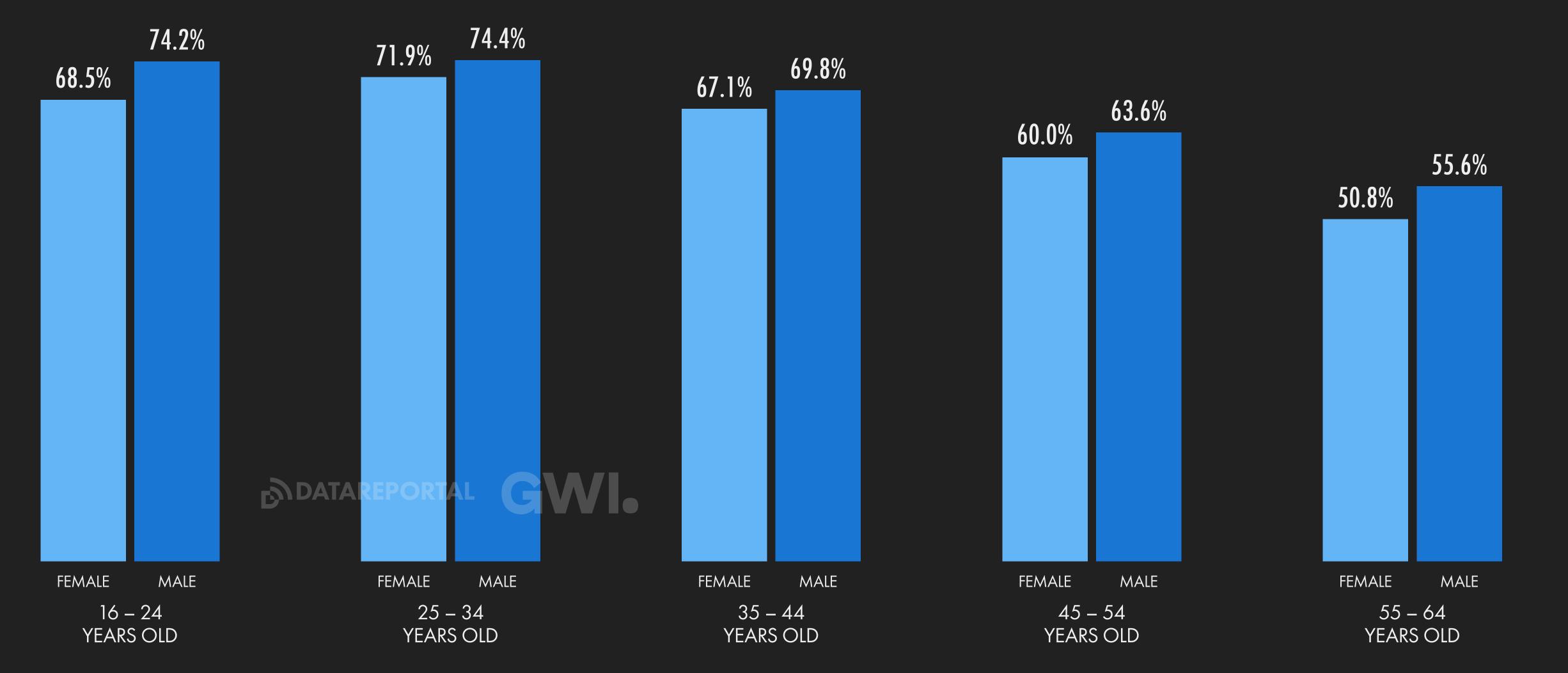




### DIGITAL CONTENT PURCHASES



PERCENTAGE OF INTERNET USERS WHO PAY FOR ANY KIND OF DIGITAL CONTENT EACH MONTH



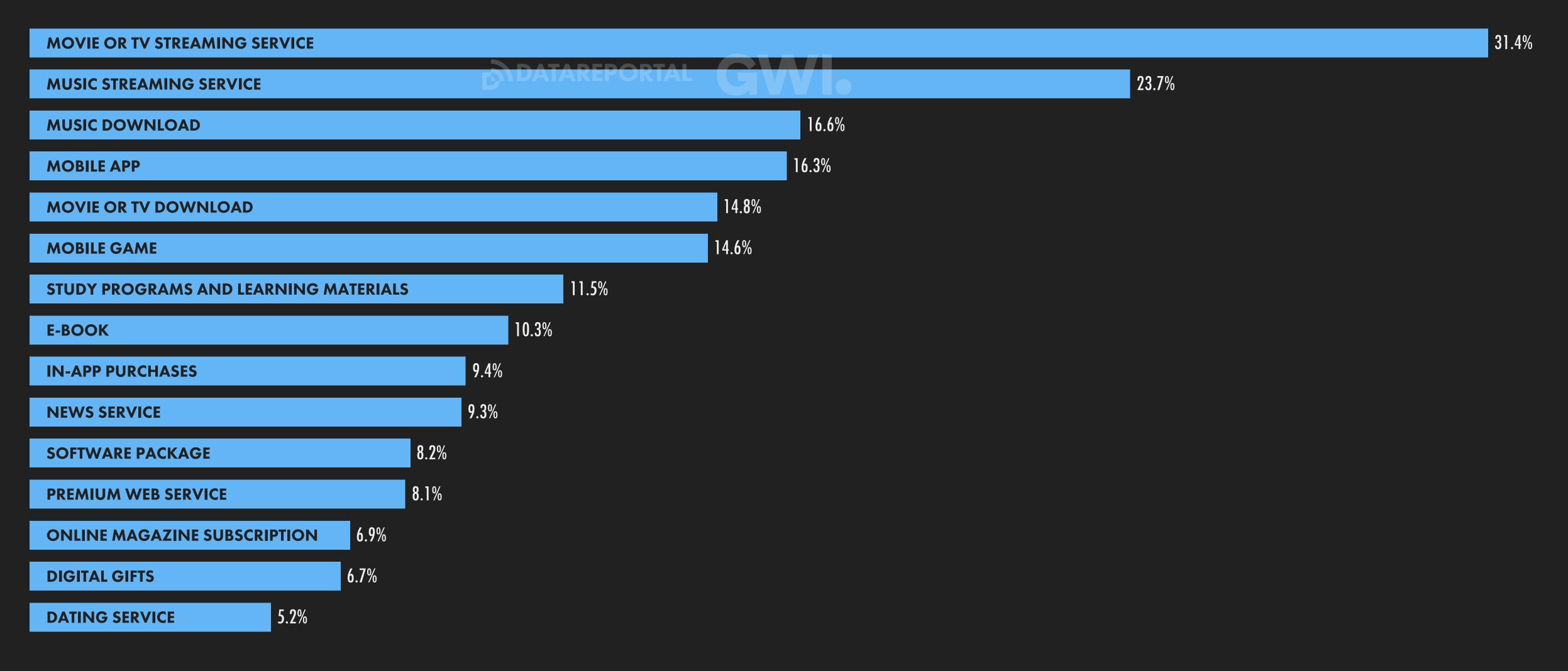




### DIGITAL CONTENT PURCHASES



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO PAY FOR EACH TYPE OF DIGITAL CONTENT EACH MONTH





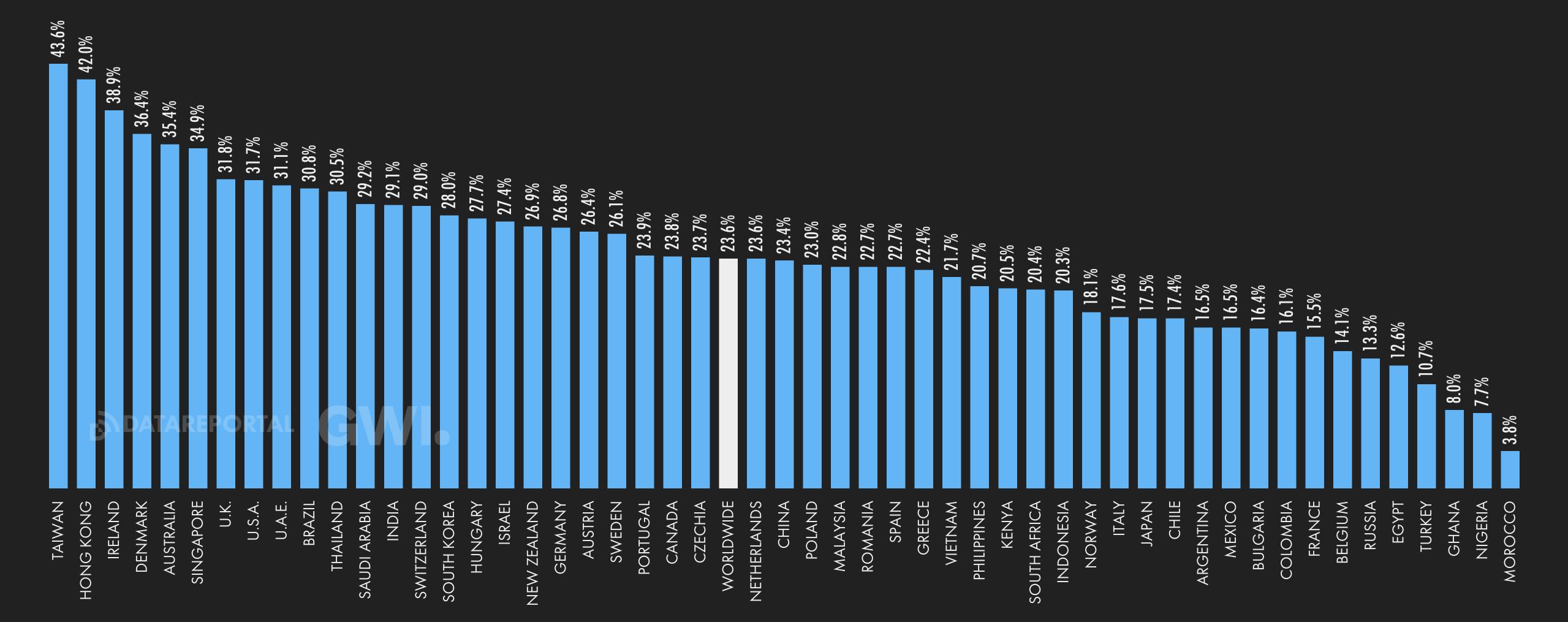




### USE OF MOBILE PAYMENT SERVICES



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO USE MOBILE PAYMENT SERVICES (E.G. APPLE PAY, SAMSUNG PAY) EACH MONTH



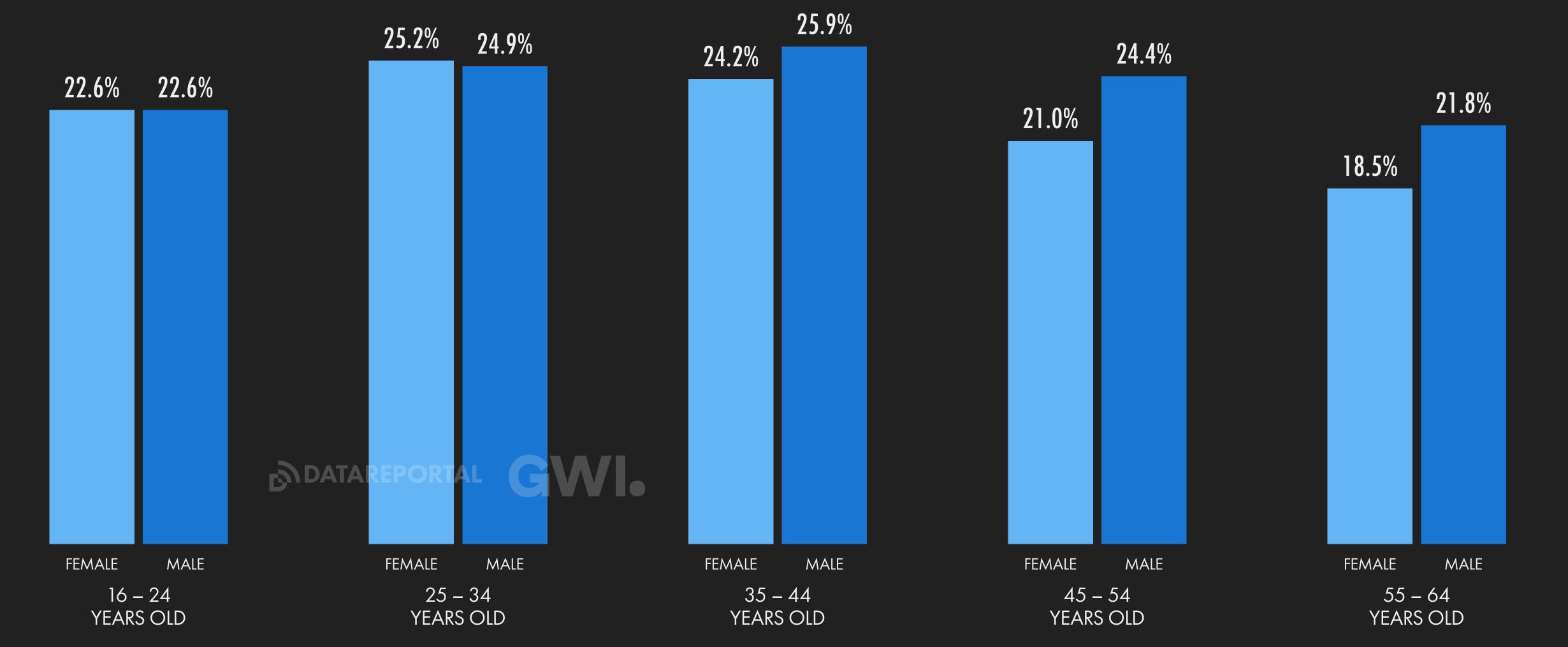




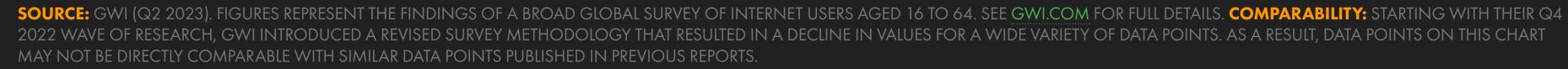
### USE OF MOBILE PAYMENT SERVICES



PERCENTAGE OF INTERNET USERS WHO USE MOBILE PAYMENT SERVICES (E.G. APPLE PAY, SAMSUNG PAY) EACH MONTH











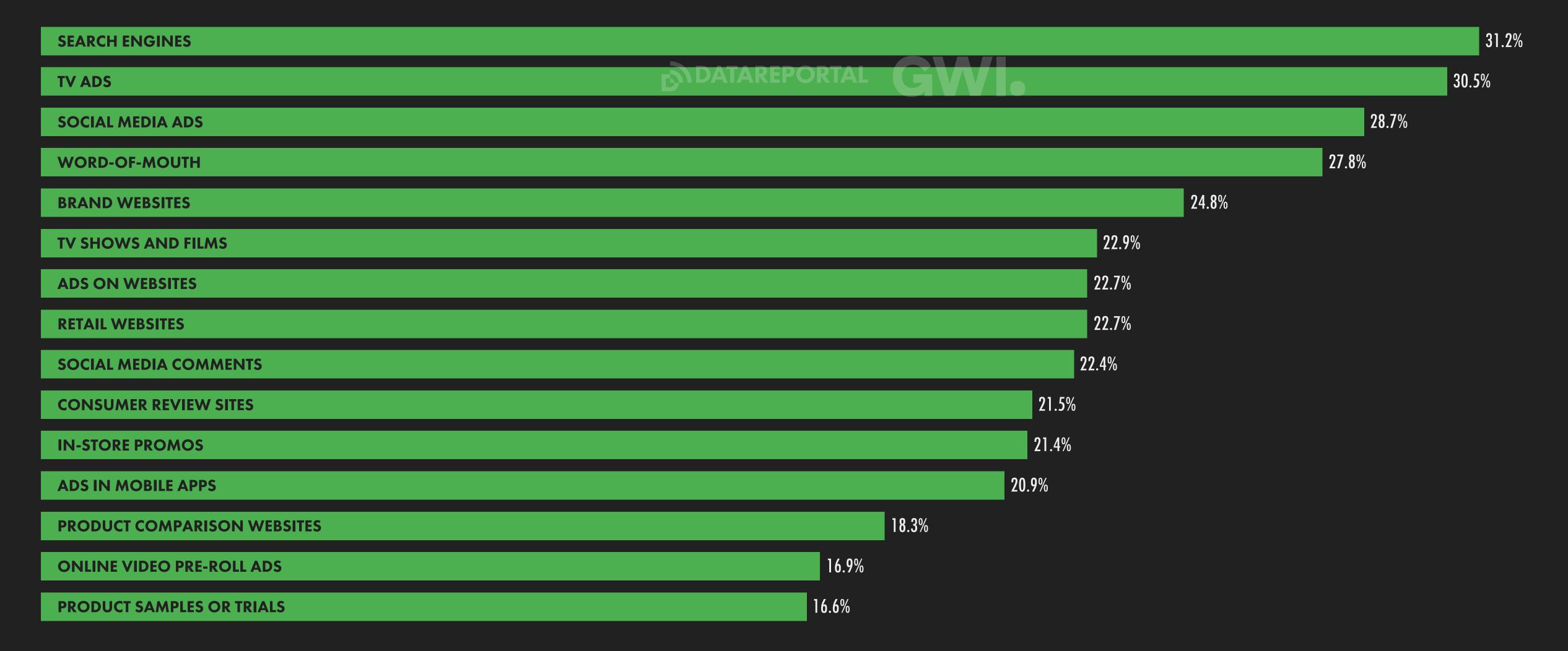


## DIGITAL MARKETING

### SOURCES OF BRAND DISCOVERY



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO DISCOVER NEW BRANDS, PRODUCTS, AND SERVICES VIA EACH CHANNEL OR MEDIUM









### SOURCES OF BRAND DISCOVERY



PERCENTAGE OF INTERNET USERS WHO DISCOVER NEW BRANDS, PRODUCTS, AND SERVICES VIA EACH CHANNEL OR MEDIUM

NOTE: GWI HAVE REVISED THEIR METHODOLOGY. PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS

		<b>*</b>
G	LOBAL	OVER\

#### 16 TO 24 YEARS OLD 31.0% SOCIAL MEDIA ADS SEARCH ENGINES 27.1% GWI. TV ADS 26.7% 24.1% WORD-OF-MOUTH 23.2% ADS IN MOBILE APPS 23.2% ADS ON WEBSITES 23.2% BRAND WEBSITES SOCIAL MEDIA COMMENTS 22.9% 22.6% TV SHOWS AND FILMS

21.1%

25 TO 34 YEARS C	OLD
SEARCH ENGINES	29.7%
SOCIAL MEDIA ADS	29.6%
TV ADS	27.9%
WORD-OF-MOUTH	25.8%
BRAND WEBSITES	24.7%
SOCIAL MEDIA COMMENTS	24.0%
TV SHOWS AND FILMS	23.3%
RETAIL WEBSITES	22.7%
ADS ON WEBSITES	22.3%
CONSUMER REVIEW SITES	21.7%

35 TO 44 YEARS (	OLD
SEARCH ENGINES	32.8%
TV ADS	31.0%
SOCIAL MEDIA ADS	29.6%
WORD-OF-MOUTH	28.4%
BRAND WEBSITES	26.2%
RETAIL WEBSITES	23.6%
SOCIAL MEDIA COMMENTS	23.6%
ADS ON WEBSITES	23.2%
CONSUMER REVIEW SITES	23.2%
TV SHOWS AND FILMS	23.2%

45 TO 54 YEARS	OLD
TV ADS	34.7%
SEARCH ENGINES	34.5%
WORD-OF-MOUTH	31.5%
SOCIAL MEDIA ADS	26.8%
BRAND WEBSITES	25.6%
IN-STORE PROMOS	24.4%
RETAIL WEBSITES	23.7%
ADS ON WEBSITES	23.1%
TV SHOWS AND FILMS	22.8%
CONSUMER REVIEW SITES	22.4%

55 TO 64 YEARS O	LD
TV ADS	37.4%
SEARCH ENGINES	35.5%
WORD-OF-MOUTH	33.8%
IN-STORE PROMOS	25.6%
BRAND WEBSITES	24.8%
RETAIL WEBSITES	22.9%
SOCIAL MEDIA ADS	22.5%
CONSUMER REVIEW SITES	22.1%
TV SHOWS AND FILMS	22.0%
ADS ON WEBSITES	20.9%

RETAIL WEBSITES

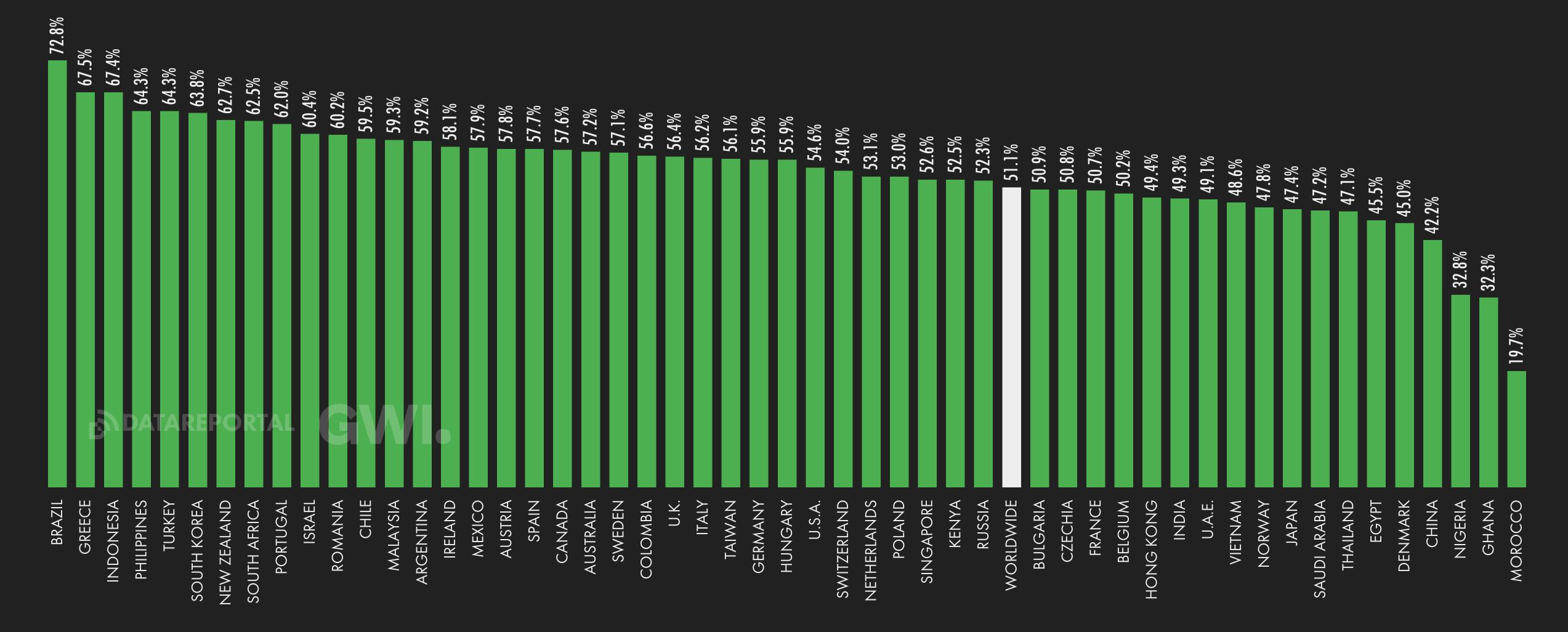




### ONLINE BRAND RESEARCH



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO RESEARCH BRANDS, PRODUCTS, AND SERVICES ONLINE BEFORE MAKING A PURCHASE



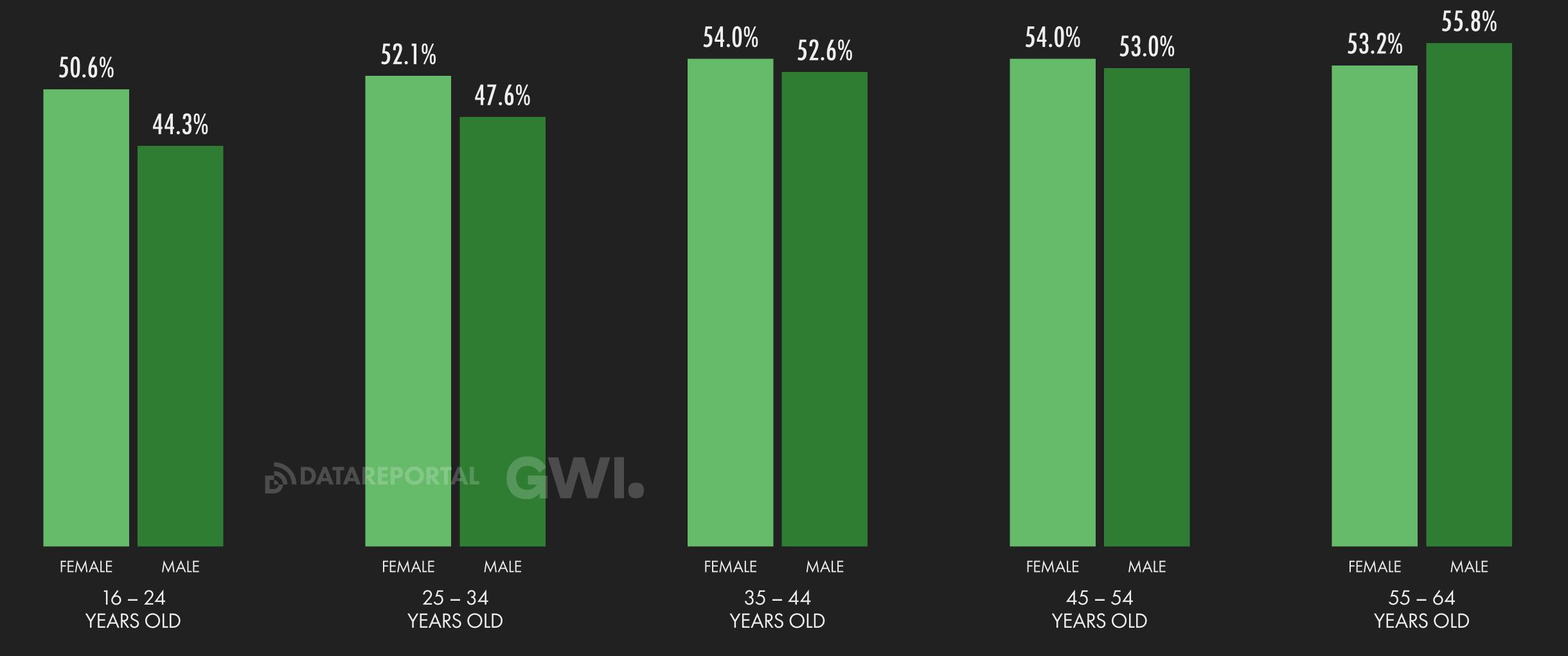




### ONLINE BRAND RESEARCH



PERCENTAGE OF INTERNET USERS WHO RESEARCH BRANDS, PRODUCTS, AND SERVICES ONLINE BEFORE MAKING A PURCHASE







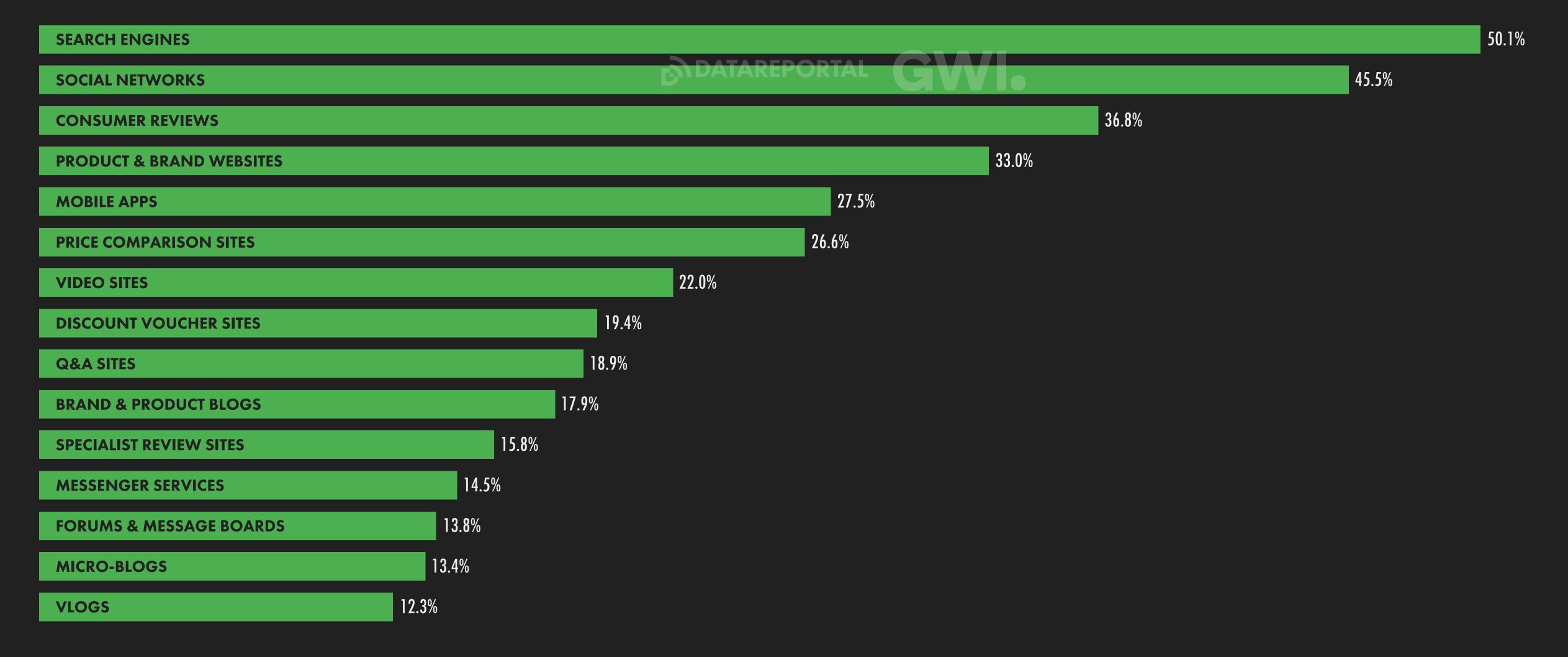


OCT 2023

### MAIN CHANNELS FOR ONLINE BRAND RESEARCH



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO USE EACH CHANNEL AS A PRIMARY SOURCE OF INFORMATION WHEN RESEARCHING BRANDS











### MAIN CHANNELS FOR ONLINE BRAND RESEARCH

GLOBAL OVERVIEW

PERCENTAGE OF INTERNET USERS WHO USE EACH CHANNEL AS A PRIMARY SOURCE OF INFORMATION WHEN RESEARCHING BRANDS

NOTE: GWI HAVE REVISED THEIR METHODOLOGY. PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS

16 TO				
	- ) /	VLA		
				"

SOCIAL NETWORKS	50.8%
SEARCH ENGINES	45.2%
CONSUMER REVIEWS	33.3%
MOBILE APPS	31.1%
PRODUCT & BRAND WEBSITES	28.7%
VIDEO SITES	25.3%
PRICE COMPARISON SITES	21.9%
Q&A SITES	19.6%
DISCOUNT VOUCHER SITES	19.5%
BRAND & PRODUCT BLOGS	19.0%

#### 25 TO 34 YEARS OLD

SOCIAL NETWORKS	49.2%
SEARCH ENGINES	47.7%
CONSUMER REVIEWS	35.7%
PRODUCT & BRAND WEBSITES	31.9%
MOBILE APPS	29.9%
PRICE COMPARISON SITES	25.3%
VIDEO SITES	24.3%
DISCOUNT VOUCHER SITES	20.2%
Q&A SITES	19.6%
BRAND & PRODUCT BLOGS	19.5%

#### 35 TO 44 YEARS OLD

SEARCH ENGINES	51.5%
SOCIAL NETWORKS	46.3%
CONSUMER REVIEWS	38.5%
PRODUCT & BRAND WEBSITES	34.8%
PRICE COMPARISON SITES	28.5%
MOBILE APPS	27.8%
VIDEO SITES	22.5%
DISCOUNT VOUCHER SITES	20.3%
Q&A SITES	19.5%
BRAND & PRODUCT BLOGS	19.1%

#### 45 TO 54 YEARS OLD

SEARCH ENGINES	54.1%
SOCIAL NETWORKS	40.1%
CONSUMER REVIEWS	38.9%
PRODUCT & BRAND WEBSITES	36.1%
PRICE COMPARISON SITES	29.4%
MOBILE APPS	23.4%
DISCOUNT VOUCHER SITES	18.6%
VIDEO SITES	18.3%
Q&A SITES	17.8%
SPECIALIST REVIEW SITES	17.3%

#### 55 TO 64 YEARS OLD

SEARCH ENGINES	56.9%
CONSUMER REVIEWS	40.4%
PRODUCT & BRAND WEBSITES	
SOCIAL NETWORKS	32.2%
PRICE COMPARISON SITES	31.7%
MOBILE APPS	20.0%
SPECIALIST REVIEW SITES	17.0%
Q&A SITES	16.3%
DISCOUNT VOUCHER SITES	16.2%
VIDEO SITES	14.3%





### ONLINE BRAND INTERACTIONS



43.5%

PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO ENGAGED IN EACH ACTION IN THE PAST MONTH

VISITED A BRAND'S WEBSITE				
-5/1)	ATAREPORT			24.3%
FOLLOWED A BRAND ON A SOCIAL NETWORK				22.9%
VISITED A BRAND'S SOCIAL NETWORK PAGE			20.1%	
READ AN EMAIL OR NEWSLETTER FROM A BRAND			19.5%	
DOWNLOADED OR USED A BRANDED APP		16.4%		
USED A SOCIAL MEDIA "SHARE" BUTTON ON A WEBSITE		16.4%		
USED A QR CODE PROVIDED BY A COMPANY OR BRAND		15.5%		
CLICKED ON A PROMOTED POST ON A SOCIAL NETWORK		15.4%		
CLICKED ON AN ONLINE AD ON A WEBSITE	14.5	5%		
LEFT FEEDBACK OR A REVIEW ON A BRAND'S WEBSITE	14.2%			
ASKED A QUESTION TO A BRAND ON A SOCIAL NETWORK	12.8%			
STOPPED FOLLOWING A BRAND ON A SOCIAL NETWORK	12.4%			
PLAYED A BRANDED GAME	12.2%			
READ A BRANDED BLOG	11.9%			







### ONLINE BRAND INTERACTIONS

CLOBAL OVERVIEW

PERCENTAGE OF INTERNET USERS WHO ENGAGED IN EACH BRAND-RELATED ACTION IN THE PAST MONTH

NOTE: GWI HAVE REVISED THEIR METHODOLOGY. PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS

#### 16 TO 24 YEARS OLD

VISITED A BRAND'S WEBSITE	43.3%
WATCHED A VIDEO MADE BY A BRAND	25.0%
FOLLOWED A BRAND ON A SOCIAL NETWORK	23.8%
DOWNLOADED OR USED A BRANDED APP	20.0%
VISITED A BRAND'S SOCIAL NETWORK PAGE	19.8%
READ AN EMAIL OR NEWS- LETTER FROM A BRAND	17.0%
USED A SOCIAL "SHARE" BUTTON ON A WEBSITE	16.8%
CLICKED ON A PROMOTED POST ON SOCIAL MEDIA	16.2%
PLAYED A BRANDED GAME	16.2%
USED A QR CODE PROVIDED BY A COMPANY OR BRAND	15.6%

#### **25 TO 34 YEARS OLD**

VISITED A BRAND'S WEBSITE	42.8%
WATCHED A VIDEO MADE BY A BRAND	24.9%
FOLLOWED A BRAND ON A SOCIAL NETWORK	24.8%
VISITED A BRAND'S SOCIAL NETWORK PAGE	21.2%
READ AN EMAIL OR NEWS- LETTER FROM A BRAND	18.1%
USED A SOCIAL "SHARE" BUTTON ON A WEBSITE	17.7%
DOWNLOADED OR USED A BRANDED APP	17.3%
CLICKED ON A PROMOTED POST ON SOCIAL MEDIA	16.8%
USED A QR CODE PROVIDED BY A COMPANY OR BRAND	15.7%
LEFT FEEDBACK OR A REVIEW ON A BRAND'S WEBSITE	14.8%

#### 35 TO 44 YEARS OLD

VISITED A BRAND'S WEBSITE	43.2%
WATCHED A VIDEO MADE BY A BRAND	25.0%
FOLLOWED A BRAND ON A SOCIAL NETWORK	24.1%
VISITED A BRAND'S SOCIAL NETWORK PAGE	21.9%
READ AN EMAIL OR NEWS- LETTER FROM A BRAND	19.8%
DOWNLOADED OR USED A BRANDED APP	17.0%
USED A SOCIAL "SHARE" BUTTON ON A WEBSITE	17.0%
CLICKED ON A PROMOTED POST ON SOCIAL MEDIA	16.4%
USED A QR CODE PROVIDED BY A COMPANY OR BRAND	16.3%
LEFT FEEDBACK OR A REVIEW ON A BRAND'S WEBSITE	15.3%

#### 45 TO 54 YEARS OLD

VISITED A BRAND'S WEBSITE	44.0%
WATCHED A VIDEO MADE BY A BRAND	23.4%
FOLLOWED A BRAND ON A SOCIAL NETWORK	21.7%
READ AN EMAIL OR NEWS- LETTER FROM A BRAND	20.8%
VISITED A BRAND'S SOCIAL NETWORK PAGE	19.3%
USED A SOCIAL "SHARE" BUTTON ON A WEBSITE	15.6%
USED A QR CODE PROVIDED BY A COMPANY OR BRAND	15.3%
CLICKED ON AN AD ON A WEBSITE	14.4%
CLICKED ON A PROMOTED POST ON SOCIAL MEDIA	14.1%
LEFT FEEDBACK OR A REVIEW ON A BRAND'S WEBSITE	13.2%

#### 55 TO 64 YEARS OLD

VISITED A BRAND'S WEBSITE	45.2%
READ AN EMAIL OR NEWS- LETTER FROM A BRAND	24.7%
WATCHED A VIDEO MADE BY A BRAND	21.2%
FOLLOWED A BRAND ON A SOCIAL NETWORK	16.8%
VISITED A BRAND'S SOCIAL NETWORK PAGE	15.9%
CLICKED ON AN AD ON A WEBSITE	14.2%
USED A QR CODE PROVIDED BY A COMPANY OR BRAND	13.6%
USED A SOCIAL "SHARE" BUTTON ON A WEBSITE	13.2%
LEFT FEEDBACK OR A REVIEW ON A BRAND'S WEBSITE	12.9%
CLICKED ON A PROMOTED POST ON SOCIAL MEDIA	10.7%



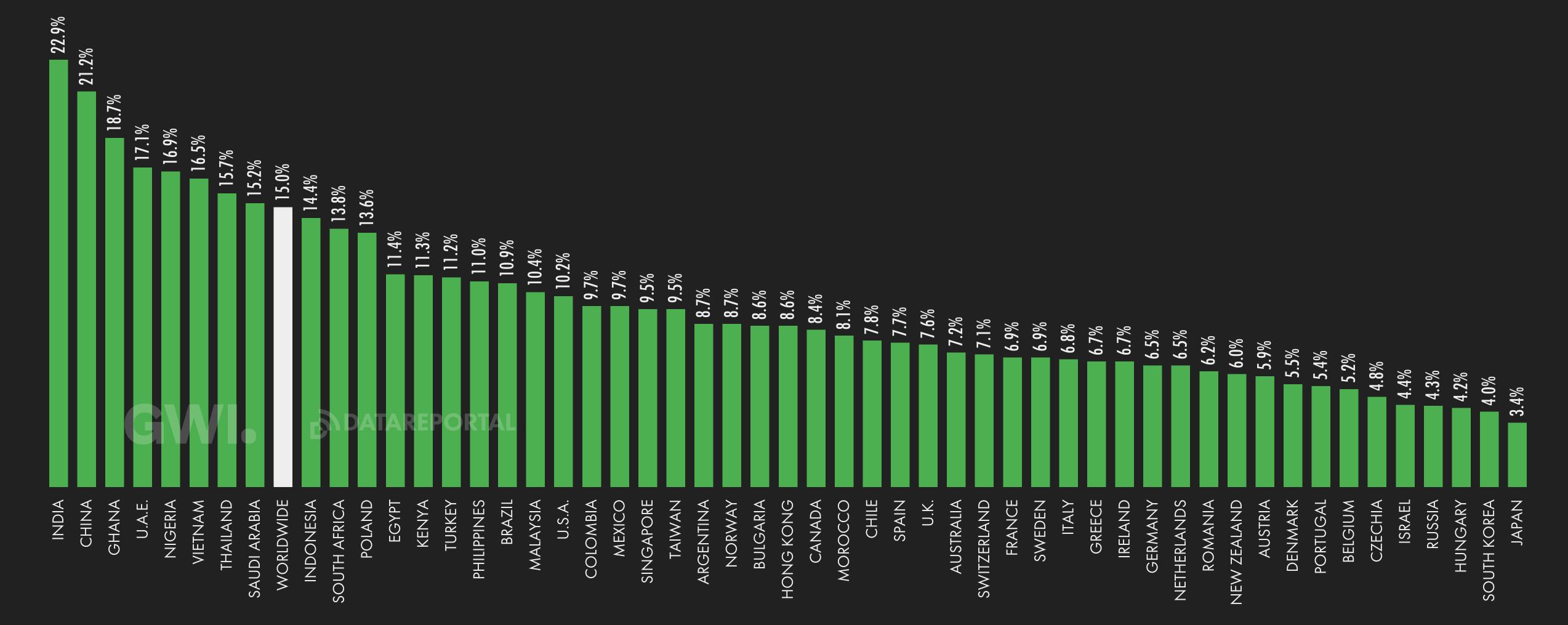




### REPRESENTATIVENESS OF ADVERTISING



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO FEEL REPRESENTED IN THE ADVERTISING THAT THEY SEE, REGARDLESS OF CHANNEL OR MEDIUM





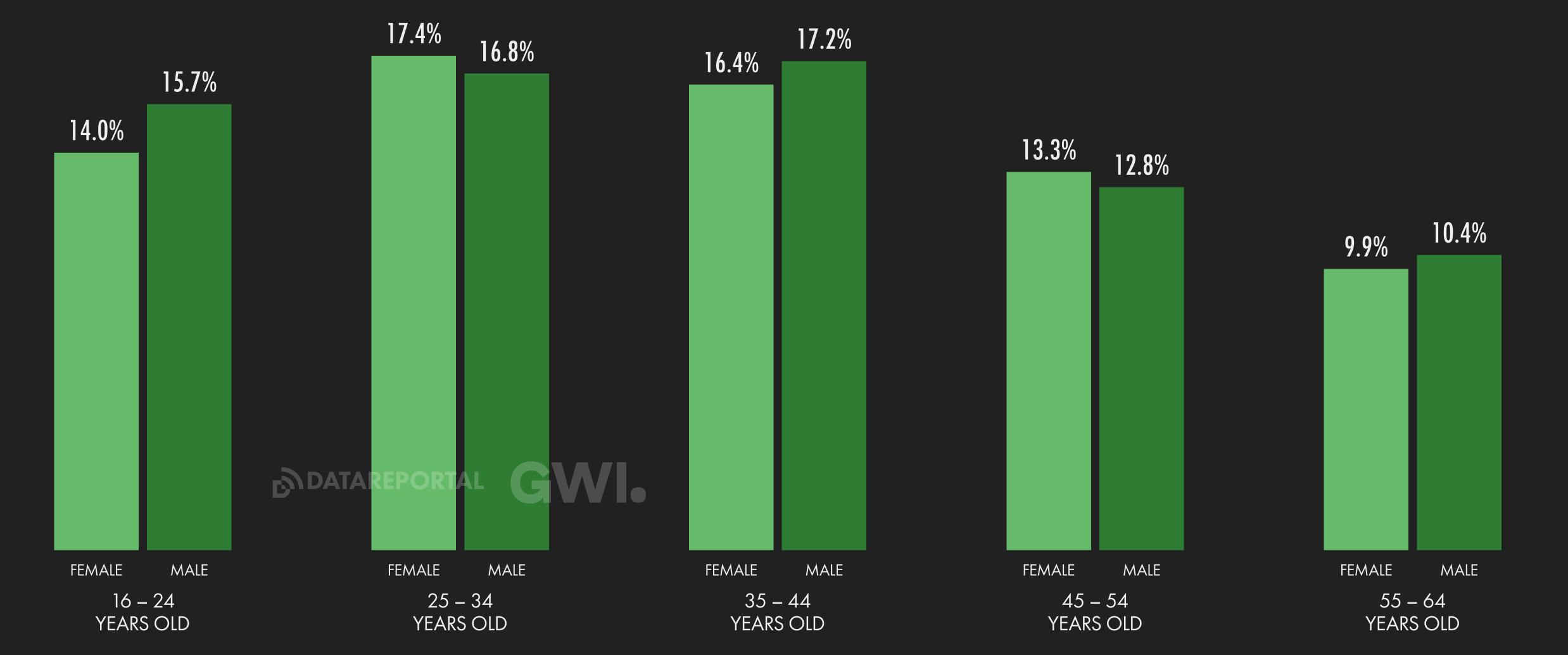


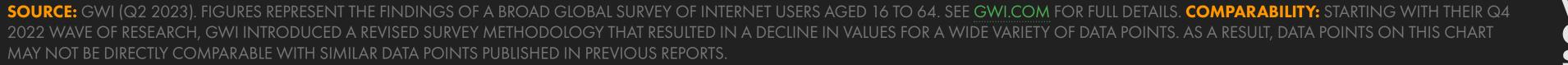
### REPRESENTATIVENESS OF ADVERTISING



PERCENTAGE OF INTERNET USERS WHO FEEL REPRESENTED IN THE ADVERTISING THAT THEY SEE, REGARDLESS OF CHANNEL OR MEDIUM

NOTE: GWI HAVE REVISED THEIR METHODOLOGY. PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS







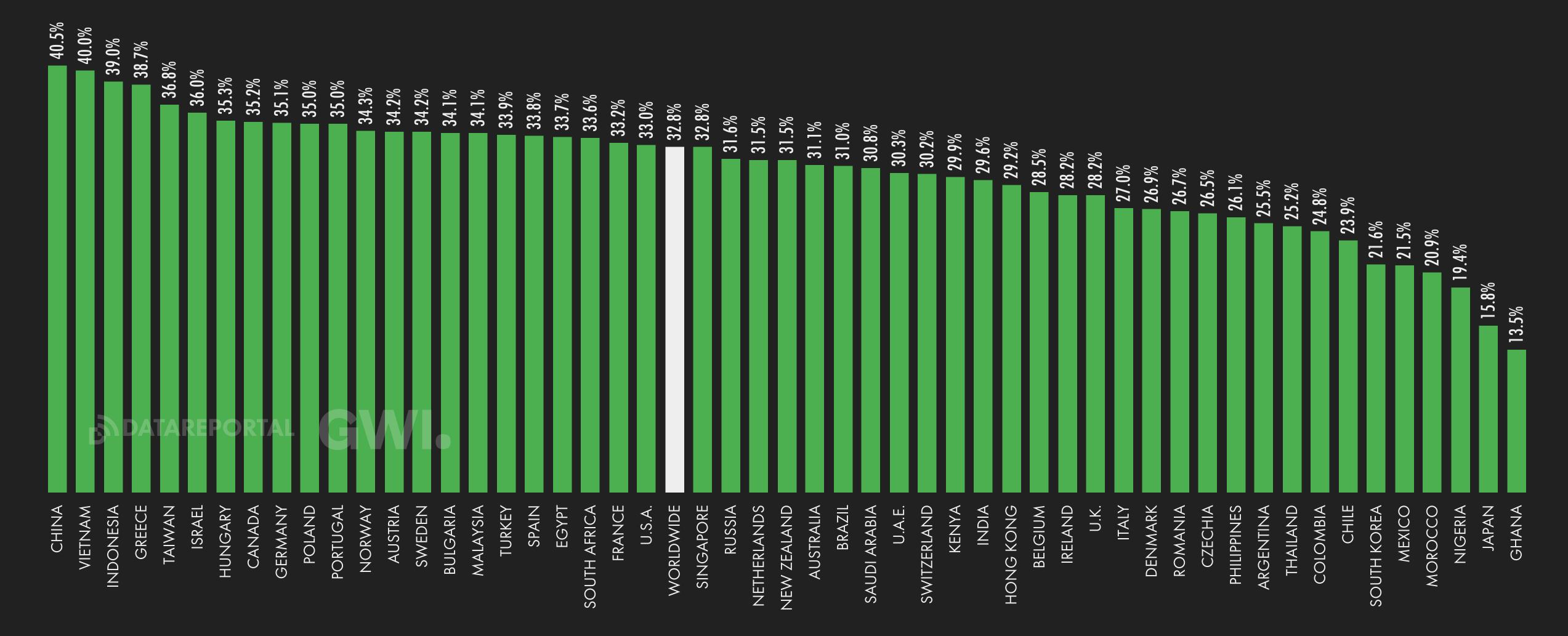
MAY NOT BE DIRECTLY COMPARABLE WITH SIMILAR DATA POINTS PUBLISHED IN PREVIOUS REPORTS.



### **USE OF AD BLOCKERS**



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO USE TOOLS TO BLOCK ADVERTISING FOR AT LEAST SOME OF THEIR ONLINE ACTIVITIES.



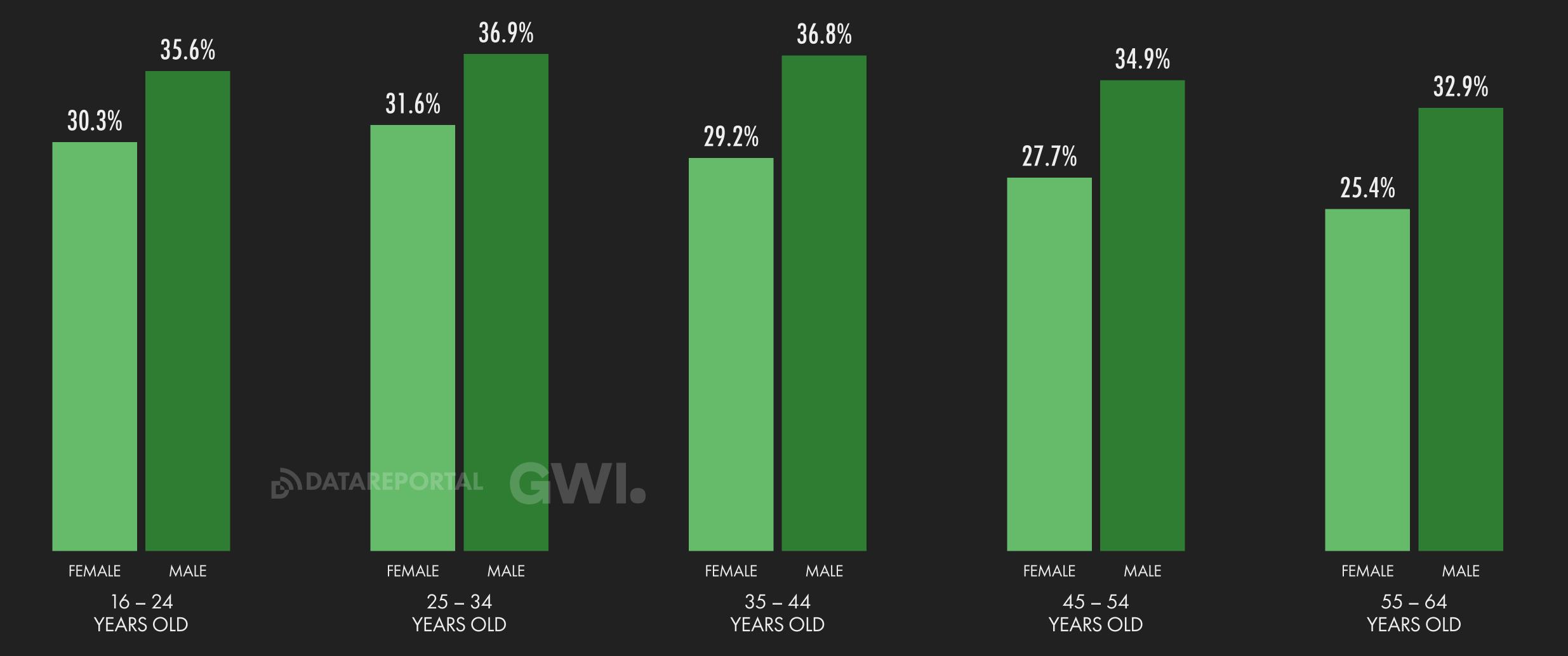




### USE OF AD BLOCKERS



PERCENTAGE OF INTERNET USERS WHO USE TOOLS TO BLOCK ADVERTISING FOR AT LEAST SOME OF THEIR ONLINE ACTIVITIES







OCT 2023

### REASONS FOR USING AD BLOCKERS



PRIMARY REASONS FOR USING AD BLOCKERS AMONGST INTERNET USERS AGED 16 TO 64 WHO USE AD BLOCKERS AT LEAST SOME OF THE TIME

NOTE: GWI HAVE REVISED THEIR METHODOLOGY. PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS

THERE ARE TOO MANY ADS	DATAREPORTAL CIVI	62
ADS GET IN THE WAY	DIPAIARLI GIVVIO	54.2%
TO PROTECT MY PRIVACY	40.5%	
ADS AREN'T RELEVANT TO ME	39.2%	
TO STOP INAPPROPRIATE CONTENT BEING SHOWN	38.2%	

TO IMPROVE DEVICE PERFORMANCE

31.5%

TO STOP COMPANIES COLLECTING DATA ABOUT ME

26.4%



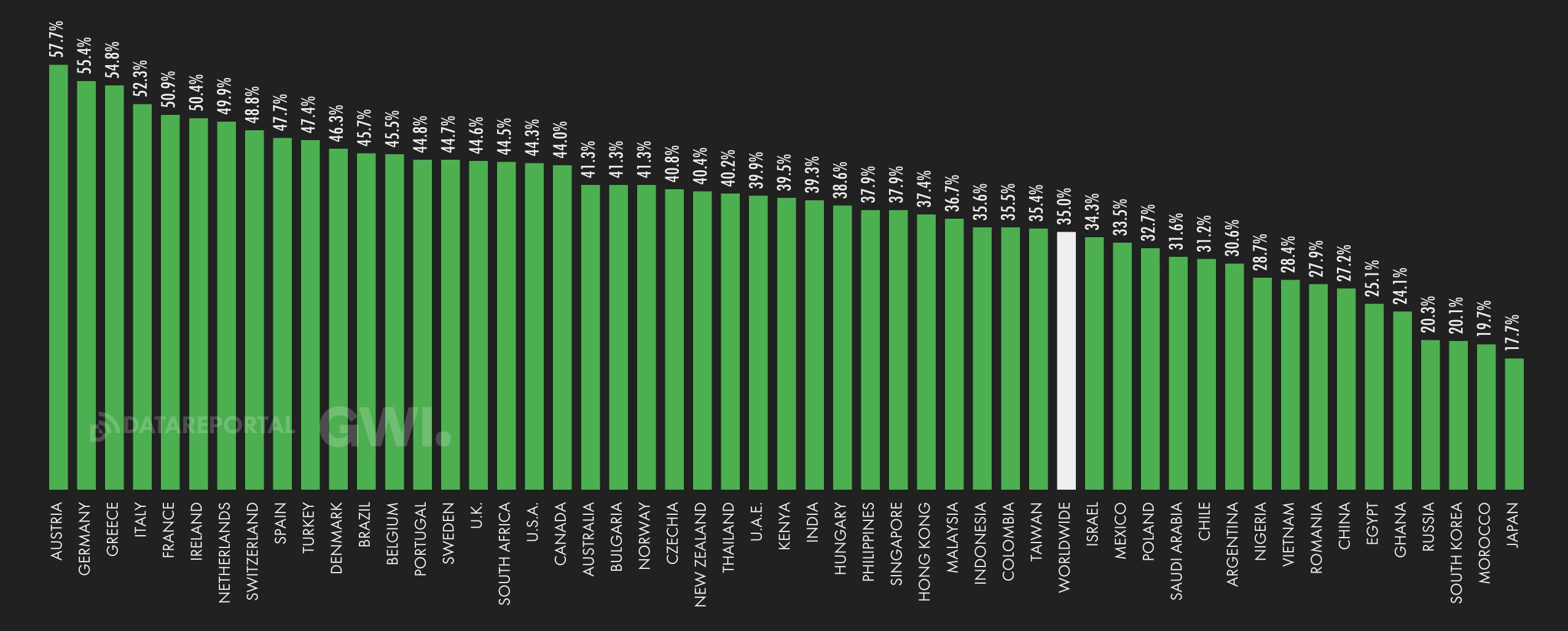




### DECLINE COOKIES



PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO DECLINE COOKIES AT LEAST SOME OF THE TIME



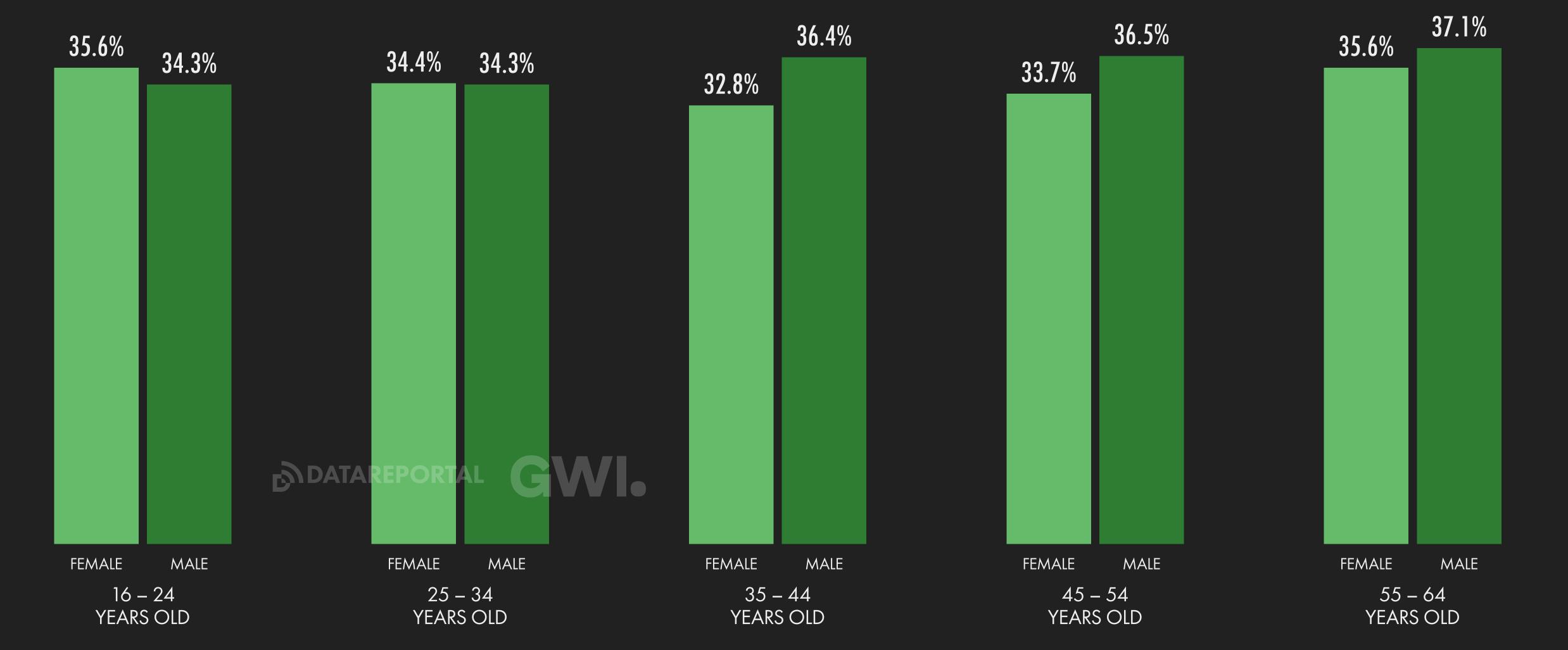




### DECLINE COOKIES



PERCENTAGE OF INTERNET USERS WHO DECLINE COOKIES AT LEAST SOME OF THE TIME





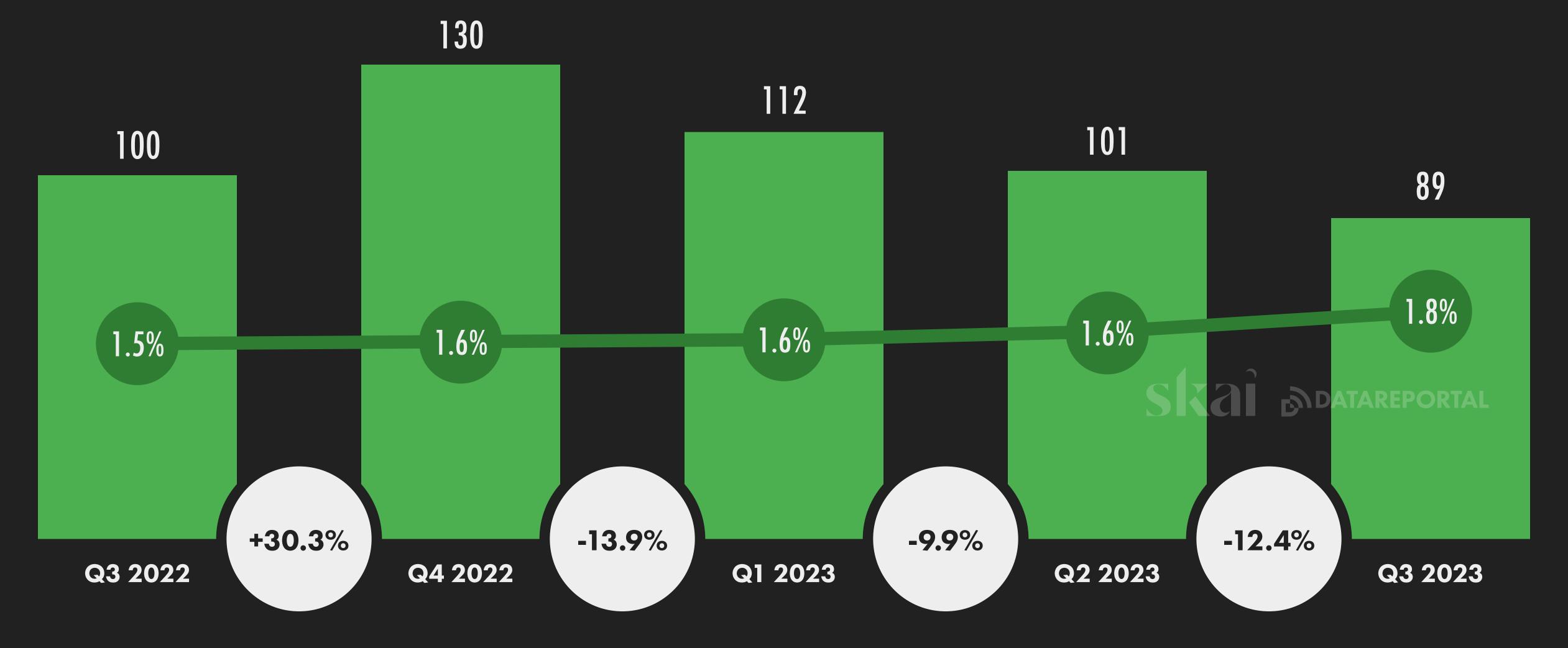




### SEARCH ADVERTISING: IMPRESSIONS & CTR

GLOBAL OVERVIEW

TOTAL PAID ONLINE SEARCH AD IMPRESSIONS (REPORTED AS AN INDEX), AND AVERAGE SEARCH AD CLICK-THROUGH RATE (CTR)





SOURCE: SKAI. NOTES: GREEN BARS SHOW TOTAL SEARCH AD IMPRESSIONS IN EACH QUARTER AS AN INDEX OF TOTAL SEARCH AD IMPRESSIONS IN THE LEFTMOST QUARTER. VALUES IN GREEN CIRCLES SHOW CLICK-THROUGH RATE ON SEARCH ADS. VALUES IN WHITE CIRCLES SHOW QUARTER-ON-QUARTER CHANGE IN TOTAL SEARCH AD IMPRESSIONS. FINDINGS EXTRAPOLATED FROM A SAMPLE OF OVER 1 TRILLION AD IMPRESSIONS, 12 BILLION AD CLICKS, AND US\$7 BILLION IN AD SPEND ACROSS MULTIPLE COUNTRIES AND INDUSTRIES. COMPARABILITY: SKAI RE-BASES ITS SAMPLE EACH QUARTER, SO VALUES MAY NOT CORRELATE WITH VALUES IN PREVIOUS REPORTS.

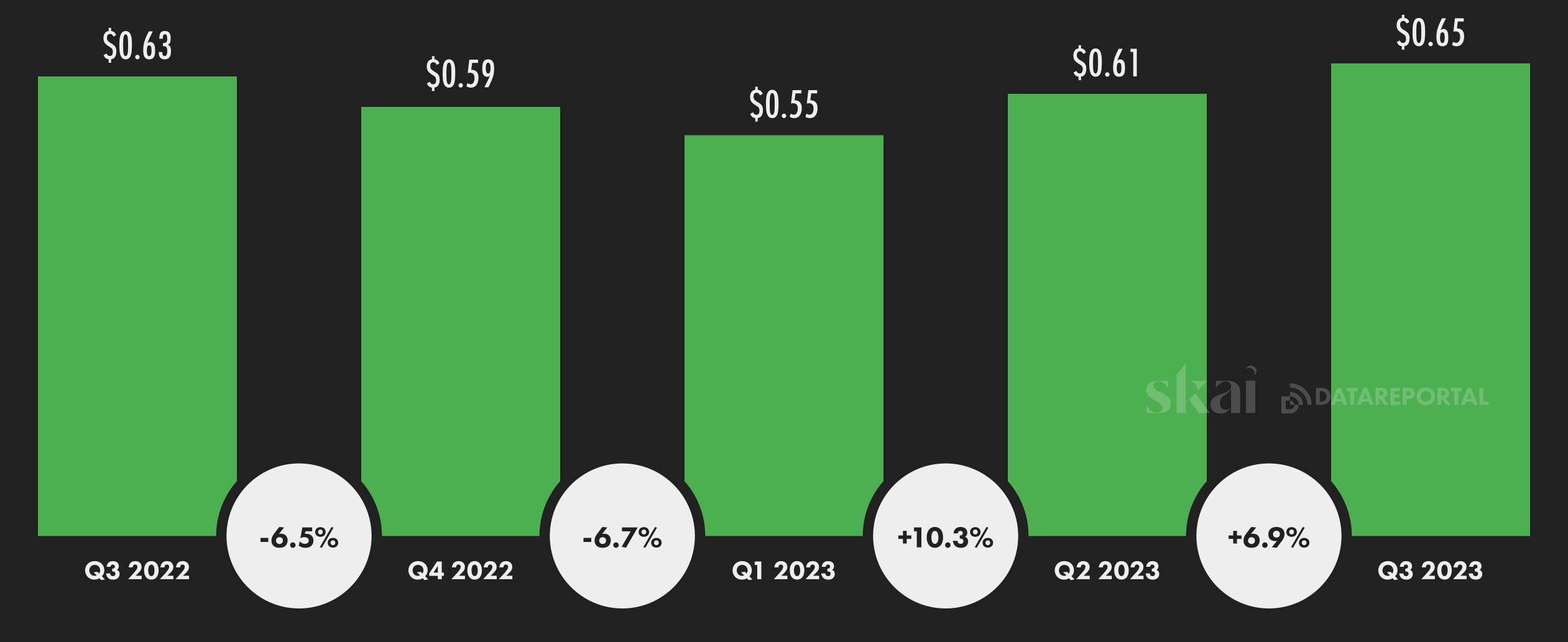




### SEARCH ADVERTISING: AVERAGE CPC

GLOBAL OVERVIEW

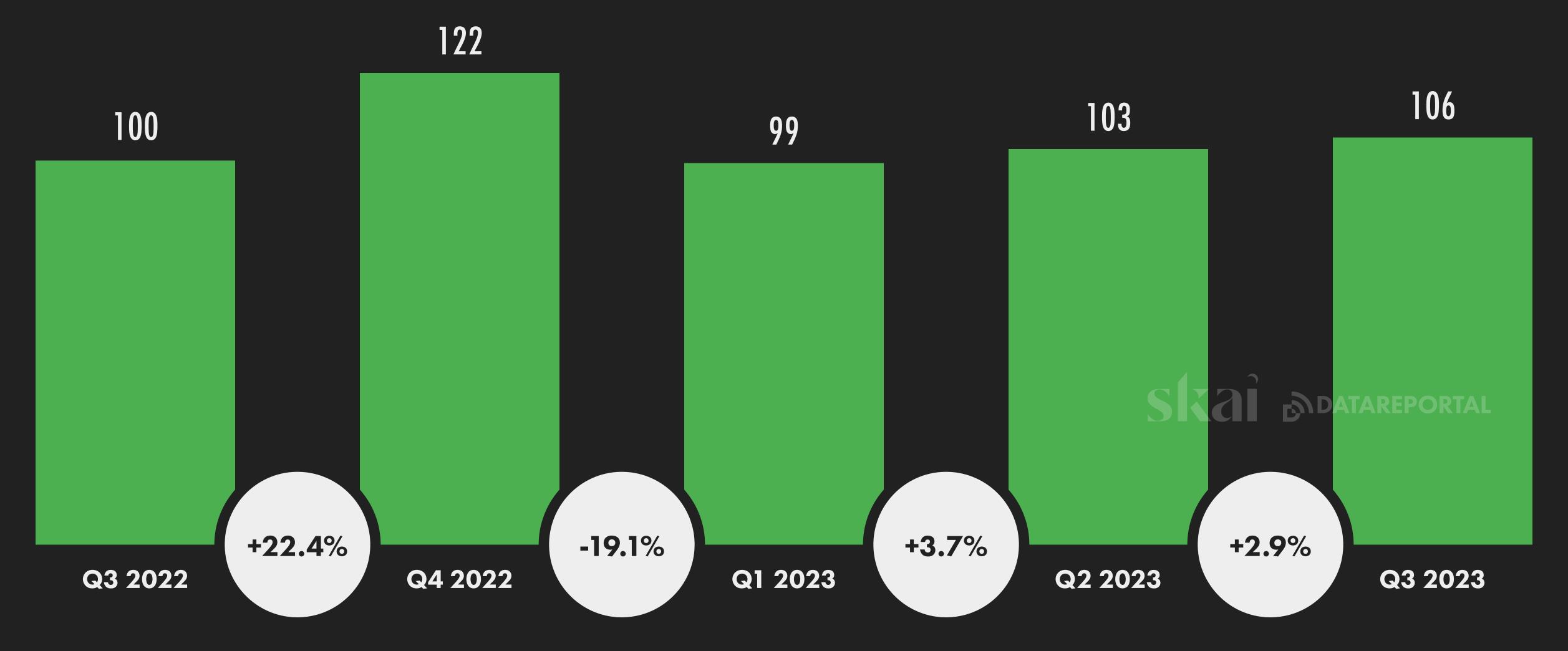
AVERAGE COST-PER-CLICK OF PAID ONLINE **SEARCH** ADS (U.S. DOLLARS)



### SEARCH ADVERTISING: TOTAL SPEND

GLOBAL OVERVIEW

TOTAL AMOUNT SPENT ON PAID ONLINE **SEARCH** AD PLACEMENTS (REPORTED AS AN INDEX)





SOURCE: SKAI. NOTES: GREEN BARS SHOW TOTAL SEARCH AD SPEND IN EACH QUARTER AS AN INDEX OF TOTAL SEARCH AD SPEND IN THE LEFTMOST QUARTER. VALUES HAVE BEEN TRANSLATED TO A COMMON CURRENCY BEFORE AGGREGATION, AND DO NOT USE EX-FX OR "CONSTANT CURRENCY" ADJUSTMENTS. VALUES IN WHITE CIRCLES SHOW QUARTER-ON-QUARTER CHANGE IN TOTAL SEARCH AD SPEND. FINDINGS EXTRAPOLATED FROM A SAMPLE OF OVER 1 TRILLION AD IMPRESSIONS, 12 BILLION AD CLICKS, AND US\$7 BILLION IN AD SPEND ACROSS MULTIPLE COUNTRIES AND INDUSTRIES.

COMPARABILITY: SKAI RE-BASES ITS SAMPLE EACH QUARTER, SO VALUES MAY NOT CORRELATE WITH VALUES IN PREVIOUS REPORTS.

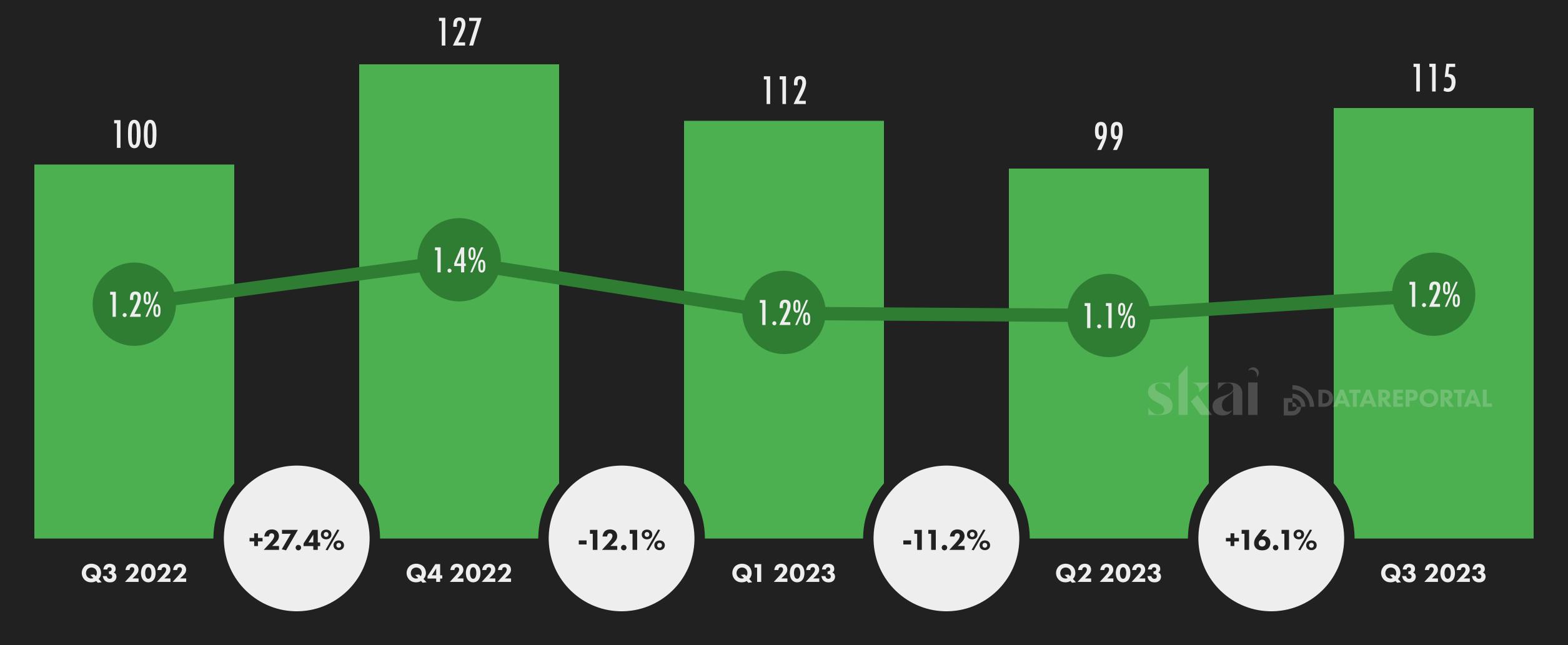




### SOCIAL MEDIA ADVERTISING: IMPRESSIONS & CTR



TOTAL PAID SOCIAL MEDIA AD IMPRESSIONS (REPORTED AS AN INDEX), AND AVERAGE SOCIAL MEDIA AD CLICK-THROUGH RATE (CTR)





**SOURCE:** SKAI. **NOTES:** GREEN BARS SHOW TOTAL SOCIAL MEDIA AD IMPRESSIONS IN EACH QUARTER AS AN INDEX OF TOTAL SOCIAL MEDIA AD IMPRESSIONS IN THE LEFTMOST QUARTER. VALUES IN GREEN CIRCLES SHOW CLICK-THROUGH RATE ON SOCIAL MEDIA ADS. VALUES IN WHITE CIRCLES SHOW QUARTER-ON-QUARTER CHANGE IN TOTAL SOCIAL MEDIA AD IMPRESSIONS. FINDINGS EXTRAPOLATED FROM A SAMPLE OF OVER 1 TRILLION AD IMPRESSIONS, 12 BILLION AD CLICKS, AND US\$7 BILLION IN AD SPEND ACROSS MULTIPLE COUNTRIES AND INDUSTRIES. **COMPARABILITY:** SKAI RE-BASES ITS SAMPLE EACH QUARTER, SO VALUES MAY NOT CORRELATE WITH VALUES IN PREVIOUS REPORTS.

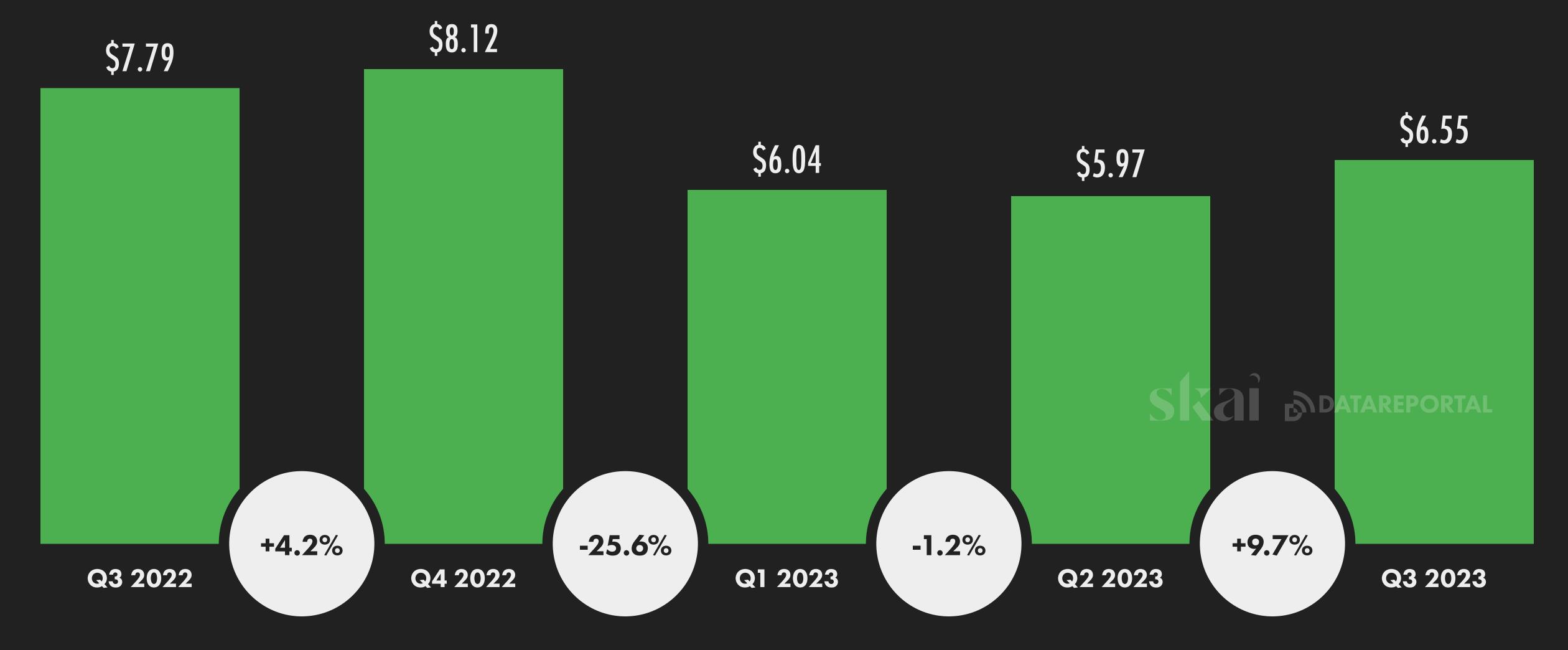




### SOCIAL MEDIA ADVERTISING: AVERAGE CPM

GLOBAL OVERVIEW

AVERAGE COST PER 1,000 PAID SOCIAL MEDIA AD IMPRESSIONS (U.S. DOLLARS)





**SOURCE:** SKAI. **NOTES:** GREEN BARS SHOW THE AVERAGE COST OF 1,000 SOCIAL MEDIA AD IMPRESSIONS (CPM). VALUES HAVE BEEN TRANSLATED TO A COMMON CURRENCY BEFORE AGGREGATION, AND DO NOT USE EX-FX OR "CONSTANT CURRENCY" ADJUSTMENTS. VALUES IN WHITE CIRCLES SHOW QUARTER-ON-QUARTER CHANGE IN AVERAGE SOCIAL MEDIA AD CPM. FINDINGS EXTRAPOLATED FROM A SAMPLE OF OVER 1 TRILLION AD IMPRESSIONS, 12 BILLION AD CLICKS, AND US\$7 BILLION IN AD SPEND ACROSS MULTIPLE COUNTRIES AND INDUSTRIES. **COMPARABILITY:** SKAI RE-BASES ITS SAMPLE EACH QUARTER, SO VALUES MAY NOT CORRELATE WITH VALUES IN PREVIOUS REPORTS.

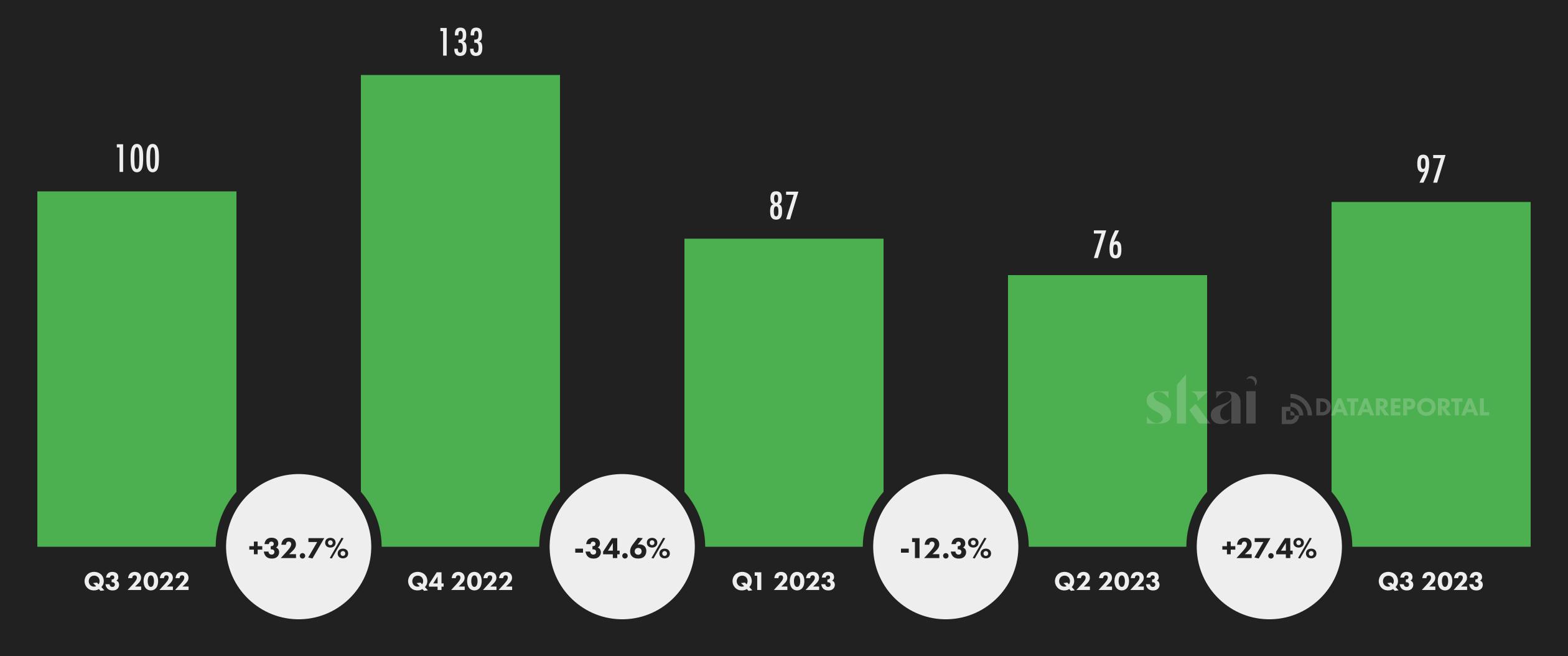




### SOCIAL MEDIA ADVERTISING: TOTAL SPEND

GLOBAL OVERVIEW

TOTAL AMOUNT SPENT ON PAID SOCIAL MEDIA AD PLACEMENTS (REPORTED AS AN INDEX)





SOURCE: SKAI. NOTES: GREEN BARS SHOW TOTAL SOCIAL MEDIA AD SPEND IN EACH QUARTER AS AN INDEX OF TOTAL SOCIAL MEDIA AD SPEND IN THE LEFTMOST QUARTER. VALUES HAVE BEEN TRANSLATED TO A COMMON CURRENCY BEFORE AGGREGATION, AND DO NOT USE EX-FX OR "CONSTANT CURRENCY" ADJUSTMENTS. VALUES IN WHITE CIRCLES SHOW QUARTER-ON-QUARTER CHANGE IN TOTAL SOCIAL MEDIA AD SPEND. FINDINGS EXTRAPOLATED FROM A SAMPLE OF OVER 1 TRILLION AD IMPRESSIONS, 12 BILLION AD CLICKS, AND US\$7 BILLION IN AD SPEND ACROSS MULTIPLE COUNTRIES AND INDUSTRIES.

COMPARABILITY: SKAI RE-BASES ITS SAMPLE EACH QUARTER, SO VALUES MAY NOT CORRELATE WITH VALUES IN PREVIOUS REPORTS.







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ABKHAZIA	BRITISH VIRGIN IS.	DOMINICAN REP.	GUYANA	LIBYA	NEW CALEDONIA	ST. MARTIN	THAILAND
AFGHANISTAN	BRUNEI	ECUADOR	HAITI	LIECHTENSTEIN	NEW ZEALAND	ST. PIERRE & MIQUELON	TIMOR-LESTE
ÅLAND IS.	BULGARIA	EGYPT	HONDURAS	LITHUANIA	NICARAGUA	ST. VINCENT & THE GRENADINES	TOGO
ALBANIA	BURKINA FASO	EL SALVADOR	HONG KONG	LUXEMBOURG	NIGER	SAMOA	TOKELAU
ALGERIA	BURUNDI	EQUATORIAL GUINEA	HUNGARY	MACAU	NIGERIA	SAN MARINO	TONGA
AMERICAN SAMOA	CABO VERDE	ERITREA	ICELAND	NORTH MACEDONIA	NIUE	SÃO TOMÉ & PRÍNCIPE	TRANSNISTRIA
ANDORRA	CAMBODIA	ESTONIA	INDIA	MADAGASCAR	NORFOLK IS.	SAUDI ARABIA	TRINIDAD & TOBAGO
ANGOLA	CAMEROON	ESWATINI	INDONESIA	MALAWI	northern mariana is.	SENEGAL	TUNISIA
ANGUILLA	CANADA	ETHIOPIA	IRAN	MALAYSIA	NORWAY	SERBIA	TURKEY
ANTIGUA & BARBUDA	CAYMAN IS.	falkland is.	IRAQ	MALDIVES	OMAN	SEYCHELLES	TURKMENISTAN
ARGENTINA	CENTRAL AFRICAN REP.	FAROE IS.	IRELAND	MALI	PAKISTAN	SIERRA LEONE	TURKS & CAICOS IS.
ARMENIA	CHAD	FIJI	ISLE OF MAN	MALTA	PALAU	SINGAPORE	TUVALU
ARUBA	CHILE	FINLAND	ISRAEL	MARSHALL IS.	PALESTINE	ST. MAARTEN	UGANDA
AUSTRALIA	CHINA	FRANCE	ITALY	MARTINIQUE	PANAMA	SLOVAKIA	UKRAINE
AUSTRIA	CHRISTMAS IS.	FRENCH GUIANA	JAMAICA	MAURITANIA	PAPUA NEW GUINEA	SLOVENIA	U.A.E.
AZERBAIJAN	COCOS (KEELING) IS.	FRENCH POLYNESIA	JAPAN	MAURITIUS	PARAGUAY	SOLOMON IS.	U.K.
BAHAMAS	COLOMBIA	GABON	JERSEY	MAYOTTE	PERU	SOMALIA	U.S.A.
BAHRAIN	COMOROS	GAMBIA	JORDAN	MEXICO	PHILIPPINES	SOUTH AFRICA	U.S. VIRGIN IS.
BANGLADESH	DEM. REP. OF CONGO	GEORGIA	KAZAKHSTAN	MICRONESIA	PITCAIRN IS.	SOUTH SUDAN	URUGUAY
BARBADOS	rep. of congo	GERMANY	KENYA	MOLDOVA	POLAND	SPAIN	UZBEKISTAN
BELARUS	COOK IS.	GHANA	KIRIBATI	MONACO	PORTUGAL	SRI LANKA	VANUATU
BELGIUM	COSTA RICA	GIBRALTAR	NORTH KOREA	MONGOLIA	PUERTO RICO	SUDAN	VATICAN
BELIZE	CÔTE D'IVOIRE	GREECE	SOUTH KOREA	MONTENEGRO	QATAR	SURINAME	VENEZUELA
BENIN	CROATIA	GREENLAND	KOSOVO	MONTSERRAT	réunion	SVALBARD & JAN MAYEN	VIETNAM
BERMUDA	CUBA	GRENADA	KUWAIT	MOROCCO	romania	SWAZILAND	WALLIS & FUTUNA
BHUTAN	CURAÇAO	GUADELOUPE	KYRGYZSTAN	MOZAMBIQUE	RUSSIAN FEDERATION	SWEDEN	WESTERN SAHARA
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In a nutshell, we have:

3900+

**12** 

1000

Customers

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210

Industries

250M+

Ecommerce product SKUs





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## NOTES ON DATA VARIANCE, MISMATCHES, AND CURIOSITIES

Note: This page is a summary of our comprehensive notes on data variance, potential mismatches, and curiosities, which you can read in full at https://datareportal.com/notes-on-data.

This report features data from a wide variety of different sources, including market research agencies, internet and social media companies, governments, public bodies, news media, and private individuals, as well as extrapolations and analysis of that data.

Wherever possible, we've prioritised data sources that provide broader geographical coverage, in order to minimise potential variations between data points, and to offer more reliable comparison across countries. However, where we believe that standalone metrics provide a more reliable reference, we use such standalone numbers to ensure more accurate reporting.

Please note that some data points may only be available for a limited selection of countries, so we may not be able to report the same data in all reports.

From time to time, we may also change the source(s) that we use to inform specific data points. As a result, some figures may appear to change in unexpected ways from one report to another. Wherever we're aware of these changes, we include details in the

footnotes of each relevant chart, but please use caution when comparing data from different reports, because changes to research samples, base data, research methodologies, and approaches to reporting may mean that values are not comparable.

Furthermore, due to the differing data collection and treatment methodologies, and the different periods during which data have been collected, there may be significant differences in the reported metrics for similar data points throughout this report. For example, data from surveys often varies over time, even if that data has been collected by the same organisation using the same approach in each wave of their research.

In particular, reports of internet user numbers vary considerably between different sources and over time. In part, this is because there are significant challenges associated with collecting, analysing, and publishing internet user data on a regular basis, not least because research into public internet use necessitates the use of face-to-face surveys. Different organisations may also adopt different approaches to sampling the population for research into internet use, and variations in areas such as the age range of the survey population, or the balance between urban and rural respondents, may play an important role in determining eventual findings. Note that COVID-19 has limited internet user research.

Prior to our Digital 2021 reports, we included data sourced from social media platforms' self-service advertising tools in our calculations of internet user numbers, but we no longer include this data in our internet user figures. This is because the user numbers reported by social media platforms are typically based on active user accounts, and may not represent unique individuals. For example, one person may maintain more than one active presence (account) on the same social media platform. Similarly, some accounts may represent 'non-human' entities, including: pets and animals; historical figures; businesses, causes, groups, and organisations; places of interest; etc.

As a result, the figures we report for social media users may exceed internet user numbers. However, while this may seem counter-intuitive or surprising, such instances do not represent errors in the data or in our reporting. Rather, these differences may indicate delays in the reporting of internet user numbers, or they may indicate higher instances of individuals managing multiple social media accounts, or 'non-human' social media accounts.

If you have any questions about specific data points in these reports, or if you'd like to offer your organisation's data for consideration in future reports, please email our reports team: reports@kepios.com.

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